



### **Solution Design Guide for Cisco Packaged Contact Center Enterprise,** Release 11.6

**First Published: 2017-08-24 Last Modified:** 2019-03-22

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# **Change History**

This table lists the major changes made to this guide. The most recent changes appear at the top.

Changes	Section	Date
Increased configuration limit for active mobile agents with call-by-call connections per agent PG	Agent Limits PG Agent Capacity with Mobile Agents	March, 2021
Removed restriction on Cisco Business Edition use for 2000 Agents Reference Designs	2000 Agents in Unified CCE Reference Designs	March 22, 2019
Added information for Cisco UCS C240 M5SX servers.	Contact Center Enterprise Reference Designs     2000 Agents in Unified CCE Reference Designs     4000 Agents in Unified CCE Reference Designs     12000 Agents in Unified CCE Reference Designs	June 29, 2018
Updated bullet on Global Topology for the 2000 Agent Reference Design.	2000 Agents	January 15, 2018

Changes	Section	Date
Updated VVB sizing information.	Cisco Virtualized Voice Browser Sizing	December 18, 2017
Added Enterprise Skill Groups limit as 4000 in the table.	Precision Queue and Skill Group Limits	October 17, 2017
Added information on Application Gateway feature.	Integrated Features  Design Considerations for Integrated Features	October 11, 2017
Added SAML 2.0 information under SSO.	Single Sign-On (SSO) Considerations	September 18, 2017
Initial Release of document		August 24, 2017
Changes to configuration limits	Configuration Limits and Feature Availability for Reference Designs	
Expanded Outbound Option high availability options added.	Cisco Outbound Option	
availability options added.	Cisco Outbound Option Considerations	
Added a note stating that the CUBE allocates a DSP for each outbound dialer call, whether or not the CPA is enabled.	SIP Dialer Design Considerations	
Added UCCE: 2000 Agent deployment	Reference Designs and Deployment Types	
type and updated dynamic sizing limits.	Dynamic Limits for Skill Groups and Precision Queues Per Agent	
Added information on sizing CUBE.	Sizing Gateways for Contact Center Enterprise Solutions	
The information that the Unified CM Cross Cluster Extension Mobility feature is not supported for off-box Unified CM deployments was removed.	2000 Agents in Unified CCE Reference Designs	

## **About This Guide**

This guide provides design considerations and guidelines for deploying Cisco Unified Contact Center Enterprise (Unified CCE) solutions. The guide combines information for all the components that might be present in your solution. This guide assumes that you are familiar with basic contact center terms and concepts. Successful deployment of Unified CCE solutions also requires familiarity with the information presented in the *Cisco Collaboration System Solution Reference Network Designs*.

This guide focuses on the design process. Its goal is to present the necessary information to take your design from starting concept to final submission. Details of installation, configuration, and administration of your contact center enterprise solution are covered in other guides.

The first four chapters of the book give a broad perspective of the three contact center enterprise solutions:

- Packaged Contact Center Enterprise
- Cisco Hosted Collaboration Solution for Contact Center
- Unified Contact Center Enterprise

For information about design considerations and guidelines specific to Packaged CCE, see the remaining chapters.

### **Audience**

The first three chapters in this guide are for anyone who wants a broad overview of the contact center enterprise solutions.

The primary audience for the guide is people who design contact centers. The guide is also helpful for system administrators who want a deeper understanding of how the components in a contact center enterprise solution work together.

## **Related Documents**

Consult these documents for details of these subjects that are not covered in this guide.

Subject	Link
Compatibility Matrix for information on which versions of which products are supported for a contact center enterprise solution.	https://www.cisco.com/c/en/us/support/ customer-collaboration/ unified-contact-center-enterprise/ products-device-support-tables-list.html https://www.cisco.com/c/en/us/support/ customer-collaboration/ packaged-contact-center-enterprise/ products-device-support-tables-list.html https://www.cisco.com/c/en/us/support/ unified-communications/ hosted-collaboration-solution-contact-center/ products-device-support-tables-list.html
Cisco Unified Contact Center Enterprise Features Guide for detailed information on the configuration and administration of integrated features in your solution.	http://www.cisco.com/c/en/us/support/ customer-collaboration/ unified-contact-center-enterprise/ products-feature-guides-list.html
Cisco Collaboration Systems Solution Reference Network Designs for detailed information on the Unified Communications infrastructure on which your solution is built.	http://www.cisco.com/c/en/us/support/ unified-communications/ unified-communications-manager-callmanager/ products-implementation-design-guides-list.html

You can find the full documentation of each of the components in the contact center enterprise solutions at these sites:

Component	Link	
Cisco Packaged Contact Center Enterprise	https://www.cisco.com/c/en/us/support/customer-collaboration/packaged-contact-center-enterprise/tsd-products-support-series-home.html	
Cisco Finesse	http://www.cisco.com/c/en/us/support/customer-collaboration/finesse/tsd-products-support-series-home.html	
Cisco MediaSense	http://www.cisco.com/c/en/us/support/customer-collaboration/mediasense/tsd-products-support-series-home.html	
Cisco Remote Expert Mobile	http://www.cisco.com/c/en/us/support/customer-collaboration/remote-expert-mobile/tsd-products-support-series-home.html	
Cisco SocialMiner	http://www.cisco.com/c/en/us/support/customer-collaboration/socialminer/tsd-products-support-series-home.html	
Cisco Unified Customer Voice Portal	http://www.cisco.com/c/en/us/support/customer-collaboration/unified-customer-voice-portal/tsd-products-support-series-home.html	
Cisco Unified Intelligence Center	http://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/tsd-products-support-series-home.html	
Cisco Virtualized Voice Browser	http://www.cisco.com/c/en/us/support/customer-collaboration/virtualized-voice-browser/tsd-products-support-series-home.html	

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- Updates to Known Bugs

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We appreciate your comments.

## **Conventions**

This document uses the following conventions:

Convention	Description	
<b>boldface</b> font	Boldface font is used to indicate commands, such as user entries, keys, buttons, folder names, and submenu names.	
	For example:	
	• Choose <b>Edit</b> > <b>Find</b> .	
	• Click <b>Finish</b> .	

Convention	Description	
italic font	Italic font is used to indicate the following:	
	• To introduce a new term. Example: A <i>skill group</i> is a collection of agents who share similar skills.	
	• A syntax value that the user must replace. Example: IF (condition, true-value, false-value)	
	• A book title. Example: See the Cisco Unified Contact Center Enterprise Installation and Upgrade Guide.	
window font	Window font, such as Courier, is used for the following:	
	• Text as it appears in code or that the window displays. Example: <html><title>Cisco Systems, Inc. </title></html>	
< >	Angle brackets are used to indicate the following:	
	• For arguments where the context does not allow italic, such as ASCII output.	
	A character string that the user enters but that does not appear on the window such as a password.	



## **Cisco Unified Contact Center Solutions**

- Contact Center Enterprise Solutions, on page 1
- Contact Center Enterprise Solution Comparison, on page 3

## **Contact Center Enterprise Solutions**



Note

The first four chapters of this book are for anyone who wants to get familiar with the three contact center enterprise solutions:

- Packaged Contact Center Enterprise
- Cisco Hosted Collaboration Solution for Contact Center
- Unified Contact Center Enterprise

For information about design considerations and guidelines specific to Packaged CCE, see the remaining chapters.

Cisco contact center enterprise solutions support several deployment models to meet various business needs. Choose the deployment model that fits your needs.

Cisco offers these contact center enterprise solutions:

- Cisco Packaged Contact Center Enterprise Solution—A predesigned solution for up to 2000 multichannel agents
- Cisco Hosted Collaboration Solution for Contact Center—For Service Providers who offer cloud contact center solutions for up to 24000 multichannel agents
- Cisco Unified Contact Center Enterprise Solution—For enterprise customers who need scale and flexibility for up to 24000 multichannel agents

All of the contact center enterprise solutions use a redundant architecture for high availability and solution serviceability. They provide a comprehensive feature set, including:

- Call processing and call control
- · Web chat, email, and callback

- · Social media monitoring
- Rich VRU and routing scripting
- Interactive voice and video response unit
- · Voice and video recording and streaming
- Agent selection and queuing
- · Web-based agent and supervisor desktops
- Comprehensive reporting

### **Packaged Contact Center Enterprise**

Cisco Packaged Contact Center Enterprise (Packaged CCE) is a predefined deployment. It fits on a pair of redundant Unified Computing System (UCS) servers.

If your requirements fit the boundaries of the solution, Packaged CCE simplifies some major features of your deployment. Enjoy the advantages of a simplified management interface, a small hardware footprint, and reduced time to install. The solution supports up to 2000 concurrent active agents.

#### **Related Topics**

Packaged CCE Solution Architecture, on page 19

### **Hosted Collaboration Solution for Contact Center**

Cisco Hosted Collaboration Solution for Contact Center (Cisco HCS for Contact Center) is designed for service providers who offer hosted contact center services to their end customers. Cisco HCS for Contact Center deployments can support small to large end customers. As a service provider, you operate the solution for your end customers. This contact center enterprise solution enables your end customers to tap into the applications and services of the Cisco Hosted Collaboration Solution. Cisco HCS for Contact Center enables you to deliver the capabilities of a contact center enterprise solution as a cloud service to the market with shared aggregation and administration layers across tenants, such as CUBE, ASA, Unified CCDM, UCDM, and Prime Collaboration Assurance..

Partner Cloud User experience is the same on premise Contact Contact or in the cloud Collaboration Center Center Applications Applications Applications UC UC UC Infrastructure Infrastructure Infrastructure Customer 1 Customer 2 Customer 3 Customer n

Figure 1: Cisco HCS for Contact Center

**Related Topics** 

Cisco HCS for Contact Center Solution Architecture, on page 20

### **Unified Contact Center Enterprise**

Cisco Unified Contact Center Enterprise (Unified CCE) offers industry-leading routing capabilities and CTI capabilities. Unified CCE provides the options to support a single-site or a multisite environment.

Unified CCE supports multiple Unified CM clusters. You can also network multiple Unified CCE instances together for greater system capacity.

#### **Related Topics**

Unified CCE Solution Architecture, on page 21

## **Contact Center Enterprise Solution Comparison**

This table highlights the differences between the contact center enterprise solutions:

**Table 2: Comparison of Contact Center Enterprise Solutions** 

Feature	Packaged CCE	Cisco HCS for Contact Center (for a single instance)	Unified CCE (for a single instance)
Deployments and Scalability	Preconfigured 2000 Agent Reference Design	Preconfigured Reference Designs (2000, 4000, and 12000 agents) <sup>1</sup>	Reference Designs (2000, 4000, 12000 agents, and Contact Director [24000 agents across 2 instances]) Non-Reference Design deployments

Feature	Packaged CCE	Cisco HCS for Contact Center (for a single instance)	Unified CCE (for a single instance)
Hardware	Tested Reference Configuration (B-Series and C-Series)	Tested Reference Configuration (B-Series and C-Series)	Tested Reference Configuration (B-Series and C-Series)
	Spec-based UCS support (B-Series and C-Series)	Spec-based UCS support (B-Series and C-Series)	Spec-based UCS support (B-Series and C-Series)
	Spec-based (Non-UCS), third-party hardware support		Spec-based (Non-UCS), third-party hardware support
Architecture			
Configuration and Administration tools	Gadget-based CCE Administration and other tools	Partial gadget-based CCE Administration, Unified Contact Center Domain Manager, ICM Configuration Manager, and other tools	Partial gadget-based CCE Administration, Unified Contact Center Management Portal, ICM Configuration Manager, and other tools

Includes the 500 Agent variation of 2000 Agents and the Small Contact Center variation of 4000 Agents. The only Non-Reference Design element that Cisco HCS for Contact Center supports is the Avaya PG.

#### **Related Topics**

Feature Availability for Reference Designs, on page 135 Reference Design Configuration Limits, on page 121



# **Unified CCE Reference Designs**

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- Benefits of a Reference Design Solution, on page 7
- Specifications for a Reference Design Solution, on page 7
- Contact Center Enterprise Reference Designs, on page 10
- Topologies for Reference Designs, on page 15
- •, on page 17

## **Introduction to the Reference Designs**



Note

The first four chapters of this book are for anyone who wants to get familiar with the three contact center enterprise solutions:

- Packaged Contact Center Enterprise
- Cisco Hosted Collaboration Solution for Contact Center
- Unified Contact Center Enterprise

For information about design considerations and guidelines specific to Packaged CCE, see the remaining chapters.

The Contact Center Enterprise Reference Designs are a set of Cisco validated designs of our contact center enterprise solutions. The Reference Designs define the technologies and topologies that fit the needs for most deployments. The Reference Designs focus on simplifying the contact center enterprise solution design. They provide complete contact center functionality based on components that are strategic to Cisco.

We have defined the Reference Designs in the following table to cover most contact center needs:

Table 3: Reference Design Use by Contact Center Enterprise Solution

Reference Design	Packaged CCE	Cisco HCS for Contact Center	Unified CCE
2000 Agents	Yes	Yes	Yes
4000 Agents	No	Yes	Yes

Reference Design	Packaged CCE	Cisco HCS for Contact Center	Unified CCE
12000 Agents	No	Yes	Yes
Contact Director	No	No	Yes
Non-Reference Designs	No	Avaya PG only	Yes

If your solution exceeds the configuration limits for a particular Reference Design, use a Reference Design with higher limits. For example, if your 2000-agent deployment requires 350 active reporting users, use the 4000 Agent Reference Design for your solution.

Contact center solutions that include something not covered by the Contact Center Enterprise Reference Designs are called *Non-Reference Designs*. Packaged CCE does not support Non-Reference Design solutions. Cisco HCS for Contact Center supports the Avaya PG as a Non-Reference Design.

### **Reference Designs and Deployment Types**

The Contact Center Enterprise Reference Designs are mapped to specific contact center solutions through deployment types. Deployment types are system codes that impose system limits and apply congestion control.

This table maps the Reference Designs and Non-Reference Designs with the deployment type that you use for each.

Table 4: Deployment Type Usage by Reference Design

Reference Design	Packaged CCE	Cisco HCS for Contact Center	Unified CCE
	Label	Label	Label
2000 Agent	Packaged CCE: 2000 Agents	HCS-CC: 2000 Agents	UCCE: 4000 Agents <sup>2</sup> UCCE: 2000 Agents <sup>3</sup>
4000 Agent	NA	HCS-CC: 4000 Agents	UCCE: 4000 Agents
12000 Agent	NA	HCS-CC: 12000 Agents	UCCE: 12000 Agents
Contact Director	NA	NA	Contact Director
Non-Reference Designs	NA	NA	ICM Rogger
			ICM Router/Logger
			UCCE: 8000 Agents Router/Logger
Lab Only Designs	Packaged CCE: Lab Mode	NA	UCCE: Progger (Lab Only)

<sup>&</sup>lt;sup>2</sup> For now, Unified CCE 2000 Agent designs use the UCCE: 4000 Agents deployment type. But, you use the 2000 Agent Reference Design OVA and server layout.

We have deprecated the following deployment types.

#### **Table 5: Deprecated Deployment Types**

Packaged CCE	Cisco HCS for Contact Center	Unified CCE
NA	NA	NAM (Deprecated)
		NAM Rogger (Deprecated)

## **Benefits of a Reference Design Solution**

Contact centers offer more possibilities with each new generation of software and hardware. New technology can make previously preferred methods obsolete for current contact centers. We created the Contact Center Enterprise Reference Designs to simplify your design choices and speed the development of your contact center. We expect that most new contact centers can use the Reference Designs to meet their needs.

By following the Reference Designs, you can:

- Guide your customers' expectations by presenting clear options.
- Streamline your design process with standard models.
- Avoid using components and features that are near the end of their lifecycle.
- Find powerful and efficient replacements for obsolete features.
- Align your designs with Cisco's vision of our future contact center developments.
- Enjoy quicker and easier approval processes.

## **Specifications for a Reference Design Solution**

The Reference Designs define our vision of the functionality that most contact centers use. The Reference Designs consist of:

- Core components—Components that make up every contact center:
  - Ingress, Egress, and VXML Gateways
  - Unified Customer Voice Portal (Unified CVP)
  - Unified Contact Center Enterprise (Unified CCE)
  - Cisco Virtualized Voice Browser (VVB)
  - Unified Communications Manager (Unified CM)
  - Cisco Finesse
  - · Cisco Unified Intelligence Center

<sup>&</sup>lt;sup>3</sup> In 11.5, Unified CCE 2000 Agent designs used the UCCE: 4000 Agents deployment type. But, they used the 2000 Agent Reference Design OVA and server layout.

- Optional Cisco components—Components that add functionality that not every contact center needs.
  - Cisco MediaSense
  - Cisco Remote Expert
  - SocialMiner
  - · Cisco Unified SIP Proxy
  - Enterprise Chat and Email
  - · Cisco IdS
- Optional third-party components—Third-party components that you can add to provide other features.
  - · Load balancers
  - · Recording
  - Speech servers ASR/TTS
  - · Wallboards
  - Workforce management
- Integrated features—These features do not require you to add an optional solution component to enable them. But, these features can require configuration in multiple solution components to activate them. They can affect your solution sizing and might have specific design considerations.
- Call flows—Standard contact handling and routing methods.
  - Inbound Calls:
    - New calls from a carrier
    - New internal calls
  - Supplementary services
    - · Hold and resume
    - · Transfers and conferences
    - Refer transfers
    - Network transfers
    - Requery and survivability
- Topologies—Standard layouts for your contact center components:
  - · Centralized
  - Distributed
  - Global

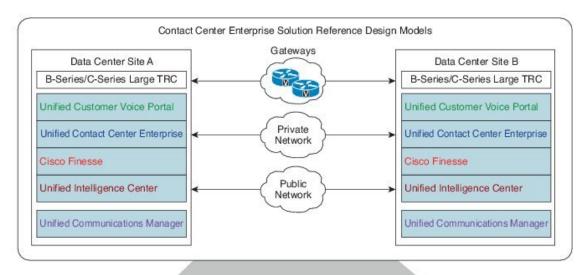


Note

In general, you cannot use the ICM-to-ICM Gateway in Reference Designs. Only the Contact Director Reference Design allows you to use that gateway.

This figure encapsulates the basic requirements of a Reference Design-compliant deployment:

Figure 2: Contact Center Enterprise Components and Features



		Contact C	enter Enterpris	e Solution Integr	ated Features	3			
Agent Greeting	Cisco Outbound Option	Courtesy Callback	Call Context	Database Integration	Extension Mobility	Mixed Codec	Mobile Ager		
hone Extension Support	Post Call Survey	Precision Routing	Single Sign-On	Whisper Announcement	Application Gateway				
			Geographic	Topology Option	s				
Centralized Deployments			0.50	stributed bloyments		Global Deployments			
Remote Office and Loca	with Agents I Trunk	Remote Of	fice with Agents	Hom with Cisco	Unified Mobile Agent				
Cisco Option	nal Component	s (Require Ad	Ided Servers)	Third-Party	Optional Com	nponents (Require	Added Servers		
Cisco MediaSens	Cisco C MediaSense Remot		Cisco SocialMiner	DNS S	DNS Servers		Recording		
Cisco Unified Enterprise Chat SIP Proxy and Email			Silent	Speed	ch -	Wallboards	Workforce		

## **Contact Center Enterprise Reference Designs**

The following sections describe the Contact Center Enterprise Reference Designs.

The Reference Designs show the layout of the core components on Cisco UCS B200 and C240 M4 and C240 M5SX Tested Reference Configuration servers which are referred to as the Reference Design servers here interchangeably.



Note

For more details on supported servers for the Reference Designs, see the *Cisco Collaboration Virtualization* page for your solution at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

The following notes apply to all the Reference Designs:

- Contact Center Enterprise solutions use vCPU oversubscription.
- The standard PG VM includes an Agent (Unified CM) PG, a VRU PG, and an MR PG. Unified CCE and Cisco HCS for Contact Center allow you to add more PGs and their peripherals onto this base layout. Packaged CCE restricts you to just those three PGs, unless you use the Global topology.
- The CVP Reporting Server is an optional component. You can deploy more external CVP Reporting servers based on your deployment type.
- The Reference Design layouts in this section do not show off-box components like Cisco MediaSense and SocialMiner.

### **Virtual Machines Resource Provisioning Policy**



Note

The previously used Oversubscription policy is a part of the Virtual Machine (VM) Resource Provisioning Policy.

The Unified CCE Reference Designs support the virtual machine vCPU oversubscription of the physical CPU cores on a server. For the purposes of oversubscription, the hyper-thread cores do not count as physical cores. Whether or not you use oversubscription, use the VM Resource Provisioning policy. This policy limits the total available CPU MHz and the memory of a server that the host-resident VMs can consume.

Apply the VM Resource Provisioning policy when:

- You provision a Reference Design server for optional and third-party components that are not given a reference VM layout.
- You use UCS servers.
- You upgrade an existing solution and do not migrate to a Reference Design VM layout.



Note

Apply the VM Resource Provisioning policy on a per-server basis. This policy does not apply to the Reference Design VM layouts. Your solution can contain servers that use the Reference Design VM layouts and other VM layouts that use the VM Resource Provisioning policy rules.

The application of the VM Resource Provisioning policy requires meeting the following conditions:

- You can use up to two vCPUs for every physical core on each server.
- You can use up to 65% of the total available CPU MHz on each server.
- You can use up to 80% of the total available memory on each server.

For more information on virtualization and specification-based server policies, see the *Cisco Collaboration Virtualization* at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.



Note

The Virtual Machine Placement Tool does not currently allow you to oversubscribe. This limitation is only an issue with the tool. You can oversubscribe within the limits that are provided here.

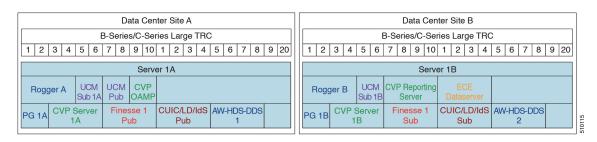
### 2000 Agents

This reference design for a contact center enterprise solution supports 2000 agents. All solutions support this design.

The 2000 Agent Reference Design is supported on the Cisco UCS B200 and C240 M4 and Cisco UCS C240 M5SX Tested Reference Configuration servers.

This figure shows the base layout of the components in a 2000 Agent Reference Design on Cisco UCS B200 and C240 M4 Tested Reference Configuration servers.

Figure 3: 2000 Agent Reference Design



#### Notes on the 2000 Agent Reference Design

These notes apply to the 2000 Agent Reference Design:

• In this Reference Design, Cisco Unified Intelligence Center, Live Data, and the Identity Service for Single Sign-On are coresident on a single VM. In the larger Reference Designs, they reside in separate VMs.

 You can optionally deploy the Unified Communications Manager Publisher and Subscribers on separate servers, instead of deploying them as shown in the 2000 Agent Reference Design layout. You should dedicate two of the subscribers to Unified CCE. All devices on these subscribers must be SIP.

In 2000 Agent Reference Designs, a coresident Unified CM can support a maximum of 2000 phones. This includes your phones for all types of agents, whether contact center agents or back-office workers. If your solution requires more than 2000 phones, use an Unified CM on a separate server instead.

- In the global deployment topology, each remote site can have its own Unified CM cluster. A remote site cannot include a Cisco Unified Intelligence Center server.
- You can deploy optional AW-HDS-DDS per site on external servers for longer data retention.
- In 2000 Agent Reference Designs, you can deploy ECE Data Server on-box for up to 400 agents. Deploy ECE off-box for up to 1500 agents.

You can also deploy the ECE Data Server on a separate server.

• Deploy the ECE Web Server on an external server. You can place that server either in the same data center as the ECE Data Server or in a DMZ if customer chat interactions require that.



Note

Adding more disks is not permitted in the Packaged CCE 2000 agent deployment. Any changes to the number of disks will result in a VM validation error.

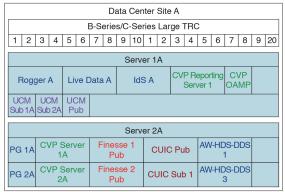
### 4000 Agents

Cisco HCS for Contact Center and Unified CCE solutions support the 4000 Agent Reference Design. This model adds a pair of servers to scale up from the 2000 Agent Reference Design.

The 4000 Agent Reference Design is supported on the Cisco UCS B200 and C240 M4 and Cisco UCS C240 M5SX Tested Reference Configuration servers.

This figure shows the base layout of the components in a 4000 Agent Reference Design on Cisco UCS B200 and C240 M4 and Cisco UCS C240 M5SX Tested Reference Configuration servers.

Figure 4: 4000 Agent Reference Design Model



Data Center Site B																	
B-Series/C-Series Large TRC																	
1 2	3 4	5	5 6 7 8				10	1	2	3	4	5	6	7	8	9	20
Server 1B																	
Rogger B Live D			Data	ata B IdS						eporting ver 2							
UCM UCM Sub 1B Sub 2B																	
Server 2B																	
PG 1B	CVP	Ser 1B	Server Fines			sse ub				C Sub 2			AW-HDS-DDS 2				
PG 2B	CVP	Ser 2B	Server Fines			sse ub	2	CUIC Sub 3			AW-HDS-DDS 4						



Note

You can only deploy two AW-HDS-DDS per data center site in the 4000 Agent Reference Design. In larger solutions, you use a combination of HDS-DDS and AW-HDS.

### **12000 Agents**



Note

AW-HDS 3, AW-HDS 4, AW-HDS 5, and AW-HDS 6 in Servers 4A and 4B, are optional to support more than 400 reporting users.

The solutions without these optional servers are still considered as 12000 Agent Reference Design.

Cisco HCS for Contact Center and Unified CCE solutions support the 12000 Agent Reference Design. This model adds servers to scale up from the 4000 Agent Reference Design. This Reference Design switches from deploying the Routers and Loggers on the same VM to deploying them on separate VMs.

The 12000 Agent Reference Design is supported on the Cisco UCS B200 and C240 M4 and Cisco UCS C240 M5SX Tested Reference Configuration servers.

This figure shows the base layout of the components in a 12000 Agent Reference Design on Cisco UCS B200 and C240 M4 Tested Reference Configuration servers.

Figure 5: 12000 Agent Reference Design Model





Note

Servers 5A and 5B are optional to support more than 8000 agents. Servers 6A and 6B are optional to support more than 400 reporting users.

The solutions without these optional servers are still considered 12000 Agent Reference Design.

#### Reporting Users in the 12000 Agent Reference Design Model

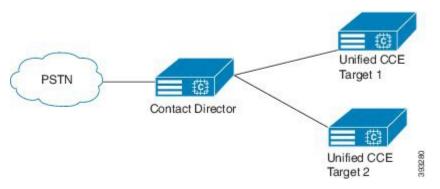
This model supports a maximum of six Unified Intelligence Center nodes, three nodes on each site. This limit can accommodate a maximum of 1200 Reporting users. If one site shuts down, the remaining site can only support 600 Reporting users on its three nodes.

Similarly, this model supports a maximum of six AW-HDS, three on each site. This limit can accommodate a maximum of 1200 Reporting users. If one site shuts down, the remaining site can only support 600 Reporting users on its three AW-HDS.

### **Contact Director**

Only Unified CCE supports the Contact Director reference design. The Contact Director distributes incoming calls to other contact center instances. The targets can be Unified CCE instances or Unified ICM instances that connect to third-party contact centers. The Contact Sharing feature uses a Contact Director to distribute incoming contacts to two 12000 Agent Unified CCE instances. This design gives you support up to 24000 active agents.

Figure 6: Contact Director Solution with Two Unified CCE Target Instances

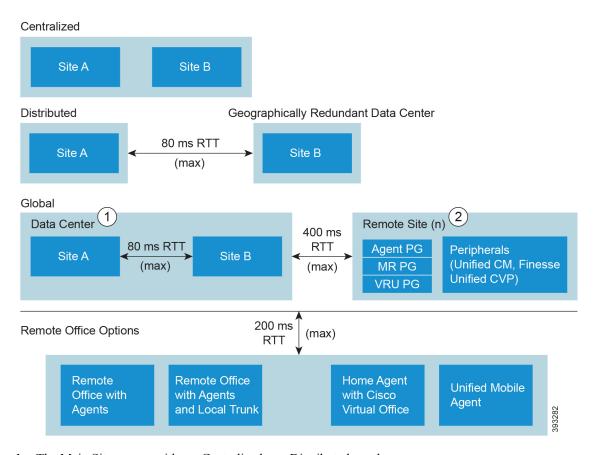


For information on the Contact Sharing feature, see the *Cisco Unified Contact Center Enterprise Features Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html.

# **Topologies for Reference Designs**

The Contact Center Enterprise Reference Designs also define the allowed topologies for your deployment. The deployment topology consists of where you install the VMs for your data center and how your agents connect to the data center. This figure shows the basic topologies that you can use in a Reference Design.

Figure 7: Reference Design Topologies



- 1. The Main Site can use either a Centralized or a Distributed topology.
- 2. A Remote Site can be geographically colocated with the Main Site.

The Reference Designs allow the following topologies:

Topology	Description
Centralized	You host both sites of the redundant components in the same physical data center. Even when they are on the same LAN, the maximum round-trip time between the two sites is 80 ms. The data center includes the core contact center components and Unified CM.
Distributed	You host each site of the redundant components in a different geographical location. Distributed sites allow you to keep running on the other site if one site fails. You can also handle routing without sending a contact to a site in a different geographical region. The maximum round-trip time between the two sites is 80 ms.

Topology	Description		
Global	You have a centralized or distributed main site. You also have a remote site that is generally in a different geographical location. The remote site gives you local access in that geographic region. The remote site allows you to handle your global work load without creating another contact center instance.		
	The remote site requires a separate Unified CM cluster and a separate Cisco Finesse cluster if the RTT from the data center is greater than 80 ms. The maximum round-trip time between the main site and remote sites is 400 ms.		
	<b>Note</b> A remote site cannot include a Cisco Unified Intelligence Center server.		
	This topology fits the outsourcer model where the outsourcer has a separate peripheral gateway and a corresponding peripheral.		
	<b>Note</b> Starting in Release 11.6, Packaged CCE supports this topology.		

The Reference Designs allow the following methods for connecting your agents to a site:

Remote Office Topology	Description
Remote Office with Agents	A contact center office with agent workstations that connects to a site through a WAN router. The voice termination is at the site. All contacts go through the site first and then to the agents.
Remote Office with Agents and Local Trunk	A contact center office with a connection to the local PSTN. Contacts come in on the local trunk and the local gateway passes them to the data center for routing.
Home Agent with Broadband - Cisco Virtual Office (CVO)	An agent at a remote location with a VPN connection to a site. The agent has a Cisco IP Phone and a Cisco Finesse desktop. The agent can optionally use a Cisco Virtual Office (CVO) router for a permanent VPN connection.
Unified Mobile Agent	An agent who uses a PSTN phone.



Note

The maximum allowed round-trip time between any remote office and the data center is 200 ms.

### **Related Topics**

Reference Design and Topology Design Considerations Topologies, on page 87



# **Contact Center Enterprise Solutions Overview**

- Contact Center Solutions Architecture, on page 19
- Core Components, on page 22
- Optional Cisco Components, on page 51
- Third-Party Components, on page 62
- Integrated Features, on page 65
- Call Flows, on page 76
- Topologies, on page 87
- Solution Administration, on page 112
- Solution Serviceability and Monitoring, on page 113
- Localization, on page 119

## **Contact Center Solutions Architecture**



Note

The first four chapters of this book are for anyone who wants to get familiar with the three contact center enterprise solutions:

- Packaged Contact Center Enterprise
- Cisco Hosted Collaboration Solution for Contact Center
- Unified Contact Center Enterprise

For information about design considerations and guidelines specific to Packaged CCE, see the remaining chapters.

## **Packaged CCE Solution Architecture**

Packaged CCE is a predesigned, bounded deployment model of Unified CCE. Packaged CCE comes on a single pair of duplexed Unified Computing System (UCS) servers, referred to as the Side A Host and the Side B Host. The core components are deployed as on-box Virtual Machines (VMs) that are described by OVA files downloaded from https://www.cisco.com.

The Packaged CCE VMs provide the essential set of contact center functionality—call and non-voice task processing, prompts and rich VXML scripting, voice response collection, agent selection, queuing, and reporting. With its controlled environment and well-defined configuration and deployment boundaries, Packaged CCE is a robust solution with high availability and solution serviceability. Additional benefits are simplified ordering and deployment rollout, easier operation and maintenance, and Unified CCE Administration—a streamlined, browser-based administration interface for configuring the system and monitoring its health.

## **Cisco HCS for Contact Center Solution Architecture**

Cisco HCS for Contact Center delivers in a hosted environment almost all of the components and features as a Unified CCE solution. Cisco HCS for Contact Center supports a subset of the Unified CCE models. You, as the service provider, manage the maintenance of the hosted environment. For your customers, this means lower hardware costs, easier and faster deployment, and no need to worry about upgrades, maintenance staff, and unpredictable costs.

Cisco HCS for Contact Center has an aggregation layer and a shared management layer. It combines Cisco Hosted Collaboration Solution components with the multiple network connections and route requests to the dedicated customer instances. The shared aggregation consists of a Hosted Collaboration Solution SBC for interfacing to a PSTN. The shared management consists of UCDM, Unified CCDM, HCM-F, Cisco Prime Collaboration Assurance (PCA), Cisco UCS Manager, VMware vCenter, and Cisco ASA (Firewall/NAT).

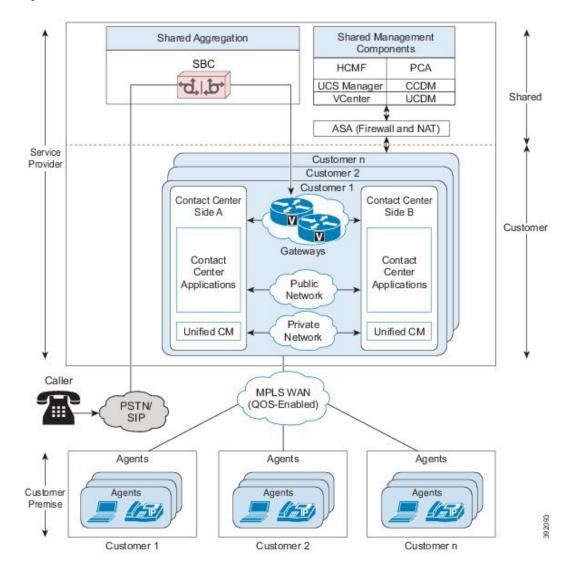


Figure 8: Cisco HCS for Contact Center

## **Unified CCE Solution Architecture**

Cisco Unified Contact Center Enterprise (Unified CCE) is a solution that delivers intelligent call routing, network-to-desktop Computer Telephony Integration (CTI), and multichannel contact management to contact center agents over an IP network. Unified CCE combines software IP automatic call distribution (ACD) functionality with Cisco Unified Communications to enable companies to deploy an advanced, distributed contact center infrastructure rapidly.

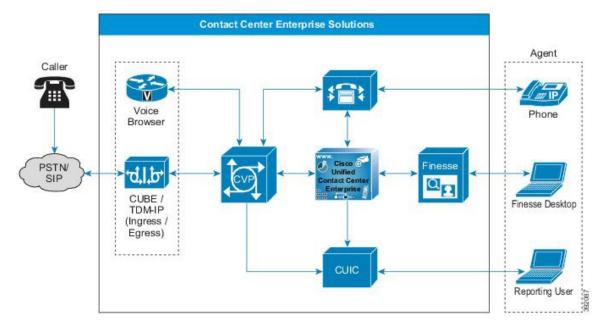
This design guide describes the deployment models and their implications including scalability, fault tolerance, and interaction between the solution components.

The Unified CCE product integrates with Cisco Unified Communications Manager, Cisco Unified Customer Voice Portal, Cisco VoIP Gateways, and Cisco Unified IP Phones. Together these products provide contact center solutions to achieve intelligent call routing, multichannel ACD functionality, voice response unit (VRU) functionality, network call queuing, and consolidated enterprise-wide reporting. Unified CCE can optionally

integrate with Cisco Unified Intelligent Contact Manager to network with legacy ACD systems while providing a smooth migration path to a converged communications platform.

The Unified CCE solution is designed for implementation in both single and multisite contact centers. Unified CCE uses your existing IP network to lower administrative expenses and to include branch offices, home agents, and knowledge workers in your contact center. The following figure illustrates a typical Unified CCE setup.

Figure 9: Typical Unified CCE Solution Deployment



The Unified CCE solution consists primarily of four Cisco software products:

- Unified Communications infrastructure—Cisco Unified Communications Manager
- Queuing and self-service—Cisco Unified Customer Voice Portal (Unified CVP)
- Contact center routing and agent management—Unified CCE. The major components are CallRouter, Logger, Peripheral Gateway, and the Administration & Data Server/Administration Client.
- Agent desktop software—Cisco Finesse

The solution is built on the Cisco IP Telephony infrastructure, which includes:

- Cisco Unified IP Phones
- Cisco Voice Gateways
- Cisco LAN/WAN infrastructure

# **Core Components**

Requests coming into a contact center enterprise solution usually interact with the core components in the following order:

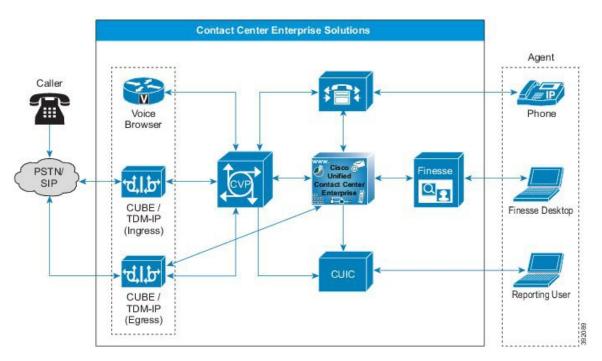
- 1. Cisco Ingress, Egress, and VXML Gateways
- 2. Cisco Unified Customer Voice Portal
- 3. Cisco Unified Contact Center Enterprise
- 4. Cisco Virtualized Voice Browser
- 5. Cisco Unified Communications Manager
- **6.** Cisco Finesse
- 7. Cisco Unified Intelligence Center

# **Ingress, Egress, and VXML Gateways**

You can use these gateways in your solution:

- Cisco Voice TDM gateway
- · Cisco Unified Border Element
- Cisco VXML gateway

Figure 10: Ingress, Egress, and VXML Gateways





Note

Voice Browser refers to either VXML Gateways or Cisco Virtualized Voice Browser (VVB).

TDM gateways and CUBE gateways can act as both ingress (for inbound calls) and egress gateway (for outbound calls) in a specific deployment.

These types of gateways can be colocated or exist on separate physical gateways.

Cisco IOS-XE does not support VXML gateway functionality.

## **Cisco TDM Voice Gateway**

The Cisco Ingress Voice Gateway is the point at which an incoming call enters the contact center enterprise solution. It terminates time division multiplexing (TDM) calls on one side and implements VoIP on the other side. It serves as a pivot point for the extension of calls from the TDM environment to VoIP endpoints. This conserves WAN bandwidth because no hairpinning of the media stream occurs. The Cisco Ingress Voice Gateway also provides for call switching capabilities at the command of other contact center enterprise solution components.

You can use the Ingress Voice Gateway for the PSTN Voice Gateway. The Ingress Voice Gateway converts TDM speech to IP and converts DTMF digits to RFC2833 events.



Note

Unified CVP does not support passing SIP-Notify DTMF events.

You can separate the VXML functionality from the Ingress Voice Gateway to provide a separate PSTN ingress layer. The separate PSTN layer and VXML enable the deployment to support many VXML sessions and PSTN interfaces. An ingress gateway that handles numerous ingress calls cannot also support that many VXML sessions. In such cases, you can off-load the VXML sessions to a separate farm of Voice Browsers, such as Cisco VVB.



Note

You can use any TDM interface that your Cisco IOS gateway, IOS version, and the contact center enterprise components all support.

The Cisco Egress Voice Gateway is used only when calls are extended to TDM networks or equipment. For example, transferring a call to a PSTN or a TDM automatic call distributor (ACD). While the Real-time Transport Protocol (RTP) stream runs between the gateway ports, the signaling stream logically goes through the Unified CVP Server and Cisco Unified CCE. This allows subsequent call control (such as transfers).

Both TDM Ingress Gateways and Egress Gateways support Session Initiation Protocol (SIP).

#### **Cisco Unified Border Element**

The Cisco Unified Border Element (CUBE) is a Cisco router that runs as a Session Border Controller (SBC). SBCs interconnect independent Voice over IP (VoIP) and video over IP enterprise networks for data, voice, and video transport. SBCs are critical components for scaling networks from VoIP islands within a single customer network to an end-to-end IP community. SBCs are used both inside an enterprise and to communicate beyond an enterprise across service provider networks.



Note

When this guide refers to CUBE, we always mean the Enterprise version, not the Service Provider version.

CUBE runs on Cisco Integrated Services Router (ISR) and Aggregation Service Router (ASR) routers. The Cisco Cloud Services Router (CSR) can run a virtual CUBE.

CUBE adds the following features to the Cisco IOS and IOS XE software image:

- A Network-to-Network Interface point for billing, security, call admission control, quality of service, and signaling interworking
- The feature set necessary to support the transition to SIP trunking
- The capability to act as a distinct demarcation point between two networks.
- The capability to intelligently allow or disallow real-time traffic between networks.

The use of third-party SIP trunks with contact center enterprise solutions is supported by using CUBE. CUBE performs the role of session border controller for SIP normalization and interoperability.

#### **Related Topics**

Sizing Gateways for Contact Center Enterprise Solutions, on page 266 Virtual CUBE for Contact Center Solutions, on page 25

#### **Virtual CUBE for Contact Center Solutions**

In compatible Cisco IOS XE releases, Contact Center Enterprise (CCE) solutions support CUBE as a virtualized form factor. You can install virtual CUBE (vCUBE) on VMware ESXi hypervisors. CCE supports vCUBE in the following configurations:

Number of vCPUs Memory Reservation		Concurrent WebSocket Forking Session	
1	4 GB RAM	500	
2	4 GB RAM	600	
4	8 GB RAM	1000	

For more details on CUBE sizing, see the Licensing Options section in the *Cisco Unified Border Element Version 14 Data Sheet* at https://www.cisco.com/c/en/us/products/collateral/unified-communications/unified-border-element/data-sheet-c78-729692.html

vCUBE supports most of the features available in CUBE. It supports Outbound Option without CPA. Features that manage the media plane do not work in the Cisco Cloud Services Router (CSR) router. vCUBE does not support the following Digital Signal Processor (DSP) features:

- Audio and Video Codec Transcoding or Transrating
- DTMF interworking
- Call Progress Analysis (CPA)
- Noise Reduction (NR), Acoustic Shock Protection (ASP), and Audio Gain
- IOS-based hardware MTP
- A mix of G.729 and G.711 during conferencing
- DSP high availability
- High availability protected mode (instances on the same host)



Note

You can use multicodec, software conferencing, and MTP that are controlled by Unified CM instead of the DSP available in physical CUBEs. You can add a dedicated physical gateway if your solution requires CPA or mixed codecs for conferencing.

• Limited support for Voice Class Codec (VCC). The codec supported on peer leg is included in offer. Other codecs are filtered out.

For more details on support for vCUBE, see the vCUBE section in the *Cisco Unified Border Element Configuration Guide* at http://www.cisco.com/c/en/us/support/routers/cloud-services-router-1000v-series/products-installation-and-configuration-guides-list.html and the *Compatibility Matrix* for your solution at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html.

### Cisco VXML Gateway

Centralized deployment models often include VXML Gateways. The VXML Gateway interprets VXML pages from the VXML Server.



Note

The term Voice Browser can mean either a VXML Gateway or Cisco Virtualized Voice Browser (Cisco VVB).

You can cache audio prompts from a third-party media server in a VXML Gateway to reduce WAN bandwidth and prevent poor voice quality. The VXML document provides either a pointer to the location of the audio file or the address of a text-to-speech (TTS) Server to stream the audio. The VXML Gateway interacts with automatic speech recognition (ASR) and TTS Servers through Media Resource Control Protocol (MRCP).

You can deploy a Cisco IOS VXML Gateway on the same router as you deploy a Unified CVP Ingress Voice Gateway. This model is suitable for deployments with small branch offices. The Cisco IOS VXML Gateway can also run on a separate router platform. This model is suitable for deployments with large or multiple voice gateways, where only a small percentage of the traffic is for Unified CCE. This model allows shared public switched telephone network (PSTN) trunks between office users and contact center agents, and call routing based on the dialed number. VXML Gateway can store audio files on flash memory or on a third-party media server

Unless a Cisco IOS VXML Gateway is combined with an Ingress Voice Gateway, the Cisco IOS VXML Gateway does not require TDM hardware. It interacts with VoIP on one side, and HTTP (carrying VXML or .wav files) and MRCP (carrying ASR and TTS traffic) on the other. As with Ingress Voice Gateways, Cisco IOS VXML Gateways are often deployed in farms for Centralized deployment models, or one in each office in Branch deployments.

As an alternative, you can deploy Cisco VVB on a separate virtual machine. This model is suitable for both standalone and comprehensive deployments. Cisco VVB communicates with ASR/TTS using MRCP.



Note

Cisco IOS-XE does not have built-in voice browser capability. Therefore, deploying an IOS-XE ingress gateway with Unified CVP requires the use of a separate ISR G2 gateway or Cisco VVB to provide the voice browser.

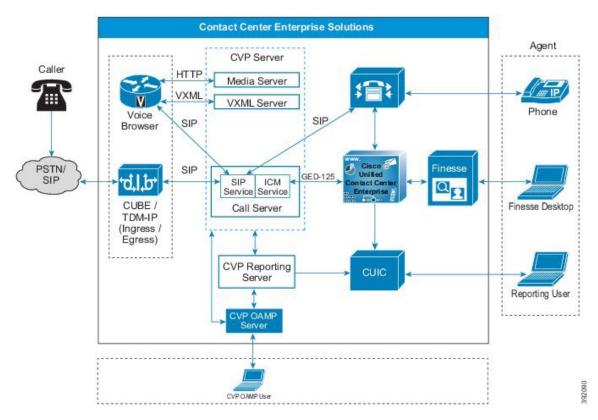
## **Cisco Unified Customer Voice Portal**

Cisco Unified Customer Voice Portal combines open-standards support for speech with intelligent application development and industry-best call control.

Unified Customer Voice Portal (Unified CVP) is a software application that runs on Cisco Unified Computing System (UCS) hardware or specification-based equivalents. Unified CVP provides prompting, collecting, queuing, and call control services using standard web-based technologies. Its architecture is distributed, fault tolerant, and highly scalable. With CVP, voice terminates on Cisco Voice Browsers that interact with the Unified CVP application server using HTTP(S) (speech) and SIP (call control). Unified CVP includes the following subcomponents:

- CVP Call Server
- CVP VXML Server
- CVP Media Server
- CVP Reporting Server

Figure 11: Unified CVP in a Contact Center Enterprise Solution



The Unified CVP software tightly integrates with the Unified CCE software for application control. Unified CVP interacts with Unified CCE using the Voice Response Unit (VRU) Peripheral Gateway Interface. The Unified CCE scripting environment controls the execution of building-block functions such as play media, play data, menu, and collect information. The Unified CCE script can invoke external VXML applications for execution by the CVP VXML Server.

The CVP Call Studio is an Eclipse-based IDE for developing VRU applications. The VXML Server is the application server which hosts those VRU applications. The VXML Server handles sophisticated, high-volume VRU applications. It can also interact with custom or third-party J2EE-based services. You can achieve load balancing with an optional CUSP server or the built-in SIP Server Group in CVP.

Unified CVP can support multiple grammars for prerecorded announcements in several languages. CVP can optionally provide automatic speech recognition and text-to-speech capability. CVP can also access customer databases and applications through the Unified CCE software.

Unified CVP also provides a queuing platform for the Unified CCE solution. Voice and video calls can remain queued on CVP until they are routed to a contact center agent (or external system). The system can play back music or videos while the caller is on hold. When Unified CCE routes the call to an agent, the agent can send videos to a caller from the agent desktop application.

#### **CVP Call Server**

The Call Server component provides the following independent services, which all run on the same Windows server:

- SIP service—This service communicates with the contact center enterprise solution components such as the SIP Proxy Server, Ingress Gateway, Unified CM SIP trunks, and SIP phones. The SIP service implements a Back-to-Back User Agent (B2BUA). This B2BUA accepts SIP invites from ingress voice gateways and typically directs those calls to an available Voice Browser port. After completing call setup, the Unified CVP B2BUA acts as an active intermediary for any subsequent call control. While the Unified CVP SIP signaling is routed through this service, this service does not touch the RTP traffic. Integrated into this B2BUA is the ability to interact with the Unified CCE through the ICM Service. This integration provides the ability for the SIP Service to query the Unified CCE for routing instruction and service control. This integration also allows Unified CCE to begin subsequent call control to do things such as transfers.
- ICM service—This service is responsible for all communication between Unified CVP components and Unified CCE. It sends and receives messages on behalf of the SIP Service and the IVR Service.



Note

The IVR service is now part of the VXML Server.

#### **CVP VXML Server**

The VXML Server executes advanced VRU applications by exchanging VXML pages with the Voice Browser. Like almost all other Unified CVP product components, it runs within a Java 2 Enterprise Edition (J2EE) application server environment. Many customers add their own custom-built J2EE components to interact with back-end hosts and services. The VXML Server applications are written using Cisco Unified Call Studio and are deployed to the VXML Server for execution. The applications are invoked on an as needed basis by a special Micro application which must be executed from within the Unified CCE routing script.

The VXML Server can also be deployed in a standalone configuration that does not include any Unified CCE components. Applications are invoked as a direct result of calls arriving in the Voice Browser, and a single post application transfer is allowed.



Note

The IVR service is now part of the VXML Server. So, it now uses a VXML server port license for microapplication execution. In previous releases, the IVR service was part of the Call Server.

The IVR service creates VXML pages that implement the Unified CVP Micro-applications based on Run External Script instructions received from Unified CCE. The IVR Service functions as the VRU leg (in Unified CCE terminology). You transfer calls to it from the SIP Service to execute Micro-applications. The VXML pages that this module creates are sent to the Voice Browser for execution. The IVR service is also responsible for the conversion of Unified CVP Micro-applications to VXML pages, and the reverse.

#### CVP Media Server

The Media Server component is simply a web server which provides prerecorded audio files, external VXML documents, or external Automatic Speech Recognition (ASR) grammars to the gateway. Some of these files can be stored in local flash memory on the gateways. However, in practice, most installations use a centralized media server to simplify distribution of prerecorded customer prompt updates. Media Server functionality can also include a caching engine. The gateways themselves, however, can also do prompt caching when configured for caching.



Note

The Media Server component in Unified CVP is installed by default, along with Unified CVP Call Server and Unified CVP VXML Server.

Media Servers can be deployed as a simplex operation, as a redundant pair, or with supported load balancers in a farm. The Voice Browser caches.wav files it retrieves from the Media Server. In most deployments, the Media Server encounters low traffic from Unified CVP.

## **CVP Reporting Server**

The Unified CVP Reporting Server provides consolidated historical reporting for a distributed self-service deployment. The CVP Reporting server is optional, unless your solution requires it for Courtesy Callback, trunk group reporting, and VRU reporting.

The CVP Reporting Server runs on a Windows server that hosts an IBM Informix Dynamic Server (IDS) database management system. The database schema is preset, but you can develop custom reports through Unified Intelligence Center and other reporting solutions.

The Reporting Server should be local to the Call Servers and VXML Servers. Deploying the Reporting Server at a remote location across the WAN is supported if the latency is less than 80ms RTT between the CVP Reporting Server and the CVP Call Server that it serves for VXML reporting traffic. This assumes the WAN bandwidth is not a constraint. If you have Remote Site deployment with local CVP Call Server, then you need to have local CVP reporting server at the Remote Site. However, between Remote Sites, you can have the CVP reporting server across WAN serving the CVP Call Server at the other Remote Site if the latency between the Remote Sites is less than 80 ms RTT.

The Reporting Server receives reporting data from the SIP Service (if used), and the IVR Service of the VXML Server. The Reporting Server depends on the Call Server to receive call records.

The Reporting Server does not perform database administrative and maintenance activities, such as backups or purging. You perform maintenance tasks through the Unified CVP Operations Console Server.

### **CVP Operations Console Server**

The Unified CVP Operations Console Server is a Windows Server that provides an Operations Console for the browser-based administration and configuration for all Unified CVP product components. It offers shortcuts to the administration and configuration interfaces of other Unified CVP solution components. The Operations Console is a required component in all Unified CVP deployments.

The Operations Console must be run on a separate server from other Unified CVP devices. The Operations Console is, in effect, a dashboard from which an entire Unified CVP deployment can be managed. The Operations Console must be configured with a map of the deployed solution network. It can then collect and maintain configuration information from each deployed component. Both the network map and the configuration information are stored locally on the server. The Operations Console provides options to display and modify the network map and stored configuration data and to distribute such modifications to the affected solution components.

The Operations Console can display two views of configuration parameters for managed components. The runtime view shows the status of all configuration parameters as the managed components use them. The configured or offline view shows the status of all configuration parameters that are stored in the Operations Server database and are deployed to the device when a Save and Deploy option is executed.

The Operations Console allows configuration parameters to be updated or preconfigured even when the target component is not online or running. If the target server (without its services) is online, you can apply the configured settings to that server. These settings become active when that server's services also come online, only then are reflected in the runtime view.

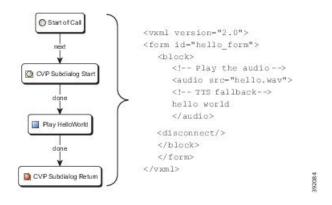
The Operations Console Server is not a redundant component. As such, you cannot duplicate the Operations Console Server within a deployment. It backs up the configuration database regularly, or whenever changes are made.

#### **CVP Call Studio**

Cisco Unified Call Studio is the service creation environment (script editor) for Unified CVP VXML Server applications. It is based on the open source Eclipse framework, which provides an advanced drag-and-drop graphical editing feature. Call Studio also provides options to insert vendor-supplied and custom-developed plug-ins that enable applications to interact with other services in the network. Call Studio basically is an offline tool. The only interaction with the Unified CVP VXML Server is to deliver compiled applications and plugged-in components for execution.

Call Studio provides an environment where you concentrate on your business logic. The tool handles the details of turning the logic into XML.

Figure 12: Call Studio Generates the Code for You



The Call Studio license is associated with the MAC address of the machine on which it is running. You typically designate one or more servers for that purpose. Cisco Unified Call Studio runs on a virtual machine or a Windows PC.

#### **CVP Infrastructure**

Unified CVP infrastructure includes the Web Services Manager, a services layer that supports a Diagnostic Portal API.

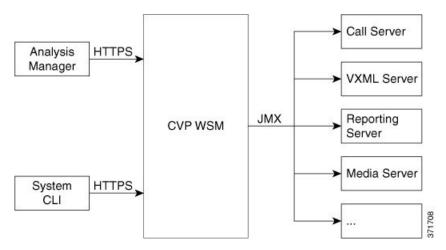
Unified CVP Infrastructure supports the following features:

- Diagnostic Portal API service support by the Web Services Manager.
- Unified System Command Line Interface (CLI) which is a client tool that supports the diagnostic portal API and other APIs for collecting diagnostic data.
- Licensing:
  - Common Licensing for all CVP components that support FlexLM.
  - Licenses are only valid if the license feature, CVP\_SOFTWARE, is added. This feature is used to ensure if you are authorized to run the current version of CVP.
- Serviceability Across Products with enhanced Log and Trace messages.

The CVP WebServices Manager (WSM) is a component that is installed automatically on all Unified CVP Servers, including Remote Operations Manager (ROM)-only installations. WSM interacts with various subsystems and infrastructure handlers, consolidates the response, and publishes an XML response. WSM supports secure authentication and data encryption on each of the interfaces.

The following figure shows how the two interfaces interact with the Web Services Management (WSM) to provide information about Unified CVP components.

Figure 13: Typical Use of the Web Services Layer



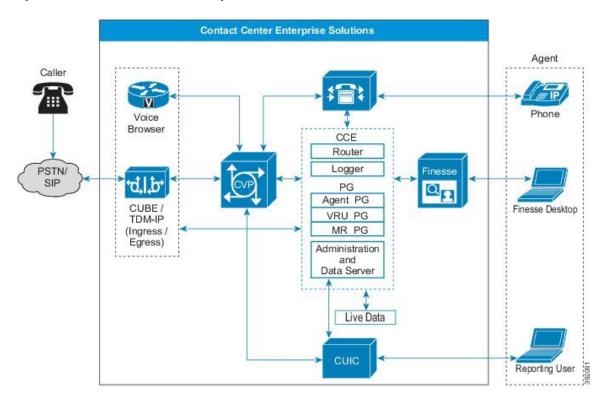
## **Contact Center Enterprise**

Unified Contact Center Enterprise (Unified CCE) provides these contact center features:

· Agent state management

- Agent selection
- Call and task routing and queue control
- VRU interface
- CTI Desktop screen pops
- · Contact center reporting data

Figure 14: Unified CCE in a Contact Center Enterprise Solution



Unified CCE runs in VMs on Cisco Unified Computing System servers or exact equivalents. This table lists the major components of Unified CCE:

**Table 6: Unified CCE Core Components** 

Unified CCE Software Components	Description
CallRouter (Router)	Makes all routing decisions on how to route a call or customer contact. The Router is a part of the Central Controller.
Logger	The database server that stores contact center configuration data. The Logger also temporarily stores historical reporting data for distribution to the data servers. The Logger is a part of the Central Controller.

Unified CCE Software Components	Description		
Peripheral Gateway (PG)	Interfaces to peripheral devices, like the Unified Communications Manager, VRU (Unified CVP), or multichannel products (Enterprise Chat and Email or third-party multichannel applications that use the Task Routing APIs).		
	The standard layout for contact center enterprise solutions has the Agent PG, VRU PG, and MR PG coresident on a single VM. Each PG includes one or more Peripheral Interface Managers (PIMs) for the specific device interfaces.		
	Important Your contact center enterprise solution can only use the new higher configuration limits with the standard three coresident PG layout.		
Administration & Data Server	Provides the configuration interface and real-time and historical data storage. You can deploy this component in several configurations.		
Live Data Server	Processes events from the Router and PGs for Unified CCE Live Data reports.		

## **Terminology for Unified CCE Subcomponents**

Combinations of these Unified CCE subcomponents are sometimes called by the following names:

Name	Description
CCE Central Controller	Router and Logger
CCE Rogger	Router and Logger running on same VM
CCE Call Server	Router and PG
CCE Data Server	Logger and AW

### **Unified CCE**

Use for advanced call control, such as IP switching and transfers to agents. Both provide call center agent-management capabilities and call scripting capabilities. Scripts running in either environment can access Unified CVP applications.

#### **Unified CCE**

Unified CCE is the standard version that most solutions use. In these solutions, Unified CCE selects the agent who handles the call. Unified CM acts as the ACD.

#### **Router**

The Router is the brain of Unified CCE. When a call or task arrives, it triggers a routing script that decides what happens to the contact. The Router directs contacts from one place to another based on the script's outcome and selects the agent to handle the contact. Routers work in redundant pairs, referred to as Side A

and Side B. Both sides are normally active. These separate, distributed instances use the Message Delivery Subsystem (MDS) to keep in lock-step with each other. Both sides share all data and control messaging so that both sides have the same data for routing decisions. The redundant deployment ensures that the system can operate even when one side fails. The opposite side continues routing contacts during an outage.

### Logger

Unified CCE uses the Logger to store historical data and configuration data about the call center. The Logger collects the historical data and then distributes it later. Like the Router, you deploy the Logger as a redundant pair. Each side of the Logger only receives messages from the corresponding Router. For example, the Side A Router only sends messages to the Side A Logger. Because the routers run in lock-step, the Loggers on both sides receive the same messages during normal operation. After any outage, the Loggers resynchronize their data through the Routers. The Logger distributes historical data to the Historical Data Server (HDS). The Logger also distributes configuration and real time data to the Administration & Data Servers through Message Delivry Subsystem (MDS).

Depending on your solution, the Logger is on the same VM with the Router (a Rogger model) or on a separate VM (a Router/Logger model).

## **Peripheral Gateway**

The peripheral gateway (PG) handles communication with telephony and multi-media devices through their CTI interfaces. PGs can communicate with ACDs, VRU devices, or IP PBXs. The PG normalizes the protocol of the assorted devices. The PG tracks the state of agents and calls that are on each device. The PG sends this status to the Router and forwards requests that require customer logic to the Router. A PG can include the following processes:

- Peripheral Interface Managers (PIMs)
- Computer Telephony Integration (CTI)
- Java Telephony API (JTAPI)

In the standard layout for the Contact Center Enterprise Reference Designs, the Agent PG, VRU PG, and MR PG are coresident on a single VM. The PIMs handle the protocol normalization. The PIMs communicate to the peripheral and translate the peripheral proprietary language into one that Unified CCE understands. The CTI Gateway (CG - CTI Server component) is also coresident with the PG.



**Important** 

Your contact center enterprise solution can only use the new higher configuration limits with the standard three coresident PG layout.

Unified CCE supports several types of PGs:

- Agent PG—Connects to Unified Communications Manager (Unified CM)
- Voice Response Unit (VRU) PG—Connects to CVP
- Media Resource (MR) PG—Connects to multimedia components, like Enterprise Chat and Email or SocialMiner
- ICM Enterprise PGs for Third-Party TDM ACDs (Non-Reference Designs only):
  - Aspect Call Center PG

- Aspect Contact Server PG
- · Avaya CMS PG
- Avaya CMS-Less PG
- · Avaya Aura PG without AAS Option
- Avaya TSAPI PG

As with the other Unified CCE core components, you deploy PGs in redundant pairs.

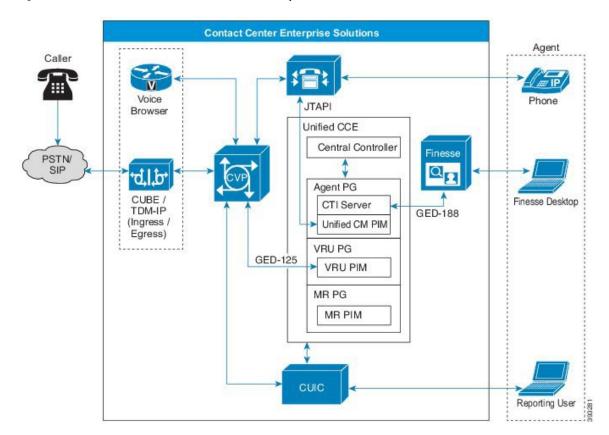
One class of PG talks to an ACD or a Unified CM that has agents on it. These PGs use a proprietary CTI protocol to the switch, and maintain the state of agents and calls in queue on the device. Another class of PG exposes client-neutral interfaces. The VRU PG exposes an interface that is tailored to voice calls. The MR PG exposes an interface for more generic task routing.

Unified CCE treats the VRU and Unified CM as separate peripherals. This separation provides flexibility. You can load balance between several VRUs.

Larger, multisite (multicluster) deployments include many Agent PGs. In these deployments, Unified CCE tracks all the agents and calls centrally. Unified CCE can route calls to the most appropriate agent, independent of the site or cluster that they use. This coordination makes a logical enterprise-wide contact center with one enterprise-wide queue.

The following figure shows the communications between the PG and the other solution components.

Figure 15: Communications Between the PG and the Other Components



#### **Peripheral Interface Managers**

For each Unified CM cluster, there is a Unified CM PIM on an Agent PG. Each redundant Agent PG pair can support a maximum of 2000 agents. For scalability, some deployments require multiple PIMs for the same cluster. Deploy each PIM on a different Agent PG. Deploy only one Agent PG on each VM.

#### **CTI Server**

Each Agent PG includes a CTI server. The CTI Server handles call control and agent requests from the agent desktops. On the Agent PG, CTI services connect to one side or the other, depending on which side is active. The CTI Server processes agent state requests and updates the Central Controller for consideration in routing decisions. The PG forwards call control requests to the Unified CM, which monitors and controls the phone endpoints. The CTI Server keeps the agent desktop synchronized with the agent's IP phone state.

#### **JTAPI Communications**

The Unified CM PIM sign-in process establishes JTAPI communications between the Unified CM cluster and the application. The CTI Manager communicates through JTAPI to Unified CCE. Every subscriber within a cluster runs a CTI Manager instance. But, the Unified CM PIM on the PG communicates with only one CTI Manager (and thus one node) in the cluster. That connected CTI Manager passes CTI messages for the other nodes within the cluster. Each redundant pair of PGs shares a unique JTAPI user ID. The user ID is how the CTI Manager tracks the different applications.

For example, subscriber 1 connects to a Voice Gateway (VG) and subscriber 2 communicates with Unified CCE through the CTI Manager. When a call arrives at the VG, subscriber 1 sends an intra-cluster message to subscriber 2. Subscriber 2 sends a route request to Unified CCE to determine how to route the call.

The JTAPI communications between the cluster and Unified CCE include three distinct types of messaging:

- Routing control—Messages that enable the cluster to request routing instructions from Unified CCE.
- **Device and call monitoring**—Messages that enable the cluster to notify Unified CCE about state changes of a device (phone) or a call.
- **Device and call control**—Messages that enable the cluster to receive instructions from Unified CCE on how to control a device (phone) or a call.

Most calls use all three types of JTAPI communications within a few seconds. When a new call arrives, Unified CM requests routing instructions from Unified CCE. When a subscriber receives the routing response from Unified CCE, the subscriber sends the call to an agent phone. The subscriber notifies Unified CCE that the phone is ringing. That notification enables the answer button on the agent desktop. When the agent clicks the answer button, Unified CCE instructs the subscriber to make the phone go off-hook and answer the call.

In order for the routing control communication to occur, the subscriber needs a CTI Route Point. You associate a CTI Route Point with a specific JTAPI user ID. Through this association, the subscriber knows which application provides routing control for that CTI Route Point. Dialed Numbers (DNs) are then associated with the CTI Route Point. Then, the subscriber can generate a route request to Unified CCE when a new call to that DN arrives.



Note

You cannot use the DN for a CTI Route Point on a different CTI Route Point in another partition. Ensure that DNs are unique across all CTI Route Points on all partitions.

#### Administration & Data Server

The Administration & Data Server is the main interface to the Unified CCE configuration. The Administration & Data Server includes a database with a copy of the configuration information from the Logger. The Administration & Data Server receives updates from the central controller to keep the database in sync. Clients can read the configuration from the database and send updates through the Central Controller. The main clients in the Administration & Data Server are the GUI configuration tools.

In production systems, install each Administration & Data Server on a separate VM from the Router and Logger to ensure no interruptions in the real-time call processing. In contact center enterprise lab systems, you can install the Administration & Data Server on the same VM as the Router and Logger.

For information about data storage in virtualized deployments, see the *Virtualization for Unified Contact Center Enterprise* at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/virtualization-unified-contact-center-enterprise.html.

You can deploy the Administration & Data Server in a combination of roles to achieve the proper scalability for your deployment:

- Administration Server and Real-Time Data Server (AW)
- Administration Server and Historical Data Server (AW-HDS)
- Administration Server, Historical Data Server, and Detail Data Server (AW-HDS-DDS)
- Historical Data Server and Detail Data Server (HDS-DDS)

You do not deploy the Administration & Data Server in redundant pairs like the other core components. Instead, you deploy one Administration & Data Server for each Logger. If one Administration & Data Server fails, you can sign in your client AW to another server.

The AW acts as the authentication server for Cisco Finesse. In a Cisco Finesse deployment, the AW is mandatory and must run in high-availability mode (both a primary and backup AW).

#### Administration Server and Real-Time Data Server (AW)

This server handles configuration changes and real-time reporting with Cisco Unified Intelligent Center (Reporting client). The Real-Time Data Server portion of the AW uses the AW database to store real-time data and configuration data. Real-time reports combine these two types of data to present a near-current snapshot of the system. This role does not support historical reporting. System administrators generally use AWs to control access to what a configuration user can configure.

**Contact Center Enterprise Solutions** Agent Caller Phone Voice Browser CCE Router PSTN/ Logger SIP PG Agent PG CUBE / VRU PG TDM-IP MR PG (Ingress / Egress) Administration Server (Configuration and Real Time Reporting) Reporting User 392125 Configuration Use

Figure 16: Configuration and Real-Time Reporting AW

You can deploy an AW to handle only configuration tasks for scalability in these models:

- Configuration-Only Administration Server
- Administration Client (formerly called a *client AW*)

For these configuration-only models, real-time reporting is turned off.

This deployment role allows Unified CCMP to configure a specific Unified CCE Customer Instance. The load is low enough on such a lightweight Administration & Data Server that a single server is sufficient.

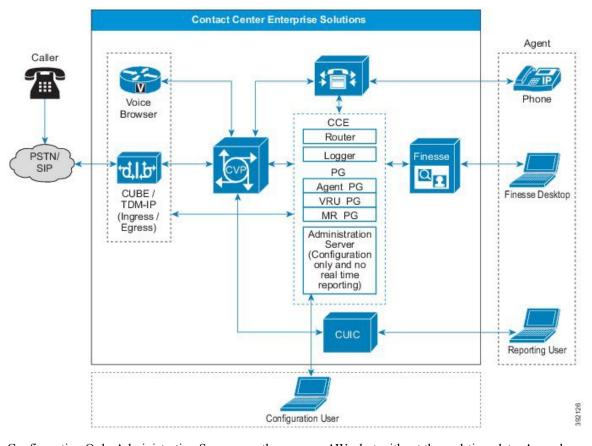


Figure 17: Configuration-Only AW

Configuration Only Administration Servers are the same as AWs, but without the real-time data. As such, Administration Clients cannot connect to them and they cannot display real-time data in Script Editor.

An Administration Client (formerly known as a *client AW*) serves the administration role but is deployed as a client to an Administration Server for scalability. The Administration Client can view and modify the configuration and receive real-time reporting data from the AW. But, it does not store the data itself and does not have a database.

The AW supports configuration tools for such tasks as creating agents, skill groups, precision queues, and routing scripts.

The primary AW communicates directly with the Central Controller for configuration data. You can set up secondary AWs to provide scaling for real-time reporting. During normal operation, the secondary AW connects to the primary AW for the data. If the primary AW fails, the secondary AW connects to the Central Controller.

You can deploy AWs coresident with the Central Controller or remotely. You can deploy the primary and secondary AWs together or separately.

If you use Administration Clients, you can deploy and connect multiple Administration Clients to either the primary or the secondary AWs. But, deploy them geographically local to their AW.



Note

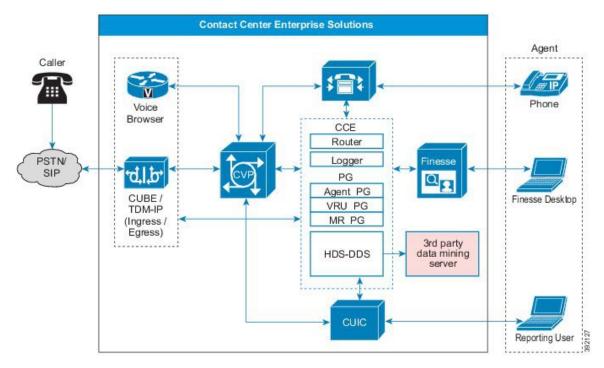
Administration Clients and Administration Workstations can support remote desktop access. But, only one agent can access a client or workstation at a time. Unified CCE does not support simultaneous access by several users on the same client or workstation.

#### Historical Data Server and Detail Data Server (HDS-DDS)

The role handles only data extraction and custom reports for call detail (TCD and RCD) records. You can only have one server of this type on each side of a redundant Logger pair. This role does not support these features:

- Real-time data reporting
- Configuration changes

Figure 18: Historical Data Server and Detail Data Server (HDS-DDS)



The Historical Data Server (HDS) and the Detail Data Server (DDS) provide longer-term historical data storage. The HDS stores historical data summarized in 15- or 30-minute intervals for reporting. The DDS stores detailed information about each call or call segment for call tracing. You can extract data from either source for warehousing and custom reporting.

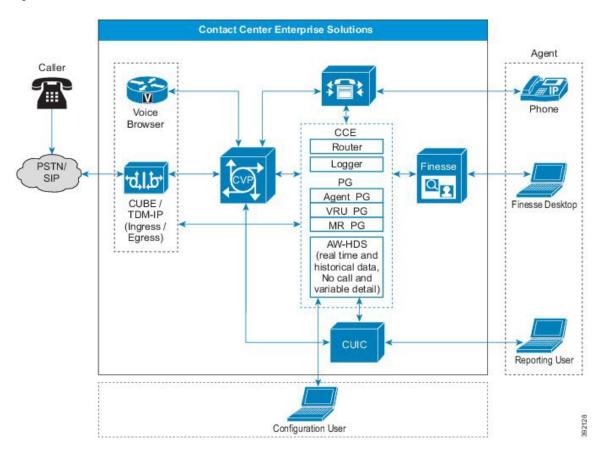
Typically, you deploy these Data Servers with a primary AW as a single server serving all three roles (AW-HDS-DDS). You use the HDS-DDS in large deployments where separating their function from the AW aids scalability.

#### Administration Server and Historical Data Server (AW-HDS)

This role handles configuration changes, real-time reporting, and historical reporting. This server uses the Cisco Unified Intelligent Center Reporting user for real-time and historical reporting. This role does not support these features:

- Call Detail, Call Variable, and Agent State Trace data
- Custom reporting data extraction

Figure 19: Administration Server and Historical Data Server (AW-HDS)



The Real-Time Data Server uses the AW database to store real-time data and configuration data. Real-time reports combine these two types of data to present a near-current snapshot of the system.

The Historical Data Server (HDS) provides longer-term historical data storage. The HDS stores historical data summarized in 15- or 30-minute intervals for reporting. You can extract data from the HDS for warehousing and custom reporting.

Central Controller Administration and

Figure 20: Communication Between Central Controller and Administration & Data Server

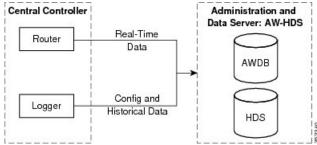
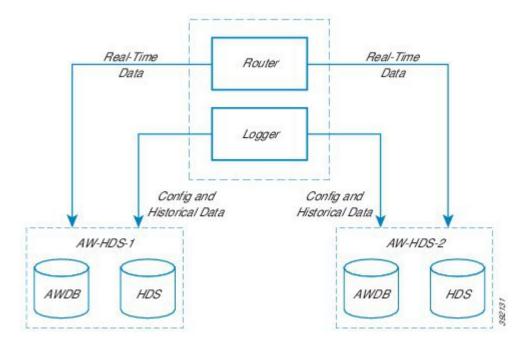


Figure 21: Communication Between Central Controller and Multiple Administration & Data Servers



#### Administration Server, Historical Data Server, and Detail Data Server (AW-HDS-DDS)

This role handles configuration changes, real-time reporting, and historical reporting, like the AW-HDS role. This server uses the Cisco Unified Intelligent Center (Unified Intelligence Center Reporting client) for real-time and historical reporting. This server also provides call detail and call variable data for custom reporting data extraction to feed historical data.

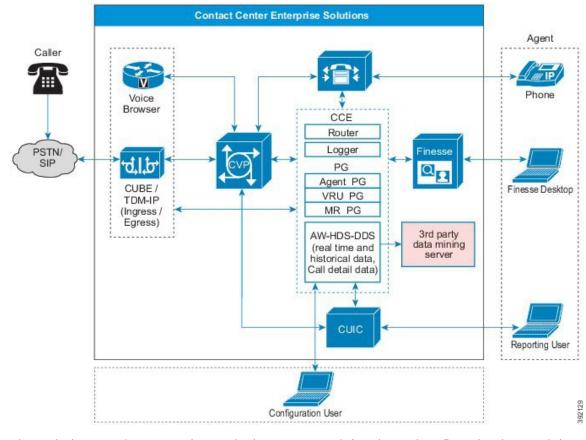


Figure 22: Administration Server, Historical Data Server, and Detail Data Server (AW-HDS-DDS)

The Real-Time Data Server uses the AW database to store real-time data and configuration data. Real-time reports combine these two types of data to present a near-current snapshot of the system.

The Historical Data Server (HDS) and the Detail Data Server (DDS) provide longer-term historical data storage. The HDS stores historical data summarized in 15- or 30-minute intervals for reporting. The DDS stores detailed information about each call or call segment for call tracing. You can extract data from either source for warehousing and custom reporting.

#### **Data Purge**

Data beyond the configured retention time is purged automatically at 12:30 AM and uses the time zone setting of the core server. The purge also triggers when the database reaches 80% and 90% of its maximum size.

Follow Cisco supported guidelines to run the purge at off-peak hours or during a maintenance window.

Note that you can control or change the automatic purge schedule through the command line interface. You can change it if the automated purge does not occur during your off-peak hours.

The purge has a performance impact on the Logger.

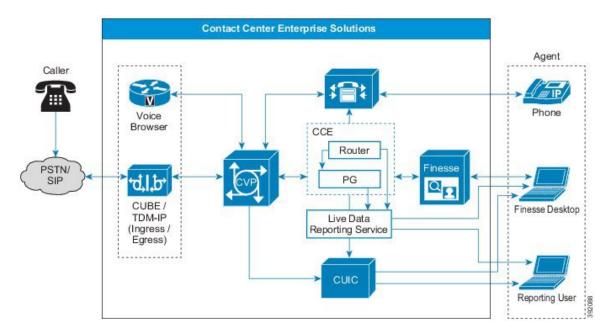
#### **Live Data**

Live Data is a data framework that processes real-time events with high availability for Live Data reports. Live Data continuously processes agent and call events from the peripheral gateway and the router. As events

occur, Live Data continuously pushes real-time updates to Unified Intelligence Center reporting clients. This table lists the placement of the Live Data services in the Reference Designs.

	2000 Agent	4000 Agent	12000 Agent	Contact Director
Live Data placement	Colocated on a VM with Unified Intelligence Center and the Cisco Identity Service	Located on a standalone VM	Located on a standalone VM	The Contact Director does not have Live Data installed. Live Data is on the target Unified CCE instances.

Figure 23: Live Data Reporting



The PG and the Router push agent and call events to Live Data as the events occur. Live Data then continuously aggregates and processes the events in-stream and publishes the information. Unified Intelligence Center subscribes to the message stream to receive the events in real-time and continuously update Live Data reports. Individual state values, such as agent states, refresh as they happen. Other values, such as calls in queue, refresh approximately every 3 seconds.

Live Data resides in Unified CCE on a Cisco Voice Operating System (VOS) VM. You can embed Live Data reports in Finesse agent desktops.



Note

Live Data requires that both Cisco Unified Intelligence Center and Cisco Finesse use the same transfer protocol. By default, both use HTTPS. To use HTTP, enable it on both Unified Intelligence Center and Cisco Finesse.

## **Cisco Virtualized Voice Browser**

Cisco Virtualized Voice Browser (Cisco VVB) provides a platform for interpreting VXML documents. When an incoming call arrives at the contact center, Cisco VVB allocates a VXML port that represents the VoIP endpoint. Cisco VVB sends HTTP requests to the Unified CVP VXML server. The Unified CVP VXML server executes the request and sends back a dynamically generated VXML document.

## **Cisco Unified Communications Manager**

Cisco Unified Communications Manager (Unified CM) is the main call processing component of a Cisco Collaboration System. It manages and switches VoIP calls among IP phones. Unified CVP interacts primarily with Unified CM as a means for sending PSTN-originated calls to Unified CCE agents.

The following common scenarios require calls to Unified CVP to originate from Unified CM endpoints:

- An office worker (not an agent) on an IP phone dials an internal help desk number.
- An agent begins a consultative transfer that gets routed to a Unified CVP queue point.

Unified CM communicates with Unified CCE through the Java Telephony Application Programming Interface (JTAPI). In a fault-tolerant design, a Unified CM cluster supports thousands of agents. The number of agents and the number of busy hour call attempts (BHCA) supported within a cluster varies and must be sized according to Cisco guidelines.

Typically, when designing a Unified CCE solution, you first define the deployment scenario. You determine the arrival point (or points) for the voice traffic and the location (or locations) of the contact center agents. You then determine the sizing of the individual components within the Unified CCE design. This step includes determining how many Unified CM clusters and servers within each cluster are needed.

You can add a 2000 Agent Reference Design solution to an existing Unified CM deployment. In this case, the existing Unified CM cluster is an off-box replacement of the on-box cluster in the standard Reference Design layout. With this configuration, two of the subscribers must be dedicated to CCE. All devices on these subscribers must be SIP. In the global topology, each remote site can have its own Unified CM cluster.



Note

- Cisco Unified Communications Manager is supported on-box and off-box. Cisco Business Edition is supported off-box only.
- Move the CUCM VMs off-box before upgrading them to Release 12.5.

In a Unified CVP environment, Unified CM can be an Ingress or Egress Gateway. It is more common for Unified CM to be an Egress Gateway. Calls typically are from the PSTN, queued by Unified CVP, and then switched to Unified CM for handling by an agent. If the call is from an IP phone, not a PSTN, the Unified CM is an Ingress Voice Gateway from the perspective of Unified CVP.

## **Unified CM as an Egress Gateway**

To deploy Unified CM with Unified CVP, use Unified CM call admission control for calls between the Ingress Voice Gateway and the agent IP phone. Unified CM recognizes the call coming from the centralized Unified CVP Call Server instead of from the Remote Ingress Voice Gateway.

### **Unified CM Ingress Gateway**

When an IP phone initiates a call to Unified CVP, the Unified CM acts as the Ingress Voice Gateway to Unified CVP. A SIP trunk is used to send calls to Unified CVP.

### **Call Processing Nodes**

Cisco Unified Communications Manager serves as the software-based call-processing component of the Cisco Unified Communications family of products.

The Unified CM system extends enterprise telephony features and functions to packet telephony network devices such as IP phones, media processing devices, voice-over-IP (VoIP) gateways, and multimedia applications. Unified CM provides signaling and call control services to Cisco-integrated telephony applications and third-party applications. Unified CM performs the following primary functions:

- Call processing
- · Signaling and device control
- · Dial plan administration
- Phone feature administration
- · Directory services
- Operations, administration, maintenance, and provisioning (OAM&P)
- Programming interface to external voice-processing applications such as Cisco IP Communicator, Cisco Unified Customer Voice Portal (CVP)

The Unified CM system includes a suite of integrated voice applications that perform voice-conferencing and manual attendant console functions. This suite of voice applications means that no need exists for special-purpose voice-processing hardware. Supplementary and enhanced services such as hold, transfer, forward, conference, multiple line appearances, automatic route selection, speed dial, last-number redial, and other features extend to IP phones and gateways. Because Unified CM is a software application, enhancing its capabilities in production environments requires only upgrading software on the server platform, avoiding expensive hardware upgrade costs.

Distribution of Unified CM and all Cisco Unified IP Phones, gateways, and applications across an IP network provides a distributed, virtual telephony network. This architecture improves system availability and scalability. Call admission control ensures that voice quality of service (QoS) is maintained across constricted WAN link. It automatically diverts calls to alternate public switched telephone network (PSTN) routes when WAN bandwidth is not available.

A browser interface to the configuration database provides the capability for remote device and system configuration. This interface also provides access to HTML-based online help for users and administrators.

Unified CM, designed to work like an appliance, refers to the following functions:

- Unified CM servers can get preinstalled with software to ease customer and partner deployment. They automatically search for updates and notify administrators when key security fixes and software upgrades are available for the system. This process comprises Electronic Software Upgrade Notification.
- You can upgrade Unified CM servers while they continue to process calls, so upgrades take place with minimal downtime.
- Unified CM supports the Asian and Middle Eastern markets by supporting Unicode on higher resolution phone displays.

• Unified CM provides Fault, Configuration, Accounting, Performance, and Security (FCAPS).

#### **TFTP and Music on Hold Nodes**

A TFTP subscriber or server node performs two main functions as part of the Unified CM cluster:

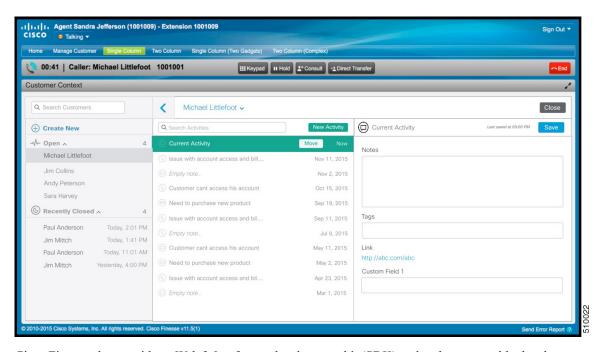
- The serving of files for services to devices such as phones and gateways. This includes configuration files, binary files for upgrades, and various security files.
- Generation of configuration and security files. These are signed and sometimes encrypted before being made available for download.
- You can enable the Cisco TFTP service that provides this functionality on any server in the cluster. In a cluster with more than 1250 users, configuration changes that cause the TFTP service to regenerate configuration files can affect other services. In such clusters, dedicate a specific subscriber node to the TFTP service and MOH feature or any features that cause frequent configuration changes.
- Use the same hardware platform for the TFTP subscribers as used for the call processing subscribers.
- A Unified Communications Manager MoH server can generate a MoH stream from two types of sources, audio file and fixed source. Either source can be transmitted as unicast or multicast.

## **Cisco Finesse**

Cisco Finesse is the next-generation agent and supervisor desktop for Cisco Unified Contact Center Enterprise, providing benefits across various communities that interact with your customer service organization. It is designed to improve collaboration by enhancing the customer and customer service representative experience.

The Cisco Finesse agent and supervisor desktop for Cisco Unified Contact Center Enterprise integrates traditional contact center functions into a thin-client desktop. A critical characteristic is that every desktop is browser-based and implemented through a Web 2.0 interface. No client-side installations are required. This reduces the total cost of ownership (TCO).

Figure 24: Cisco Finesse Desktop



Cisco Finesse also provides a Web 2.0 software development kit (SDK) and gadgets to enable developers to quickly implement the desktop.

You deploy the Cisco Finesse server on a dedicated VMware virtual machine (VM) that runs on the Cisco Voice Operating System (VOS) platform. The Cisco Finesse server is a required component for the Cisco Finesse desktop solution. The Cisco Finesse software is fault-tolerant and deploys on redundant VMs. Both Cisco Finesse servers are simultaneously active. One Cisco Finesse server acts as a publisher and replicates configuration data to the subscriber in the redundant pair.

The Cisco Finesse server connects to the CTI server on the Agent PG. Authentication with Unified CCE is provided over a connection to the Administration & Data Server. If you enable Single Sign-On (SSO), the Cisco Identity Service provides authentication.

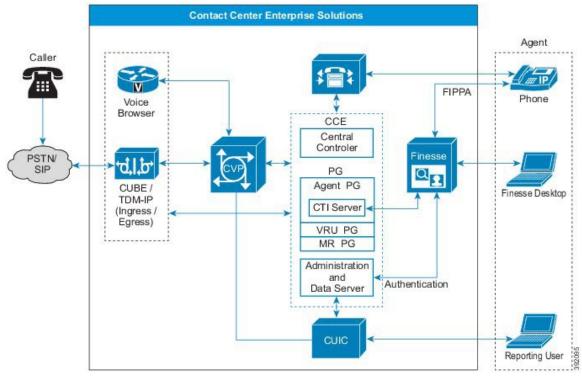


Figure 25: Cisco Finesse in a Contact Center Enterprise Solution

Cisco Finesse requires that you deploy the Administration & Data Server with a backup Administration & Data Server. If the primary Administration & Data Server goes down, Cisco Finesse connects to the backup server for authentication so that agents can still sign in.

The Cisco Finesse server exposes supported client operations through a Representational State Transfer (REST) API. The REST API shields the developer from many of the details surrounding the CTI server wire protocol.

Cisco Finesse clients connect to the Cisco Finesse server over a web browser that points to the fully qualified domain name (FQDN) of the Cisco Finesse server.

You deploy the Cisco Finesse server in an active/active deployment, where both Cisco Finesse servers connect to the active CTI server on the Agent PG. The standard Cisco VOS replication mechanism provides redundancy for persistent configuration data on the Cisco Finesse servers.

## **Cisco Finesse Server Services**

You can access the following Cisco Finesse services using the CLI:

- Cisco Finesse Notification service—This service is used for messaging and events. The Cisco Finesse desktop uses this service to view call events, agent state changes, and statistics.
- Cisco Finesse Tomcat service—This service contains all deployed Cisco Finesse applications. These applications include the following:
  - Cisco Finesse desktop application: This application provides the user interface for agents and supervisors.
  - Cisco Finesse IP Phone Agent application: This application allows agents and supervisors to perform Cisco Finesse operations on their Cisco IP Phone.

- Cisco Finesse REST API application: Cisco Finesse provides a REST API that enables client
  applications to access the supported server features. The REST API can use HTTP or HTTPS to
  transport application data. The REST API also provides a programming interface that third-party
  applications can use to interact with Cisco Finesse. See the Cisco Finesse documentation at
  https://developer.cisco.com/site/finesse/ for more information on the REST API.
- Cisco Finesse administration application: This application provides the administrative operations for Cisco Finesse.
- Cisco Finesse Diagnostic Portal application: This application provides performance-related information for Cisco Finesse.

### **Agent Mobility**

The Unified CCE deployment does not statically associate the agent desktop with any specific agent or IP phone extension. You configure agents and phone extensions within Unified CCE and associate them with a specific Unified Communications Manager cluster.

When agents sign in to their desktop, a dialog prompts for an agent ID or username, password, and the phone extension to use for that session. Then, the agent ID, phone extension, and agent desktop IP address are dynamically associated. The association is released when the agent signs out.

This mechanism allows an agent to work (or hot-desk) at any workstation. The mechanism also allows agents to take their laptops to any appropriately configured Cisco Unified IP Phone and sign in from that device.

Agents can also sign in to other phones using the Cisco Extension Mobility feature. For more information about this feature, see the Extension Mobility section of the *Feature Configuration Guide for Cisco Unified Communications Manager* at http://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/products-installation-and-configuration-guides-list.html.

#### **Related Topics**

Single Sign-on (SSO), on page 73

## **Cisco Unified Intelligence Center**

Cisco Unified Intelligence Center (Unified Intelligence Center) is a web-based reporting application that provides easily consumable Live Data, real-time, and historical reporting for Unified CCE and Unified CVP. It allows supervisors and business users to report from a single interface on the details of multichannel contacts across the solution. You can extend the boundaries of traditional reporting to an information portal where you can integrate and share data throughout the organization.

You deploy the Unified Intelligence Center server on a dedicated VM that runs on the Cisco Voice Operating System (VOS) platform. In the 2000 Agent Reference Design, Unified Intelligence Center is coresident with Live Data and the Cisco Identity Service.

Unified Intelligence Center offers high scalability, performance, and advanced features such as data integration with other Cisco Unified Communications products or third-party data sources. Unified Intelligence Center incorporates a security model that defines different access and capabilities for specific users.

Cisco Unified Intelligence Center offers both a web-based reporting application and an administration interface. Unified Intelligence Center reporting capabilities include the following:

- Dashboard mashups
- Powerful grid presentations of reports with sorting and grouping

- Chart and gauge presentations of reports
- Association of multiple report displays with the same report definition
- · Custom filters
- · Custom thresholds to alert on the data
- Stock report templates for contact center enterprise data
- · Ability to report data from MS SQL Server and Informix databases

Administrators can use Unified Intelligence Center to control access to features, reports, and data by granting privileges only to authorized individual users or groups of users. For example, you can assign each supervisor to a group of agents, skills, and call types that are the most relevant to them. This allows each report to provide focused, actionable insights into data that is appropriate to their role.

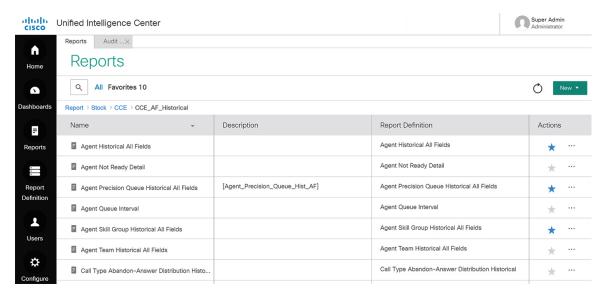
Several features in this product allow you to extend the Unified Intelligence Center platform beyond traditional reporting and into an enterprise-wide information portal. You can use data from nontraditional sources to improve business efficiency and effectiveness.

The Unified CCE Reporting solution provides an interface to access Live Data, real-time, and historical data for the contact center.

The reporting solution consists of the following components:

- Cisco Unified Intelligent Center—Reporting user interfaces
- Configuration and Reporting Data—Contained on one or more Administration & Data Servers

Figure 26: Unified Intelligence Center



# **Optional Cisco Components**

Some contact center enterprise solutions use these optional Cisco components. You add them to a solution when you want the functionality that they offer. Usually, these optional components require extra servers.

## Cisco MediaSense

Cisco MediaSense is the media-capture platform for Cisco Unified Communications. It can be used to record calls in Cisco contact centers. MediaSense is an option for compliance recording companies who are required to record all sessions. These recordings are available for a compliance audit. Contact center supervisors can use the recordings to resolve customer issues or for training purposes. Your solutions can also use the recordings for speech analytics servers or transcription engines.

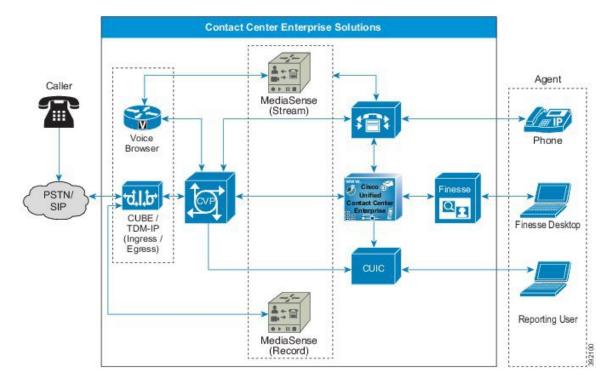


Note

MediaSense is an off-box component for Packaged CCE solutions.

MediaSense uses Unified CM to provide user-authentication services. It uses REST APIs to expose its functionality to third-party customers to enable them to create custom applications.

Figure 27: MediaSense in Contact Center Enterprise Solutions



#### Video Media Server

Video Media Server is required for uploading, storing, and playing back of video prompts. Cisco MediaSense is a Video Media Server that provides network-based multimedia capture, streaming, and recording. Cisco MediaSense records conversations on the network rather than on a device. This process simplifies the architecture, lowers costs, provides optimum scalability, and facilitates use by analytics applications from Cisco technology partners.

## **Cisco Remote Expert**

The Cisco Remote Expert solution enables virtual face-to-face meetings between callers and agents. The contacts can happen at a physical branch or from their PCs, tablets, or smartphones. Customers can connect with remote advisors (experts and agents) in seconds in a rich video-enabled collaboration session. Your contact center enterprise solution can incorporate Remote Expert to help control costs, make decisions faster, improve customer intimacy, and scale scarce resources.

Remote Expert is an end-to-end, multichannel collaboration platform that delivers a consistent experience across multiple devices. It provides a sales and services enablement platform that can benefit customers in numerous ways. Your Remote Expert solution can:

- Deliver an engaging experience for your customers.
- Expand customer access to your experts.
- Scale expertise and drive the productivity of financial experts.
- Provide advanced collaboration capabilities such as document and screen sharing, screen annotation, signature capture, and session recording.

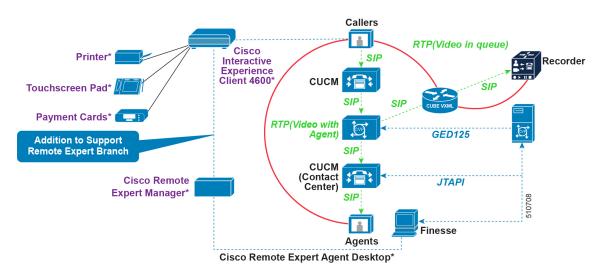
Video Remote Expert allows video callers to be queued. Optionally, with CVP Video In Queue (ViQ), the caller can interact through high-definition video prompts. They can navigate a video menu using DTMF keys for video self-service or receive video while waiting for an agent.

You can deploy Cisco Remote Expert in the following modes: Remote Expert Branch: Immersive/Kiosk mode and Remote Expert Mobile.

### **Remote Expert Branch**

Cisco Remote Expert Branch is an immersive sales and services enablement platform. It enables you to deliver a consistent customer and employee experience across multiple touch points and devices.

Figure 28: Remote Expert Branch—Immersive/Kiosk Mode



Callers RTP(Video in queue) Cisco Video Media SIP Interactive Server Experience Client 4600° MediaSense) Touchscreen Pad\* Payment Cards\* GED125 Addition to Support Remote Expert Branch CUCM (Contact Cisco Remote JTAPI Center) Expert Manager\* Finesse Agents 392170 Cisco Remote Expert Agent Desktop

Figure 29: Remote Expert Branch—Immersive/Kiosk Mode

For more information on Remote Expert Branch, see the website at http://www.cisco.com/c/en/us/solutions/collaboration/cisco\_remote\_expert.html.

### **Remote Expert Mobile**

Cisco Remote Expert Mobile enables real-time customer engagement within mobile and web applications. In your contact center enterprise solution, Remote Expert Mobile enables personal and actionable customer interaction. It offers click-to-call service to a full collaborative experience (screen share, cobrowse, remote control, content push, annotation, and form-fill). For example, Remote Expert Mobile can connect investors with their financial advisors within a mobile trading application (B2C—Business to Consumer). A field employee can use a mobile application to connect to an internal help desk (B2E—Business to Employee). Developers can deliver voice and video calls in mobile or web applications.

Collaboration and Communication Infrastructure Mobile Callers Firewall Traversal **(4)** Internet Cisco ASA 5500 Reverse Proxy VXML/CUBE-E GW 0 F II II ios 📋 Media Sense Remote Expert Mobile 2 ( 21 CUBE-E REMB Contact Center Enterprise Enterprise Registered Callers UCCX Contact Center Express Common C-Series (C40, C60, C90) DX Series (DX650, DX70, DX80) **Expert Console** Contact Center Agent MX Series (MX300, MX700, MX800) EX Series (EX60, EX90) Agent Video Endpoint Jabber for se Agent (C,DX,EX,MX,SX Series, SX Series (SX10, SX20, SX80) Expert with browser Windows/Mac/iOS/Android Desktop Jabber for Windows/Mac)

Figure 30: Remote Expert Mobile Components

For details of the browsers that Remote Expert Mobile supports for placing and receiving calls, see the *Cisco Contact Center Solutions and Unified Communications Manager Solution Configuration Guide for Remote Expert Mobile* at https://www.cisco.com/c/en/us/support/customer-collaboration/remote-expert-mobile/products-installation-and-configuration-guides-list.html.

WebRTC is the core of this component and enables in-app communications without the need for plugins. There are WebRTC plug-ins for browsers (Internet Explorer and Safari) that do not yet support WebRTC plugins.

Remote Expert Mobile also delivers integrated communications in iOS and Android applications through native libraries.

Remote Expert Mobile provides high-quality video collaboration between customers and agents. The Remote Expert Mobile solution connects customers with subject matter experts wherever they are.

You can add the Remote Expert Mobile components to an existing contact center enterprise network. In the following figure, the Remote Enterprise Mobile components are shown in the two boxes on the upper left. The components of the existing network are shown in the remaining boxes.



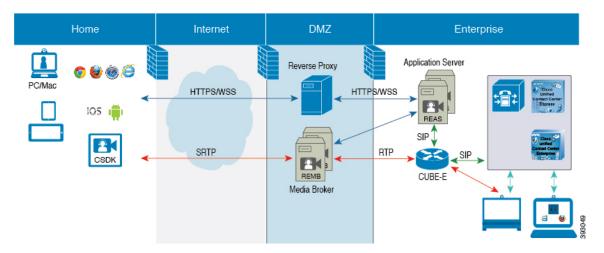
Note

When agents receive Remote Expert Mobile calls, expert assist functionality is enabled on their desktops. When agents receive internal calls from enterprise-registered callers, expert assist functionality is disabled.

Remote Expert Mobile offers two deployment types:

- Contact center enterprise deployment
- Non-contact center deployment (Unified CM only)

Figure 31: Remote Expert Mobile Deployment



Remote Expert Mobile offers these capabilities:

- Video on Hold—Videos play to callers when an agent places them on hold.
- **Video-in-Queue**—Videos play to callers while they are in the queue. This feature presents high-definition video prompts that allow callers to use DTMF keys to navigate a video menu.
- Cisco MediaSense recording—Packaged CCE supports audio recording; video recording and playback
  is not supported.

For more information on Remote Expert Mobile, see the web site at https://www.cisco.com/c/en/us/products/customer-collaboration/remote-expert-mobile/index.html.

## Cisco SocialMiner

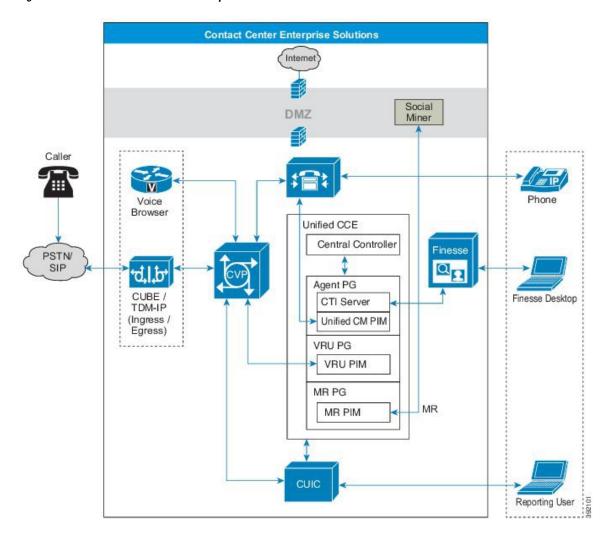
Cisco SocialMiner is a social media customer care solution. These social media functions do not integrate with the other components of your contact center enterprise solution. However, your solution can use SocialMiner for the following:

- The Agent Request feature which allows a customer to initiate a request a call from an agent from a web site. For more information on this feature, see the *Cisco Unified Contact Center Enterprise Features Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html.
- The Task Routing APIs which you can use to integrate third-party multichannel applications.

With SocialMiner, you can also proactively respond to customers through social media networks, public forums, and public blogging sites. SocialMiner locates comments of interest to your business and queues them for your social media customer care team to handle. You can respond to a customer service problem or reach out to new customers looking for information about your products or services.

In SocialMiner, you configure campaigns to listen to particular public channels for comments about your business, products, or area of expertise. When a campaign finds such a comment, it queues the comment for an agent to evaluate and handle. SocialMiner includes several types of filters to focus the campaign searches. It also includes reporting capabilities to give you metrics about your social media activities.

Figure 32: SocialMiner in Contact Center Enterprise Solutions



For developer information, including the SocialMiner API documentation and a discussion forum, see Cisco DevNet at https://developer.cisco.com/site/socialminer/overview/. Access to Cisco DevNet requires Cisco account.

## Task Routing

Task Routing describes the system's ability to route requests from different media channels to any agents in a contact center.

You can configure agents to handle a combination of voice calls, emails, chats, and so on. For example, you can configure an agent as a member of skill groups or precision queues in three different Media Routing Domains (MRD) if the agent handles voice, e-mail, and chat. You can design routing scripts to send requests to these agents based on business rules, regardless of the MRD from which the request came. Agents logged into multiple MRDs may switch media on a task-by-task basis.

The optional component Enterprise Chat and Email provides Task Routing out of the box. Third-party multichannel applications can use Task Routing by integrating with CCE through the Task Routing APIs.

Task Routing APIs provide a standard way to request, queue, route, and handle third-party multichannel tasks in CCE.

Contact Center customers or partners can develop applications using SocialMiner and Finesse APIs in order to use Task Routing. The SocialMiner Task API enables applications to submit nonvoice task requests to CCE. The Finesse APIs enable agents to sign into different types of media and handle the tasks. Agents sign into and manage their state in each media independently.

Cisco partners can use the sample code available on Cisco DevNet as a guide for building these applications (https://developer.cisco.com/site/task-routing/).

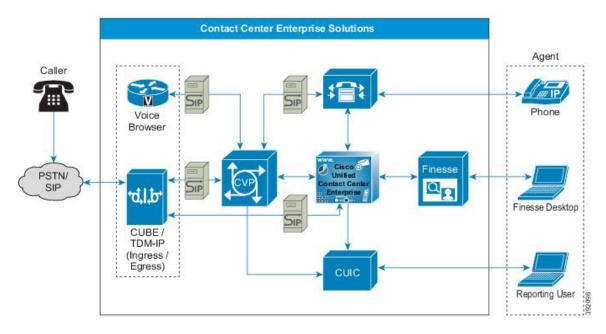
# **Cisco Unified SIP Proxy**

The Cisco Unified SIP Proxy (CUSP) is a high-performance, highly available Session Initiation Protocol (SIP) server for centralized routing and SIP signaling normalization. By forwarding requests between call-control domains, CUSP enables you to route sessions within enterprise and service provider networks. The application aggregates SIP elements and applies highly developed routing rules. These rules enhance control, management, and flexibility of SIP networks.

Unified CVP supports only the CUSP Server.

In a Unified CVP deployment, a CUSP Server sees incoming calls from the TDM Gateway, from Unified CVP, and from the UCM SIP trunk. With a SIP back-to-back user agent in CVP, the initial call setup from the proxy involves an inbound call immediately followed by an outbound call (whether for VRU or to ACD). Later in the call, CVP may transfer the call to an agent, which involves an outbound leg, and reinvites to the inbound leg. A ringtone service setup is also available which also involves a separate outbound call and a reinvite to the caller. Reinvites on the caller leg occur at CVP transfer or during supplementary services.

Figure 33: CUSP in a Contact Center Enterprise Solution



The CUSP Server routes SIP messages among SIP endpoints. The CUSP Server enables solution wide SIP-endpoint high availability and load balancing. The CUSP Server is designed to support multiple SIP endpoints of various types and to implement load balancing and failover among these endpoints. Deployment of a SIP proxy in the solution enables a more centralized configuration of the dial plan routing configuration.

You can configure a SIP proxy with multiple static routes to do load balancing and failover with outbound calls. The static routes can point to an IP address or a DNS.

Domain Name System (DNS) Service Record (SRV) is not qualified for use on the CUSP Server. However, you can use it for the devices that must reach the CUSP Server, such as Unified CVP, Ingress Voice Gateway, and Unified CM.

You can deploy Unified CVP without a CUSP Server, depending on the design and complexity of the solution. In such cases, some of the functions that a CUSP Server provides are provided by the Unified CVP Server SIP service.

Following are the benefits of using a CUSP Server:

- You can use priority and weight routing with the routes for load balancing and failover.
- If a CUSP Server exists in your SIP network, then Unified CVP acts as an additional SIP endpoint. The Unified CVP fits incrementally into the existing SIP network.

If you do not use a CUSP Server, then the Ingress Voice Gateways and Unified CMs must point directly to Unified CVP. In such a deployment, perform the following tasks:

- Perform load balancing using DNS SRV lookups from gateway to DNS Server; balance SIP calls using this procedure.
- Perform load balancing of calls outbound from Unified CVP (outbound call leg) using DNS SRV lookups.

# **Enterprise Chat and Email**

The contact center enterprise solutions use Enterprise Chat and Email (ECE) to provide a multichannel contact center.

For email, ECE enables organizations to intelligently route and process inbound emails, webform inquiries, faxes, and letters. For web-chat, ECE provides agents with a comprehensive set of tools for serving customers in real time. It enables call center agents to provide immediate personalized service to customers through text chat messaging and page-push abilities.

Deploy the ECE Web Server on an external server. You can place that server either in the same site as the ECE Data Server or in a DMZ if customer chat interactions require that.

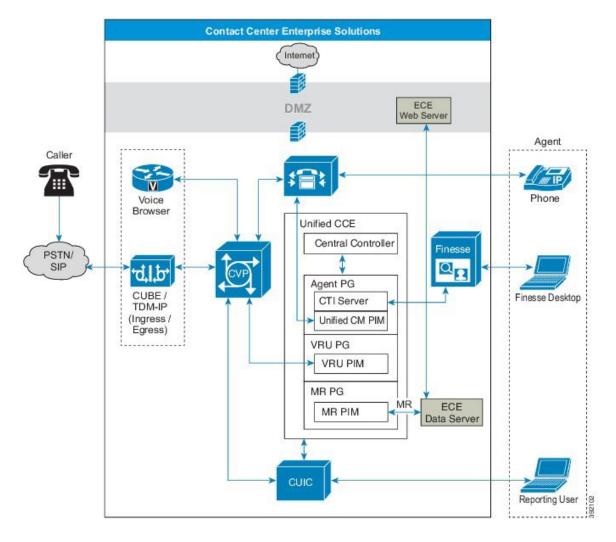


Figure 34: ECE in Contact Center Enterprise Solutions

## **Enterprise Chat and Email Features**

Following are the Enterprise Chat and Email (ECE) features.

#### **Email**

ECE supports email to create a communication channel between a customer and an agent. There are various steps involved in efficiently responding to emails from customers. Emails are first retrieved into the system and routed to appropriate users or queues. Once a response is created, it is processed through the system and sent to the customer.

#### Chat

It is an activity created for a chat session between a customer and an agent. A chat is a real time interaction between an agent and a customer during which they exchange text messages. As part of a chat, agents can also push web pages to customers. Based on how chat activities are routed to agents, they can be categorized

as Standalone chats and Integrated chats. An integrated chat is routed to an integrated queue, and a message is sent to Unified CCE. Unified CCE processes the activity and assigns the chat to an available agent.

#### Web Callback and Delayed Callback

The Web Callback feature allows you to request a callback by submitting a form on a website. ECE processes the submitted information and connects the user with an agent. In the contact center enterprise integration, the ECE sends a message to Unified CCE requesting Unified CCE to route the callback request to an agent. Unified CCE sends a message to ECE. When an agent is available, the Call Router notifies the agent to begin the Web Callback.

The Delayed Callback feature is similar to the Web Callback feature. When the ECE receives the delayed callback request, it adds the request in the Delayed Callback table. ECE sends the HTML page to the caller that tells the timeframe for the callback. When the specified time arrives, ECE moves the request to the Unified CCE queue for routing to Unified CCE. The call is then processed the same way as for Web Callback.

## **Silent Monitoring**

Silent monitoring allows supervisors to monitor the conversations of agents within their team. Supervisors cannot participate actively in the conversations and agents and callers are not aware that they are being monitored. Cisco Finesse provides solution support for silent monitoring.

Cisco Finesse supports Unified Communications Silent Monitoring only. You configure silent monitoring on Unified Communications Manager. No additional configuration is required on the Cisco Finesse server.



Note

Even for regions that are configured to use G.711, Unified CCE uses G.722 as the default codec for devices that support G.722. However G.722 is not supported with Silent Monitoring and Call Recording based on Unified Communications Manager. To disable this default, in Unified Communications Manager Administration, go to Enterprise Parameters and set Advertise G.722 Codec to disabled.



Note

If voice streams are encrypted, silent monitoring does not work correctly. Although the voice streams can still be captured, the silent monitoring service cannot decode them correctly.

## **Unified CM-Based Silent Monitoring**

Unified Communications Manager accomplishes silent monitoring with a call between the supervisor (monitoring) device and the agent (monitored) device. The agent phone mixes and sends the agent's conversation to the supervisor phone, where it is played out to the supervisor.

Unified CCE supports the Silent Monitoring functionality available in Unified CM. Unified CM Silent Monitoring supports only one silent monitoring session and one recording session for the same agent phone.



Note

Unified CM Silent Monitoring does not support mobile agents.

Unified CM Silent Monitoring can monitor any Unified CCE agent desktop, including Siebel, if the following conditions exist:

- The monitored agents use a compatible Cisco Unified IP phone or Cisco IP Communicator. For details, see the *Compatibility Matrix* for your solution at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html
- The contact center uses a compatible version of Cisco Unified CM. For more information, see the *Compatibility Matrix* for your solution.
- The contact center uses a compatible version of Cisco Unified CM.

Unified CM Silent Monitoring works the same as other call control functionality provided by Unified CM (such as conference and transfer). When the silent monitoring session begins, the desktop sends a message through Unified CCE, through Unified CM, and out to the phones where silent monitoring is executed.

Messaging through Unified CCE and Unified CM impacts Unified CCE performance.

# Third-Party Components

You can extend the functionality of your contact center enterprise solution with third-party components.

### **DNS Servers**

You can install the Domain Name System (DNS) Server anywhere in the network. The server resolves hostnames to IP addresses. Contact center enterprise solutions can make both Type A record lookups and SRV Type record lookups. When a DNS Server responds slowly, is unavailable, or is across the WAN, you see a performance impact on the solution.

The contact center can use the DNS Server during SIP interactions in the following situations:

- When a call arrives at an Ingress Voice Gateway, the dial peer can use DNS to alternate calls between
  the two SIP Proxy Servers. The SIP Proxy Servers can also use DNS to distribute incoming calls among
  multiple SIP Services. If your contact center does not use SIP Proxy Servers, the Ingress Voice Gateway
  can use DNS directly to distribute inbound calls among multiple SIP Services.
- Unified CCE directs the SIP service to transfer calls to the VRU leg and can use DNS to alternate such
  requests between two SIP Proxy Servers. If your contact center does not use SIP Proxy Servers, the SIP
  Service can use DNS directly to distribute VRU legs among multiple Voice Browsers.
- The SIP Proxy cannot use DNS SRV to transfer an outbound call to an agent through a SIP Proxy Server. Configure the SIP Proxy with multiple static routes to do load balancing and failover. The static routes can point to an IP address or a regular DNS A host record. If your contact center does not use SIP Proxy Servers, the SIP Service can use DNS to locate the IP address of the target agent.
- Cisco Finesse uses the DNS Server for hostname resolution and reverse lookup during installation.
- Unified CCE uses the DNS Server for hostname resolution and reverse lookup for server inventory in the Unified CCE Administration tool.

The use of the DNS Server for SIP routing is optional in Unified CVP. You do not need to have a dedicated DNS Server, as the existing DNS server handles the additional load of Unified CVP. For every call destined for Unified CVP that comes into the network, there are approximately three to four DNS lookups. You can determine the DNS queries per second by determining the calls per second for the solution, and multiplying that number by 4.

The contact center needs DNS lookups for DNS SRV queries, not necessarily for A record queries. You can also configure A record lookups locally in the system file. You can use Unified CVP Server Groups to avoid DNS SRV lookups.

### **Load Balancers**

In Contact Center Enterprise Reference Designs, load balancers are used in redirect mode only. You can use third-party load balancers for the following purposes in your contact center enterprise solution:

- For access to the Cisco Finesse sign-in page
- When you use the Finesse REST API directly
- · With Unified CVP
- For access to the Unified CCE Administration tool sign-in page
- When you use the Unified CCE Administration REST API directly
- With Cisco Unified Intelligence Center
- With Cisco Unified Intelligence Center Administration Console

For more information on load balancer requirements, see the *Compatibility Matrix* for your contact center enterprise solution.

# **Recording**

Cisco MediaSense supports the use of third-party recording solutions, like Nice and Verint, for recording analytics.

The Recording option provides network-based storage of media, including audio and video, with rich recording metadata. You can record, play back, and live stream the media. You can use this option for compliance, quality management, and agent coaching. The platform provides an efficient, cost-effective foundation for capturing, preserving, and mining conversations for business intelligence.



Note

Unified CVP has a network-based recording (NBR) feature to support software-based forking for Real-time Transport Protocol (RTP) streams.



Note

For ERSPAN support on UCS B Series for any third-party recording application, consult the vendor's application requirements.

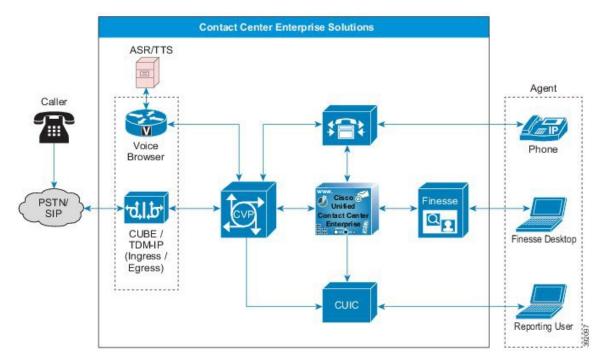
# **Speech Servers - ASR/TTS**

Automatic Speech Recognition (ASR) Server and Text-to-Speech (TTS) Server provides speech recognition services and text-to-speech services for a Voice Browser. Automatic Speech Recognition (ASR) enables callers to verbally choose menu options. For example, an Automated Attendant can ask who you are calling

and then use your reply to connect the call. Text-to-Speech (TTS) converts plain text (UNICODE) into speech. For example, Voice Browsers can stream media from a text-to-speech (TTS) server.

ASR/TTS license use depends on what you use for a voice browser. The VXML Gateway does not release the ASR/TTS license until the end of a call. Cisco VVB releases the license when the script no longer requires it.

Figure 35: Speech Servers in Contact Center Enterprise Solutions



Communication between the ASR and TTS servers and the Voice Browser uses Media Resource Control Protocol (MRCP). See the *Compatability Matrix* for details on the support for MRCP versions.

The World Wide Web Consortium (W3C) provides a rich feature set to support the ASR grammars. You can implement and support inline grammars which pass the set of acceptable customer responses to the Voice Browser. You can also use external grammars, where Unified CCE passes a pointer to an external grammar source. The VXML Server adds this pointer to the VXML document that it sends to the Voice Browser. The Voice Browser then uses the grammar to check ASR input from the caller. In this case, the customer creates the grammar file. A third type of grammar is the built-in grammar. For a complete explanation of grammar formats, see the W3C website at http://www.w3.org/TR/speech-grammar/.

When the VXML Server directly passes the text for TTS to the gateway, we refer to the action as inline TTS. A separate server that communicates with the Voice Browser through MRCP performs the speech recognition and speech synthesis. The ASR and TTS engine also supports (with limitations) voice recognition and synthesis for multiple languages.

For information on third-party ASR or TTS software and servers, see your solution's Compatibility Matrix.

## **Wallboards**

Wallboards enable you to monitor, in real time, the service that you are providing to your customers. Wallboards display information on customer service metrics such as number of calls waiting, waiting call length, and Service levels.

## **Workforce Management**

Workforce Management (WFM) enables you to schedule multiple queues and sites. You can use a single WFM implementation worldwide. WFM also enables you to manage key performance indicators and real-time adherence to schedules.

Your users (agent, supervisor, scheduler, and administrator) can access WFM with a web browser. Because you avoid the installation of a thick client, WFM is ideally suited to a highly distributed workforce environment.

# **Integrated Features**

The difference between optional components and integrated features is the ease of adding them to your solution. In general, an integrated feature does not require you to add a server or VM to your solution. You only configure it to activate it in your solution. But, remember that these features can have significant sizing or other design impacts.

You can find more information on various integrated features in your solution's Feature Guide.

## **Agent Greeting**

With Agent Greeting, you can play a configurable, automated greeting to callers. Every caller receives a clear, well-paced, language-appropriate, and enthusiastic introduction from the answering agent. Agent Greeting relieves your agents from speaking opening scripts. Instead, your agents can spends the time reviewing the desktop screen pop-ups while the greeting plays.

Recording a greeting is much the same as recording a message for voice mail. Depending on how you set up the call center, agents record different greetings that play for different types of callers (for example, an English greeting for English speakers or an Italian greeting for Italian speakers).

Agent Greeting is available to agents and supervisors who use IP Phones with Built-in-Bridge (BiB) that are controlled by the Unified CCE and Unified CM.

Figure 36: Agent Greeting



#### **Related Topics**

Agent Greeting Considerations, on page 203

# **Application Gateway**

The Application Gateway provides an interface for the CCE routing engine to query an external service. It requires a custom application to be written that uses the Application Gateway protocol, GED-145, which is open to our development partners. For more information, see <a href="https://developer.cisco.com/site/devnet/home/index.gsp">https://developer.cisco.com/site/devnet/home/index.gsp</a>.

Application Gateway allows you to insert application gateway nodes in their scripts. These nodes help you to populate variables and send requests to the custom application, and retrieve relevant information. The information can be used in administrative scripts to open or close programs. It can also return relevant customer data in a routing script which can be sent to the agent.

# **Cisco Outbound Option**

In contact center enterprise solutions, agents can handle both inbound and outbound contacts. Contact center managers in need of outbound campaign solutions can take advantage of the enterprise view that Cisco Unified CCE maintains over agent resources. Cisco Outbound Option supports agent-based and VRU-based campaigns. For agent-based campaigns, it also supports transfer of calls to a VRU for answering machines or to meet regulatory requirements for abandoned calls. A VRU campaign does not use agents, instead the call is directed to a VRU which plays a recorded message to answered calls.

The Cisco Outbound Option Dialer provides outbound dialing functionality along with the existing inbound capabilities of the Cisco Unified Contact Center Enterprise. This application enables the contact center to dial customer contacts and direct contacted customers to agents. With Cisco Outbound Dialer, you can configure a contact center for automated outbound activities.

The Outbound Option Dialer is a software-only process that coresides on the Unified CM PG. The SIP Dialer process communicates with Voice Gateways or CUBE, Outbound Option Campaign Manager, CTI Server, and MR PIM. The Dialer communicates with the Campaign Manager to retrieve outbound customer contact records and to report outbound call disposition (including live answer, answering machine, RNA, and busy). The Dialer communicates with the Voice Gateway to place outbound calls. The Dialer communicates with the CTI Server to monitor skill group activity and to perform third-party call control for agent phones. The SIP Dialer communicates with the MR PIM to submit the route requests to select an available agent.

The Outbound Option Dialer can dial customers on behalf of all agents located on its peripheral. The Dialer is configured with routing scripts that can run in the following modes:

- Full blended mode-An agent can handle inbound and outbound calls
- Scheduled modes-For example, 8:00 a.m. to 12:00 p.m. (0800 to 1200) in inbound mode and 12:01 to 5:00 p.m. (1201 to 1700) in outbound mode
- Completely in outbound mode

If blended mode is enabled, the Dialer competes with inbound calls for agents. The Dialer does not reserve more agents than are configured in the administrative script Outbound Percent variable. If all agents are busy, then the Dialer does not attempt to reserve any additional agents.

You can deploy Outbound Option in several ways to achieve more or less high availability:

- Single Campaign Manager, Outbound Option Import, and Database—This is a non-fault tolerant configuration of the subcomponents that direct operation of the SIP Dialers. If the Campaign Manager or Outbound Option Import goes down, you lose outbound calling until they come back online. This configuration can direct multiple Dialers.
- Redundant Campaign Managers, Outbound Option Import, and Databases—This fault-tolerant configuration includes redundant subcomponents that operate in a warm-standby mode. If the active Campaign Manager or Outbound Option Import goes down, your solution fails over to the standby subcomponents. This configuration requires more bandwidth to keep the sides in synch. It also requires more disk space to maintain the duplicate records.
- **Redundant SIP Dialers**—Your solution can include one pair of redundant SIP Dialers for each Agent PG pair. You do not have to include a Dialer pair with every Agent PG pair. The Campaign Manager can load-balance across the available Dialers.
- Multiple Voice Gateways and Unified SIP Proxy servers—You can increase high availability by adding a Unified SIP Proxy pair for each Dialer. You can then add extra voice gateways for each Unified SIP Proxy pair. This enables you to increase the calls made by each Dialer to more than a single voice gateway can support. The solution balances the load across the available instances.

Cisco Outbound Option supports Call Progress Analysis (CPA) configuration on a campaign basis. When you enable this feature, the SIP Dialer instructs the Voice Gateway or CUBE to analyze the media stream. The gateway determines the nature of the call (such as voice, answering machine, modem, or fax detection).



Note

Virtual CUBE does not support CPA. Use a dedicated physical gateway if your solution needs CPA.

#### **Related Topics**

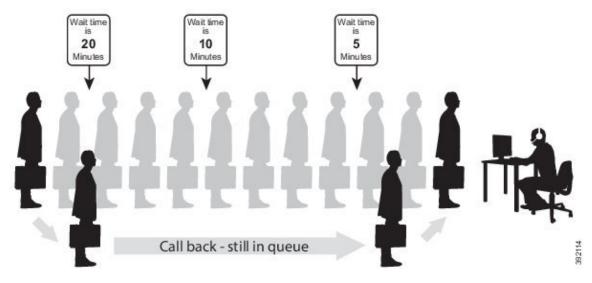
Cisco Outbound Option Considerations, on page 208

## **Courtesy Callback**

Courtesy Callback gives a caller the option to have an agent return their call. This option limits the time a caller waits on the phone for an agent to answer.

Each call has a calculated Estimated Wait Time (EWT). When a caller's EWT approaches zero, the script places a call back to the caller. When the caller answers, the script inserts the caller back into the queue with their original order. The caller reaches an agent in the same time as if they had stayed on the phone.

Figure 37: Courtesy Callback



#### **Related Topics**

Courtesy Callback Considerations, on page 226

## **Call Context**

Call Context refers to the attributes and data that are associated with a call.

#### **Related Topics**

Call Context Considerations, on page 233

### **Call Variables**

You use call variables to pass business relevant data from Unified CVP to the agent desktop. Contact center enterprise solutions have a set of ten call variables. Each variable can contain 40 bytes of data.

#### **Cloud Context Service**

Cisco Context Service is a cloud-based omnichannel solution for Cisco Contact Center Express and Contact Center Enterprise. Cisco Context Service enables you to capture your customer's interaction history by providing flexible storage of customer-interaction data across any channel.

Context Service works out of the box with Cisco Customer Collaboration products. Context Service also provides an SDK interface for integration with your own applications or third-party applications to capture end-to-end customer-interaction data.

For more information about Context Service and to check service availability, see <a href="http://cisco.com/go/contextservice">http://cisco.com/go/contextservice</a>.

### **Custom SIP Headers**

With this feature, Unified CVP can pass selected SIP header information to and from Unified CCE for modification in the routing scripts. This feature gives you greater flexibility in providing SIP interoperability

with third-party SIP trunks and gateways. You can pass information only in the header of the initial SIP INVITE, not for reinvites.

Be careful when modifying SIP headers. The tools do not check the syntax when you add or modify SIP headers.

### **Expanded Call Context Variables**

Expanded Call Context (ECC) variables enable you to set business relevant data for transfer to the agent desktop. Unlike the call variables, you can configure the size, format, and the name of each ECC variable. The total space set aside for ECC variables is 2,000 bytes. However, CVP, Outbound Option, Multi-Channel, and the Call Context Service consume some of this space.

### **User-to-User Information**

User-to-user information (UUI) is the data that ISDN Supplementary Services provides as user-to-user services. UUI is an industry-standard field that enables info transfer between the contact center enterprise solutions and third-party solutions. The UUI feature transfers information between the calling and the called ISDN numbers during call setup and call disconnect.

In Unified CVP, you can use the UUI feature during transfers and disconnects to pass ISDN data from the PSTN to the Unified CCE router. You can also use UUI from Unified CCE to third-party ACDs.

The gateways can use application-specific UUI data in CTI applications and for better third-party ACD integration.

For example, you can pass data from an external system (such as caller-entered digits from a third-party VRU) to Unified CCE on an incoming call.



Note

Unified CVP does not yet support the IETF UUI header. You can use the generic SIP header functionality to parse the standard UUI.

## **Database Integration**

You can integrate your contact center with an external database. Database integration provides create, update, and retrieve operations on tables in the external database. Database integration uses the Database Element in the CVP Call Studio.

## **Extension Mobility**

To monitor and control the phones, the contact center solutions associate phones with a JTAPI user ID in Unified CM. When you use Extension Mobility or Extension Mobility Cross Cluster, you can associate an Extension Mobility device profile instead. In a Unified CCE environment, you associate the IP phones or the corresponding Extension Mobility device profiles with Unified CCE JTAPI user IDs. When an agent desktop signs in, the PIM requests a subscriber to allow the PIM to begin monitoring and controlling that phone. Until the agent signs in, the subscriber does not allow Unified CCE to monitor or control that phone. If the device or the corresponding Extension Mobility device profile is not associated with a Unified CCE JTAPI user ID, then the agent sign-in request fails.

Using Extension Mobility Cross Cluster (EMCC), when a Unified CCE PIM phone registers to the local cluster after Extension Mobility sign in, the phone looks like an agent situated across a WAN. The Unified

CCE peripheral manages the agent devices based on the Extension Mobility profile rather than on a phone device in the Application User on the cluster. For more information, see the *Cisco Collaboration System Solution Reference Network Designs* at http://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/products-implementation-design-guides-list.html.

You can associate Extension Mobility devices using two methods; either by device or by user profile. Associate the Extension Mobility profile to the CCE Application User on Unified Communications Manager.

Configuring the EM Profile, instead of the device, provides more flexibility in which phones agents can use in the call center. Configuring the phone device limits which devices the agents can use. The option that you use in a contact center depends on the customer business case.

## **Mixed Codecs**

By default, the contact center enterprise solutions accept incoming calls using the mu-law codecs. Your contact center can use the a-law codec instead. To use a-law, change the default values in CVP, Unified CM, and your VXML or Ingress Gateways. This table lists the audio codec support for various functions.

Table 7: Audio Codec Support

Function	Support
Inbound calls	Both G.711 (mu-law and a-law) and G.729 codecs
Outbound calls	G.711 (mu-law and a-law) only
VRU	G.711 (mu-law and a-law) only
Agents	Both G.711 (mu-law and a-law) and G.729 codecs



Note

In order to avoid transcoders and universal transcoders, use both G.711 and G.729 codecs for inbound calls and agents. Use G.729 as the first codec in your preference list to save bandwidth on the WAN.

#### **Cisco Outbound Option Dialer**

SIP Dialers with CUBE can support a-law with specific design considerations. The SIP Dialer does not advertise a-law. So, the deployment needs DSP resources on CUBE during the initial negotiation (no media) between the SIP Dialer and the SIP service provider. During a REFER from the Dialer to the agent, CUBE renegotiates the code with the agent to use a-law. CUBE can then release the Transcoder.

#### **Silent Monitor Support**

The following silent monitoring solutions support both mu-law and a-law:

• Unified CM-based Silent Monitoring

#### **No Support for Mixed Environments**

You cannot mix codec use between instances of the following elements:

• All Mobile Agents on a peripheral are required to use the same codec.

• All CVP prompts are required to use the same codec.

## **Mobile Agent**

Mobile Agent enables an agent to sign in from anywhere with any PSTN phone and a broadband VPN connection for agent desktop communications. The agent functions just as an agent sitting in your contact center with a Cisco IP Phone. Mobile agent uses a pair of CTI ports which serve as proxies to connect the agent and the caller.



Note

Mobile Agent cannot use IPv6-enabled CTI ports.

Each PG can support fewer Mobile Agents than normal agents. But, you can add extra PGs to support up to the normal maximum active agents that are allowed in the Reference Designs.

#### **Related Topics**

Mobile Agent Considerations, on page 236

# **Phone Extension Support**

Your contact center enterprise solution can support both normal phone extensions and ACD (contact center) phone extensions. How you combine these types can affect your contact center.

You can assign phone lines to Unified CM clusters as follows:

- You can mix normal and ACD extensions in the same cluster.
- You can separate the ACD extensions into specific clusters and the normal extensions into other clusters.

You can also assign each agent's phone extensions to their device in several ways.



Note

- Unified CCE supports E.164 dial plans and provides partial support for the '+' prefix.
- Cisco Jabber does not support the multiline feature.
- In 2000 Agent Reference Designs, a coresident Unified CM can support a maximum of 2000 phones. This includes your phones for all types of agents, whether contact center agents or back-office workers. If your solution requires more than 2000 phones, use an off-box Unified CM instead.

#### Related Topics

Phone Extension Support Considerations, on page 243

### **Dual-Use Unified CM Clusters**

You can use the same Unified CM cluster to support normal IP telephony (office) extensions and ACD (contact center) extensions. However, consider the following points before choosing a dual-use cluster:

• Contact centers have strict maintenance windows. Maintenance might affect office extensions at inopportune times.

- Agents process far more calls than other office workers. Their devices place a higher load on the system than an average office worker. A cluster serving only office extensions can support many more extensions.
- All devices are required to meet the compatibility requirements for the contact center solution. See your solution's *Compatability Matrix*.

Because of these points, separate clusters for each type of extension offer better performance.

## **Phone Extensions for Different User Types**

You can assign extensions differently to each agent's device to match their needs.

Unified CCE supports only one agent ACD extension on the IP phone. To enable Unified CCE to manage and control all calls on that extension, it cannot have voice-mail or call forwarding defined. Typically, the agent extension is not used as the agent's office extension. You can assign a separate extension to the agent's phone for that purpose. The office extension can have voice-mail and other calling features.

Typically, the connection defaults to the first extension on an IP phone when you pick up the handset. You want that first extension assigned to the extension that each person uses most often. Consider the following configurations based on the person's duties:

- Contact Center Agent—Assign the agent's ACD extension to the first position and their office extension to another position. This layout makes answering inbound ACD calls easiest. The contact center tracks any calls the agent places on the ACD extension as external calls. When the agent places a call on that extension, Unified CCE puts the agent in not-ready mode and does not route calls to that agent.
- Knowledge Worker—These agents don't directly handle many ACD calls. Assign their office extension to the first position and their ACD extension to another position. This layout avoids the contact center tracking their non-ACD calls. Because these agents place most calls on their office extensions, they must manually set their state to not-ready mode for most calls. That mode prevents Unified CCE from routing ACD calls to them during that time.
- Single-line Worker—These agents use the same extension for their ACD and office calls. This option enables you to see all agent activity and to avoid all interruptions for the agent. However, this option requires special care in your routing scripts to prevent agent-to-agent calls from interrupting customer calls. The routing employs CTI Route Points and a unique DN for each CTI Route Point.
- Back-Office Agents—These agents typically only use their office extension. Assign their office extension to the first position. If a back-office agent occasionally handles ACD calls, assign their ACD extension to the last position on their IP phone.

## **Post Call Survey**

A Post Call Survey takes place after normal call treatment. Typically, you use the survey to determine whether a customer was satisfied with the call experience. You configure a call flow that sends the call to a DNIS for the Post Call Survey after the agent disconnects from the caller.

Your VRU asks callers whether they want to participate in a Post Call Survey. If they choose to do so, they are automatically transferred to the Post Call Survey after the normal call flow completes.

#### **Related Topics**

Post Call Survey Considerations, on page 245

## **Precision Routing**

Precision Routing is a routing feature in Unified CCE. Precision Routing enhances and can replace traditional routing.

Traditional routing maps all an agent's skills into a hierarchy of business needs. However, traditional routing is restricted by its single dimensional nature. Precision Routing provides multidimensional routing with simple configuration, scripting, and reporting. The feature records varying proficiencies in a skill, rather than just possession of the skill. These multiple attributes with proficiencies more accurately expose the capabilities of each agent. The greater accuracy in routing brings more value to the business.

You can use a combination of attributes to create multidimensional precision queues. Unified CCE scripting can dynamically map the precision queues to match a caller's needs with the best available agent.

For more information on Precision Routing, see the *Cisco Unified Contact Center Enterprise Features Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html.

#### **Related Topics**

Precision Routing Considerations, on page 246

# Single Sign-on (SSO)

The Single Sign-on (SSO) feature authenticates and authorizes agent and supervisor access to the contact center solution applications and services. The authentication process validates the identity of a user: "you are who you say you are." The authorization process confirms that an authenticated user is permitted to perform the requested action: "you can do what you are asking to do." When you enable SSO in the contact center solution, users only sign in once to gain access to all their Cisco browser-based applications and services. Access to Cisco administrator applications is not available through SSO.

SSO requires the following:

- A third-party Identity Provider (IdP)
- A Cisco Identity Service (Cisco IdS) cluster

When an SSO-enabled user signs in, the Cisco IdS interacts first with your IdP to authenticate the user. When the user is authenticated, the Cisco IdS confirms with the accessed Cisco services to confirm that the user is authorized for the requested role. When the user is both authenticated and authorized, the Cisco IdS issues an access token that allows the user to access the application. The access token enables the user to switch between the authorized contact center applications for that session without presenting credentials again.

#### **Related Topics**

Single Sign-On (SSO) Considerations, on page 249

### SAML 2.0 Authentication

SSO uses Security Assertion Markup Language (SAML) to exchange authentication details between an Identity Provider (IdP) and a service provider. The identity provider authenticates user credentials and issues SAML assertions, which are pieces of security information transferred from the identity provider to the service provider for user authentication. Each assertion is an XML document that contains trusted statements about a subject including, for example, username and privileges. SAML assertions are usually digitally signed to ensure their authenticity.

A generic SAML authentication flow consists of:

- Client A browser-based user client used to access a service.
- Service Provider An application or service the user tries accessing.
- Identity Provider An entity performing the user authentication.

The identity provider keeps actual credentials and authentication mechanism hidden. Based on the authentication process result, the identity provider issues SAML assertions.

### **Elements Used in SAML 2.0**

The following is the list of elements that are used in SSO SAML 2.0 authentication:

- Client (the user's client)—A browser-based client or a client that can leverage a browser instance for authentication. For example, a system administrator's browser.
- Lightweight Directory Access Protocol (LDAP) users—Users are integrated with an LDAP directory. For example, Microsoft Active Directory or OpenLDAP.
- Security Assertion Markup Language (SAML) assertion—An assertion is an XML document that contains trusted statements about a subject. For example, a username. SAML assertions are digitally signed to ensure their authenticity. It consists of pieces of security information that are transferred from Identity Providers (IdPs) to the service provider for user authentication.
- Service Provider (SP)—An application or service that trusts the SAML assertion and relies on the IdP to authenticate the users. For example, Cisco Identity Service (IdS).
- An Identity Provider (IdP) server—This is the entity that authenticates user credentials and issues SAML assertions.
- SAML Request—An authentication request that is generated by a Cisco Identity Service (IdS). To authenticate the LDAP user, IdS delegates an authentication request to the IdP.
- Circle of Trust (Co-T)—It consists of the various service providers that share and authenticate against one IdP in common.
- Metadata—An XML file generated by the Cisco IdS (for example, Cisco Identity Service Management) and an IdP. The exchange of SAML metadata builds a trust relationship between the IdP and the service provider.
- Assertion Consumer Service (ACS) URL—A URL that instructs the IdPs where to post SAML assertions.

## Cisco Identity Service (IdS)

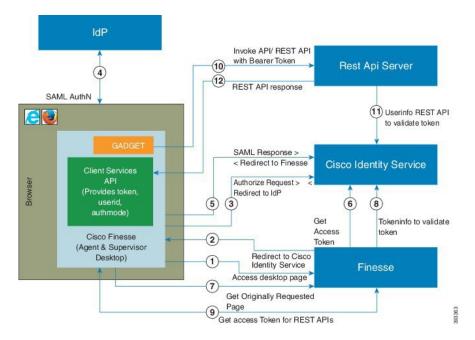
Authentication is managed for the contact center solution by the Cisco Identity Service (Cisco IdS). When an SSO-enabled user signs in, the Cisco IdS interacts first with the customer's Identity Provider (IdP) to authenticate the user. The IdP stores user profiles and provides authentication services to support SSO sign-ins. When the user is authenticated, the Cisco IdS exchanges information with the Cisco service the user is attempting to access to confirm that the user is authorized for the role they are requesting. When the user is both authenticated and authorized, the IdS issues an access token that allows the user to access the application. When the access is established during a particular session, the user can switch among contact center solution applications without presenting credentials again.

### **Authentication and Authorization Flow**

The complete authentication and authorization flow has been simplified as:

- When you access an application with protected resources, the application will redirect you to the Cisco Identity Service for authentication. Cisco Identity Service leverages SAML and generates a SAMLRequest and redirects the browser to the Identity Provider.
- The browser authenticates directly against the Identity Provider. Applications are not involved in the authentication process and have no access to user credentials.
- The OAuth flow accesses the resource with a token which is then validated.
- Cisco Identity Service sends an authentication request through the browser to the identity provider.
- The user enters the login credentials to the identity provider for authentication. After the assertion is successful and the user attributes are read it will redirect to the original application that was accessed. Cisco Identity Service accompanied by an assertion that confirms successful authentication and includes user information and access rights for the web application.

Figure 38: Authentication and Authorization Flow



## **Whisper Announcement**

Whisper Announcement plays a brief, prerecorded message to an agent just before the agent connects with each caller. The announcement plays only to the agent; the caller hears ringing while the announcement plays.

The announcement can contain information about the caller that helps prepare the agent to handle the call. The information can include caller language preference, choices the caller made from a menu (Sales, Service), customer status (Platinum, Gold, Regular), and so on.

After you enable Whisper Announcement, you specify which announcements to play in the call routing scripts. The script chooses which announcement to play based on various inputs. For example, different scripts might play for different dialed numbers, customer ID lookups in your customer database, or selections the caller made from a VRU menu.

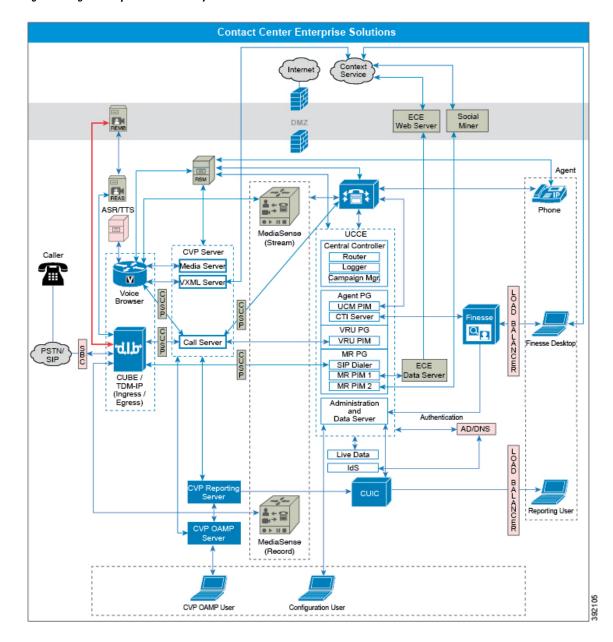
### **Related Topics**

Whisper Announcement Considerations, on page 255

# **Call Flows**

Reference designs only supports Unified CVP comprehensive call flows. The comprehensive call flow includes VRU, queuing, and IP switching.

Figure 39: Logical Component Connectivity



## **Comprehensive**

The Comprehensive call flow can route and transfer calls across your VoIP network. For example, you can use this model to offer VRU services, and to queue calls for routing to an agent. Callers reach a VRU initially. If they need help from an agent, their call receives queue treatment and transfers to an agent. You can also transfer calls between agents. Unified CVP and Unified CCE pass call data between these endpoints and provide reporting for all calls.

The Comprehensive call flow has the following features:

- Allows callers to access the contact center through local, long distance, or toll-free numbers terminating at the ingress voice gateways, and from VoIP endpoints.
- Provides VRU, including integrated self-service applications, queuing, and initial prompt and collect, and IP switching capabilities.
- Can route and queue calls to Unified CCE agents.
- · Must use SIP.
- Provides the video VRU, video queuing, and video agent capabilities.
- Use an optional Unified CVP VXML Server.
- Prompt or collect data using optional ASR and TTS services.

### **Incoming Calls**

Incoming calls can come from an outside carrier (either SIP or TDM) or an internal help desk. Congestion Control counts incoming calls against your CPS.



Note

All new incoming calls always enter the Cisco IOS gateway (CUBE or TDM-IP gateway) and are associated with the Unified CVP survivability service.

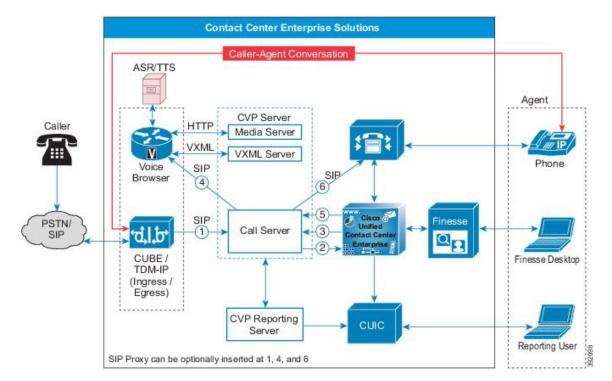
#### **Incoming Calls from Carrier**

The following table shows the basic SIP trunk or TDM-IP GW call flow.

Call Flow	Logical (	Call Routing	
Incoming call from Carrier	VRU:	VRU: Caller> Carrier> CUBE or TDM-IP GW> Unified CVP> Voice Browser Agent: Caller> Carrier> CUBE or TDM-IP GW> Unified CVP> Unified Communications Manager -> Agent 1	
Carrier	Caller>		
	Agent:		
	Note	You can have calls front-ended by the carrier through a third-party SBC or Unified CM Session Management Edition (Unified CM SME). The incoming call flow in that solution is:	
		Caller> Unified CM SME (or an SBC)> CUBE> Unified CVP	

The call flows in the following figure represent units of call flow functionality. You can combine these call flow units in any order during a call.

Figure 40: Basic Call Flow with VRU and Queue to an Agent



The call flow for an incoming call from the Carrier to a TDM Gateway or through the SBC to the CUBE gateway is as follows:

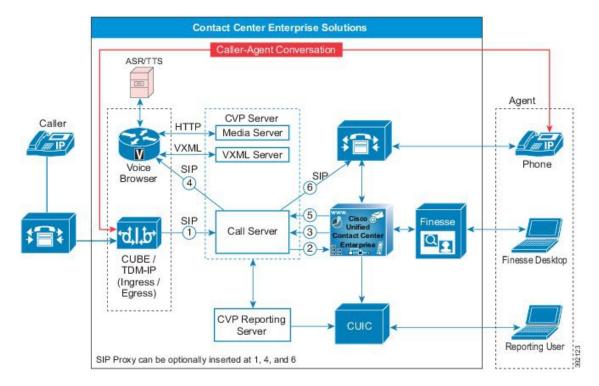
- 1. New incoming call from CUBE or TDM gateway to CVP.
- 2. New incoming call to Unified CCE from CVP.
- 3. Play "Hello World" Prompt.
- **4.** CVP sends call to Voice Browser, and the caller hears the VRU.
- **5.** When an agent is available, Unified CCE sends the agent number to CVP.
- **6.** CVP sends the call to the agent phone through Unified CM.

#### **Incoming Calls from Internal Help Desk**

Enterprises that use IP phones can provide their employees with call-in self-service applications, for example, an application to sign up for health benefits. An employee might try to reach an agent, such as the IT help desk, and end up waiting in queue. Both of these scenarios result in calls originating from Unified CM to Unified CVP through CUBE.

Call Flow	Logical Call Routing
Incoming call from Unified Communications Manager (internal help desk)	VRU:
	Caller> Unified CM> CUBE(E)> Unified CVP> Voice Browser
	Agent:
	Caller> Unified CM> CUBE(E)> Unified CVP> Unified CM -> Agent1

Figure 41: Internal Help Desk Call Flow



The call flow for an incoming call from a phone that's registered with your Unified CM cluster:

- 1. New incoming call from an internal caller goes through CUBE or TDM gateway to CVP.
- 2. New incoming call to Unified CCE from CVP.
- 3. Play "Hello World" Prompt.
- **4.** CVP sends call to Voice Browser, and the caller hears the VRU.
- 5. When an agent is available, Unified CCE sends the agent number to CVP.
- **6.** CVP sends the call to the agent phone through Unified CM.



Note

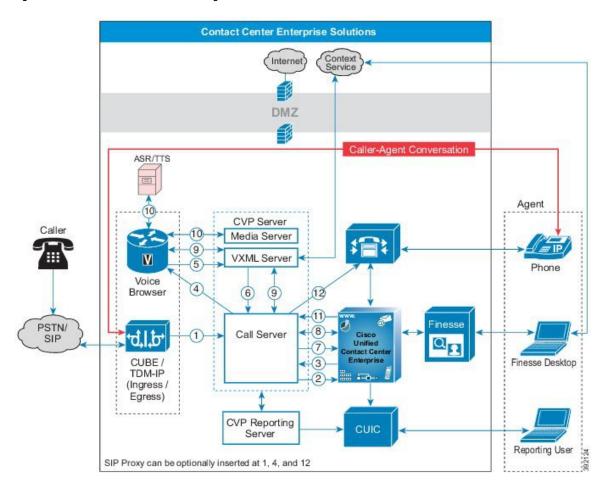
You can optionally insert the Cisco Unified SIP Proxy between the following core components:

- (CUBE or TDM-IP GW) to (CVP or Unified CM)
- CVP to (Voice Browser or Unified CM)
- Unified CM to (CUBE or TDM-IP GW or CVP)

## **Comprehensive with ICM Micro-Apps or CVP Call Studio Apps**

When you use Micro-Applications or Call Studio applications, the call flow is as follows:

Figure 42: Detailed Call Flow for New Incoming Call



- 1. The new incoming call comes into a CUBE or a TDM-IP Gateway.
- 2. New incoming call to Unified CCE from CVP. The CVP Call Server sends a route request to Unified CCE through VRU PG. This route request for a DN invokes Unified CCE to run a routing script based on the DN and call type association.
- 3. The Unified CCE routing script uses either an implicit or explicit send to VRU node to return a label to CVP Call Server. The script execution then pauses.

The label is a combination of the configured network VRU label for CVP and a random correlation id.

- **4.** The CVP Call Server sends an SIP Invite message to the Voice Browser by translating the network VRU label to the browser's IP address. Optionally, this can pass through a SIP Proxy Server.
- **5.** The Voice Browser sends an HTTP New Call message to the VXML Server with the network VRU label.
- **6.** The VXML Server then sends the request to Call Server.
- **7.** CVP Call Server then sends a request instruction message to Unified CCE, which then resumes the routing script.
- The Unified CCE routing script uses Run Script nodes to instruct the CVP Call Server about the VRU treatment.

Unified CCE can then send a Run Script Request message to execute a VRU operation. The request can invoke the following:

- Micro-Application—Use a Micro-Application for simple VRU operations. It supports basic operations like playing prompts and collecting digits. The Micro-Application is referenced in the Unified CCE Script and defined as part of a network VRU script.
- Call Studio Application—Use a Call Studio Application for complex VRU call flows. You design it in the Call Studio Designer and deploy it in the VXML Server. You can then reference the application in a Unified CCE script.
- **9.** The Call Server communicates with the VXML Server to invoke the specific application.

Based on the Micro-Application or Studio Application, VXML Server generates the relevant VXML page. The Voice Browser renders the page to the caller. The VXML Server can also communicate with the Cloud Context Service to retrieve and update call context information. The VXML Server and Voice Browser communicate back and forth with each other until the end of the application.

- **10.** The Voice Browser connects to one of the following services during the VXML page execution:
  - For audio prompts, it connects over HTTP to the Media Server, which is coresident on the CVP Server.
  - For ASR/TTS, it establishes an MRCP connection with an external speech server to synthesize the text prompt or recognize a user speech for user input.
  - For video, it connects over SIP to an external MediaSense server to play a video prompt.



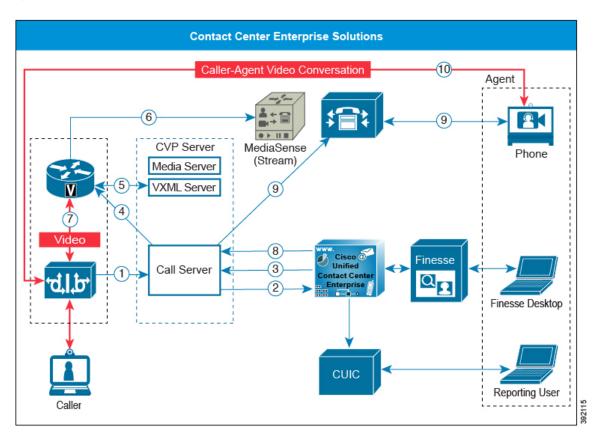
**Note** If there are any more applications to execute, the call flow repeats Steps 8-10.

- 11. When an agent is available, Unified CCE sends the agent number to CVP. The VRU execution stops once the Unified CCE script gets a Queuing node or Release node in the script. The SIP call leg with the Voice Browser terminates.
- **12.** CVP sends the call to the agent phone through Unified CM.

### **Video Call Flow**

This call flow runs through a video VRU before connecting to an agent.

Figure 43: Video Call Flow



- 1. Send a incoming call from Unified CM to CVP.
- 2. Send a incoming call from CVP to Unified CCE.
- 3. Play the CVP Studio video application.
- **4.** CVP sends the call to CUBE and the VXML gateway.
- 5. CVP VXML Server instructs the VXML gateway to connect to DN XXXX.
- **6.** CUBE sends the call to the Video Media Server with DN XXXX. Caller gets static video.
- 7. Agent is now available.
- **8.** CVP sends the call to and agent.

# **Supplementary Services**

Supplementary services include the following call flows:

#### Table 8: Supported System Call Flows

System Call Flows	Supported
Hold and Resume	Yes
Consult Transfer and Conferences	Yes
Blind Transfer and Conferences	Yes
Router requery	Yes
Postroute using Unified CVP	Yes

#### **Hold and Resume**

Agents use Hold to suspend a call temporarily. If Music on Hold resources are available, the caller hears music while on hold. Otherwise, the caller hears a tone.

#### Multicast Music-on-Hold

As an alternative to the unicast Music-on-Hold (MOH), you can multicast MOH with supplementary services on Unified CM. You have these options when deploying MOH with this feature:

- With Unified CM multicasting the packets on the local LAN
- With the branch gateway multicasting on their local LAN

Use branch gateway multicasting when you have configured survivable remote site telephony (SRST) on the gateway. This method enables the deployment to use MOH locally and avoid MOH streaming over the WAN link.



Note

For information about configuring MOH on the Call Manager Enterprise (CME), see https://www.cisco.com/c/en/us/td/docs/voice\_ip\_comm/cucme/admin/configuration/manual/cmeadm/cmemoh.html#wpmkr1022205.

#### **Transfers and Conferences**

In most contact center solutions, agents can transfer calls to or start conferences with other agents. There are two ways to transfer or start a conference:

- Blind
- Consult (also known as a warm transfer)

#### **Blind Transfers and Conferences**

In a blind transfer, the first agent dials a number and hangs up. The caller then gets connected to the second agent or placed into a queue if necessary. This type of transfer does not involve a call originated by Unified CM.

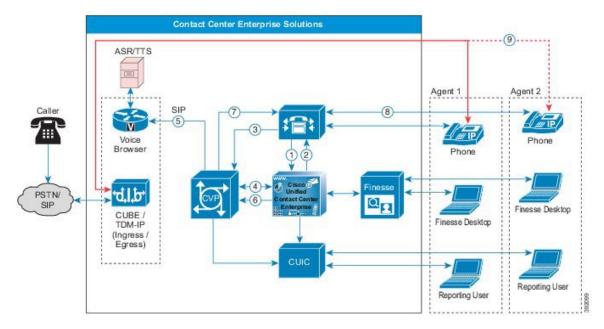


Figure 44: Blind Transfer Call Flow with VRU and Queue to a Second Agent

- 1. Agent 1 begins a blind transfer request, an incoming call form Unified CM to Unified CCE.
- 2. Agent 2 is unavailable, which sends the call to the VRU.
- 3. Unified CM sends the call to Unified CVP.
- 4. Unified CCE instructs CVP to connect to the Voice Browser to play VRU or queue music.
- 5. Unified CVP sends the call to the Voice Browser. The caller hears the VRU or queue music.
- **6.** When Agent 2 is available, Unified CCE sends the agent number to CVP.
- 7. Unified CVP sends a SIP call to Agent 2 through Unified CM. The VRU or queue music disconnects.
- **8.** Unified CM sends the call to Agent 2 and the call data appears on the Cisco Finesse desktop.
- **9.** The caller talks to Agent 2.

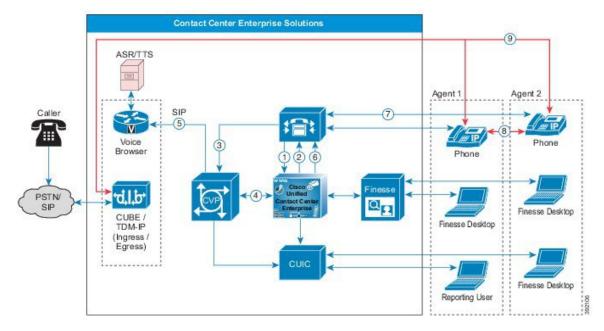
#### **Consult Transfers and Conferences**

In a warm transfer or conference, the agent dials a number and is connected to the second agent while the caller is placed on hold. The two agents can talk, then they can conference in the caller, and the first agent drops off. If the second agent is not available, the first agent (not the caller) is placed into a queue. All of this processing can take place without involving Unified CVP, unless the first agent gets queued. In that case, the first agent's call is transferred to Unified CVP, which creates a call originated by Unified CM.

Table 9: SIP Trunk Call Flow

Call Flow	Logical Call Routing
Post routed call from agent-to-agent	VRU:
	Agent 1> Unified CM> Unified CVP> Voice Browser
	Agent:
	Agent 1> Unified CM> Unified CVP> Unified CM> Agent 2

Figure 45: Consult Call Flow with VRU and Queue to a Second Agent



- 1. Agent 1 begins a consult transfer request, an incoming call from Unified CM to Unified CCE.
- 2. Agent 2 is unavailable, which sends the call to the VRU.
- 3. Unified CM sends the call to Unified CVP.
- 4. Unified CCE instructs CVP to connect to the Voice Browser to play VRU or queue music.
- **5.** While Agent 1 waits, they get treated with the VRU. The agent hears the VRU or queue music and the caller gets the Music on Hold (MOH).
- **6.** When Agent 2 is available, Unified CCE sends the agent number to Unified CM.
- 7. Unified CM sends a SIP calls to Agent 2. The VRU disconnects.
- **8.** Agent 1 consults with Agent 2.
- 9. Agent 1 completes the transfer. The caller speaks with Agent 2 and Agent 1 drops off.



Note

Conference call flows are the same as consult call flows. Both conference call flows and consult call flows conference the call with the agents, rather than holding them during consult. Hold and Resume, Alternate and Reconnect, and Consult and Conference call flows invoke the session initiation protocol (SIP) ReINVITE procedure to move the media streams. A Conference to VRU call flow is similar to conference with no agent available call flow.

#### **SIP Refer Transfer**

In some scenarios, Unified CVP transfers a call to a SIP destination and does not have Unified ICM and Unified CVP retain any ability for further call control. Unified CVP can perform a SIP Refer transfer, which allows Unified CVP to remove itself from the call, and free licensed Unified CVP ports. The Ingress Voice Gateway port remains in use until the caller or the terminating equipment releases the call. SIP Refer transfers are used in both Comprehensive and Call Director deployments.

Invoke a SIP Refer transfer by any of the following methods:

- Unified ICM sends Unified CVP a routing label with a format of rfXXXX (For example, rf5551000).
- An application-controlled alternative is to set an ECC variable (user.sip.refertransfer) to the value **y** in the Unified ICM script, and then sends that variable to Unified CVP.



Note

Direct Refer transfer using label works only if **Send To VRU** node is used before the Refer.

You can invoke the SIP Refer transfer after Unified CVP queue treatment has been provided to a caller. SIP Refer transfers can be made to Cisco Unified Communications Manager or other SIP endpoints, such as a SIP-enabled ACD.

Router requery on a failed SIP Refer transfer is supported using SIP with the Unified CVP, but only on calls where the survivability service is not handling the SIP Refer request.

#### **Network Transfer**

Unified CVP allows Network Transfer to transfer calls to another destination after an agent answers them.

There are two flags in Unified ICM to control the Network Transfer:

- NetworkTransferEnabled—This flag is part of the Unified ICM script. When enabled, it instructs the
  Unified ICM to save the information about the initial routing client (the routing client that sent the
  NewCall route request).
- NetworkTransferPreferred—This flag is enabled on the Unified CVP Peripheral Gateway configuration. When enabled, any route request from this routing client sends the route response to the initial routing client instead of the routing client that sent the route request.

The following points explain how you can do a network transfer:

• You can use Network Transfer to perform a blind transfer only from agent 1 to agent 2 through Unified CVP. In this case, Unified CCE instructs Unified CVP to route the contact back from Agent 1, and then route it either to a Voice Browser (for VRU treatment) or to another destination (for example, to Agent 2).

• You cannot use Network Transfer to perform a warm transfer or conference with Unified CVP. The call leg to Agent 1 must be active while Agent 1 performs a consultation or conference. Unified CVP cannot route the contact back from Agent 1 during the warm transfer or conference.

If a caller dials the same number regardless of a blind transfer, warm transfer, or conference, then perform the following tasks:

- Do not enable the NetworkTransferEnable flag in the Unified ICM script.
- Dial the CTI Route Point of the same Unified CCE Peripheral Gateway for any transfer or conference request to preserve the call context during the transfer. Dialing the Route Pattern or CTI Route Point of another Peripheral Gateway does not preserve the call context.
- Use SendToVru as the first node in the Unified ICM routing script.



Note

Extra ports are used during the consultation, blind transfer, or conference calls. They are released after the originating consultation is terminated.

#### **Requery and Survivability**

Router requery allows the rerouting of calls due to any network failure connections. For example, Ring No Answer, Busy, and Network Unreachable trigger router requery. Only the QUEUE node and Label node in Unified CCE scripts support router requery. Define the rerouting logic in the script based on the error path from these nodes.

Call survivability on CVP runs on the ingress gateway. It triggers the survivability action when CVP detects any downstream failures. Based on the routing parameters for the survivability, you can have a failure trigger actions like a call restart or sending the calls to the local SRST phones.

# **Topologies**

Cisco Unified Contact Center Enterprise (Unified CCE) is a solution that delivers intelligent call routing, network-to-desktop Computer Telephony Integration (CTI), and multichannel contact management over an IP network to contact center agents. Unified CCE adds software to create an IP automatic call distribution (ACD) onto a Cisco Unified Communications framework. This unified solution allows companies to rapidly deploy an advanced, distributed contact center infrastructure.

You can configure Unified CCE to sort customer contacts. Unified CCE monitors resource availability and delivers each contact to the most appropriate resource in the enterprise. The system profiles each customer contact using related data such as dialed number and calling line ID, caller-entered digits, data submitted on a web form, and information obtained from a customer database lookup. Simultaneously, the system monitors the resources available in the contact center to meet customer needs, including agent skills and availability, voice-response-unit (VRU) status, and queue lengths.

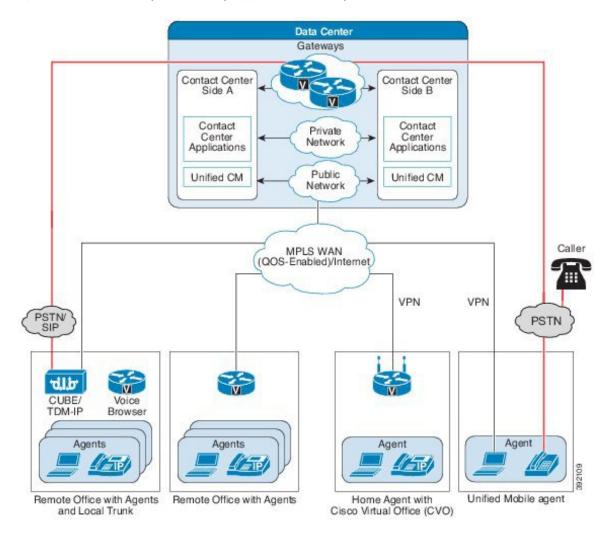
Unified CCE allows you to smoothly integrate inbound and outbound voice applications with internet applications such as real-time chat, web collaboration, and email. This integration enables a single agent to support multiple interactions simultaneously regardless of which communications channel the customer chooses

The Unified CCE base model includes a common set of features that apply across supported Unified CCE models.

# **Contact Center Enterprise Architecture**

The following figure shows the logical view of the contact center enterprise topology. Agents that are local to the site are not shown.

Figure 46: Contact Center Enterprise Solution Topology and Remote Office Options

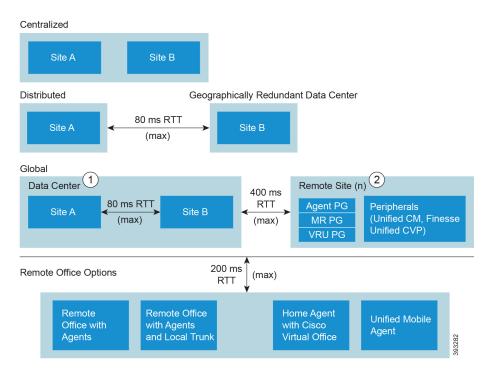


# **Topology Types**

There are three topology models for contact center enterprise solutions:

- Centralized Deployments—Servers colocated in single main site
- Distributed Deployments—Servers distributed across different geographic sites
- Global Deployments—Remote Peripheral Gateway (PG) and peripheral

Figure 47: Topologies





Note

- 1. The Main Site can use either a Centralized or a Distributed topology.
- 2. A Remote Site can be geographically colocated with the Data Center. You can have up to 150 Remote Sites

# **Centralized Deployments**

A centralized site can contain all the Unified CCE base model components. In a centralized data center, the agents, supervisors, and administrators are local to the data center. A centralized site can also include multiple agent locations.

In the local agent deployment scenario, the agents, supervisors, and administrators are local to the site.

## **Local Agent Architecture**

The following figure shows the physical view of a local agent.

Unified CVP, Unified CCE Unified CM, Finesse and CUIC PSTN (TDM) voice network APP · · · APP APP ... APP VMware ESXi VMware ESXi ASR/ Private LAN TTS Active Directory server server Multiservice switch Converged public LAN WAN MediaSense Reporting Client AW SIP Load Finesse PSTN (IP) Proxy balancer Desktop User Workstation voice network server

Figure 48: Local Agent—Physical View

## **Local Agent Components**

The local agent deployment scenario includes the following components in addition to the core solution components:

- Unified Intelligence Center browser clients for local access to reporting
- Administration tools, such as, Unified CCE configuration tools, Internet Script Editor, or the local Administrative Workstation
- Optional third-party recording server for VoIP capture of agent or customer calls
- Agent phones with Built-In Bridge (BIB) to support features like Silent Monitoring.

## **Local Agent Benefits**

The local agent deployment scenario provides the following benefits:

- Does not require location-based call admission control
- Simple codec setup

## **Local Agent Design Requirements**

The following table describes the design requirements for a local agent.

**Table 10: Local Agent Design Requirements** 

	Requirement	Notes
Infrastructure	Location-based call admission control is not required	Local agents use LAN bandwidth, which is typically sufficient for all Unified CCE traffic.
Desktop	Cisco Finesse Customer Relationship Management	
Codec	Transcoding is not required.	If all agents are local to the data center (no required WAN connectivity), you do not need to use G.729 or any other compressed RTP stream.
Recording	Unified CM-based BIB Cisco MediaSense provides recording using Cisco Unified Border Element media forking. Unified CM Network Based Recording with Cisco Unified Border Element and the recorder. The Unified CM NBR feature allows for setting preference and fallback of CM controller media-forking at the originating Cisco Unified Border Element or the IP Phone's BIB.	MediaSense provides audio-only call recording. It also provides video recording using CUBE.  By default, you can only record all agents constantly. Selective recording requires extra integration work.
Silent Monitoring	Unified CM-based BIB	

The following table describes the media resources for a local agent.

Table 11: Local Agent Media Resources

Resource	Method	Notes
Music on Hold	Unicast Unified Communications Manager	
Conference bridges	IP phone with BIB Hardware-based, located at voice gateways	
Media Termination Points	Not supported	
Transcoders	Hardware-based, located at voice gateways	Required for SIP trunks with a-law.

## **Distributed Deployments**

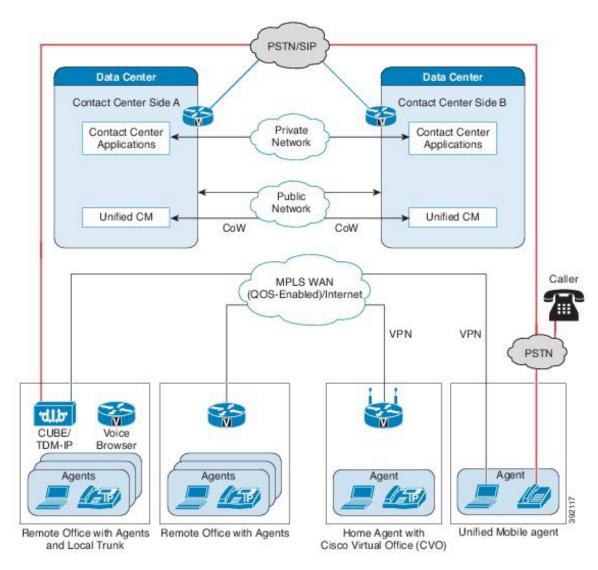
Globalization, security, and disaster recovery considerations are driving business to diversify locations across multiple regions. In addition, organizations want to distribute workloads between servers, share network resources effectively, and increase the availability of critical applications. Geographically redundant sites split critical applications across two data centers. Enterprises deploy geographically redundant sites to minimize planned or unplanned downtime and share data across regions.

Geographically redundant sites have a load balancer in each data center.

## **Clustering Over the WAN**

The following figure shows geographically redundant sites with clustering over the WAN.

Figure 49: Geographically Redundant Sites with Clustering over WAN



Geographically redundant sites provide clustering over the WAN, distributed Unified Communications Manager clusters, and 1:1 redundancy for Unified CVP, SIP proxy, voice gateways, and Cisco Unified Intelligence Center.

Latency requirements across the high-availability (HA) WAN must meet the current Cisco Unified Communications requirements for clustering over the WAN. Unified CM allows a maximum latency of 40 ms one way (80-ms round trip).

Keep the public and private traffic on separate routes within the network and respect standard latency and bandwidth. Use independent physical circuits for the public and the private traffic.

## **Global Deployments**

Global Deployments enable the Service Provider to deploy a single contact center available worldwide with a centralized main site and global access. This reduces deployment costs by eliminating multiple customer instances.

You can locate the Unified CM in a centralized or remote site or a customer premise. The following global deployment topologies are supported:

- Remote CVP deployment
- Remote Unified CM deployment
- · Remote CVP and Unified CM deployment
- Remote MR PG deployment with multichannel options

## **Remote CVP Deployment**

The topology shown in the illustration shows a simple example of Remote CVP deployment. In certain cases, contact center enterprise solutions use this topology for widely distributed sites. This topology provides global access to a centralized main site. This deployment requires extra Unified CVP servers with Unified CCE VRU PG Servers at remote sites. The maximum RTT with the central controller over the WAN is 400 ms.

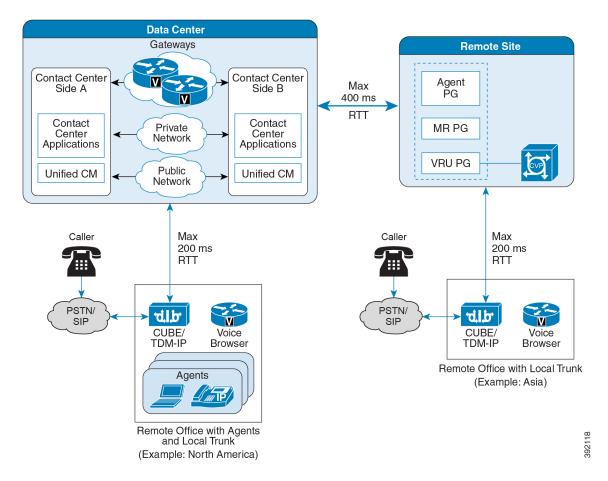


Figure 50: Remote CVP Deployment Topology

## Remote Unified CM Deployment

If you have a remote office with agents, gateways, and Unified Communications Manager clusters, the Unified Communications clusters at the sites are typically independent. In this distributed call processing model, each site has its own Unified Communications cluster, with its own agents and PG pairs.

The following figure shows three Unified Communications Manager clusters. The remote office has a WAN connection back to the main site. Each Unified Communications Manager cluster is independent, with its own agents and PG pairs. Each site uses subscribers that are local to the site because JTAPI is not supported over the WAN. For example, site A cannot use the subscribers in site B. The Unified CCE central controller, Unified Intelligence Center, load balancer, SIP proxy server, and Unified CVP are located in the main site. TDM and VXML voice gateways are located at the remote office with local PSTN trunks.

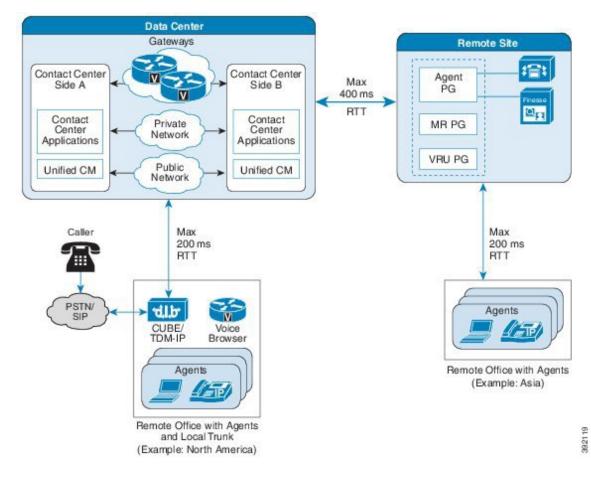


Figure 51: Remote Unified Communications Manager Clusters Topology

## **Remote CVP and Unified CM Deployment**

The topology shown in the illustration shows a simple example of Remote CVP deployment. This deployment requires extra Unified CVP and Unified CM servers with Unified CCE Generic PG Servers at remote sites. The maximum RTT with central controller over the WAN is restricted up to 400ms.

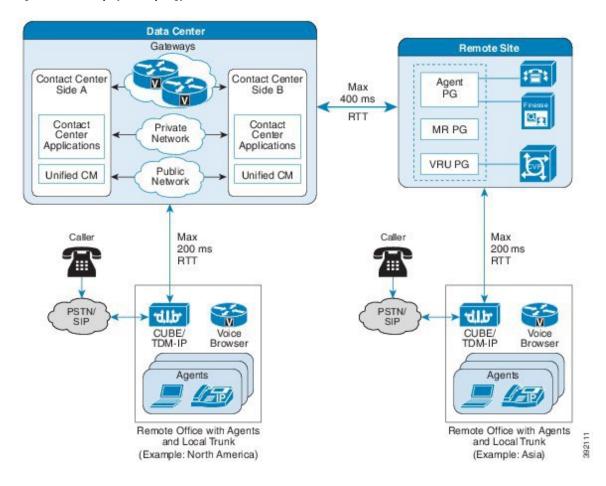


Figure 52: Global Deployment Topology

## **Remote Office Options**

Remote agent support provides Computer Telephony Integration (CTI), contact distribution, and reporting capabilities to remote agents in branch offices or at home, through either a broadband network connection or their home phone line. Unified CCE provides identical user interfaces and feature functions to agents regardless of agent location.

The Unified Mobile Agent feature gives the contact center the flexibility to adapt to a fast-moving mobile workforce. Agents can choose their destination phone number during sign-in time and change the number as often as they want. Agents can be on any phone device on any third-party switch infrastructure.

Unified CCE remote office features help companies to use existing and on-demand resources and fully extend CTI functions across the extended enterprise.

Remote office options include:

- Office with Unified CCE agents
- Office with agent and a local trunk
- · Cisco Virtual Office
- Mobile Agent

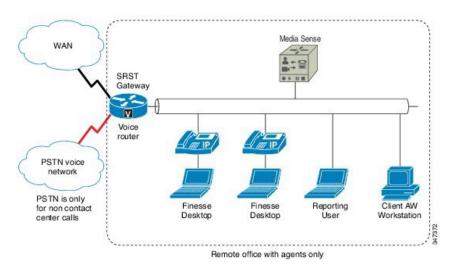
## **Remote Office with Agents**

A remote office with agents is located either at the central office or at a branch office.

#### **Remote Office with Agents**

The following figure shows the physical view of a remote office with agents.

Figure 53: Remote Office with Agents—Physical View



#### **Remote Office with Agents Components**

A remote office with agents includes the following components:

- Unified Intelligence Center browser clients for local access to reporting
- Administration tools: Unified CCE configuration tools, Internet Script Editor, or the local Administrative Workstation
- Optional MediaSense or third-party recording server for VoIP capture of agent or customer calls
- Agent phones with BIB for Unified CM-based Silent Monitoring support

#### **Remote Office with Agents Benefits**

A remote office with agents provides the following benefits:

- Requires only a small data switch and router, IP phones, and agent desktops at remote sites for a few agents.
- Requires only limited system and network management skills at remote sites.
- Small remote sites and offices do not require PSTN trunks.
- PSTN trunks for incoming traffic connect to main site for efficiency.
- Unified CCE queue points (Unified CVP) are aggregated for efficiency.
- Does not use VoIP WAN bandwidth while calls queue. Calls extend over the WAN only when an agent is available for the caller.

## **Remote Office with Agents Design Requirements**

The following table describes the design requirements for a remote office with agents.

Table 12: Remote Office with Agents Design Requirements

	Requirement	Notes
Infrastructure	Location-based call admission control	A failure of Unified CM location-based call admission control results in a disconnected routed call. Allow for adequate bandwidth to the remote sites and design a Quality of Service WAN.
	Bandwidth	Plan bandwidth capacity for the following traffic:
		• RTP (caller to agent)
		Unified CM signaling to IP phones
		Client desktop to PG (CTI data)
		ISE client to ISE server
		Administration Client
		Unified Intelligence Center client to Unified Intelligence Center server
		Silent Monitoring RTP
		Recording RTP (if there is no recording server in the remote office)
		Music on Hold traffic for calls that are on hold when you use Unified CM Unicast Music on Hold
		• Live Data
		Note Adequate bandwidth and QoS provisioning are critical for client desktop to PG links.
	Customer contact numbers	Customers might need to dial a long-distance number rather than a local PSTN number to reach the central office. You can offer customers a toll-free number, but the contact center incurs toll-free charges.
Desktop	Cisco Finesse	
	Customer Relationship Management	
Codec	G.711 or G.729a	G.711 requires more bandwidth than G.729a.

	Requirement	Notes
Recording	BIB Network-based Recording	Cisco MediaSense provides audio-only call recording. It also provides video recording using CUBE.  Audio forking requires Unified Border Element.
Silent Monitoring	Unified CM-based BIB	

The following table describes the media resources for a remote office with agents.

Table 13: Remote Office with Agents Media Resources

Resource	Method	Notes
Music on Hold	Unicast using Unified CM	
Conference bridges	Hardware-based, located at voice gateways	Conference bridges use local Unified Survivable Remote Site Telephony (SRST).
Media Termination Points	Hardware-based, located at voice gateways	For Unified Mobile Agents, MTPs are required only at the main site.
Transcoders	Hardware-based, located at voice gateways	Transcoders use local Unified SRST.

## **Remote Office with Agents and a Local Trunk**

Use the remote office with agents and voice gateway deployment for contact centers with sites that each require local PSTN trunks for incoming calls. This deployment provides local PSTN connectivity for local calling and access to local emergency services.

Data Center WAN **PSTN** (QoS-Enabled) Remote Office 2 Remote Office 3 Remote Office 1

Figure 54: Remote Offices with Agents and Local Trunks

## **Remote Office with Agents and Voice Gateway Architecture**

The following figure shows the physical view of a remote office with agents and voice gateway.

WAN Voice Browser SRST Gateway  $\nabla$ Voice router PSTN voice network PSTN is only Reporting User for non contact Desktop Desktop center calls Remote office with agents and local trunk

Figure 55: Remote Office with Agents and Voice Gateway—Physical View

#### **Remote Office with Agents and Voice Gateway Components**

A remote office with agents and voice gateway includes the following components:

- Integrated Services Router (ISR) voice gateway for ingress voice customer calls under Unified CVP control with local PSTN. Unified SRST backup requires trunks.
- Unified Intelligence Center browser clients for local access to reporting.
- Administration tools: Unified CCMP browser clients, Internet Script Editor, or the local Administrative Workstation.
- Optional MediaSense or third-party recording server for VoIP capture of agent or customer calls.
- Agent phones with BIB for Unified CM-based Silent Monitoring support.

#### Remote Office with Agents and Voice Gateway Benefits

A remote office with agents and voice gateway provides the following benefits:

- Requires only limited systems management skills for remote sites because most servers, equipment, and system configurations are managed from a centralized location.
- Does not require WAN RTP traffic for calls that arrive at the remote site and agents handle there.
- Unified CVP uses the VXML browser in Cisco IOS on the voice gateway to provide call treatment and queueing at the remote site. This call treatment and queueing eliminate the need to move the call over the VoIP WAN to a central queue and treatment point. VVB can provide the same capability locally.

#### Remote Office with Agents and Voice Gateway Design Requirements

The following table describes the design requirements for a remote office with agents and voice gateway.

Table 14: Remote Office with Agents and Voice Gateway Design Requirements

	Requirement	Notes
Infrastructure	Location-based call admission control	A failure in Unified CM location-based call admission control results in a disconnected routed call. Allow for adequate bandwidth to the remote sites and design a QoS WAN.
	Bandwidth	Plan bandwidth capacity for the following traffic:
		• RTP for calls transferred to other remote offices, or if calls are not restricted to the remote office where the calls arrive.
		• Unified CM signaling to IP phones
		Client desktop to PG (CTI data)
		Unified Intelligence Center client to Unified Intelligence Center server
		Silent Monitoring RTP
		• Recording RTP (if a recording server is not located in the remote office)
		Voice Browser (VXML documents and VXML file retrieval)
		Music on Hold for calls that are on hold when you use Unified CM Unicast Music on Hold
		• ISE client to server
		Administration client to the Administration Server and Real-Time Data Server
		• Live Data
Desktop	Cisco Finesse	
	Customer Relationship Management	
Codec	G.711 or G.729a	G.711 requires more bandwidth than G.729a.

	Requirement	Notes
Recording	BIB	MediaSense provides audio-only call recording. It also provides video recording using CUBE.  Audio forking requires a Unified Border Element.
Silent Monitoring	Unified CM-based BIB	

The following table describes the media resources for a remote office with agents and voice gateway.

Table 15: Remote Office with Agents and Voice Gateway Media Resources

Resources	Method	Notes
Music on Hold	Unicast using Unified CM	
Conference bridges	Hardware-based, located at voice gateways	Conference bridges use local Unified SRST.
Media Termination Points	Hardware-based, located at voice gateways	For Unified Mobile Agents, MTPs are required only at the main site.
Transcoders	Hardware-based, located at voice gateways	Transcoders use local Unified SRST.

#### **Call Admission Control Considerations**

Call admission control can be considered as a solution and not just a Unified CVP component. These considerations are most evident in the distributed branch office model where there are other voice services, such as Unified CM, sharing the same gateways with Unified CVP and the amount of bandwidth between the sites is limited. Be sure that, call admission control methods are in place on the network so that the same call admission control method is used for all the calls traversing the WAN from that site. If two call admission control methods can admit four calls each and the WAN link can handle only four calls, then it is possible for both call admission control entities to admit four calls onto the WAN simultaneously. This control method impairs the voice quality. If a single call admission method cannot be implemented, then each call admission control method must have bandwidth allocated to it. This situation is not desirable because it leads to inefficient bandwidth overprovisioning.

Two call admission control methods can be used in a Unified CVP environment: Unified CM Locations and Unified CM RSVP Agent. In a single-site deployment, call admission control is not necessary.

Unified CM performs call admission by assigning devices to certain locations and track of the number of calls that are active between these locations. Unified CM tracks the bandwidth that is used and, depending on the codec, can determine the number of calls.

#### **Unified CM Call Administration Control**

If Unified CM sends or receives calls from Unified CVP and there are Unified CVP gateways and IP phone agents collocated at remote sites, it is important to understand the call flows in order to design and configure call admission control correctly.

#### **Resource Reservation Protocol**

Resource Reservation Protocol (RSVP) is used for Call Admission Control, and it is used by the routers in the network to reserve bandwidth for calls. RSVP is not qualified for call control signaling through the Unified CVP Call Server in SIP. The solution for CAC is to use the Locations configuration on Unified CVP and in Unified CM.

#### **Call Admission Control Deployment**

Call admission control is the function for determining if there is enough bandwidth available on the network to carry an RTP stream. Unified CM can use its own locations function or RSVP to track bandwidth between the Ingress Gateway and destination IP phone locations.

In networks, Resource Reservation Protocol (RSVP) is a protocol used for call admission control, and it is used by the routers in the network to reserve bandwidth for calls. RSVP is not qualified for call control signaling through the Unified CVP Call Server in SIP. As an alternative, the solution for Call Admission Control is to employ locations configuration on Unified CVP and in Unified CM.

#### **Queue-at-the-Edge Branch Office Deployment**

The following figure illustrates a typical branch office deployment.

Data Center WAN **PSTN** (QoS-Enabled) Remote Office 2 Remote Office 1 Remote Office 3

Figure 56: Typical Branch Office Deployment.

You can deploy Unified CVP in a single cluster Unified CM deployment to provide queue-at-the-edge functionality. In this deployment, use branch-located Ingress Gateways to give callers access by local phone numbers rather than centralized or nongeographic numbers. This consideration is especially important in international deployments spanning multiple countries. The goal of this deployment is to first route the calls locally to an agent available in the branch office, if possible. This keeps the media streams local.

You locate the Egress Gateways at the branches to provide either localized PSTN breakout or integration of decentralized TDM platforms (ACDs) into the solution. Apart from the gateways, all other CVP subcomponents are at the main site. WAN links provide data connectivity from each branch location to the main site. (Although the media server is centrally located, commonly used VRU media is cached at the local branch.)

In this deployment, the branch office only has an Ingress Gateway (optionally acting as a Voice Browser also), IP phones for agents, IPT phones, and agent desktops.

You can configure Unified CCE Skill Groups, dial plans, and routing priorities so that incoming calls at each branch preferentially connect to agents at the same branch. Then, the RTP traffic flows directly from the Ingress Gateway to the IP phone. The RTP traffic does not need to traverse the WAN (although signaling and data might traverse the WAN).

If a local agent is not available, only the call gets routed to a remote agent over the WAN link. The originating call and the initial VRU treatment are still done locally.

In a WAN link failure, the CVP survivability application running on the POTS dial-peer for TDM originated calls can still route incoming calls locally.

#### **Enhanced Location Call Admission Control Feature**

#### **ELCAC Concepts**

The following definitions are important to the ELCAC feature:

- Phantom Location—A default location with unlimited bandwidth used when calculating calls that are
  hairpinned over a SIP trunk. You also use a phantom location when the SIP call is queued at the local
  branch to enable correct bandwidth calculations. Assign the phantom location to the gateway or trunk
  for CVP.
- **siteID**—The siteID is a string of numbers that Unified CVP appends to the label it receives from Unified ICM. Depending on the siteID, configure the dial plan to route the call to a destination, like the branch Voice Browser or Egress Gateway, or a Unified CM node. You can append the siteID at the front of the label, at the end, or not at all. This configuration is separate from the Unified CM location configuration, and is specific to Unified CVP. The siteID indicates the real location of the call and enables you to deduct the bandwidth from the correct location. A siteID is unique across multiple Unified CM clusters. Multiple siteIDs can still route to the same branch office (if needed) by mapping the unique siteIDs to same branch gateways in proxy routes.
- **Shadow Location**—This new location is used for intercluster trunks between two Cisco Unified Communications Manager clusters. This location is not used as intercluster ELCAC is not supported in Unified CVP.

Locations are created in Unified CM. Unified CVP gets these locations when you synchronize the location information from the Unified CM on operations console. You can associate a siteID for these locations on operations console and then associate your gateways to these locations. Based on this configuration, CVP creates two hash objects. One hash would map location to a siteID and the second hash would store mapping of GW IP address to location name and siteID. These hash objects enable routing the call to appropriate GW to provide edge queuing (using siteID). They also pass around the location information on the call legs for Unified CM to do proper CAC calculations.

For branch office deployments, the following considerations apply:

- Control the number of calls that goes over the WAN link to branch offices based on the available bandwidth of the WAN link.
- For the queue-at-the-edge functionality, route the call originating from a specific branch office to a local Voice Browser on priority.

For Unified CVP intracluster Enhanced Location CAC, control the number of calls that go over the WAN link to branch offices. The decision to admit calls is based on the CAC computations, which represent the bandwidth used by the call. These computations are valid whether the calls are IP calls between two phones

within Cisco Unified Communications Manager, calls over SIP trunks, or calls originated from TDM-IP Gateway.

For queue-at-the-edge functionality, the call originating from a specific branch office must be routed to a local Voice Browser based on priority. That is, always choose a local branch agent if possible.

Unified CVP supports topology modeling with Enhanced Location Call Admission Control (ELCAC) for intracluster. It does not support intercluster Enhanced Location CAC. Location Bandwidth Manager is enabled for intracluster CAC, but disabled for intercluster CAC. For more information on ELCAC topology modeling, see the Cisco Unified Communications SRND based on Cisco Unified Communications Manager, available at <a href="http://www.cisco.com/c/en/us/support/unified-communications/">http://www.cisco.com/c/en/us/support/unified-communications/</a> unified-communications-manager-callmanager/products-implementation-design-guides-list.html.

### **Comparison of Enhanced Location Call Admission Control Feature**

The Enhanced Location Call Admission Control (ELCAC) feature addresses two important issues with the prior CAC feature:

- 1. Bandwidth miscalculations in CAC with IP originated callers and with any post transfers from agents.
- 2. Inability to deterministically select a local Voice Browser for VRU treatment at the branch office. This occurs during warm transfers from an agent when there is no correlation between the two calls at consult.

With ELCAC, because the location information is in the call leg, calls are routed to a local gateway on agent transfer. On the VRU leg, CVP appends the site id to the call based on this location. The SIP Proxy can then use the site id to get to the local gateway.

#### **Router Requery with ELCAC**

When Unified CM rejects a call for insufficient bandwidth, a SIP message 488, Not Acceptable Here, is returned to Unified CVP. The message triggers a router requery over the GED-125 interface to the VRU peripheral. The Unified CCE Router can return another agent label if requery is configured properly.

#### **Design Considerations**

The following considerations apply when using ELCAC:

• Associate the SIP trunk between Unified CVP and Unified CM with a Phantom location.



Note

Unified CM also has a *shadow location* for intercluster ELCAC. CVP does not support this.

- In multicluster Unified CM deployments, consider oversubscribing bandwidth on WAN links based on the anticipated peak call volume. You can also choose a centralized branch office deployment, as intercluster ELCAC is not supported on Unified CVP.
- In single-cluster Unified CM deployments, ELCAC is supported only for Hub and Spoke topology with Unified CVP.
- The ELCAC siteID feature does not work with a trunk configured that requires MTP. When MTP is inserted, the media terminates between the device and MTP resource, not between the two devices.
- If the Unified CM media layer inserts a MTP/Transcoder/TRP media resource, the incoming location information is not used.

- If the intercluster call is not looped back to the same cluster, the former behavior of Location CAC logic applies.
- Each site has only one siteID . Align all gateways at the same site to the same siteID . If two clusters use the same location name, then two siteIDs can map to the same physical branch.
- A second Unified CM cluster may have the same location as the first cluster, but be required to use a
  unique siteID on Unified CVP. You can define a route in the proxy server to send all calls at the same
  location to a common Voice Browser that both clusters use.
- Each cluster would manage the bandwidth for devices in its cluster. If two clusters happen to use the same physical location, then they each separately manage the bandwidth for the phones that they manage.

#### **Distributed Network Options**

You can distribute the gateways in the following options:

- Combined Branch Gateways
   Enables call treatment at the edge and integration of locally dialed numbers into the enterprise virtual contact center. You have both the Ingress Gateway and the Voice Browser at the branch. If you use a Cisco IOS Voice Gateway, you can combine the Ingress Gateway and Voice Browser functions on it.
- Branch Ingress Voice Gateways with Centralized Voice Browsers—Enables integration of locally dialed numbers and resource grouping of Voice Browser. This option supports organizations with many branches, with a few contact center calls in each branch. The VRU announcements in the centralized Voice Browsers traverse the WAN to the Ingress Gateway.
- Branch Egress Gateways—Enables agents to transfer calls across the WAN to remote TDM terminations.

You can also use a combination of these distributed options.

## **Home Agent with Cisco Virtual Office**

Cisco Virtual Office solutions boost flexibility and productivity by delivering secure, comprehensive, and manageable network services to teleworkers. They supply full IP phone, wireless, data, and video services over an encrypted VPN. Cisco Virtual Office delivers a transparent, office-caliber experience. Video playback is smooth, voice doesn't stutter, and wireless connectivity is effortless.

In a Cisco Virtual Office, the VPN router requires QoS capability for the desktop. Include in your calculations the bandwidth for Unified Intelligence Center, the agent desktop, and extra call flows such as recording.

Remember that broadband has no guarantee on bandwidth. Because of this, your broadband link needs greater capacity than the minimum requirement for the contact center traffic. The greater bandwidth enables the agent to stay active during peak times.

## **Unified Mobile Agent**

Unified Mobile Agent supports call center agents using phones that Unified CCE does not directly control. A mobile agent can be physically located either outside or inside the contact center.

- Outside the contact center—The agent uses an analog phone in the home or a mobile phone.
- Within the contact center—The agent uses an IP phone connection that Unified CCE or Unified Communications Manager does not control.

In addition, a mobile agent can be available through different phone numbers at different times; the agent enters the phone number at sign-in time. The agent can access Unified Mobile Agent using any phone number, as long as the agent can dial the number using the Unified CM Dial Plan.

System administrators configure the Unified Mobile Agent to use a nailed (permanent) or call-by-call connection. Mobile agents can participate in outbound campaigns, but they can only use the nailed connection mode for all outbound dialing modes.

#### **Unified Mobile Agent Components**

The Unified Mobile Agent deployment scenario includes the following components:

- Cisco Virtual Office cable/DSL router for secure VPN data connectivity to the sites (no voice)
- Agent uses local phone with traditional local phone service to accept inbound calls
- Cisco Finesse desktops connect to Cisco Virtual Office cable/DSL router
- Administration tools: Unified configuration tools, Internet Script Editor, or the local Administrative Workstation

#### **Unified Mobile Agent Benefits**

The Unified Mobile Agent deployment scenario provides the following benefits:

- Unified Mobile Agent can send calls to any PSTN or mobile phone. This extends the reach of a centralized IP contact center.
- Contact centers can hire skilled employees where they live and integrate remote workers into geographically dispersed teams with access to equivalent corporate applications.
- Contact centers can reduce startup costs by bringing temporary agents online during seasonal high call
  volume. Agents can choose their destination phone number during sign-up time. They can change the
  number as often as they want, giving the contact center the flexibility to adapt to a fast-moving mobile
  workforce.
- The mobile agents have equal access to applications and services as agents at the central site. These
  geographically dispersed agents create a built-in backup plan to keep business processes functioning in
  unforeseen circumstances.

## **Unified Mobile Agent Design Requirements**

The following table describes the design requirements for Unified Mobile Agent.

**Table 16: Unified Mobile Agent Design Requirements** 

	Requirement	Notes
Configuration	Dial plan	For mobile agents on a dedicated gateway, all calls from the CTI ports go through a specific gateway at the site regardless of which phone number is called.
		Define the local CTI port directory number (DN), which is the routing label when the agent is selected.
		To keep the mobile agent signed in, set the values for both the Maximum Call Duration timer and Maximum Call Hold timer to 0.
		To configure these timers, use the Unified CM Administration web page for service parameters using Unified Communications Service.
		The Cisco Unified Mobile Agent connect tone provides an audible indication when a call is delivered to the nailed connection mobile agent. The connection tone is two beeps, which the nailed connection mobile agent hears when answering a call.
		This feature is turned off by default. Use the PG registry key PlayMAConnectTone to enable the Cisco Unified Mobile Agent connect tone.
	SIP trunk (CUBE)	CUBE dynamically changes the media port during the call. If you use the Mobile Agent feature, the SIP trunk that connects to the agent endpoint requires MTP resources.
Codec	G.711 or G.729	Ingress and egress voice gateways can be G.711 or G.729 but not a mix of both.
		All CTI ports for a PG must advertise the same codec type. All mobile agents should use the same codec, but local agents on the supervisor's team can use a mix of codecs.
		Configure the gateway MTPs to do a codec pass-through because the Mobile Agent uses G.729 and the rest of the components support all the codecs.

	Requirement	Notes
Infrastructure	DNS	You must have a DNS entry for the mobile agent desktop. If you do not have a DNS entry for the mobile agent desktop, the agent cannot connect to a CTI server.
	Firewall	If an agent with a nailed connection is idle longer than the firewall idle timeout value, the firewall can block the media stream. To prevent this, increase the firewall idle timeout value.
	Bandwidth	Minimum supported bandwidth speed:
		• 256-kbps upload
		• 1.0-Mbps download
		Use bandwidth calculators to ensure that you provide sufficient bandwidth.
		QoS is enabled only at the remote agent router edge. Currently, service providers do not provide QoS.
	Latency	The mobile agent round-trip delay to the Unified CCE site must not exceed 200 ms.
		The mobile agent jitter delay must not exceed 60 ms.
	Voice gateways	Use egress gateways for mobile agents.
	Call control	Use RONA when a mobile agent is signed in and ready, but is unavailable to answer a call.
		A mobile agent on one PG can only make blind transfers and conferences to a mobile agent on another PG in the same Unified CM cluster.
	Phones	Disable agent phone call features such as call waiting, call forwarding, and voicemail.
	Agent workstation	Set up the mobile agent workstation to use DHCP.
	Security	Enable security features on the remote agent router.
Desktop	Cisco Finesse	Cisco Finesse does not support Switched Port Analyzer (SPAN) port silent monitoring.
Recording	SPAN port Network-based Recording	Recording server in the site. MediaSense is not supported.
Silent Monitoring	Not available	

The following table describes Unified Mobile Agent media resources.

**Table 17: Unified Mobile Agent Media Resources** 

Resource	Method	Notes
Music on Hold	Unified CM unicast	If the MoH server does not stream using a G.729 codec, then set up a transcoder to enable outside callers to receive Music on Hold.
Conference bridges	Voice gateways in the site	Agent greeting requires a conference bridge.
Media Termination Points	Voice gateways in the site	Assign two MTPs for each Unified Mobile Agent:  • MTP for remote CTI port  • MTP for local CTI port  CTI ports do not support in-band Dual-Tone Multifrequency (DTMF) RFC 2833. The MTPs perform the conversion.  Do not place MTPs at the egress gateway.  If you use SIP trunks, configure Media Termination Points (MTPs).  Enabling the use of an MTP on a trunk affects all calls that traverse that trunk, even noncontact center calls. Ensure that the number of available MTPs can support the number of calls traversing the trunk.
Transcoders	Voice gateways in the site	All mobile agents must have the same codec: G.711 or G.729.

# **Solution Administration**

The contact center enterprise solutions offers several sets of native administration tools.

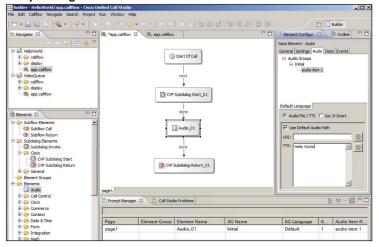
## **Service Creation Environments**

The contact center enterprise solutions include two service creation environments:

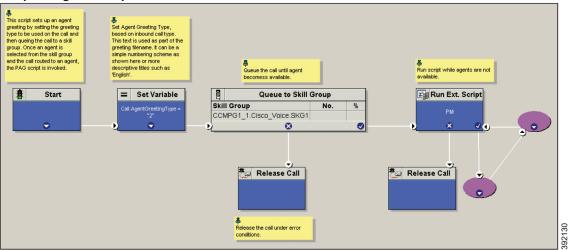
- Unified CVP Call Studio—The Call Studio is a platform for rapidly creating, managing, and deploying sophisticated dynamic VXML self-service applications. The Call Studio application runs in the Eclipse framework. You do not need knowledge of Eclipse to work with the Call Studio. The Call Studio includes plug-ins for voice application development, Java programming, and many other features provided by Eclipse.
- **Unified CCE Script Editor**—The Script Editor is a tool for creating, updating, scheduling, and monitoring your routing scripts and administrative scripts.

Figure 57: Service Creation Environment

#### Script using Unified Call Studio



#### Script using ICM Script Editor



# **Solution Serviceability and Monitoring**

The contact center enterprise solutions support several solution serviceability tools. These tools leverage similar interfaces (SNMP, Syslog, Diagnostic REST/SOAP API, telnet/SSH CLI interface) from each component of the solution but provide unique features and functionality.

- Analysis Manager
- Prime Collaboration Assurance
- Unified System CLI

Also, you could use third-party SNMP and network management tools as well to monitor and perform solution serviceability.

## **Prime Collaboration Manager**

For managing a Unified Communications deployment, customers are encouraged to use the Cisco Prime Collaboration Assurance product. Cisco Prime Collaboration Assurance is a member of the Cisco Unified Communications family of products and provides a comprehensive and efficient solution for network management, provisioning, and monitoring of Cisco Unified Communications deployments.

Cisco Prime Collaboration Assurance monitors and evaluates the current status of both the IP communications infrastructure and the underlying transport infrastructure in your network. Cisco Prime Collaboration Assurance uses open interfaces such as SNMP and HTTP to remotely poll data from different devices in the IP communications deployment.

Cisco Prime Collaboration Assurance is a comprehensive video and voice assurance and management system with a set of monitoring, troubleshooting, and reporting capabilities that help ensure end users receive a consistent, high-quality video and voice collaboration experience. You deploy Prime Collaboration in Managed Service Provider (MSP) mode. The following are the key features of Cisco Prime Collaboration.

- · Voice and Video Unified Dashboard
- Device Inventory Management
- · Voice and Video Endpoint Monitoring
- Diagnostics
- Fault Management
- Reports
- Live Contact Center topology with link status, device status, device performance, device 360
- Contact Center device discovery
- Contact Center devices real time performance monitoring
- Events and Alarms along with root cause analysis
- Contact Center device Dashboards Prebuilt and custom
- Threshold, Syslog, Correlation and System Rules Prebuilt and custom
- Multi-tenancy and logged-in agent licensing information

## **Analysis Manager**

The Analysis Manager functionality integrated with the Unified Communications Manager Real-Time Monitoring Tool (RTMT) is provided as the client-side tool to collect diagnostic information from this diagnostic framework.

Using the Analysis Manager, the administrator connects to one or more Unified Communications devices to set trace levels, collect trace and log files, and gather platform and application configuration data as well as version and license information. The Analysis Manager is the one tool that allows administrators to collect diagnostic information from all Cisco Unified Communications applications and devices.

The Analysis Manager offers local user and domain security for authentication and secure HTTP to protect data exchanged by it and the diagnostic framework.

The Web Service Manager supports all diagnostic (health and status) requests from the Analysis Manager. The Analysis Manager is part of UCM RTMT tool. It provides users an interface for collecting health and status information for all devices in its network topology. If Unified CVP is configured as a part of the solution, you can leverage the WSM through the Analysis Manager to collect diagnostic details, such as server map, version information, licenses, configuration, components, logs, traces, performance factors, platform information for each CVP Device on a component and subcomponent level. You can set or reset debug levels using the Analysis Manager on a component and subcomponent level.

A new user with the wsmadmin username is created during installation with the same password as the Operations Console Server administrator user. Use wsmadmin to control access to the diagnostic portal services.

## **Unified System CLI**

In addition to the Analysis Manager, a command line interface-Unified System CLI tool-is available that allows a client to access the diagnostic framework on any Unified Communications server. The Unified System CLI can be accessed without a remote desktop.

When an issue arises in your solution, use the System CLI tool to collect data for review by Cisco engineers. For example, you can use the System CLI if you suspect a call is handled incorrectly. In this case, you can use the **show tech-support** command to collect data and send the data to Cisco support.

Unified System CLI has the following features:

- Is automatically installed on all Unified CVP Servers as part of the infrastructure. No additional installation is required on any Unified CVP server.
- Automatically retrieves your entire solution topology from the Operations Console on any Unified CVP server with the System mode.
- Uses a consistent command across the solution.
- Can be executed as a Windows scheduled job.

The following figure shows the high-level commands for the Unified System CLI and shows the interaction of devices and Unified Cisco products.

Unified System CLI Simple yet powerful Flexibility: Any local or remote box (with Remote Operations) Zero Touch: No additional installation or configuration required Ease of Use: Single command for all operations across multiple UC products Unified Command Show Debua Capture Layer Servicability Web 2.0 Protocol UC Product CVP Finesse

Figure 58: High-Level Commands for Unified System CLI

Unified System CLI runs at a low priority; it uses idle CPU time on the system. It should not affect call processing even if executed on a system running under load.

The response time from the given CLI command varies depending on the load of the system and the server response time. The response time when there is no running load should be below 5 seconds for each server for operations, such as show version, show license, show debug, and show perf. The response time when there is no running load for show platform operation should be below 10 seconds for each server.

However, the response time cannot be determined for commands, such as show trace, show log, show sessions, show all, and show tech-support. The response for these commands can vary depending on the data being transferred by the server.

## **Unified System CLI Modes of Operation**

The Unified System CLI operates as an interactive user interface and can also be used as a batch command. This feature allows the Unified System CLI to be used in scheduled jobs.

The Unified System CLI can operate interactively in two modes:

- **Local mode**—In this mode, the Unified System CLI only interacts with a single device. For example, the **show version** command shows only the version for a single device.
- · System mode—
  - In this mode, the Unified System CLI detects the Operations Console, which acts as a seed device for the CLI, and then interacts with all the devices in the device list in the Operations Console to extract the solution topology automatically.

In this mode, the **show version** command shows the version information for all devices in the device list.

- All the commands available in local mode for a single device are available in system mode.
- The command syntax remains the same in system mode.
- There are options to limit the system command option to certain device group, device type, or list
  of servers.

## **Analysis Manager vs Unified System CLI**

Analysis Manager and Unified System CLI access the Diagnostic Portal API. Both the Analysis Manager and the Unified System CLI have similar features, except for the differences shown in the table.

Table 18: Differences Between Analysis Manager and Unified System CLI

Analysis Manager	Unified System CLI
Is a GUI-based client that is part of the Unified CM Real-Time Monitoring Tool (RTMT). The Analysis Manager has a user-friendly interface due to its GUI-based design.	Is a command line based tool. The Unified System CLI is more flexible because it can be used in a batch file to perform more complex tasks.
Is neither bundled with CVP nor installed by Unified CVP installer.	Is bundled with Unified CVP installer, and is also bundled with the Unified CCE installer.

## **Third-Party Network Management Tools**

Unified CCE is managed using the Simple Network Management Protocol (SNMP). Unified CCE devices have a built-in SNMP agent infrastructure that supports SNMP v1, v2c, and v3 and it exposes instrumentation defined by the CISCO-CONTACT-CENTER-APPS-MIB. This MIB provides configuration, discovery, and health instrumentation that you can monitor with standard SNMP management stations. Unified CCE provides a rich set of SNMP notifications that alerts administrators of any faults in the system. Unified CCE also provides a standard syslog event feed (conforming to RFC 3164) if you need a more verbose set of events.

Unified CVP, MediaSense, and Unified Intelligence Center support SNMP v2 and v3.

Cisco Finesse and SocialMiner only support SNMP from the VOS platform. You cannot use SNMP directly from the Cisco Finesse and SocialMiner applications.

You can use Simple Network Management Protocol (SNMP) station to monitor the solution deployment status.

Unified CCE has a built-in web-based (REST-like) interface for diagnostics called the Diagnostic Framework, which is resident on every Unified CCE server.

## **System Performance Monitoring Guidelines**

Supporting and maintaining an enterprise solution requires many steps and procedures. Depending on the customer environment, the support procedures vary. System performance monitoring is one procedure that helps maintain the system. This section provides a guide for monitoring Unified CCE to ensure that the system is performing within system tolerances. System monitoring is especially critical for customers as they expand or upgrade their system. Monitor the system during times of heavy activity.

The following system components are critical to monitor:

- CPU
- Memory
- Disk
- · Network

The following table highlights some of the important counters for the critical system components, along with their threshold values:

#### **Table 19: Monitoring Threshold Values**

Monitored Resource	Thresholds
CPU	%Processor Time; the threshold of this counter is 60%.
	ProcessorQueueLength; this value must not exceed (2 * [the total number of CPUs on the system]).
Memory	% Committed Bytes; this value must remain less than (0.8 * [the total amount of physical memory]).
	Memory\Available MByte; this value must not be less than 16 MB.
	Page File %usage; the threshold for this counter is 80%.
Disk	AverageDiskQueueLength; this value must remain less than (1.5 * [the total number of disks in the array]).
	%Disktime; this value must remain less than 60%.
Network	NIC\bytes total/sec; this value must remain less than (0.3 * [the bandwidth of the NIC]).
	NIC\Output Queue Length; the threshold for this counter is 1.
Unified CCE	Cisco Call Router(_Total)\Agents Logged On
	Cisco Call Router(_Total)\Calls in Progress
	Cisco Call Router(_Total)\calls /sec

In general, the 95th percentile for your busy hour traffic should not exceed these thresholds.



Note

These performance counters for CPU, memory, disk, and network are applicable to all Windows-based applications within the deployment. The sample rate is 15 seconds.

For more information on monitoring your VMs, see *Cisco Collaboration Virtualization* at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

## **End-to-End Individual Call Tracking**

When a call arrives at the Ingress Gateway, Cisco IOS assigns that call a 36-digit hexadecimal Global Unique Identifier (GUID), which identifies the call. The contact center carries that GUID through all of the components that the call encounters, as follows:

- Ingress gateway—Shown in Cisco IOS log files.
- Voice Browser—Shown in Cisco IOS and Cisco VVB log files.
- Unified CVP components—Shown in Unified CVP log files.
- Unified CCE—Shown in the Extended Call Context (ECC) variable user.media.id and stored with all Termination Call Detail (TCD) and Route Call Detail (RCD) records.
- Automatic speech recognition (ASR) and text-to-speech (TTS) servers—Shown in logs as the logging tag.
- Cisco Unified Communications Manager (Unified CM)—Appears in the detailed logs.

With proper levels of logging enabled, you can trace a call through all these components.

## Localization

The contact center enterprise solutions concentrate on providing localization support for the agent and supervisor desktops. Most of the administration tools use exclusively English. The tools accept characters from the appropriate Windows code page for your SQL collation in these values:

- · Agent names
- · Peripheral variables
- ECC variables
- Description fields of ICM tables
- · Wrap-up data
- · Reason codes

However, you always enter characters from left to right in the tools. Each Unified CCE instance can only support one Windows code page in the database. The *Compatibility Matrix* for your contact center enterprise solution lists the supported localized versions of Microsoft Windows Server and SQL Server that you can use with your solution.

For example, with Latin1\_General for the SQL collation, agent names can contain any language written in the Western European character set (Windows code page 1252). These include Afrikaans, Basque Catalan, Georgian, Indonesian, Irish, and Malay. With Cyrillic\_general for the SQL collation, agent names can contain any languages written in Cyrillic (Windows code page 1251). These include Bulgarian, Kyrgyz, Mongolian, Uzbek, Serbian, and Ukrainian.

For more information on localization of the Finesse desktop, see the *Cisco Finesse Administration Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/finesse/products-user-guide-list.html.

### **Multi-Language Support**

The Voice Browser and the Media Resource Control Protocol (MRCP) specification do not restrict support for multiple languages. However, your Automatic Speech Recognition (ASR) or TTS Server might have restrictions for this. Check with your preferred ASR or TTS vendor about their support for your languages before preparing a multilingual application.

You can dynamically change the ASR server value with the **cisco property com.cisco.asr-server** command in the VXML script. This property overrides any previous value set by the VXML script. Similarly, you can change the TTS server with **cisco property com.cisco.tts-server** command in the VXML script.



# Configuration Limits and Feature Availability for Reference Designs

- Reference Design Configuration Limits, on page 121
- Feature Availability for Reference Designs, on page 135

# **Reference Design Configuration Limits**



Note

The first four chapters of this book are for anyone who wants to get familiar with the three contact center enterprise solutions:

- Packaged Contact Center Enterprise
- · Cisco Hosted Collaboration Solution for Contact Center
- Unified Contact Center Enterprise

For information about design considerations and guidelines specific to Packaged CCE, see the remaining chapters.

The following tables list key configuration limits for Contact Center Enterprise Reference Designs solutions.

Some of these limits are interdependent and dynamically change depending on the elements in your solution. For example, the number of skills per agent affects the maximum number of agents.

Limits that are listed as "per PG" always refer to a redundant pair of PGs.



**Important** 

Your contact center enterprise solution can only use the new higher configuration limits with the standard three coresident PG layout.

#### **Related Topics**

Sizing and Operating Conditions for Reference Designs, on page 257

# **Agent Limits**



Note

The figures in the Contact Director column refer to what are configured on the Contact Director. The figures do not include what is configured on the target systems to which the Contact Director connects.

#### Table 20: Agent Limits

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model	
Active Agents <sup>4</sup>	2000	4000	12000	24000 (2 target systems of 12000 agents)	
Active Agents on each Unified CM cluster	2000	4000	8000	NA	
Configured Agents	12000	24000	72000	NA	
Configured Agents per PG	12000	12000	12000	NA	
Agents with TraceON enabled	100	100	400	NA	
Agent Desk Settings	2000	4000	12000	NA	
Active Mobile Agents per Agent PG <sup>5</sup> 6	2000 with nailed-up connections Or 1500 with call-by-call	2000 with nailed-up connections Or 1500 with call-by-call	2000 with nailed-up connections Or 1500 with call-by-call	2000 with nailed-up connections Or 1500 with call-by-call	NA
	connections	connections	connections	connections	
Active ECE Multimedia Agents	1500 <sup>7</sup>	40008	12000 <sup>9</sup>	NA	
Agents per team	50	50	50	NA	
Teams to which an agent can belong	1	1	1	NA	

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model	
Skills per agent	Refer to the section on dynamic sizing for details.	Refer to the section on dynamic sizing for details.	Refer to the section on dynamic sizing for details.	NA	
Number of agents in a skill group	12000	24000	72000	NA	
Attributes per agent	50	50	50	NA	

<sup>&</sup>lt;sup>4</sup> This includes Outbound and Multichannel agents. However, the number of agents that you can keep occupied is based on the Outbound Option dialer and SocialMiner limits.

#### **Related Topics**

Dynamic Limits for Skill Groups and Precision Queues Per Agent, on page 262 Other Dynamic Sizing Factors, on page 263 PG Agent Capacity with Mobile Agents

# **Supervisor and Reporting User Limits**

**Table 21: Supervisor and Reporting User Limits** 

Resource	Unified CCE 2000 Agent Reference Design Model			Unified CCE Contact Director Reference Design Model	
Active Supervisors <sup>10</sup>	200	400	1200	NA	
Configured Supervisors	1200	2400	7200	NA	
Active teams	200	400	1200	NA	

<sup>5 1500</sup> with nailed-up connections if average handle time is less than 3 minutes, or if Agent greeting or Whisper Announcement features are used in conjunction with Mobile Agent.

<sup>&</sup>lt;sup>6</sup> The Large PG OVA supports 2000 agents with call-by-call connections. The Packaged CCE 2000 agent deployment does not support large PGs.

When ECE is colocated, the limit is 400 agents. The limit of 1500 applies when ECE is on a separate server.

This limit requires multiple ECE clusters. Each Agent PG can support either a 400 agent colocated cluster or a 1500 agent cluster on a separate server.

<sup>&</sup>lt;sup>9</sup> This limit requires multiple ECE clusters. Each Agent PG can support either a 400 agent colocated cluster or a 1500 agent cluster on a separate server.

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model	
Configured teams	1200	2400	7200	NA	
Supervisors per Team	20	20	20	NA	
Teams per supervisor	20	20	20	NA	
Agents per supervisor	1000	1000	1000	NA	
Active Reporting users	200	400	120011	NA	
Configured Reporting users	1200	2400	7200	NA	
Reporting users per CUIC node	100	200	200	200	NA

Supervisors count against the agent limits. Ten percent of your active agents can be supervisors.
 During a failover, this limit drops to 600 until both sides are active again.

# **Access Control Limits**

**Table 22: Access Control Limits** 

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Active Administrators per distributor <sup>12</sup>	50	50	50	50
Configured Web Administrators	100	100	100	NA
Roles	30 - Packaged CCE only	NA	NA	NA
Departments	200 - Packaged CCE only	NA	NA	NA
Department per Administrator	10 - Packaged CCE only	NA	NA	NA

Resource	Unified CCE 2000	Unified CCE 4000	Unified CCE 12000	Unified CCE Contact
	Agent Reference	Agent Reference	Agent Reference	Director Reference
	Design Model	Design Model	Design Model	Design Model
Machines in inventory	1000	1000	1000	NA

Because Packaged CCE, CCMP, and CCDM use web administration, this limit does not apply with them

# **Outbound Campaign Limits**

**Table 23: Outbound Campaign Limits** 

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Outbound dialer per system	1 per Agent PG	1 per Agent PG	1 per Agent PG	NA
Outbound dialer maximum calls per second	20	40	120	NA
Outbound dialer maximum calls per second per dialer <sup>13</sup>	20	30	30	NA
Outbound dialer maximum ports on each SIP dialer	1500	1500	1500	NA
Outbound dialer maximum ports on each system (total)	1500	3000	6000	NA
Number of Campaigns per System (Agent/VRU based)	1500 campaigns Preview and direct preview modes support up to 750 campaign skill groups in a medium or large PG VM, provided the number of configured dialer ports are twice the number of maximum active campaigns per dialer.	1500 campaigns Preview and direct preview modes support up to 750 campaign skill groups in a medium or large PG VM, provided the number of configured dialer ports are twice the number of maximum active campaigns per dialer.	1500 campaigns Preview and direct preview modes support up to 750 campaign skill groups in a medium or large PG VM, provided the number of configured dialer ports are twice the number of maximum active campaigns per dialer.	NA

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Campaign skill groups per Campaign	20	20	20	NA
Total Campaign Skill Groups	100	600	600	NA
Maximum Outbound Skills per Agent	5	5	5	NA
Do Not Call Records per Import	1,000,000	20,000,000	60,000,000	NA

 $<sup>^{13}\,\,</sup>$  This figure assumes a 30% transfer rate to a VRU or an agent.

## **Precision Queue and Skill Group Limits**



Note

Each Precision Queue has an associated Skill Group. Each Precision Queue effectively has a weight of two Skill Groups.

### Table 24: Precision Queue and Skill Group Limits

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Skill Groups per System	16,000 14	16,000	27,000	54,000
Enterprise Skill Groups	4000	4000	4000	4000
Maximum combined configured Skill Groups and Precision Queues per peripheral	4000	4000	4000	NA
Configured Precision Queues per system	4000	4000	4000	8000 of the maximum 54,000 queues
Precision Queue steps	10,000	10,000	10,000	NA

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Precision Queue term per Precision Queue	10	10	10	NA
Precision steps per Precision Queue	10	10	10	NA
Unique attributes per Precision Queue	10	10	10	NA
Max Unique Skills per Team	50	50	50	NA
Configured labels	100,000	100,000	160,000	160,000
Precision Routing Attributes on each system	10,000	10,000	10,000	NA
Precision Routing Attributes for each Agent	50	50	50	NA
Skill Group statistics refresh rate	10 seconds (default)	10 seconds (default)	10 seconds (default)	NA
Skill Groups per PG	4000	4000	4000	NA
Queues <sup>15</sup> per Contact Sharing Group	NA	NA	NA	100
Contact Sharing Rules	NA	NA	NA	100
Contact Sharing Groups	NA	NA	NA	1000

In most Packaged CCE topologies, you can only have 4000 Skill Groups because there is only 1 Agent PG. In the Global topology, Packaged CCE supports 16000 skill groups system wide through the use of remote sites. Each remote sites with an Agent PG adds 4000 skill groups. The 16000 maximum requires 3 remote sites.

### **Related Topics**

Dynamic Limits for Skill Groups and Precision Queues Per Agent, on page 262

This includes both Skill Groups and Precision Queues.

## **Task Routing Limits**

Table 25: Task Routing Limits

Resource	2000 Agent Reference Design	4000 Agent Reference Design	12000 Agent Reference Design	Contact Director Reference Design
Maximum active agents assigned to tasks per system	2000	2000	2000	NA
Maximum reserved and active tasks per agent <sup>16</sup>	15	15	15	NA
Maximum incoming tasks/sec across all MRDs <sup>17</sup>	5	5	5	NA
Task Routing API request/hr through SocialMiner	15000	15000	15000	NA

This figure includes paused and interrupted tasks. Tasks that are still in queue or are transferred out by an agent do not count towards this limit.

## **SocialMiner Configuration and Operational Limits**

The following table shows the sizing limits for small and large deployments of a single SocialMiner system.

**Table 26: SocialMiner Configuration and Operational Limits** 

Limit	Small Deployment	Large Deployment
Concurrent active administrators	5	5
Configured feeds	100	200
Configured campaigns	50	100
Concurrent active social media agents	30	60
Tags per social contact	20	20
Callback contacts per minute	40	40

SocialMiner throttles the task submission rate to Unified CCE to 5 tasks per second. SocialMiner holds a maximum of 10,000 tasks in the queue for submission. If the queue exceeds 10,000 tasks, then SocialMiner discards the additional tasks with the disposition code NOTIFICATION\_RATE\_LIMITED. Once the queue is ready again, additional tasks are added to the queue.

Limit	Small Deployment	Large Deployment
Filters per system <sup>18</sup>	15 combined Bayesian and Author filters 5 Script filters	20 combined Bayesian and Author filters 10 Script filters
Filters per campaign	10 (5 max for script filters)	10 (5 max for script filters)
Incoming rate of contacts (total per hour)	10,000	10,000

Each filter type has its own performance implications. Performance depends almost entirely on what is in the script filter implementation.

### **Dialed Number Limits**

**Table 27: Dialed Number Limits** 

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
Dialed Numbers on each CVP peripheral (External Voice)	2000 <sup>19</sup>	4000 <sup>20</sup>	12000 <sup>21</sup>	12000 <sup>22</sup>
Dialed Number on each Unified CM peripheral (Internal Voice)	2000	2000	2000	NA
Dialed Number on each MR peripheral (Multichannel)	1000	1000	1000	NA
Dialed Number on each Unified CM peripheral (Outbound Voice)	1000	1000	1000	NA

<sup>&</sup>lt;sup>19</sup> You cannot exceed the system maximum total of 240,000 DN records across all routing client types.

You cannot exceed the system maximum total of 240,000 DN records across all routing client types.



Note

In the Global topology, each remote site can support the full limit of Dialed Numbers as mentioned in the table.

<sup>&</sup>lt;sup>20</sup> You cannot exceed the system maximum total of 240,000 DN records across all routing client types.

You cannot exceed the system maximum total of 240,000 DN records across all routing client types.

# **System Load Limits**

Table 28: System Load Limits

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
VRU Ports in a Reference Layout <sup>2324</sup>	3000	6000	18000	36000
Maximum VRU Ports with Added PGs <sup>25</sup>	6000	12000	36000	72000
Maximum Inbound Calls per Second (CPS)	15	30	90	300, of which Contact Sharing can handle 120 and the remainder is for self-service and line-of-business direct routing.
Congestion Control CPS <sup>26</sup>	18	35	105	300
Maximum Inbound CPS per VRU PG <sup>27</sup>	15	15	15	NA
Maximum VRU PIM per VRU PG	2	2	2	NA
Dynamic Reskilling (operations/hr.)	120	120	120	NA
Maximum Queued Calls and Tasks	15000	15000	15000	15000
Task Routing API through SocialMiner (requests/hr.)	15000	15000	15000	NA
Media Routing Domains per system	20	20	20	NA
Agent Callback requests through SocialMiner (requests/hr.)	1000	1000	1000	NA

Resource	Unified CCE 2000 Agent Reference Design Model	Unified CCE 4000 Agent Reference Design Model	Unified CCE 12000 Agent Reference Design Model	Unified CCE Contact Director Reference Design Model
ECE Email or Chat requests per hour for 400 agent deployment	6 per agent	6 per agent	6 per agent	NA
ECE Email or Chat requests per hour for 1500 agent deployment	6 per agent	6 per agent	6 per agent	NA
Incoming Messages per Second for CVP Reporting Server	420	420	420	420
Reports per user	2 Live Data reports	2 Live Data reports	2 Live Data reports	NA
For more details, see Resource Requirements for	reports	2 AW-RealTime reports	2 AW-RealTime reports	
Reporting, on page 277	2 historical reports	2 historical reports	2 historical reports	
Maximum rows per report	100 for real-time 8000 for historical	100 for real-time 8000 for historical	100 for real-time 8000 for historical	NA

These figures assume that your solution has an equal number of redundant ports. The actual number of ports is twice these figures.

The total calls at agents or the VXML server in the basic layout for each Reference Design model. The added components in a global deployment increase these numbers.

These figures assume that your solution has an equal number of redundant ports. The actual number of ports is twice these figures.

Inbound calls per second figures assume 10% of agents are supervisors who are not directly answering calls. The figures also assume a distribution of calls with 10% transfers and 5% conferences.

<sup>&</sup>lt;sup>27</sup> If one of the CVP Call Servers is down, the maximum inbound CPS per VRU PIM is also 15.

For more details on email or chat sizing considerations, see the Enterprise Chat and Email Design Guide at https://www.cisco.com/c/en/us/support/customer-collaboration/cisco-enterprise-chat-email/products-implementation-design-guides-list.html.



Note

The following table lists the configuration limits for adding external machines in Packaged CCE deployments.

External Machines	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model
Gateways	0 or more	0 or more	0 or more
Cisco SocialMiner	0 or 1	0 or 1	0 or 1
Cisco Unified CVP Reporting	0 or 1	0 or 1	0 or 1
Cisco MediaSense	0 or 1	0 or 1	0 or 1
Cisco Enterprise Chat and Email	0 or 1	0 or more	0 or more
Third-Party Multichannel	0 or 1	0 or 1	0 or 1

## **Call Variable Limits**

Table 29: Call Variable Limits

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model
Persistent Enabled Expanded Call Variables (Default) <sup>29</sup>	5	5	5	5
Persistent Enabled Expanded Call Variable Arrays	0	0	0	0
Maximum Contents per ECC (Expanded Call Context) Variable (bytes)	210	210	210	210
Maximum Total ECC Contents Size (bytes)	2000	2000	2000	2000
Maximum ECC Variable Name (bytes without null character)	32	32	32	32

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model
Maximum Total Contents and Name Size for ECC Variables (bytes)	2500	2500	2500	2500
Number of Peripheral Variables	10	10	10	10
Call Context for Peripheral Variables 1-10 (bytes)	40	40	40	40

<sup>&</sup>lt;sup>29</sup> See the "Call Context" section for details.

## **Other Limits**

Table 30: Other Limits

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model
Attributes	10000	10000	10000	NA
Maximum PGs with Live Data, Precision Queueing, or Single Sign-On enabled <sup>30</sup>	4 <sup>31</sup>	4 <sup>32</sup>	12	50
Maximum PGs	30	100	150	NA
Maximum Agent PGs on each VM	1	1	1	NA
Maximum Cisco Finesse server pairs per PG pair	1	1	1	NA
MR PIMs on each MR PG	4	4	4	NA
Bucket Intervals	2000	4000	12000	NA
Configured Call Types	4000	8000	15000	15000

Resource	2000 Agent Reference Design Model	4000 Agent Reference Design Model	12000 Agent Reference Design Model	Contact Director Reference Design Model
Call Type Skill Group per Interval <sup>33</sup>	30000	30000	30000	NA
Active Routing Scripts	1000	2000	6000	6000
Configured Routing Scripts	2000	4000	12000	12000
Network VRU Scripts	2000	4000	12000	12000
Maximum Reason Codes	1000	2000	6000	NA
Not-ready Reason	100 global codes	100 global codes	100 global codes	NA
Codes	100 team codes	100 team codes	100 team codes	
Sign-out Reason	100 global codes	100 global codes	100 global codes	NA
Codes	100 team codes	100 team codes	100 team codes	
Wrap-up Reasons 34	100 global codes	100 global codes	100 global codes	NA
	1500 team codes	1500 team codes	1500 team codes	
Administration Bulk Jobs <sup>35</sup>	200	200	200	NA
CTI	7/Medium PG	7/Medium PG	7/Medium PG	NA
AllEventClients 36	20/Large PG <sup>37</sup>	20/Large PG	20/Large PG	
Real-Time Only Distributors (for configuration only)	4 (2 on each side)	4 (2 on each side)	10 (5 on each side)	10 (5 on each side)
Agent Targeting Rule (ATR)	1000	1000	1000	NA

Deploy only one Agent PG, one VRU PG, and one MR PG on each VM. Use the Medium PG OVA or Large PG OVA, depending on your need for CTI All-Event Clients.

For Packaged CCE, you have only 1 Agent PG, 1 VRU PG, and 1 MR PG. You can extend to the 4 maximum, if you use the Global topology with 3 remote sites.

For Cisco HCS for Contact Center Small Contact Center solutions, 50 with SSO, but only 12 with Precision Queueing and Live Data.

Exceeding this limit causes gaps in your reporting.

A team cannot use more than 100 of the total team wrap-up reasons.

This covers the SSO Migration Tool and the Packaged CCE Bulk Tool. It does apply to legacy bulk configuration tools.

The following table lists the configuration limits for adding external machines in the Packaged CCE deployments.

External Machines	2000 Agent Reference Design Model		
	Main Site	Remote Site	
Gateways	0 or more	0 or more	
Cisco SocialMiner	0 or 1	None	
Cisco Unified CVP Reporting	0 or 1	0 or 1	
Cisco MediaSense	0 or 1	0 or 1	
Cisco Enterprise Chat and Email (ECE)	0 or 1	4 <sup>38</sup>	
Third-party Multichannel	0 or 1	4 <sup>39</sup>	

<sup>&</sup>lt;sup>38</sup> Subject to the availability of MR PIMS (for which maximum limit is four). For example, if you have configured two ECEs, you will be able to configure only two more ECEs or Third-party Multichannels.

# **Feature Availability for Reference Designs**

These sections summarize the features available in contact center solutions that follow the Contact Center Enterprise Reference Designs.

### **Agent and Supervisor**

Capability	Supported	Notes
Call Flows	Post-route by CVP	
	Comprehensive call flow:	
	Inbound and outbound calls	
	Supplementary services	
	Hold and resume	
	Blind, consult, and refer transfers and conferences	
	• Router requery	

The CTI AllEventClients limit includes your Cisco Finesse, Enterprise Chat and Email, and Outbound Dialer connections. Do not use CT IOS desktops with these limits.

<sup>&</sup>lt;sup>37</sup> Does not apply for Packaged CCE, which does not use the Large PG OVA.

Subject to the availability of MR PIMS (for which maximum limit is four). For example, if you have configured two Third-party multichannels, you will be able to configure only two more Third-party multichannels or ECEs.

Capability	Supported	Notes
Outbound campaigns	Cisco Outbound Option supports these dialing modes:	The SIP Dialer uses the UDP transfer protocol for SIP.
	• Predictive	
	• Preview	
	• Direct Preview	
	• Progressive	
Mobile Agent	Nailed-up and Call-by-call modes	
Silent Monitoring	Unified CM-based (BiB)	You cannot monitor mobile agents with Unified CM-based silent monitoring.
Recording	Unified CM-based	
	Network-based Recording	
	CUBE(E)-based	
	TDM gateway-based	
CRM Integration	CRM integration is available through the Cisco Finesse Web API, Finesse gadgets, and existing CRM connectors.	You can integrate with a CRM using the following methods:
		CRM iFrame in the Finesse container. This method is simple and easy but does not provide deep CRM integration.
		Third-party gadget in the Finesse container. This method achieves full CRM integration but requires custom development using third-party and Finesse APIs.
		Finesse gadgets in a CRM browser-based desktop. This method provides lightweight integration into the CRM application.
		Finesse Web API s or the CTI Server protocol to integrate into a CRM application. This method provides deep CRM integration but requires custom development.
Desktop	Cisco Finesse	FIPPA only supports a subset of Finesse's
	Finesse IP Phone Agent	features.
Desktop Customization	Cisco Finesse API	

## **Voice and Infrastructure**

Capability	Supported	Notes
Music on Hold	Unicast with Unified CM subscriber or voice gateway	
	Multicast using voice gateway	
Proxy / Cisco Unified SIP Proxy (CUSP)	SIP Proxy is an optional component.	Instead of using CUSP, some deployments can achieve High Availability (HA) and load balancing using these solution components:
		Time Division Multiplexing (TDM) gateway and Unified CM, which use the SIP Options heartbeat mechanism to perform HA.
		Unified CVP servers, which use the SIP server group and SIP Options heartbeat mechanism to perform HA and load balancing.
		Outbound Option. The Outbound dialer can connect to only one physical gateway, if SIP proxy is not used.
Ingress Gateways	See the <i>Compatibility Matrix</i> for your solution at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html for the supported hardware.	
Protocol	Session Initiation Protocol (SIP) over Transmission Control Protocol (TCP)	Contact center enterprise solutions do not support H.323.
	Session Initiation Protocol (SIP) over User Datagram Protocol (UDP) for Outbound	You can use SIP over UDP only for the Outbound Dialer.
	Option SIP Dialer to egress voice gateway. All subsequent transfers to endpoints must use SIP TCP.	From the Outbound Option SIP Dialer to the egress gateway has to use UDP.
	Secure SIP to SIP signaling	

Capability	Supported	Notes
Codec	For VRU: G.711 mu-law and G.711 a-law For voice agents: G.711 mu-law, G.711 a-law, G.729, and G.729a For video:  • Audio track: In the uploaded video file, MediaSense requires that the audio track is AAC-LD MP4A-LATM. The audio is converted to AAC-LD MP4A-LATM, G.711 mu-law, and G.722 for streaming playback.  • Video track: H.264	Contact center enterprise solutions do not support iSAC or iLBC.  Mixed codecs for Mobile Agent. Remote and Local ports must use the same codec.  Mixed codecs for CVP prompts. CVP prompts must all use the same codec.  For video playback, MediaSense does not support G.711 a-law.
Media Resources	Gateway or Unified CM based:  • Conference bridges  • Transcoders and Universal Transcoders  • Hardware and IOS Software Media Termination Points	For Unified CM-based resources, appropriately size Unified CM for this load.

## **IP Phone Support**

For a list of supported phones, see the *Compatibility Matrix* for your solution at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html. Supported phones need the Built-In-Bridge (BIB), CTI-controlled features under SIP line side.

SCCP-based line side protocol is not supported in newer phones.

## **Administration Interfaces**

Capability	Supported	Notes
Core Component Provisioning	Gateways - CLI	For provisioning, Packaged CCE
	Unified CVP - Web-based operation console	does not support CCMP or CCDM.
	Unified CCE - Web-based administration and thick client configuration tools	
	Unified CCMP for Unified CCE solutions, Unified CCDM for Cisco Hosted Collaboration Solution for Contact Center solutions.	
	Cisco VVB - Web-based operation console	
	Unified CM - Web-based administration	
	Cisco Finesse - Web-based administration	
	Unified Intelligence Center - Web-based administration	
Service Creation Environment	Unified CCE Internet Script Editor	
	Unified CCE Script Editor	
	CVP Call Studio	
Serviceability	Cisco Prime Collaboration - Assurance	Contact center enterprise solutions do not support RTMT Analysis
	Unified System Command Line Interface (CLI)	Manager Analyze Call Path.  Finesse supports RTMT only for
	RTMT Analysis Manager Diagnosis	log collection.
	SNMP	
	syslog	

## **VRU** and **Queueing**

This table lists the VRU and call queuing features that optimize inbound call management.

Capability	Supported	Notes
Voice Response Unit (VRU)	Unified CVP Comprehensive Model Type 10	
Caller Input	DTMF - RFC2833 Automatic Speech Recognition and Text-to-speech (ASR/TTS)	
Video	CVP and Video Basic CVP Video in Queue	
CVP Media Server	The CVP Media Server uses the third-party Microsoft Internet Information Services (IIS). The CVP installer adds the CVP Media Server coresident on the Unified CVP Server.	

# Reporting

Capability	Supported	Notes
Reporting tools	Cisco Unified Intelligence Center Third-party reporting applications Custom reporting	For Packaged CCE, Exony VIM is supported for reporting only. Packaged CCE does not support Exony VIM provisioning features.
Database sources	Unified CCE AW-HDS-DDS Unified CCE Live Data Unified CVP Reporting	For a typical 1000 agent deployment with an average rate of 8 calls per second, the retention period is approximately 24 months. For a longer retention period, install an external HDS.  To size the needs for your deployment, use the DB Estimator tool in the ICMDBA tool.
Database Integration	CVP Database Element	Unified CVP VXML Server supports connections to third-party Microsoft SQL Server databases.

Capability	Supported	Notes
Retention	All contact center enterprise solutions have a fixed retention size for the AW-HDS-DDS. For more retention, you need an external HDS-DDS node. Use the DB Estimator Tool in the ICMDBA tool to calculate the vDisk size based on your solution sizing and customer retention requirements. The DB vDisk of the AW-HDS-DDS can be custom-sized when you deploy the OVA.  A 2000 Agent Reference Design can have	
	up to 4 external HDS.  For more information about the HDS sizing, see the <i>Cisco Collaboration Virtualization</i> page for your solution at http://www.cisco.com/c/dam/en/us/td/docs/voice_ip_comm/uc_system/virtualization/cisco-collaboration-virtualization.html.	

Capability	Supported	Notes
Report capacities	Two hundred Unified Intelligence Center users can concurrently run:  • Two real-time reports with 100 rows per report, with 10 columns each.	In addition, 30 users each running one real-time XML permalink and one historical XML permalink is supported. (This results in approximately 7200 real-time XML permalink executions per hour and 60 Historical XML permalink executions per hour.)
	• Two historical reports with 2000 rows, with 10 columns each.	
	• Two live data reports with 100 rows, with 10 columns each. (Adjust this based on the deployment type whether LD runs or not).	The real-time reports have the capacity of 100 rows per report, with 10 columns each and the historical reports have the capacity of 2000 rows, with 10 columns each.
	This is applicable for both Unified CCE and Packaged CCE solutions.	
	Note  • Do not run more than ten concurrent reports on any client machine.  This is a combined limit for reports that run on the Unified Intelligence Center User Interface,  Permalinks, and  Dashboards on the client machine.	
	However, you cannot run ten concurrent reports for the 200 maximum reporting users on each node.	
	You have fewer reporting users on a node, they can run proportionally more reports. But, no client machine can exceed the ten report limit.	

# **Third-Party Integrations**

Option	Notes
Recording	Recording Methods:
	CUCM-based (BiB)
	Network-based Recording
	CUBE Forking
	Optionally, you can use a third-party recording server integration with MediaSense.
Wallboards	Wallboard provide real-time monitoring of your service to customers. They display information on customer service metrics, such as number of calls waiting, waiting call length, and service levels.
Workforce Management	WFM allows the scheduling of multiple Contact Service Queue (CSQs) and sites.
	You can use a single WFM implementation worldwide.
Cisco Solution Plus	Refer to the Cisco Solution Plus program for supported options.
Automated Call Distributor (ACD)	You cannot use a third-party ACD in a Reference Design.

**Third-Party Integrations** 



# **High Availability and Network Design**

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- High Availability and Virtualization, on page 147
- Network Design for Reference Design Compliant Solutions, on page 150
- Ingress, Egress, and VXML Gateway High Availability Considerations, on page 164
- CVP High Availability Considerations, on page 167
- Unified CCE High Availability Considerations, on page 175
- Virtualized Voice Browser High Availability Considerations, on page 190
- Unified CM High Availability Considerations, on page 190
- Cisco Finesse High Availability Considerations, on page 192
- Unified Intelligence Center High Availability Considerations, on page 195
- MediaSense High Availability Considerations, on page 195
- Remote Expert Mobile High Availability Considerations, on page 195
- Unified CM-based Silent Monitoring High Availability Considerations, on page 195
- SocialMiner High Availability Considerations, on page 196
- Unified SIP Proxy High Availability Considerations, on page 196
- Enterprise Chat and Email High Availability Considerations, on page 196
- ASR TTS High Availability Considerations, on page 198
- Outbound Option High Availability Considerations, on page 198
- Single Sign-On High Availability Considerations, on page 202

# **High Availability Designs**

Cisco contact center enterprise solutions have high availability features by design. Your solution design must include redundancy for the core components. The redundant components fail over automatically and recover without manual intervention. Your design can include more than that basic high availability capability. A successful deployment requires a team with experience in data and voice internetworking, system administration, and contact center enterprise solution design and configuration.

Each change to promote high availability comes at a cost. That cost can include more hardware, more software components, and more network bandwidth. Balance that cost against what you gain from the change. How critical is preventing disconnects during a failover scenario? Is it acceptable for customers to spend a few extra minutes on hold while part of the system recovers? Would the customer accept losing context for some calls during a failure? Can you invest in greater fault tolerance during the initial design to position the contact center for future scalability?

Plan carefully to avoid redesign or maintenance issues later in the deployment cycle. Always design for the worst failure scenario, with future scalability in mind for all deployment sites.

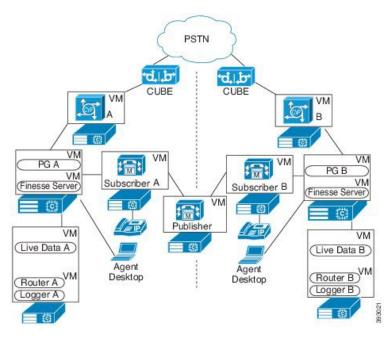


Note

This guide focuses on design of the contact center enterprise solution itself. Your solution operates in a framework of other systems. This guide cannot provide complete information about every system that supports your contact center. The guide concentrates on the Cisco contact center enterprise products. When this guide discusses another system, it does not offer a comprehensive view. For more information about the complete Cisco Unified Communications product suite, see the Cisco solutions design documents at <a href="http://www.cisco.com/en/US/docs/voice">http://www.cisco.com/en/US/docs/voice</a> ip comm/uc system/design/guides/UCgoList.html.

The following figure shows a fault-tolerant Unified CCE single-site deployment.

Figure 59: Unified CCE Component Redundancy





Note

The contact center enterprise solutions do not support nonredundant (simplex) deployments in production environments. You can only use non-redundant deployments in a testing environment.

This design shows how each component is duplicated for redundancy. All contact center enterprise deployments use redundant Unified CM, Unified CCE, and Unified CVP components. Because of the redundancy, your deployment can lose half of its core systems and be operational. In that state, your deployment can reroute calls through Unified CVP to either a VRU session or an agent who is still connected. Where possible, deploy your contact center so that no devices, call processing, or CTI Manager services are running on the Unified CM publisher.

To enable automatic failover and recovery, redundant components interconnect over private network paths. The components use heartbeat messages for failure detection. The Unified CM uses a cluster design for failover and recovery. Each cluster contains a publisher and multiple subscribers. Agent phones and desktops register with a primary target, but automatically reregister with a backup target if the primary fails.

# **High Availability and Virtualization**

In a virtualized deployment, place the components carefully to maintain high availability. The mechanisms that support high availability are the same. But, distribute the components to minimize multiple failovers from a single failure. When you deploy on Direct Attached Storage (DAS) only systems, consider the following points:

- Failure of a VM brings down all the components that are installed on the VM.
- Failure of a physical server brings down all the VMs that are installed on that VMware vSphere Host.

Deployments on systems with shared storage can use some of the VMware High Availability features for greater resiliency. For specific information about supported VMware features, see the *Cisco Collaboration Virtualization* at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

To minimize the impact of hardware failures, follow these guidelines:

- Avoid placing a primary VM and a backup VM on the same physical server, chassis, or site.
- Avoid placing all the active components in a failover group on the same physical server, chassis, or site.
- Avoid placing all VMs with the same role on the same physical server, chassis, or site.

#### **Server Failovers**

When a server or blade fails over, active calls become inactive and incoming calls are disrupted. Processing resumes when the backup components become active. When the primary server recovers, processing of active and incoming calls returns to the primary server.

#### Virtualization Do's and Don'ts

Keep the following points in mind when planning your virtualization:

- Consider which components can be coresident and which components must be coresident on the same VMs. For more information about placement of components in virtual environments, see the virtualization web page for your solution.
- The contact center enterprise solutions do not support NIC teaming for the Guest OS (Windows or VOS).
- Set your NIC card and Ethernet switch to autonegotiate.

## **VM**ware High Availability Considerations

High availability (HA) provides failover protection against hardware and operating system failures within your virtualized contact center enterprise environment. You can use VMware's HA settings for contact center application VMs only if your solution uses SAN storage.

Consider the following when deploying your solution with VMware HA enabled:

- Cisco does not support VMware Distributed Resource Scheduler (DRS).
- In vCenter, select **Admission Control Policy** > **Specify a failover host**. When an ESXi host fails, all of the VMs on this host fail over to the reserved HA backup host. The failover host Admission Control

Policy avoids resource fragmentation. The Contact Center Enterprise Reference Design models assume a specific VM colocation within your solution. This VM colocation requirement guarantees system performance, based on contact center enterprise capacity requirements.

- HA Backup hosts must be in the same data center with the primary server, but not in the same physical chassis as the contact center blades. Use 10-GB networking connectivity for vSphere management.
- In vCenter, select the VM monitoring status > VM Monitoring Only.
- In vCenter, for the **Host Isolation response**, select the appropriate option to shutdown all the Virtual Machines.
- Configure your VMs with the **VM restart priority** as listed here:

Table 31: VM Settings

VM	VM Restart Priority	
Cisco Unified Intelligence Center	Low	
Contact Center Management Portal or Contact Center Domain Manager	Low	
Unified CVP Reporting Server	Low	
Unified CCE PGs	Medium	
Cisco Finesse	Medium	
Unified CVP Servers	High	
Unified CCE Routers and Loggers	High	
Cisco IdS	Medium	
Cisco Unified Call Manager	High	
Cisco Live Data	Low	
Cisco SocialMiner	Low	

## LAN and WAN Communications in Packaged CCE

Cisco requires VMware NIC Teaming to connect to the redundant physical switches for the Packaged CCE public and private networks. This requirement is due to the use of VMware virtual switch (vSwitch) and the nature of the fault and recovery mechanism. See the *Cisco Packaged Contact Center Enterprise Installation and Upgrade Guide* for more on this design.

Follow the network uplink designs in the *Virtualization for Cisco Packaged CCE* at http://docwiki.cisco.com/wiki/Virtualization\_for\_Cisco\_Packaged\_CCE and in the *Cisco Packaged Contact Center Enterprise Installation and Upgrade Guide*. Other network uplink design can cause unexpected fault scenarios that affect the recovery and operation of your contact center.

This fault-tolerant design uses two VMware vSwitches, one each for the public and private network VLANs. Each vSwitch has one active and one standby VMNIC. Split each pair of VMNICs across the physical NIC

adapters and alternate active paths to two data center switches. For example, put the active onboard and the standby on the add-in card. Configure the two data center switches for both public and private network communications. The uplinks ensure that no single failure (physical NIC card, cable, physical switch) causes the simultaneous loss of both the public and private network communications. They also prevent the simultaneous loss of both the active and standby VMNIC for the same vSwitch.



Note

Configure VMware and the server management vSwitch separate from either the public or private network communications paths, following VMware best practices.

### **Latency Requirements**

Packaged CCE deployments that you split over a campus LAN, Metro Area Network (MAN), or WAN require highly available public network communications between those data centers. These data centers also require a private network communications path with no "single point of failure" within that data center and WAN infrastructure results. Your network latency cannot result in the loss of both public and private network communications for more than 500 ms.

Network	Maximum Round-Trip Time Supported
Public	400 ms
Private	100 ms

#### **Quality of Service and Bandwidth Provisioning**

Your WAN must support QoS.

For video calls, enable QoS for video RTP communication and the data channel. Your network must have sufficient bandwidth to accommodate the following:

- Video communication between the endpoints
- Communication to the VXML/CUBE gateway and Cisco MediaSense server for the video playback
- Video recording by Cisco MediaSense

For more information about video call bandwidth considerations, refer to the "Cisco Collaboration Solutions Design and Deployment Sizing Considerations" chapter of the *Cisco Collaboration System Solution Reference Network Designs*, at http://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/tsd-products-support-series-home.html.

For bandwidth provisioning information on Cisco MediaSense video playback, refer to the "Scalability and Sizing" chapter of the *Cisco MediaSense Design Guide*, at http://www.cisco.com/c/en/us/support/customer-collaboration/mediasense/tsd-products-support-series-home.html.

# **Network Design for Reference Design Compliant Solutions**

### **Tested Reference Configurations**

This section provides guidance on the network configuration of UCS deployments. It includes information on fault tolerance and redundancy.

### **Network Requirements for Cisco UCS B-Series Servers**

The following figure shows the virtual to physical communications path from application local OS NICs to the data center network switching infrastructure.

This design uses a single virtual switch with two VMNICs in Active/Active mode. The design has public and private network path diversity aligned through the Fabric Interconnects using the Port Group VMNIC override mechanism of the VMware vSwitch. The design requires path diversity of the public and private networks to avoid failure of both networks from a single path loss through the Fabric Interconnects.

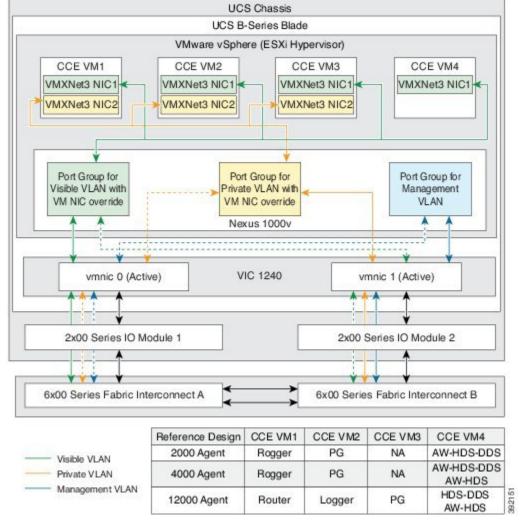


Figure 60: Network Requirements for Cisco UCS B-Series Servers

Contact Center with UCS B Fabric Interconnect requires the following:

- Fabric must be in end-host Mode.
- Ethernet interfaces must be 1/10 GB and connected to Gigabit Ethernet switches.
- No Fabric Failover must be enabled for vNICs in UCS Manager.



Note

The Nexus 1000v and other Cisco distributed virtual switches based on the Nexus 1000v are not compatible with ESXi 6.5 after Update 1. See the VMware article on the discontinuation of third-party vSwitches for more details.

### **Nexus1000v Switch Configurations**

The blades use a Cisco Nexus 1000v switch, a vSwitch, and an Active/Active VMNIC. The Cisco Nexus 1000v is the switching platform that provides connectivity of the private VLAN to the virtual machine. The vSwitch controls the traffic for the private and public VLANs. The design uses a single vSwitch with two VMNICs in Active/Active state.

Ensure that the public and private networks Active and Standby VMNICs alternate through Fabric Interconnects. The alternation prevents a single path failure from causing a simultaneous failover of both network communication paths. Compare the MAC addresses of the VMNICs in vSphere to the MAC addresses assigned to the blade in UCS Manager to determine the Fabric Interconnect to which each VMNIC aligns. To maintain route diversity for the public and private networks, the Nexus 1000v requires either subgroup ID pinning or MAC-pinning relative for Unified CCE uplinks.

For more details, see http://docwiki.cisco.com/wiki/Nexus 1000v Support in Unified CCE

### **Data Center Switch Configurations**

The contact center enterprise supports several designs for configuring Ethernet uplinks from UCS B-Series Fabric Interconnects to the data center switches. Your design requires Virtual Switch VLAN Tagging. Depending on data center switch capabilities, you can use either EtherChannel / Link Aggregation Control Protocol (LACP) or Virtual PortChannel (vPC).

The required design for public and private network uplinks from UCS Fabric Interconnects uses a Common-L2 design, where both VLANs are trunked to a pair of data center switches. Service Provider also may choose to trunk other management (including VMware) and enterprise networks on these same links, or use a Disjoint-L2 model to separate these networks. Both designs are supported, though only the Common-L2 model is used here.

#### **UCS-C Series**

This figure shows the reference design for all solutions on UCS C-series servers and the network implementation of the vSphere vSwitch design.

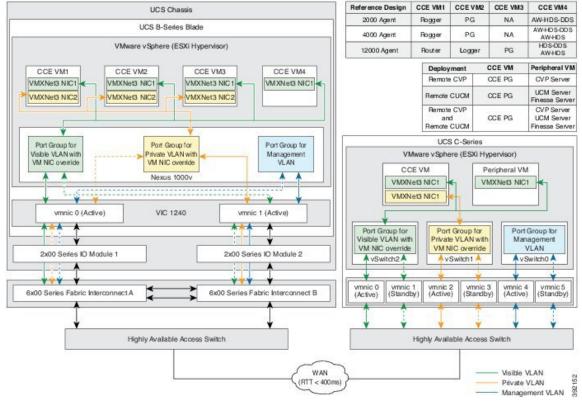


Figure 61: Network Requirements for Cisco UCS C-Series Servers

Figure 62: Network Requirements for Cisco UCS C-Series Servers

This design uses the VMware NIC Teaming (without load balancing) of virtual machine network interface controller (VMNIC) interfaces in an active/standby configuration. It uses alternate and redundant hardware paths to the network.

Your network side implementation can vary from this design. But, it requires redundancy and cannot have single points of failure that affecting both public and private network communications.

Ethernet interfaces must be at least 1/10 GB speed and connected to Gigabit Ethernet switches.

For more details on UCS C-series networking, see the *Cisco Collaboration Virtualization* page for your solution at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

## **PSTN Network Design Considerations**

Highly available contact center designs start with the network infrastructure for data, multimedia, and voice traffic. A "single point of failure" in your network infrastructure devalues any other high availability features that you design into the contact center. Begin from the PSTN and ensure that incoming calls have multiple paths for reaching Unified CVP for initial treatment and queuing.

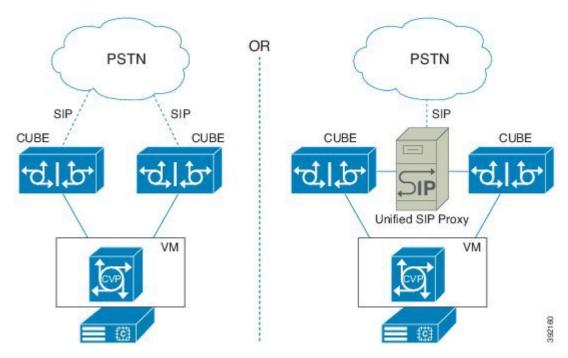
Ideally, design with at least two SIP trunks each connecting to a separate Cisco Unified Border Element (CUBE). If any CUBE or SIP trunk fails, the PSTN can route all traffic through the remaining SIP trunks. The PSTN route either by configuring all the SIP trunks as a large trunk group or by configuring rerouting or

overflow routing to the other SIP trunks. You can also connect a redundant CUBE to each SIP trunk to preserve capacity when a Cisco UBE fails and the SIP trunk is still functional.

In some areas, the PSTN does not provide multiple SIP trunks to a single site. In that case, you can connect the SIP trunk to a Cisco Unified SIP Proxy (CUSP). Then, you could connect multiple CUBEs to the CUSP to provide some redundancy.

The CUBE passes calls to Unified CVP for initial treatment and queuing. Register each CUBE with a separate Unified CVP for load balancing. For further fault tolerance, you can register each CUBE with a different Unified CVP as a backup or configure a SIP Server group in CUBE. If a CUBE cannot connect with a Unified CVP, you can also use TCL scripts to provide some call processing. A TCL script can reroute the calls to another site or dialed number. The script can also play a locally stored .way file to the caller and end the call.

Figure 63: High Availability Ingress Points



For more information about CUBE, Unified CVP, and voice networks in general, see the *Cisco Collaboration System Solution Reference Network Designs* at

https://www.cisco.com/en/US/docs/voice\_ip\_comm/uc\_system/design/guides/UCgoList.html.

#### **Cisco Unified Survivable Remote Site Telephony (SRST)**

Voice gateways using the Cisco Unified Survivable Remote Site Telephony (SRST) option for Unified CM follow a similar failover process. If the gateway is cut off from its controlling subscriber, the gateway fails over into SRST mode. The failover drops all voice calls and resets the gateway into SRST mode. Phones rehome to the local SRST gateway for local call control.

While running in SRST mode, Unified CCE operates as if the agents have no CTI connection from their desktops. The routing application detects the agents as not ready and sends no calls to these agents. When the gateway and subscriber reestablish their connection, the subscriber takes control of the gateway and phones again, allowing the agents to reconnect.

## **Active Directory and High Availability**

Consider the following points that affect high availability when the network link fails between your contact center enterprise setup and Active Directory:

- Call traffic is not impacted during the link failure.
- The VMs in the domain restrict sign in using the domain controller credentials. You can sign in using cached credentials.
- If you stop Unified CCE services before the link fails, you must restore the link before starting the Unified CCE subcomponents.
- You cannot access the local PG Setup or sign in to the Unified CCE Web Setup.
- If the link fails while the Unified CCE services are active, access to Unified CCE Web Setup, configuration tools, and Script Editor fails.
- The administrator and super-users can access or configure any attribute, except the Reporting Configuration, in the Cisco Unified Intelligence Center OAMP portal.
- Supervisors cannot sign in to the Cisco Unified Intelligence Center Reporting portal. However, supervisors who are already signed in can access the reports.

## **Contact Center Enterprise Network Architecture**

Cisco contact center enterprise solutions are distributed, resilient, and fault-tolerant network applications that rely on their network infrastructure meeting real-time data transfer requirements. A properly designed contact center enterprise network requires proper bandwidth, low latency, and a prioritization scheme that favors specific UDP and TCP traffic. The design requirements ensure the fault-tolerant message synchronization between redundant subcomponents. These requirements also ensure the delivery across the system of time-sensitive status data (routing messages, agent states, call statistics, trunk information, and so forth).

In your solution, WAN and LAN traffic comes in the following categories:

#### Voice and video traffic

Voice calls (voice carrier stream) consist of Real-Time Transport Protocol (RTP) packets that carry the actual voice samples between various endpoints such as PSTN gateway ports, Unified CVP ports, and IP phones. This traffic includes the voice streams for silently-monitored or recorded agent calls.

#### Call control traffic

Call control traffic includes data packets in several protocols (MGCP or TAPI/JTAPI), depending on the endpoints of the call. Call control includes functions to set up, maintain, tear down, or redirect calls. Call control traffic includes routing and service control messages that route voice calls to peripheral targets (such as agents or services) and other media termination resources (such as Unified CVP ports). Control traffic also includes the real-time updates of peripheral resource status.

#### Data traffic

Data traffic can include email, web activity, SIP signalling, and CTI database application traffic for the agent desktops. Priority data includes data for non-real-time system states, such as reporting and configuration update events.

This section discusses the data flows between the following:

- A remote Peripheral Gateway (PG) and the Unified CCE Central Controller (CC)
- The sides of a PG or a CC redundant pair
- The desktop application and the Finesse server

For more information on media (voice and video) provisioning, see the *Administration Guide for Cisco Unified Contact Center Enterprise* at

http://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/products-maintenance-guides-list.html.

### **Network Link High Availability Considerations**

The fault-tolerant architecture employed by Unified CCE requires two independent communication networks. These networks are separate physical networks. The private network carries traffic necessary to maintain and restore synchronization between the components. It also handles client communication through the Message Delivery Subsystem (MDS). The public network (using a separate path) carries traffic between the Central Controllers and PGs. The public network also serves as an alternate network for the fault-tolerance software to distinguish between component failures and network failures. For high availability, include redundant connections in your public network. Ideally, each connection uses a different carrier.

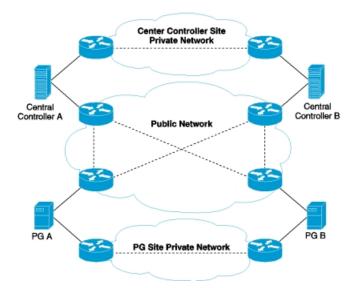


Note

The public network is also called the visible network occasionally.

The figure below illustrates the network segments for a contact center enterprise solution. The redundant pairs of PGs and Central Controllers are geographically separated.

Figure 64: Example of Public and Private Network Segments for a Unified CCE System



In this case, the public network carries traffic between the Central Controller, PGs, and Administration & Data Servers. The public network never carries synchronization control traffic. Public network WAN links must have adequate bandwidth to support the PGs and Administration & Data Servers. You must use either IP-based priority queuing or QoS to ensure that the contact center traffic is processed within acceptable tolerances for both latency and jitter.

The private network carries traffic between the redundant sides of a Central Controller or a PG. This traffic consists primarily of synchronized data and control messages. The traffic also conveys the state transfer necessary to re-synchronize redundant sides when recovering from an isolated state. When deployed over a WAN, the private network is critical to the overall responsiveness of your contact center enterprise solution. The network has aggressive latency requirements. So, you must use either IP-based priority queuing or QoS on the private network links.

To achieve the required fault tolerance, the private WAN link is fully independent from the public WAN links (separate IP routers, network segments or paths, and so forth). Independent WAN links ensure that a single point of failure is truly isolated between the public and the private networks. Deploy public network WAN segments that traverse a routed network so that you maintain the route diversity between the PG and the Central Controller throughout the network. Avoid routes that result in common path selection and a common point of failure for the multiple sessions.

PGs and Administration & Data Servers local to one side of the Central Controller connect to the local Central Controller side through the public Ethernet and to the remote Central Controller side over public WAN links. Optionally, you can deploy bridges to isolate PGs and Administration & Data Servers from the Central Controller LAN segment to enhance protection against LAN outages.

#### **Public Network Traffic Flow**

The active PG continuously updates the Central Controller call routers with state information for agents, calls, queues, and so forth. This traffic is real-time traffic. The PGs also send up historical data at intervals based on their configuration. The historical data is low priority, but it must reach the central site before the start of the next interval.

When a PG starts, the central site supplies its configuration data so that it knows which resources to monitor. This configuration download can cause a significant spike in network bandwidth usage.

The public traffic can be summarized as follows:

- **High-priority traffic**—Includes routing and Device Management Protocol (DMP) control traffic. It is sent in TCP with the public high-priority IP address.
- **Heartbeat traffic**—UDP messages with the public high-priority IP address and in the port range of 39500 to 39999. Heartbeats are transmitted at 400-ms intervals in both directions between the PG and the Central Controller.
- **Medium-priority traffic**—Includes real-time traffic and configuration requests from the PG to the Central Controller. The medium-priority traffic is sent in TCP with the public high-priority IP address.
- Low-priority traffic—Includes historical data traffic, configuration traffic from the Central Controller, and call close notifications. The low-priority traffic is sent in TCP with the public non-high-priority IP address.

#### **Private Network Traffic Flow**

The private network carries critical Message Delivery Service (MDS) traffic.

The private traffic can be summarized as follows:

• **High-priority traffic**—Includes routing, MDS control traffic, and other traffic from MDS client processes such as the PIM CTI Server, Logger, and so forth. It is sent in TCP with the private high-priority IP address.

- **Heartbeat traffic**—UDP messages with the private high-priority IP address and in the port range of 39500 to 39999. Heartbeats are transmitted at 100-ms intervals bi-directionally between the duplexed sides.
- Medium-priority and low-priority traffic—For the Central Controller, this traffic includes shared data sourced from routing clients as well as (non-route control) call router messages, including call router state transfer (independent session). For the OPC (PG), this traffic includes shared non-route control peripheral and reporting traffic. This class of traffic is sent in TCP sessions designated as medium priority and low priority, respectively, with the private non-high priority IP address.
- **State transfer traffic**—State synchronization messages for the Router, OPC, and other synchronized processes. It is sent in TCP with a private non-high-priority IP address.

#### **Merged Network Connections**

Unified CCE components use a public network and a private network to communicate. These networks must be separate physical networks. For high availability, include redundant connections in your public network. Ideally, each connection uses a different carrier.

If QoS and bandwidth are configured correctly, your design can merge a public or private WAN link with other corporate traffic. If you use a link that merges non-contact-center traffic, keep the public and private traffic on different networks. However, never split private network traffic onto low-priority and high-priority data paths. The same link must carry all private network traffic for a given component. Sending low-priority and high-priority traffic on different links disables the component failover behavior. Similarly, all low- and high-priority traffic from each peripheral gateway to the low- and high-priority addresses of the call router must take the same path.

During a public network failure, you can temporarily fail over the public Unified CM traffic to the private network. Size the private network to accommodate the extra traffic. When the public traffic fails over to the private network, restore the public network as quickly as possible to return to normal operation. If the private network also fails, your contact center can experience instability and data loss, including the corruption of one Logger database.

### **IP-Based Prioritization and Quality of Service**

Contact center enterprise solutions require QoS on all private networks. On public links, you can use QoS in the 2000 Agent and 4000 Agent Reference Designs. For public links in a 12,000 Agent Reference Design, QoS can delay the detection of server failures.

If large amounts of low-priority traffic get in front of high-priority traffic, the delay can trigger the fault tolerance behavior. To avoid these delays, you need a prioritization scheme for each of the WAN links in the public and private networks. Contact center enterprise solutions support IP-based prioritization and QoS.

In a slow network flow, the time a single large (for example, 1500-byte) packet consumes on the network can exceed 100 ms. This delay would cause the apparent loss of one or more heartbeats. To avoid this situation, the contact center uses a smaller Maximum Transmission Unit (MTU) size for low-priority traffic. This allows a high-priority packet to get on the wire sooner. (MTU size for a circuit is calculated based on the circuit bandwidth, as configured at PG setup.)

An incorrectly prioritized network generally leads to call time-outs and loss of heartbeats. The problems increase as the application load increases or when shared traffic is placed on the network. You can also see application buffer pool exhaustion on the sending side, due to extreme latency conditions.

Contact center enterprise solutions use three priorities: high, medium, and low. Without QoS, the network recognizes only two priorities identified by source and destination IP address (high-priority traffic sent to a

separate IP destination address) and, for UDP heartbeats, by a specific UDP port range. IP-based prioritization configures IP routers with priority queuing to give preference to TCP packets with a high-priority IP address and to UDP heartbeats over the other traffic. When using this prioritization scheme, 90% of the total available bandwidth is granted to the high-priority queue.

A QoS-enabled network applies prioritized processing (queuing, scheduling, and policing) to packets based on QoS markings as opposed to IP addresses. The contact center provides a marking capability of Layer-3 DSCP for private and public network traffic. Traffic marking implies that configuring dual IP addresses on each Network Interface Controller (NIC) is no longer necessary because the network is QoS-aware. However, if you mark the traffic at the network edge instead, you still require dual-IP configuration to differentiate packets by using access control lists based on IP addresses.



Note

Layer-2 802.1p marking is also possible if Microsoft Windows Packet Scheduler is enabled (for PG/Central Controller traffic only). However, this is not supported. Microsoft Windows Packet Scheduler is not suited to Unified CCE. 802.1p markings are not widely used, nor are they required when DSCP markings are available.

For more information about proper network design for data traffic, see the network infrastructure and Quality of Service (QoS) documentation at http://www.cisco.com/c/en/us/solutions/enterprise/design-zone-borderless-networks/index.html.

### **UDP Heartbeat and TCP Keep-Alive**

The UDP heartbeat design detects if a public network link has failed. Detection can be made from either end of the connection, based on the direction of heartbeat loss. Both ends of a connection send heartbeats at periodic intervals (every 400 milliseconds) to the opposite end. Each end looks for analogous heartbeats from the other. If either end does not receive a heartbeat after five times the heartbeat period, that end assumes that something is wrong and the application closes the socket connection. At that point, a TCP Reset message is typically generated from the closing side. Various factors can cause loss of heartbeats, such as:

- · The network failed.
- The process sending the heartbeats failed.
- The VM with the sending process is shut down.
- The UDP packets are not properly prioritized.

There are several parameters associated with heartbeats. In general, leave these parameters set to their system default values. Some of these values are specified when a connection is established. Other parameters can be set in the Windows registry. The two values of most interest are:

- The amount of time between heartbeats
- The number of missed heartbeats (currently hard-coded to five) that indicate a failure

The default value for the private heartbeat interval between redundant components is 100 milliseconds. One side can detect the failure of the circuit or the other side after 500 ms. The default heartbeat interval between a central site and a peripheral gateway is 400 ms. In this case, it takes 2 seconds to reach the circuit failure threshold.

The contact center enterprise QoS implementation uses a TCP keep-alive message to replace the UDP heartbeat. The public network interface enforces a consistent heartbeat or keep-alive mechanism. But, the private network

interface enforces the keep-alive. When QoS is enabled on the public network interface, a TCP keep-alive message is sent; otherwise UDP heartbeats are retained.

The TCP keep-alive feature, provided in the TCP stack, detects inactivity and then causes the server or client side to terminate. The TCP keep-alive feature sends probe packets across a connection after the connection is idle for a certain period. The connection is considered down if a keep-alive response from the other side is not heard. On a Windows server, you can specify keep-alive parameters on a per-connection basis. For contact center enterprise public connections, the keep-alive timeout is set to (5 \* 400) ms, matching the failure detection time of 2 seconds with the UDP heartbeat.

Our reasons for moving to TCP keep-alive with QoS enabled are:

- In a converged network, router algorithms to handle network congestion conditions can have different effects on TCP and UDP. As a result, delays and congestion experienced by UDP heartbeat traffic can result in connection failures from timeouts.
- The use of UDP heartbeats creates deployment complexities in a firewall environment. With the dynamic port allocation for heartbeat communications, you open a large range of port numbers which weakens the security of your firewall.



Note

You cannot use WAN accelerators on a WAN that carries contact center traffic. WAN accelerators can send signals that effectively disable the failure detection function.

### **HSRP-Enabled Networks**

If your solution network uses the Hot Standby Router Protocol (HSRP) on the default gateways, follow these requirements:

• Set the HSRP hold time and its associated processing delay lower than five times the heartbeat interval (100 ms on the private network and 400 ms on the public network). This level avoids private network communication outage during the switch-over of the HSRP active router.

With convergence delays that exceed private or public network outage notification, HSRP failover times can exceed the detection threshold and result in a failover. If the HSRP configuration has primary and secondary designations and the primary path router fails over, HSRP reinstates the primary path when possible. That reinstatement can lead to a second outage detection.

Do not use primary and secondary designations with HSRP convergence delays near 500 ms for the private network and 2 seconds for the public network. However, convergence delays below the detected threshold (which result in HSRP failovers that are transparent) do not mandate a preferred path configuration. This approach is preferable. Keep enabled routers symmetrical if path values and costs are identical. However, if available bandwidth and cost favor one path (and the path transition is transparent), then designation of a primary path and router is advised.

- Our fault-tolerant design requires that the private network is physically separate from the public network. Therefore, do not configure HSRP to fail over one type of network traffic to the other network link.
- The bandwidth requirement for the contact center must always be guaranteed with HSRP, otherwise the system behavior is unpredictable. For example, if you configure HSRP for load sharing, ensure that sufficient bandwidth remains on the surviving links in the worst-case failure situations.

## **Unified CCE Failovers During Network Failures**

Network failures simultaneously affect any components that send traffic across the affected network. Unified CCE subcomponents use both private and public network links to communicate.

The traffic on the private network performs these functions:

- State transfer during component startup
- Synchronization of redundant pairs of Routers
- Synchronization of redundant Logger databases
- Synchronization of redundant pairs of PGs

The public network carries the rest of the traffic between the subcomponents: voice data, call context data, and reporting data. The public network includes all the public network links between the Unified CCE subcomponents.



Note

In virtualized contact centers, network failures can arise from failures in the virtual environment, like a virtual NIC, or from failures of physical resources.

### **Response to Private Network Failures**

When a private network fails, the contact center quickly enters a state where one or both sides transition into isolated-enabled operation. The isolated operation continues until the Routers detect the restoration of the private network. The redundant pairs of Routers and PGs then resynchronize and resume normal operation.

Assume that Router A is the pair-enabled side and Router B is the pair-disabled side. When the private network fails, the Router A behaves as follows:

- If Router A has device majority, it transitions to the isolated-enabled state and continues handling traffic.
- If Router A does not have device majority, it transitions to the isolated-disabled state and stops processing traffic.

When the private network fails, Router B behaves as follows:

- If Router B does not have device majority, it transitions to the isolated-disabled state and does not process traffic.
- If Router B does have device majority, it enters a test state. Router B instructs its enabled PGs to contact Router A over the public network. Then, Router B responds as follows:
  - If no PG can contact Router A to determine its state, Router B transitions to the isolated-enabled state and begins handling traffic. This case can result in both Router A and Router B running in isolated-enabled state.
  - If any PG contacts Router A and finds it in the isolated-disabled state, Router B transitions to the isolated-enabled state and begins handling traffic.
  - If any PG contacts Router A and finds it in the isolated-enabled state, Router B transitions to the isolated-disabled state and does not process traffic.

During the Router failover processing, any Route Requests for the Router are queued until the surviving Router is in isolated-enabled state. A Router failure does not affect any in-progress calls that have already reached a VRU or an agent.

The corresponding Logger shuts down when its Router goes idle. Each Logger communicates only with its own Router. If the private network connection is restored, the isolated-enabled Router's Logger uses its data to resynchronize the other Logger. The system automatically resynchronizes the Logger configuration database if the private network connection is brought back up before the 14 day retention period of the Config\_Message\_Log table. And, if the private network connection remains down for more than the 14 day retention period, you must resynchronize the configuration data on Loggers using the Unified ICMDBA application as described in the *Administration Guide*, at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-maintenance-guides-list.html.

In each redundant pair of PGs, there is also an enabled PG and a disabled PG. At system start, the first PG to connect becomes the enabled PG. However, after a private network failure, the PG with the greatest weight in the redundant pair becomes the enabled PG. The other PG becomes the disabled PG.

### **Response to Public Network Failures**

Highly available networks generally include redundant channels for the public network. When one channel fails, the other channel takes over seamlessly. The contact center detects a public network failure only when all channels fail between two subcomponents.



Note

In contact centers without redundant public networks, the contact center detects a failure when the single channel fails.

How the contact center responds to a public network failure depends on number and function of the sites and how the sites are linked. The following sections look at some of the more common or significant scenarios.

#### **Failures between Unified Communication Managers**

The scenario that can cause the most problems involves the Unified CM subscribers losing their public link. Because the functioning private network keeps the Routers and Agent PGs in synch, the Routers can still detect all agent devices. In this situation, a Router can assign a call to an agent device that is registered on the subscriber on the other side of the public network failure. However, the local CVP cannot pass the connection information to the agent device on the other side of the public network failure. The call fails, but the routing client marks the call as routed to the agent device on the remote subscriber.

#### Failures in Clustering over the WAN

#### **Failures between Sites**

In the clustering over the WAN topology, you need a highly available, highly resilient WAN with low latency and sufficient bandwidth. The public network is a critical part of the contact center's fault tolerance. A highly available WAN is fully redundant with no single points of failure, usually across separate carriers. During a partial failure of the WAN, the redundant link needs the capability to handle the full load for the sites within the QoS parameters. As an alternative to redundant WANs, you can employ Metro Area Networks (MAN), Dense Wavelength Division Multiplexing (DWDM), or Ethernet WANs. For more information about designing highly available, highly resilient WANs, see *Design Zone for Branch WAN* at https://www.cisco.com/c/en/us/solutions/enterprise/design-zone-branch-wan/index.html in the Cisco Design Zone.



Note

You cannot use a Wireless WAN, like WiMAX, Munincipal Wi-Fi, or VSAT, for you contact center enterprise solution.

If the public network fails between the sites, the system responds in this manner:

- 1. The Unified CM subscribers detect the failure. The subscribers continue to function locally with no impact to local call processing and call control. However, any calls that were set up over the public network fail.
- 2. The Routers and PGs detect the failure. The PGs automatically realign their data communication stream to their local Router. The local Router then passes data to the Router on the other side over the private network to continue call processing. The altered data path does not cause a failover of the PG or the Router.

The impact of the public network failure on agents depends on where their phones and desktops registered:

- The most common case is that the agent desktop and agent phone are both registered to the PG and a subscriber on the same side (Side A for example). When the public link between the sites fails, the agent can continue handling calls normally.
- In some cases, the agent desktop (Side A for this example) and the agent phone (Side B for this example) can end up registered on different sides. In those cases, the CTI Manager directs phone events over the public network to the PG on the opposite side. When the public network between the sites fails, the phone does not rehome to Side A of the cluster. The phone remains operational on Side B. The PG on Side A cannot detect this phone. Because the Unified CCE subcomponents can no longer direct calls to the agent phone, Unified CCE automatically signs out the agent.
- Normally, the redundant desktop server pair load balances agent desktop connections. So, half of the
  desktops register on a desktop server that connects to a PG with an active CTI Server across the public
  network. When the public network fails, the desktop server loses connection with the remote CTI Server.
  The desktop server disconnects the active agent desktops to force them to rehome to the redundant desktop
  server at the remote site. The agent desktop automatically uses the redundant desktop server. The agent
  desktop remains disabled until it connects to the redundant desktop server.

#### **Failures to Agent Sites**

The contact center enterprise topology for clustering over the WAN assumes that the agents are remotely located at multiple sites. Each agent site requires access to both sites through the public network for redundancy. In a complete network failure, these connections also provide basic SRST functionality, so that the agent site can still make emergency (911) calls.

If the agent site loses the public network connection to one of the sites, the system responds in this manner:

- 1. Any IP phones that are homed to the Unified CM subscribers at the disconnected site automatically rehome to subscribers at the othersite. To use the rehoming behavior, configure a redundancy group.
- **2.** Agent desktops that are connected to the desktop server at that disconnected site automatically realign to the redundant server at the other site. (Agent desktops are disabled during the realignment process.)

If the agent site loses the public network connection to both of the sites, the system responds in this manner:

1. The local Voice Gateway (VG) detects the failure of the communications path to the cluster. The VG then goes into SRST mode to provide local dial-tone functionality.

- **2.** With Unified CVP, the VGs detect the loss of connection to the Unified CVP Server. Then, the VGs execute their local survivability TCL script to reroute the inbound calls.
- 3. If an active call came in to the disconnected agent site on a local PSTN connection, the call remains active. But, the PG loses access to the call and creates a TCD record.
- **4.** The Finesse server detects the loss of connectivity to the agent desktop and automatically signs the agent out of the system. While the IP phones are in SRST mode, they cannot function as contact center enterprise agents.

### **Response to Failures of Both Networks**

Individually, parts of the public and private networks can fail with limited impact to the agents and calls. However, if both of these networks fail at the same time, the system retains only limited functionality. This failure is considered catastrophic. You can avoid many such failures by careful WAN design with built-in backup and resiliency.

A simultaneous failure of both networks within a site shuts down the site.

If both the public and private networks simultaneously fail between two sites, the system responds in this manner:

- 1. Both Routers check for device majority. Each router enters isolated-enabled mode if the router has device majority or isolated-disabled mode if the router does not have device majority.
- 2. The PGs automatically realign their data communications, if necessary, to their local Router. A PG that cannot connect to an active Router becomes inactive.
- **3.** The Unified CM subscribers detect the failure and continue to function locally with no impact to local call processing and call control.
- **4.** Any in-progress calls that are sending active voice path media over the public WAN link fail with the link. When the call fails, the PG creates a TCD record for the call.
- **5.** In a clustering over the WAN topology, the Unified CM subscribers on each side operate with access only to local components.
- **6.** The call routing scripts automatically route around the off-line devices using peripheral-on-line status checks.
- 7. Agents with both their phones and desktops registered with local Unified CM subscribers are not affected. All other agents lose some or all functionality while their phones and desktops rehome. Those agents might also find themselves signed out, depending on the exact system configuration.
- **8.** Unified CCE does not route new calls that come into the disabled side. But, you can redirect or handle those calls with the standard Unified CM redirect on failure for their CTI route points or with the Unified CVP survivability TCL script in the ingress Voice Gateways.

# Ingress, Egress, and VXML Gateway High Availability Considerations

Highly available contact center designs start with the network infrastructure for data, multimedia, and voice traffic. A "single point of failure" in your network infrastructure devalues any other high availability features

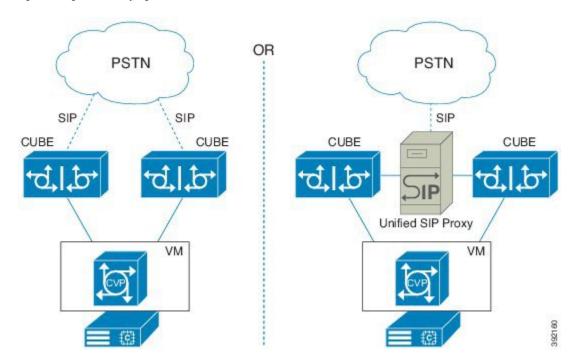
that you design into the contact center. Begin from the PSTN and ensure that incoming calls have multiple paths for reaching Unified CVP for initial treatment and queuing.

Ideally, design with at least two SIP trunks each connecting to a separate Cisco Unified Border Element (CUBE). If any CUBE or SIP trunk fails, the PSTN can route all traffic through the remaining SIP trunks. The PSTN route either by configuring all the SIP trunks as a large trunk group or by configuring rerouting or overflow routing to the other SIP trunks. You can also connect a redundant CUBE to each SIP trunk to preserve capacity when a Cisco UBE fails and the SIP trunk is still functional.

In some areas, the PSTN does not provide multiple SIP trunks to a single site. In that case, you can connect the SIP trunk to a Cisco Unified SIP Proxy (CUSP). Then, you could connect multiple CUBEs to the CUSP to provide some redundancy.

The CUBE passes calls to Unified CVP for initial treatment and queuing. Register each CUBE with a separate Unified CVP for load balancing. For further fault tolerance, you can register each CUBE with a different Unified CVP as a backup. If a CUBE cannot connect with a Unified CVP, you can also use TCL scripts to provide some call processing. A TCL script can reroute the calls to another site or dialed number. The script can also play a locally stored .wav file to the caller and end the call.

Figure 65: High Availability Ingress Points



For more information about CUBE, Unified CVP, and voice networks in general, see the *Cisco Collaboration System Solution Reference Network Designs* at

http://www.cisco.com/en/US/docs/voice\_ip\_comm/uc\_system/design/guides/UCgoList.html.

#### Cisco Unified Survivable Remote Site Telephony (SRST)

Voice gateways using the Cisco Unified Survivable Remote Site Telephony (SRST) option for Unified CM follow a similar failover process. If the gateway is cut off from its controlling subscriber, the gateway fails over into SRST mode. The failover drops all voice calls and resets the gateway into SRST mode. Phones rehome to the local SRST gateway for local call control.

While running in SRST mode, Unified CCE operates as if the agents have no CTI connection from their desktops. The routing application detects the agents as not ready and sends no calls to these agents. When the gateway and subscriber reestablish their connection, the subscriber takes control of the gateway and phones again, allowing the agents to reconnect.

## **High Availability for Ingress and Egress Gateways**

The ingress gateway accepts calls from the PSTN and directs them to Unified CVP for VRU treatment and call routing. The same gateway can act as an egress gateway in certain call flows.



Note

The ingress gateway is sometimes called the originating gateway.

In the contact center enterprise Reference Designs, the ingress gateway uses SIP to communicate with Unified CVP. The SIP protocol does not have built-in redundancy features. SIP relies on the gateways and call processing components for redundancy. You can use the following techniques to make call signalling independent of the physical interfaces. If one interface fails, the other interface handles the traffic.

#### **Dial-Peer Binding**

With dial-peer level bind, you set up a different bind for each dial peer. You do not need to have a single interface that is reachable from all subnets. The dial peer helps to segregate the traffic from different networks (for example, the SIP trunk from service provider and the SIP trunk to Unified CM or CVP). This example shows a dial peer level binding:

```
Using voice-class sip bind
dial-peer voice 1 voip
voice-class sip bind control source-interface GigabitEthernet0/0
```

#### **Global Binding**

For other gateways, you can use global binding. Connect each gateway interface to a different physical switch to provide redundancy. Each gateway interface has an IP address on a different subnet. The IP routers use redundant routes to the loopback address, either by static routes or by a routing protocol.

You can use a routing protocol to review the number of routes that are exchanged with the gateway. In that case, use filters to limit the routing updates. Have the gateway only advertising the loopback address and not advertise the receiving routes. Bind the SIP signaling to the virtual loopback interface, as shown in this example:

```
voice service voip
  sip
  bind control source-interface Loopback0
  bind media source-interface Loopback0
```

## **Call Survivability During Failovers**

If the gateway fails, the following conditions apply to call disposition:

- Calls in progress— The PSTN switch loses the D-channel to all T1/E1 trunks on this gateway. The active calls cannot be preserved.
- **Incoming calls** The PSTN carrier directs the calls to a T1/E1 at an alternate gateway. The PSTN switch has to have its trunks and dial plan properly configured.

## **High Availability for VXML Gateways**

The VXML Gateway parses and renders VXML documents from the Unified CVP VXML Servers or an external VXML source. Rendering a VXML document can include the following:

- Retrieving and playing prerecorded audio files
- Collecting and processing user input
- Connecting to an ASR/TTS Server for voice recognition and dynamic text-to-speech conversion.

You cannot have a load balancer on the path between the VXML Gateway and the Unified CVP Call Server.

In topologies that separate the ingress gateway from the Unified CVP Call Server, colocate the VXML Gateway at the Call Server site. This arrangement keeps the media stream from using bandwidth across the WAN.

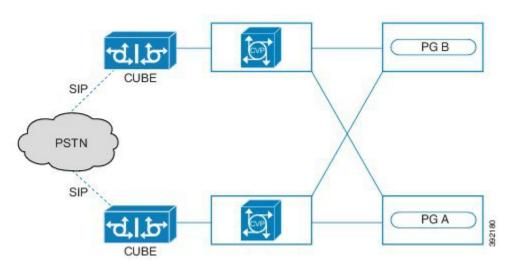
If the VXML Gateway fails, calls are affected as follows:

- Calls in progress—The ingress gateway's survivability features route calls in progress to an alternate location by default.
- Incoming calls—Incoming calls find an alternate VXML gateway.

## **CVP High Availability Considerations**

The Contact Center Enterprise Reference Designs use Unified CVP for the call treatment and queuing. CVP uses SIP for the call control, rather than relying on Unified CM for JTAPI call control.

Figure 66: Unified CVP High Availability Deployment



Unified CVP can use the following system components:

- Cisco Unified Border Element (CUBE) supports the transition to SIP trunking. CUBE provides interworking, demarcation, and security services between the PSTN and your contact center.
- Cisco Voice Gateway (VG) terminates TDM PSTN trunks to transform them into IP-based calls on an IP network. Unified CVP uses specific Cisco IOS Voice Gateways that support SIP to enable more flexible call control. VGs controlled by Unified CVP can also use the Cisco IOS built-in Voice Extensible

Markup Language (VXML) Browser to provide the caller treatment and call queuing. CVP can also leverage the Media Resource Control Protocol (MRCP) interface of the Cisco IOS VG to add automatic speech recognition (ASR) and text-to-speech (TTS) functions.

- The CVP Server provides call control signaling when calls are switched between the ingress gateway and another endpoint gateway or a Unified CCE agent. The CVP Server also provides the interface to the Unified CCE VRU Peripheral Gateway (PG). The CVP Server translates specific Unified CCE VRU commands into VXML code for rendering on the VG. The CVP Server can communicate with the gateways using SIP as part of the solution. For high availability discussions, you can view the CVP Server as these subcomponents:
  - SIP Service—Responsible for all incoming and outgoing SIP messaging and SIP routing.



Note

You can configure the Call Server to use a SIP Proxy Server for outbound dial plan resolution. SIP Proxy Server minimizes the configuration overhead.

You can also configure it to use static routes based on an IP address or DNS SRV. Call Servers do not share configuration information about static routes. When you change a static route, you must change it on each Call Server's SIP Service.

- ICM Service—Responsible for the interface to ICM. The ICM Service communicates with the VRU PG using GED-125 to provide ICM with IVR control.
- The CVP Media Server acts as a web server that provides predefined audio files to the voice browsers as part of their VXML processing. You can cluster media servers using the Cisco Content Services Switch (CSS) products. With clustering, you can pool multiple media servers behind a single URL for access by all the voice browsers.
- The CVP Server hosts the Unified CVP VXML runtime environment. The VXML service creation
  environment uses an Eclipse toolkit browser in the CVP Call Studio application. The runtime environment
  executes the dynamic VXML applications and processes Java and Web Services calls for external systems
  and database access.
- Cisco Unified SIP Proxy (CUSP) servers that are used with CVP can select voice browsers and associate
  them with specific dialed numbers. When a call comes into the network, the VG queries the Unified SIP
  Proxy to determine where to send the call based on the dialed number.



**Important** 

Contact center enterprise solutions do not support Unified CM's intercluster Enhanced Location Call Admission Control (ELCAC) feature.

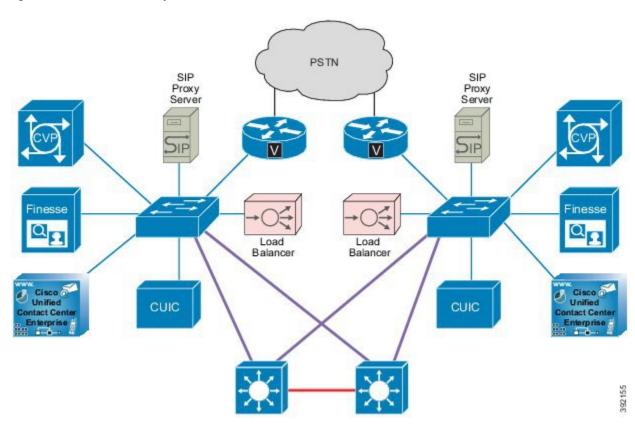
These methods can increase the high availability of CVP:

- To provide the automatic call balancing across the CVP Servers, add redundant CVP Servers under control of the Unified CCE PGs.
- To handle conditions where the gateway cannot contact the CVP Server, add survivability TCL scripts to the gateway. For example, you can redirect calls to another CVP Server on another CVP-controlled gateway.

• To load balance the audio file requests across multiple CVP Media Servers and VXML URL access across multiple servers, add a Cisco Content Server.

This figure shows a high-level layout for a fault-tolerant Unified CVP system. Each component in the Unified CVP site is duplicated for redundancy. The quantity of each of these components varies based on the expected busy hour call attempts (BHCA) for a particular deployment.

Figure 67: Redundant Unified CVP System



The two switches shown in the figure provide the network redundancy for the Unified CVP Servers. If one switch fails, only a subset of the components becomes inaccessible. The components that are connected to the remaining switch are still accessible for the call processing.

## **High Availability Factors to Balance**

You can make your contact center enterprise solution more highly available by adding the following components and subcomponents for CVP:

- Multiple gateways, Unified CVP Servers, Unified CVP VXML Servers, and VRU PGs—Enables
  inbound and outbound call processing and VRU services to continue during individual component failures.
- **Unified CVP Media Servers**—The VVoice Browser sends requests to the backup media server if the primary media server is unreachable. Ensure that Whisper Announcement and Agent Greeting audio files are duplicated on all media servers for proper failover behavior.
- Multiple call processing locations—Enables call processing to continue if a call processing location goes dark.

• Redundant WAN links—Enables Unified CVP call processing to occur if individual WAN links fail.

## **Call Survivability During Failovers**

The following sections describe how the failure of contact center enterprise components and CVP subcomponents affect the call survivability.

#### **Voice Browser**

The Voice Browser parses and renders VXML documents obtained from one or several sources. If the VXML gateway fails, the following happens:

- Calls in progress—The ingress gateway's survivability features route calls in progress to an alternate location by default.
- **Incoming calls**—Incoming calls find an alternate VXML gateway.

**Unified CVP IVR Service**—The CVP IVR Service creates the VXML pages that implement the Unified CVP Micro applications. The micro applications are based on RunExternalScript instructions that are received from Unified CCE. If the IVR Service fails, the following happens:

- Calls in progress—Calls in progress are routed by default to an alternate location by survivability on the originating gateway.
- **Incoming calls**—Incoming calls are directed to an in-service IVR Service.

#### **Unified CM**

The CVP Call Server recognizes when the Unified CM fails and the following happens:

- Calls in progress—The server assumes that it should preserve the active calls, and maintains the signaling channel to the originating gateway. The originating gateway is not aware that Unified CM has failed. More activities in the active calls (such as hold, transfer, or conference) are not possible. After the call ends, the phone routes to another Unified CM server.
- Incoming calls—Incoming calls are directed to an alternate Unified CM server in the cluster.

#### **CVP Call Server**

The CVP Call Server contains the following services which handle call survivability during failovers.

- Unified CVP SIP Service—The CVP SIP Service handles all incoming and outgoing SIP messaging and SIP routing. If the SIP Service fails, the following happens:
  - Calls in progress—If the CVP SIP Service fails after the caller is transferred (including transfers to an IP phone or Voice Browser), then the call continues normally. But, the CVP SIP Service cannot transfer that call again. If the failure happens before the caller is transferred, then the default survivability routing transfers the call to an alternate location.
  - **Incoming calls**—Unified SIP Proxy directs incoming calls to an alternate Unified CVP Call Server. If no Call Servers are available, the call is default-routed to an alternate location by survivability.

#### **CVP Media Server**

Store the audio files locally in flash memory on the VXML gateway or on an HTTP or TFTP file server. Audio files stored locally are highly available. However, HTTP or TFTP file servers provide the advantage of centralized administration of audio files.

If the media server fails, the following happens:

- Calls in progress—Calls in progress recover automatically. The high-availability configuration techniques make the failure transparent to the caller. If the media request fails, use scripting techniques to work around the error.
- Incoming calls—Incoming calls are directed transparently to the backup media server, and service is not affected.



Note

You can locate the Media Server across a WAN from the VXML Gateway. If the WAN connection fails, the gateway continues to use prompts from the gateway cache until the requested prompt expires. The gateway then attempts to reacquire the media, and the call fails if survivability is not enabled. If survivability is enabled, the calls are default-routed.

#### **CVP VXML Server**

The Unified CVP VXML Server executes advanced VRU applications by exchanging VXML pages with the Voice Browser. If the CVP VXML Server fails, the following happens:

- Calls in progress
   —You can recover calls in progress in a Unified CCE-integrated deployment with
   scripting techniques. For example, configure the script to first connect to Unified CVP VXML Server
   A. If the application fails out the X-path of the Unified CVP VXML Server ICM script node, try Unified
   CVP VXML Server B.
- **Incoming calls**—Incoming calls are directed transparently to an alternate CVP VXML Server.

#### **CVP Reporting Server**

Failure of a CVP Reporting Server has no impact on call survivability.

The Reporting Server does not perform any database administrative and maintenance activities such as backups or purges. However, the Unified CVP provides access to such maintenance tasks through the Operations Console. The single CVP Reporting Server does not necessarily represent a single point of failure. Data safety and security are provided by the database management system. Temporary outages are tolerated due to persistent buffering of information on the source components.

### **More Call Survivability Points**

Consider the following points when you plan for call survivability in your solution:

- There are scenarios in which call recovery is not possible during a failure:
  - Someone stops the process with calls in progress. For example, a system administrator forgets to
    do a Call Server graceful shutdown. In this case, the CVP Call Server terminates all active calls to
    release the licenses.

- The Call Server exceeds the recommended call rate. There is a limit for the number of calls allowed in the Call Server. But, there is no enforced limit for the call rate. In general, exceeding the recommended calls per second (CPS) for a long period can cause erratic and unpredictable call behavior. Size your solution correctly and balance the call load appropriately across each call processing component.
- Configure the originating gateways for call survivability as described in the *Configuration Guide for Cisco Unified Customer Voice Portal* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-customer-voice-portal/products-installation-and-configuration-guides-list.html. The survivability.tcl script also contains some directions and useful information.
- You can detect calls that are cleared without Unified CVP's knowledge:
  - Unified CVP checks every 2 minutes for inbound calls that have a duration older than a configured time (the default is 120 minutes).
  - For those calls, Unified CVP sends an UPDATE message. If the message receives a rejection or is undeliverable, then the call is cleared and the license released.
- The CVP SIP Service can also add the Session expires header on calls so that endpoints can perform session refreshing on their own. RFC 4028 (Session Timers in the Session Initiation Protocol) contains more details on the usage of Session expires with SIP calls.
- During failovers, calls under Unified CVP control get treatment from the survivability TCL script in
  their ingress Voice Gateways. In these cases, the routing dialog in the Unified CCE Central Controller
  stops. If the survivability scripts redirect the calls to another active Unified CCE component, the call
  appears as a "new call" to the system with no relationship to the original call for reporting or tracking
  purposes.

## **SIP Proxy Servers with CVP**

The SIP Proxy Server provides the dial plan resolution for the SIP endpoints. You can configure the dial plan information in a central place, instead of statically on each SIP device. You do not need a SIP Proxy Server in your solution. Consider one for the centralized configuration and maintenance benefits. By deploying multiple SIP Proxy Servers, you can achieve load balancing, redundancy, and regional SIP call routing services. Your solution has the following choices for SIP call routing.

#### **SIP Proxy Server**

SIP Proxy Servers provide these advantages:

- Weighted load balancing and redundancy.
- Centralized dial-plan configuration.
- If you already have a SIP proxy or one is used by other applications for dial-plan resolution or intercluster call routing, you might leverage existing assets.

However, you might require another server for the SIP Proxy Server.

#### Static Routes Using Server Groups (DNS SRV Records) on a DNS Server

You can achieve weighted load balancing and redundancy with this kind of static routing.

However, you might find these disadvantages with this method:

- Ability to use an existing server depends on the location of the DNS server.
- Some organizations limit the ability to share or delegate DNS server administration rights.
- You must configure dial plans on each device individually (Unified CM, Unified CVP, and gateways).
- Unified CVP performs a DNS SRV lookup for every call. Performance is an issue if the DNS server is slow to respond, is unavailable, or is across the WAN.

#### **Static Routes Using Local DNS SRV Records**

You can achieve these advantages with this type of static routing:

- · Weighted load balancing and redundancy.
- Eliminates concerns over latency, DNS Server performance, and a point of failure by not depending on an external DNS Server.

However, you must configure dial plans on each device individually (Unified CM, Unified CVP, and gateways).



Note

Static routes using SRV with a DNS Server, or using Server Groups, can cause unexpected, long delays during failover and load balancing. This happens with TCP or UDP transport on the Unified CVP Call Server when the primary destination is shut down or is off the network. With UDP, when a hostname has elements with different priorities in the Server Group (srv.xml), Unified CVP tries twice for each element, with a 500-msec delay. The delay is on every call during failure, depending on load balancing, and is in accordance with section 17.1.1.1 of RFC 3261 regarding the T1 timer. If server group heartbeats are turned on, then the delay may only be incurred once, or not at all, depending on the status of the element.

### **Cisco Unified SIP Proxy Support**

Cisco Unified SIP Proxy (CUSP) is our implementation of a SIP Proxy Server. CUSP is a dedicated SIP Proxy Server that runs on the gateway or on a virtual machine.

## **CUSP Deployment Options**

These sections describe your options for deploying CUSP in your contact center enterprise solution.

#### **Redundant SIP Proxy Servers**

In this option, you have two gateways and each has one proxy VM. The gateways are geographically separated for redundancy. They use SRV priority for redundancy of proxies and do not use HSRP.

Note these points when you select this option:

- CUSP can coreside with VXML or TDM Gateways.
- You can configure TDM Gateways with SRV or with Dial Peer Preferences to use the primary and secondary CUSP proxies.
- CUSP is set with Server Groups to find the primary and back up Unified CVP, Unified CM, and Voice Browsers.

- Unified CVP is set up with a Server Group to use the primary and secondary CUSP proxies.
- Unified CM is set up with a Route Group with multiple SIP Trunks to use the primary and secondary CUSP proxies.

In this example, ISR1 is on the east coast and ISR2 is on the west coast. The TDM Gateways use the closest ISR, and only cross the WAN when failing over to the secondary priority blades.

The SRV records look like this:

```
east-coast.proxy.atmycompany.com
blade 10.10.10.10 priority 1 weight 10 (this blade is in ISR1 on east coast)
blade 10.10.10.20 priority 2 weight 10 (this blade is in ISR2 on west coast)
west-coast.proxy.atmycompany.com
blade 10.10.10.20 priority 1 weight 10 (this blade is in ISR2 on west coast)
blade 10.10.10.10 priority 2 weight 10 (this blade is in ISR1 on east coast)
```

#### **Double Capacity Redundant SIP Proxy Servers**

In this option, you have two gateways and each has two proxy VMs. All four proxy servers are in active mode with calls being balanced between them. The gateways are geographically separated for redundancy. They use SRV priority to load balance across proxies with priority.

Note these points when you select this option:

- Due to platform validation restrictions on CUSP, the ISR is dedicated to the proxy blade function. The ISR is not collocated as a Voice Browser nor as a TDM Gateway.
- You can configure TDM Gateways with SRV or with Dial Peer Preferences to use the primary and secondary CUSP proxies.
- CUSP is set with Server Groups to find the primary and back up Unified CVP, Unified CM, and Voice Browsers.
- Unified CVP is set up with a Server Group to use the primary and secondary CUSP proxies.
- Unified CM is set up with a Route Group with multiple SIP Trunks to use the primary and secondary CUSP proxies.

In this example, ISR1 is on the east coast and ISR2 is on the west coast. The TDM Gateways use the closest ISR, and only cross the WAN when failing over to the secondary priority blades.

The SRV records look like this:

```
east-coast.proxy.atmycompany.com
blade 10.10.10.10 priority 1 weight 10 (this blade is in ISR1 on east coast)
blade 10.10.10.20 priority 1 weight 10 (this blade is in ISR1 on east coast)
blade 10.10.10.30 priority 2 weight 10 (this blade is in ISR2 on west coast)
blade 10.10.10.40 priority 2 weight 10 (this blade is in ISR2 on west coast)
west-coast.proxy.atmycompany.com
blade 10.10.10.30 priority 1 weight 10 (this blade is in ISR2 on west coast)
blade 10.10.10.40 priority 1 weight 10 (this blade is in ISR2 on west coast)
blade 10.10.10.10 priority 2 weight 10 (this blade is in ISR1 on east coast)
blade 10.10.10.20 priority 2 weight 10 (this blade is in ISR1 on east coast)
```

## **CUSP Design for High Availability**

The following points affect high availability for CUSP:

- **Do not use Proxy Server Record Route**—This option impacts the performance of the proxy server and creates a "single point of failure." Do not turn on this option.
- When the RecordRoute header is not populated, the signaling bypasses CUSP once the inbound call reaches the Unified CVP Call Server. From that point in the routing, the signaling runs directly from the originating device to the CVP Call Server.
- Upstream Element Routing with SIP Heartbeats—CUSP treats any response to an INVITE or OPTIONS as a good response. So, CUSP does not mark an element as down when it receives a response. If the response is configured in the failover response code list for the server group, then CUSP fails over to the next element in the group. Otherwise, CUSP sends the response downstream as the final response.

## **Server Groups and CVP High Availability**

A Server Group is a dynamic routing feature. Through a Server Group, the originating endpoint can check the status of the destination address before sending the SIP INVITE. A heartbeat method tells the originating SIP user about the status of the destination. This feature allows faster failover on call control by eliminating delays due to failed endpoints.

A Server Group consists of one or more destination addresses (endpoints). The Server Group has a domain name, which is also known as the SRV cluster domain name or FQDN. Server Groups work like a local SRV implementation (srv.xml), but the Server Group adds the extra heartbeat method to the SRV as an option. This feature only covers outbound calls from Unified CVP. To cover the inbound calls to Unified CVP, the SIP Proxy Server can send similar heartbeats to Unified CVP, which can respond with status responses.



Note

- Server Groups in Unified CVP and SIP Proxy Servers functions in the same way.
- A Server Group can only send heartbeats to endpoints defined in it.
- With record routes set to OFF, any mid-dialog SIP message bypasses the elements defined in Server Group. These messages include REFERs or REINVITES. These messages are delivered directly to the other endpoint in the dialog.
- Dialed number pattern updates that use a SIP Server Group are not recommended. These updates have to be done when no calls are running or in a maintenance window.

## **Unified CCE High Availability Considerations**

The subcomponents of Unified CCE can recover from most failure scenarios without manual intervention. The redundant architecture ensures that your solution continues handling calls in single subcomponent failure scenarios. Only a rare simultaneous failure of several subcomponents interrupts your business operations.

## **Redundancy and Fault Tolerance**

You deploy the Router and Logger in a paired redundant fashion. The two sides of the redundant deployment are referred to as Side A and Side B. For example, Router A and Router B are redundant instances of the Router running on two different VMs. In normal operation, both sides are running. When one side is down,

the configuration is running in stand-alone mode. These modes are occasionally referred to as duplex and simplex modes.



Note

Stand-alone (simplex) deployments of the Router and Logger are not supported in production environments. You *must deploy* these components in redundant pairs.

The two sides are for redundancy, not load-balancing. Either side can run the full load of the solution. Sides A and B both execute the same set of messages and produce the same result. Logically, there is only one Router. The synchronized execution means that both sides process every call. During a failure, the surviving Router takes over the call midstream and continues without user intervention.

The Peripheral Gateway (PG) components run in hot-standby mode. Only one PG is active and controlling the Unified CM or the appropriate peripheral. When the active side fails, the surviving side automatically takes over processing. During a failure, the surviving side runs in stand-alone mode until the redundant side is restored. Then, the PGs automatically return to redundant operation.

The Administration & Data Servers, which handle configuration and real-time data, are deployed in pairs for fault tolerance. You can deploy multiple pairs for scalability. The Administration & Data Servers for historical data follow an N+1 architecture for redundancy and scalability. Each Administration & Data Server has a Logger (Side A or B) as its preferred and primary data source.

## **Router High Availability Considerations**

### **Device Majority and Failovers**

Device majority determines whether a Router enters a disabled state. The Router checks for device majority when it loses its connection with its redundant Router. Each Router determines device majority for itself. None, one, or both Routers can have device majority simultaneously.

To have device majority, a Router must meet one of these conditions:

- The Router is the Side A router and it can communicate with at least half of its total enabled PGs.
- The Router is the Side B router and it can communicate with *more than half* of its total enabled PGs.

#### **Router Failover Scenarios**

#### **CTI Manager with Agent PG Link Fails**

Each Agent PG can support only one CTI Manager connection. While each subscriber has a CTI Manager, only two subscribers normally connect to the Agent PGs. You would have to add another pair of Agent PGs to enable all subscribers in a four-subscriber cluster to connect directly to an Agent PG.

The following figure shows the failure of a CTI Manager with a connection to the Agent PG. Only subscribers C and D are configured to connect to the Agent PGs.

The following conditions apply to this scenario:

- For redundancy, all phones and gateways that are registered with subscriber A use subscriber B as their backup server.
- The CTI Managers on subscribers C and D provide JTAPI services for the Agent PGs.

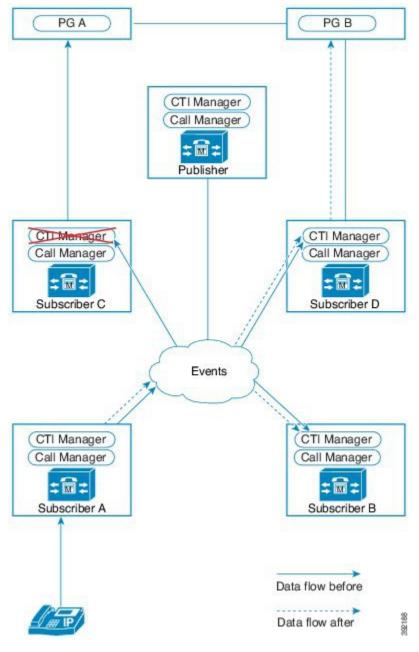


Figure 68: CTI Manager with Agent PG Connection Fails

Failure recovery occurs as follows:

- **1.** When the CTI Manager on subscriber C fails, the Agent PG Side A detects the failure and induces a failover to PG Side B.
- **2.** Agent PG Side B registers all dialed numbers and phones with the CTI Manager on subscriber D and call processing continues.
- **3.** In-progress calls stay active, but the agents cannot use phone services, like transfers, until the agents sign back in.

**4.** When the CTI Manager on subscriber C recovers, Agent PG Side B continues to be active and uses the CTI Manager on subscriber D. The Agent PG does not fail back in this model.

#### **Subscriber Without CTI Manager Link to Agent PG Fails**

Each Agent PG can support only one CTI Manager connection. While each subscriber has a CTI Manager, only two subscribers normally connect to the Agent PGs. You would have to add another pair of Agent PGs to enable all subscribers in a four-subscriber cluster to connect directly to an Agent PG.

The following figure shows a failure on subscriber A, which does not have a direct connection to an Agent PG.

The following conditions apply to this scenario:

- For redundancy, all phones and gateways that are registered with subscriber A use subscriber B as their backup server.
- Subscribers C and D connect to the Agent PGs and their local instance of the CTI Manager provides JTAPI services for the PGs.

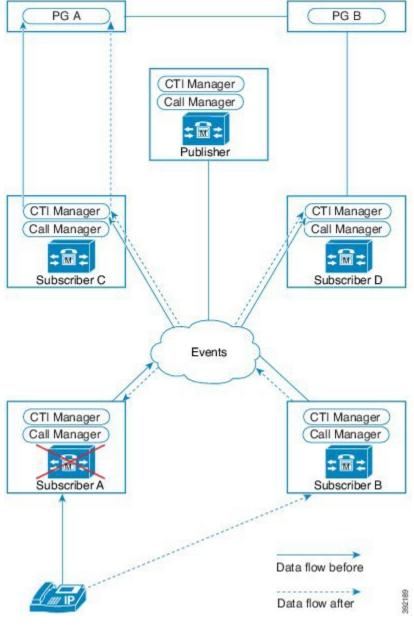


Figure 69: Unified Communications Manager Without Link to Agent PG Fails

Failure recovery occurs as follows:

- 1. If subscriber A fails, its registered phones and gateways rehome to the backup subscriber B.
- **2.** Agent PG Side A remains active and connected to the CTI Manager on subscriber C. The PG does not fail over, because the JTAPI-to-CTI Manager connection has not failed. But, the PG detects the phone and device registrations automatically switching from subscriber A to subscriber B.
- **3.** Call processing continues for any devices that are not registered to subscriber A.

- **4.** While the agent phones are not registered, the Agent PG disables the agent desktops. This response prevents the agents from using the system without a subscriber connection. The Agent PG signs the agents out during this transition to avoid routing calls to them.
- 5. Call processing resumes for the phones after they reregister with their backup subscriber.
- **6.** In-progress calls continue on phones that were registered to subscriber A, but the agents cannot use phone services, like transfers, until the agents sign back in.
- 7. When the in-progress call ends, that phone reregisters with the backup subscriber. The Agent PG signs the agents out during this transition to avoid routing calls to them.
- **8.** When subscriber A recovers, phones and gateways rehome to it. You can set up the rehoming on subscribers to return groups of phones and devices gracefully over time. Otherwise, you can require manual intervention during a maintenance window to redistribute the phones to minimize the impact to the call center. During this rehoming process, the CTI Manager notifies the Agent PG of the registrations switching from subscriber B back to the original subscriber A.
- 9. Call processing continues normally after the phones and devices return to their original subscriber.

#### **Multiple Failure Scenarios**

When more than one component fails, Unified CCE might not fail over as seamlessly as during a single-component failure. The following sections discuss how Unified CCE responds to multicomponent failures.

#### CTI Manager and Agent PG Fail

A CTI Manager connects only with its local subscriber and a single Agent PG. There is no direct communication with the other CTI Manager in the cluster. The CTI Managers are kept in synch by data from the other components.

If the Agent PG on one side and the CTI Manager on the other side both fail, Unified CCE cannot communicate with the cluster. This scenario prevents the system from connecting to the agents on this cluster. The cluster remains disconnected until the Agent PG or the backup CTI Manager come back online.

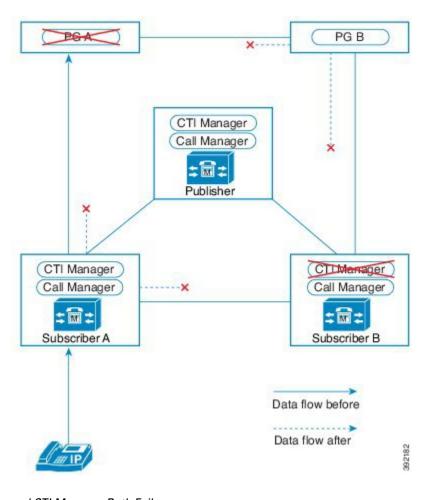


Figure 70: Agent PG Cannot Connect to Backup CTI Manager

Unified CM Subscriber and CTI Manager Both Fail

The scenario shows recovery from a complete failure of the Unified CM subscriber A server.

The following conditions apply to this scenario:

- Subscriber A has the primary CTI Manager.
- For redundancy, all phones and gateways that are registered with subscriber A use subscriber B as their backup server.

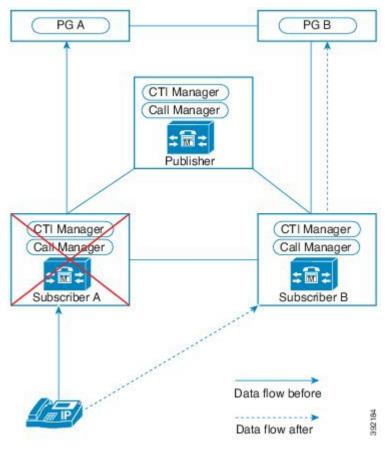


Figure 71: Unified Communications Manager and CTI Manager Fail

Failure recovery occurs as follows:

- 1. When subscriber A fails, all inactive registered phones and gateways reregister to subscriber B.
- 2. The in-progress calls remain active, but the agents cannot use phone services, like transfers.
- 3. Agent PG Side A detects a failure and induces a failover to Agent PG Side B.
- 4. Agent PG Side B becomes active and registers all dialed numbers and phones. Call processing continues.
- 5. As each in-progress call ends, that agent phone and desktop reregister with the backup subscriber. The exact state of the agent desktop varies depending on the configuration and desktop.
- **6.** When subscriber A recovers, all idle phones and gateways reregister to it. Active devices wait until they are idle before reregistering to the primary subscriber.
- 7. Agent PG Side B remains active using the CTI Manager on subscriber B.
- **8.** After recovery from the failure, the Agent PG does not fail back to Side A of the redundant pair. All CTI messaging is handled using the CTI Manager on subscriber B which communicates with subscriber A to obtain phone state and call information.

## **Logger High Availability Considerations**

### **Logger Fails**

The Unified CCE Logger and Database Server maintain the system database for the configuration (agent IDs, skill groups, call types) and scripting (call flow scripts). The server also maintains the recent historical data from call processing. The Loggers receive data from their local Router. Because the Routers are synchronized, the Logger data is also kept synchronized.

The Logger failure has no immediate impact on the call processing. The redundant Logger receives a complete set of call data from its local Router. If the system restores the failed Logger, the Logger automatically requests all the transactions for when it was offline from the backup Logger. The Loggers maintain a recovery key that tracks the order of the recorded entries in the database. The redundant Logger uses these keys to identify the missing data.

If the Logger remains offline for more than the 14 day retention period of the Config\_Message\_Log table, the system does not resynchronize the Logger configuration database automatically. The system administrator can manually resynchronize the Loggers using the Unified ICMDBA application as described in the *Administration Guide*, at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-maintenance-guides-list.html. The manual process allows you to choose a convenient time to transfer the configuration data across the private network.

The Logger replication process sends data from the Logger database to the HDS database on the Administration and Data Servers. The replication process also automatically replicates each new row that the Logger database records after the Logger synchronization takes place.

In deployments that use Cisco Outbound Option with only a single Campaign Manager, the Campaign Manager is loaded only on the primary Logger. If that platform is out of service, any outbound calling stops while the Logger is down.

## **Reporting Considerations**

The Unified CCE reporting feature uses real-time, 5 minute, and reporting-interval (15 or 30 minute) data to build its reporting database. At the end of each 5 minute and reporting interval, each PG gathers its local data and sends it to the Routers. The Routers process the data and send the data to their local Logger for historical data storage. The Logger replicates the historical data to the HDS/DDS database.

The PGs provide buffering (in memory and on disk) of the 5-minute data and reporting-interval data. The PGs use this buffered data to handle slow network response and automatic retransmission of data after network services are restored. If both PGs in a redundant pair fail, you can lose the 5-minute data and reporting-interval data that was not sent to the Central Controller.

When agents sign out, all their reporting statistics stop. When the agents next signin, the real-time statistics for the agents start from zero. Depending on the agent desktop and what an agent is doing during a failure, some failovers can cause the contact center to sign out agents. For more information, see the *Reporting Concepts for Cisco Unified ICM/Contact Center Enterprise* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-user-guide-list.html.

## **Peripheral Gateway High Availability Considerations**

### **PG** Weight

During a failover for a private link failure, a weighted value determines which PG becomes the enabled PG. The number and type of active components on each side determines the weighted value of the PG. The weight assigned to each component reflects the recovery time of that component and the disruption to the contact center when the component is down. Agent PIMs have higher weights than VRU PIMs and the CTI Server. The component weights are not configurable.

### **Record Keeping During Failovers**

The call data that gets recorded during a failover depends on which component fails. Depending on the failure condition, some call data is lost. The Router can lose access to active calls because of the failure. The active calls are still active, but the Router responds as if the calls have dropped. Usually, the Agent PG creates a Termination Call Detail (TCD) record in the Unified CCE database.

Calls that are already connected to an agent can continue during a failover. The Agent PG creates another TCD record for such calls when they end.

### **Agent PG Fails**

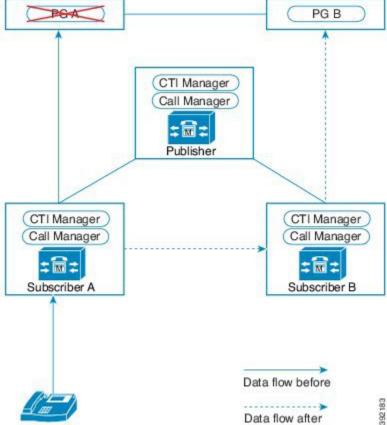
This scenario shows recovery from a PG Side A failure.

The following conditions apply to this scenario:

- Unified CM subscriber A has the primary CTI Manager.
- For redundancy, all phones and gateways that are registered with subscriber A use subscriber B as their backup server.

The following figure shows a failure on PG Side A and a failover to PG Side B. All CTI Manager and Unified Communications Manager services continue running normally.

Figure 72: Agent PG Side A Fails



Failure recovery occurs as follows:

- 1. PG Side B detects the failure of PG Side A.
- 2. PG Side B registers all dialed numbers and phones. Call processing continues through PG Side B.
- 3. Phones and gateways stay registered and operational with subscriber A; they do not fail over.
- **4.** The in-progress calls remain active on agent phones, but the agents cannot use phone services, like transfers, until the agents sign back in.
- **5.** During the failover to PG Side B, the states of unoccupied agents and their desktops can change depending on their configuration. Options for three-party calls can be affected. In some cases, agents have to sign back in or manually change their state after the failover completes.
- **6.** After recovery from the failure, PG Side B remains active and uses the CTI Manager on subscriber B. The PG does not fail back to Side A, and call processing continues on the PG Side B.

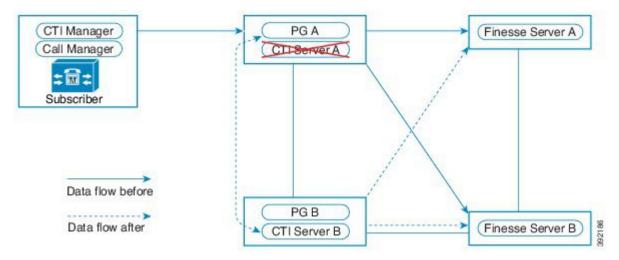
#### **CTI Server Fails**

The CTI Server monitors the Agent PG traffic for specific CTI messages (such as call ringing or off-hook events). The CTI Server makes those messages available to CTI clients such as the Cisco Finesse server. The

CTI Server also processes third-party call control messages (such as make call or answer call) from the CTI clients. The CTI Server sends those messages through the Agent PG to Unified CM for processing.

You deploy the CTI Server in redundant pairs. Each half of the redundant pair is coresident on a VM with one half of a redundant Agent PG pair. On failure of the active CTI Server, the redundant CTI Server becomes active and begins processing call events.

Figure 73: CTI Server Fails



The Finesse server is a client of the CTI Server. The desktop server, rather than the CTI Server, maintains agent state during a failover. Finesse partially disables agent desktops when the CTI Server fails. In some cases, an agent must sign in again after the failover completes.



Note

If no clients are connected to the active CTI Server, a mechanism forces a failover after a preset period. This failover isolates any spurious reasons that prevent the CTI clients from connecting to the active CTI Server.

#### **VRU PG Fails**

When a Voice Response Unit (VRU) PG fails, calls in progress or queued in Unified CVP do not drop. The Survivability TCL script in the Voice Gateway redirects the calls to a secondary Unified CVP or a number in the SIP dial plan, if available.

After failover, the redundant VRU PG connects to the Unified CVP and begins processing new calls. On recovery of the failed VRU PG side, the currently running VRU PG continues to operate as the active VRU PG. Redundant VRU PGs enable Unified CVP to function as an active queue point or to provide call treatment.

Router B

Router A

PG B

Figure 74: VRU PG Fails

Data flow before

Data flow after

## **Administration & Data Server High Availability Considerations**

#### Administration and Data Server Fails

The Administration and Data Server provides the user interface to the system for making configuration and scripting changes. The server can also host the web-based reporting tool and the Internet Script Editor. Unlike other Unified CCE components, the Administration and Data Server does not operate in redundant pairs. If you want to provide redundancy for the functions on this server, you can include more Administration and Data Servers in your design. But, there is no automatic failover behavior.

The Administration and Data Server receives a real-time feed of data from across Unified CCE from the Router through a Real-Time Distributor. If you have several Administration and Data Servers at the same site, you can configure the Real-Time Distributors into a single Administrator Site. The Administrator Site has a primary distributor and one or more secondary distributors. The primary distributor registers with the Router and receives the real-time feed across the network from the router. The secondary distributors use the primary distributor as their source for the real-time feed. This arrangement reduces the number of real-time feeds that the router supports and saves bandwidth.

If the primary real-time distributor fails, the secondary real-time distributors register with the router for the real-time feed as shown in the following figure. Administration clients that cannot register with the primary or secondary Administration and Data Server cannot perform any tasks until the distributors are restored.

Data flow before
Data flow after

Real-Time Distributor 1

Real-Time Distributor 3

Admin Site

Figure 75: Primary Real-Time Distributor Fails

## **Live Data High Availability Considerations**

Live Data is a highly available system deployed as two Live Data systems, one on Side A and one on Side B. By design, a Live Data deployment can tolerate any single point of failure. There are three layers of failover:

- Server
- TIP
- · Socket.IO stream



Note

Live Data server failover is also called Live Data cluster failover. This document uses the term Live Data server failover.

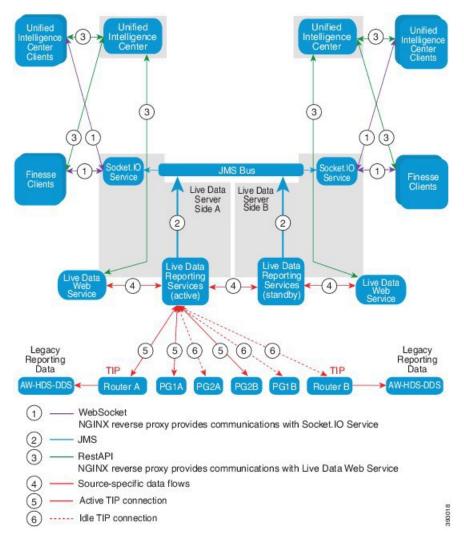


Figure 76: Live Data Reporting Topology

### **Live Data Server Failover**

The Live Data server work in cold-active or standby mode. Only one Live Data server is active at any time. The other Live Data server is standby. The standby Live Data server constantly monitors the status of the active server. When the active server fails, the standby server takes over and becomes active. The failing server becomes the standby server when it is ready to serve.

A weighted algorithm determines which Live Data server is active in the following two scenarios:

Scenario 1: When both Live Data servers start simultaneously, the servers use the same device majority calculation as the Routers.

Scenario 2: The active Live Data server can lose connectivity to some of the PGs. The standby server then detects that loss. If it has 130% PGs more than the active server for two minutes, it requests to assume the active status. The standby server becomes the active server, and the server that was previously active becomes the standby server.

#### **TIP Failover**

Live Data uses the TIP transport protocol to communicate with the Router and PG servers. The active Live Data server establishes TIP connections to both sides of the Router and PGs. The standby Live Data server does not establish any TIP connections. Only one TIP connection is active at a time, either to Side A or to Side B. When the active TIP connection fails, the active Live Data server recovers to the idle TIP connection.

#### Socket.IO Failover

A Socket.IO client connects to either side of the Live Data server to receive the Live Data report event stream (Socket.IO stream). Unified Intelligence Center clients are an example of a Socket.IO client. The standby Live Data server also produces the Socket.IO stream by proxy from the active server. Socket.IO client heartbeat losses results in a Socket.IO connection failure. The Socket.IO client then fails over to the other Live Data server.

## Virtualized Voice Browser High Availability Considerations

Cisco Virtualized Voice Browser (VVB) is a single node with no built-in high availability for active redundancy. To improve the level of availability and to eliminate a single point of failure, deploy more VVBs. You can build passive redundancy by including the extra VVBs in the CVP SIP Server group. By deploying more VVBs, you can manage unscheduled and scheduled downtime of one of the VVBs.

During a VVB failure, all active calls on the failed VVB disconnect and all the call data is lost. After CVP detects a failure of a VVB in the SIP Server group, CVP routes incoming calls to the remaining active VVBs. When the CVP heartbeat mechanism detects the recovery of the failed VVB, CVP starts routing calls to the recovered VVB.

## **Unified CM High Availability Considerations**

After you design the data network, design the Cisco Unified Communications infrastructure. Before you can deploy any telephony applications, you need the Unified CM cluster and CTI Manager in place to dial and receive calls.

Several services that are important to your solution run on each Unified CM server:

- Unified CM
- CTI Manager
- · CallManager service
- TFTP

For details on the architecture of all these services, see the *Cisco Collaboration System Solution Reference Network Designs* at http://www.cisco.com/en/US/docs/voice ip comm/uc system/design/guides/UCgoList.html.

High availability design for a cluster requires that you understand how the Unified CM, CTI Manager, and CallManager services interact. Unified CM uses the CTI Manager service to handle its CTI resources. CTI Manager acts as an application broker that abstracts the physical binding of applications to a particular Unified CM server. The CallManager service registers and monitors all the Cisco Unified Communications devices.

The CTI Manager accepts messages from the Agent PG, a CTI application, and sends them to the appropriate resource in the cluster. The CTI Manager acts like a JTAPI messaging router using the Cisco JTAPI link to

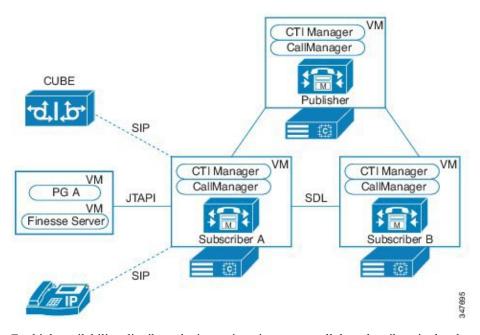
communicate with Agent PGs. The JTAPI client library in Unified CM connects to the CTI Manager instead of connecting directly to the CallManager service.

The CallManager service acts as a switch for all the Cisco Unified Communications resources and devices in the system. The CallManagers on each Unified CM server link themselves across the public network with the Signal Distribution Layer (SDL). This link keeps the cluster in sync. Each CTI Manager connects with the Unified CM and CallManager services on its server. CTI Managers do not connect directly with other CTI Managers in the cluster.

Agent PGs use a CTI-enabled user account in Unified CM, typically called the "JTAPI user" or "PG user". The Agent PGs sign in to the CTI Manager to connect to the devices for that user. If the appropriate device is resident on the local CallManager, the CTI Manager handles the request for that device. If the device is not resident on its local subscriber, then the CallManager service forwards the request to the appropriate subscriber through the private link to the other CallManager services.

The following figure shows the connections in a cluster.

Figure 77: Connections in Unified Communications Manager Cluster



For high availability, distribute device registrations across all the subscribers in the cluster. If you concentrate the registrations on a single subscriber, the traffic puts a high load on that subscriber. The memory objects that the Agent PGs use to monitor registered devices also add to the device weights on the subscribers.

If the PG that is connected to a subscriber fails, the redundant PG that takes over and sends all the requests to another subscriber. Then, the local CallManager service must route the CTI Manager messaging for those requests across the cluster to the original subscriber. The additional messaging in this failover condition creates greater load on the cluster.

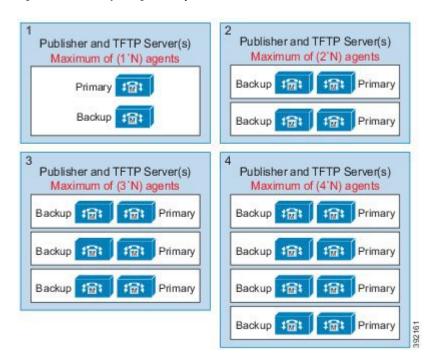
## **Unified CM Redundancy**

Some Unified CM deployments use a 2:1 redundancy scheme. Each pair of primary subscribers shares a single backup subscriber. But, because of the higher phone usage in contact centers and to simplify upgrade processes,

contact center enterprise solutions uses a 1:1 redundancy scheme for subscribers. Each primary subscriber requires its own backup subscriber.

This figure shows different size clusters. For a contact center enterprise solution that uses Unified CVP, N is equal to 2000/pair of subscribers in this figure.

Figure 78: Redundancy Configuration Options



## **Unified CM Load Balancing**

The 1:1 redundancy scheme for Unified CM subscribers lets you balance the devices over the primary and backup subscriber pairs. Normally, a backup subscriber has no devices registered unless its primary subscriber is unavailable.

You can enable load balancing through Unified CM redundancy groups and device pool settings. You can move up to half of the device load from the primary to the secondary subscriber. In this way, you can reduce by half the impact of any server becoming unavailable. To minimize the effect of any outage, distribute all devices and call volumes equally across all active subscribers.

## **Cisco Finesse High Availability Considerations**

You deploy the Cisco Finesse server in redundant pairs in contact center enterprise solutions. Both Cisco Finesse servers are always active. When a Cisco Finesse server goes out of service, the agents on that server are put into a NOT READY or pending NOT READY state. They are redirected to the sign-in page of the other server. This can happen when the following situations occur:

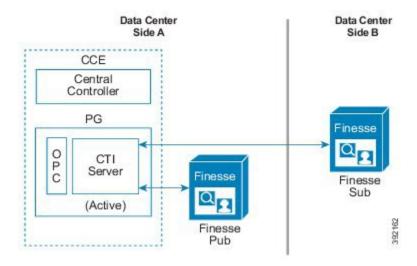
- The Cisco Finesse Tomcat Service goes down.
- The Cisco Notification Service goes down.

Cisco Finesse loses connection to both CTI servers.

If a client disconnects, it tries to reconnect to one of the two available Cisco Finesse servers. If the reconnect takes longer than 2 minutes, Cisco Finesse signs out the agent. The agent then has to sign in when the client reconnects.

A single Agent PG supports one instance of a Cisco Finesse cluster, consisting of two servers, a publisher and subscriber. Multiple Finesse clusters cannot communicate with the same Agent PG/CTI Server. Each Cisco Finesse server can support the maximum of 2,000 users that the CTI server supports. This capacity enables one Cisco Finesse server to handle the full load if the other server fails. The total number of users between the two Cisco Finesse servers cannot exceed 2,000. Each Cisco Finesse server requires a single CTI connection, as shown in the following figure:

Figure 79: Multiple Cisco Finesse Servers



When deploying Cisco Finesse, follow the coresidency policies outlined in the *Cisco Collaboration Virtualization* at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

## **Cisco Finesse IP Phone Agent Failure Behavior**

Unlike the desktop, the Cisco Finesse IP Phone Agent (Cisco Finesse IPPA) does not automatically failover to the alternate Cisco Finesse server. For proper failover behavior, configure at least two Cisco Finesse IP Phone services in Unified CM. Each service should use different Cisco Finesse servers.

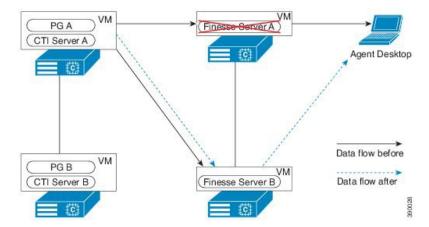
When the Cisco Finesse server fails, Cisco Finesse IPPA attempts to reconnect to it every 5 seconds. After three failed attempts, Cisco Finesse IPPA displays a server unavailable message to the agent. The total time to go out of service is approximately 15 seconds.

In a failure scenario, the agents must sign out and then sign in to an alternate Cisco Finesse server. The agents can then resume normal operations.

## **Cisco Finesse Server Fails**

You deploy the Cisco Finesse server in redundant pairs in dedicated virtual machines. Both Cisco Finesse servers run in active mode all the time.

Figure 80: Cisco Finesse Server Fails



When a Cisco Finesse server fails, failure recovery occurs as follows:

- Agent desktops that are signed in to the server detect a loss of connection and fail over to the redundant server.
- 2. Agents are automatically signed in on the new server after the failover.
- **3.** Third-party applications that use the Cisco Finesse REST API must perform the failover within their application logic to move to the redundant server.
- **4.** The Cisco Finesse server does not automatically restart. After you restart the failed server, new agent desktop sessions can sign in on that server. Agent desktops that are signed in on the redundant server remain on that server.



Note

If Cisco Finesse Tomcat for one side fails, that Cisco Finesse server fails over.

## **Cisco Finesse Behavior When Other Components Fail**

The following sections describe Cisco Finesse behavior when other Unified CCE components fail.

#### **Agent PG Fails or CTI Server Fails**

**Benchmark Parameters**: For a Contact Center with the capacity of 2000 logged in agents and 6000 to 12000 configured agents, it takes up to 120 to 150 seconds (with up to 200 milliseconds WAN delay) for the Finesse server to recover its state during the CTI Failover in a voice only deployment. Failover involving Digital Channels can take longer based on the tasks and MRDs configured. The Finesse client desktop failover will be initiated after the Finesse server is back in service and can take a few more minutes.

Cisco Finesse servers connect to the active Agent PG which is coresident with and connects to the CTI server. If the active Agent PG fails or the CTI server fails, Cisco Finesse tries to connect to the redundant CTI server. If the redundant server is unavailable, then Finesse keeps trying to connect to either of the servers until it is successful. Then Finesse clears all its agent, skill group, and Call data. Cisco Finesse is out of service until all current configuration is received from the redundant CTI server including the agent and call states. This might take several minutes depending on the Unified CCE configuration. Agents see a red banner on the desktop when it loses connection, followed by a green banner when it reconnects.

#### Administration & Data Server Fails

Cisco Finesse uses the Administration & Data Server to authenticate agents. The Cisco Finesse administrator configures the settings for the primary Administration & Data Server (and optionally, the backup Administration & Data Server) in the Cisco Finesse administration user interface. If the primary Administration & Data Server fails and a backup Administration & Data Server is not configured, Cisco Finesse agents cannot sign in to the desktop. Agents who are signed in when the failover occurs can no longer perform operations on the desktop.

If the backup Administration & Data Server is configured, Cisco Finesse tries to connect to the backup server. After Cisco Finesse connects to the backup Administration & Data Server, agents can sign in and perform operations on the desktop.

## **Unified Intelligence Center High Availability Considerations**

Cisco Unified Intelligence Center uses a cluster model with a publisher and up to 7 subscribers for high availability. Configuration replicates within the cluster. Processing automatically spreads between the active nodes, bypassing any failed nodes.

## MediaSense High Availability Considerations

Your contact center solution can have several MediaSense Recording Servers. The servers are all active simultaneously and load balance automatically. If one of the servers fail, no incoming calls are sent to it until it recovers.

When a server fails, any recordings of active calls are discarded. Recordings of already completed calls are unavailable until the server recovers.

MediaSense also includes a redundant pair of Metadata database servers. The databases are kept in synch. If one database server fails, the other server continues to record all events. When the other server recovers, a data replication process brings the databases back into synch.

## **Remote Expert Mobile High Availability Considerations**

For information on high availability for Remote Expert Mobile, see the *Cisco Remote Expert Mobile Design Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/remote-expert-mobile/products-implementation-design-guides-list.html.



Note

Remote Expert Mobile is not geographically redundant. Each site requires its own servers.

# Unified CM-based Silent Monitoring High Availability Considerations

For existing calls, there is no high availability. For incoming calls, call processing and silent monitoring moves to the backup Unified CM subscriber.

## **SocialMiner High Availability Considerations**

Cisco SocialMiner does not support high availability.

SocialMiner uses either a small or large, single-server, all-in-one, deployment. You cannot use a load-balancing, split site deployment.

## **Unified SIP Proxy High Availability Considerations**

With RecordRoute disabled, Unified SIP Proxy can handle the failover of active calls. In an active call during failover, the backup SIP Proxy server handles new transactions.

## **Enterprise Chat and Email High Availability Considerations**

Enterprise Chat and Email (ECE) provides limited high availability. The colocated ECE deployment does not provide high availability. The ECE 1500 Agent cluster option can provide high availability with the following techniques:

- ECE is not geographically redundant. Each site needs its own cluster.
- ECE supports automatic failover capabilities across multiple geographies. For more details, see the
   Enterprise Chat and Email Design Guide at
   https://www.cisco.com/c/en/us/support/customer-collaboration/cisco-enterprise-chat-email/products-implementation-design-guides-list.html
- Use a load balancer to distribute incoming requests across multiple web servers. If a server goes down,
  the load balancer detects the failure and redirects requests to another application server. This capability
  supports 300 agents on each web server for up to 5 web servers. It does not provide any redundancy at
  maximum capacity.
- Keep all subcomponents of ECE within the same LAN.
- Dynamically add or remove Application and web servers from the online cluster to accommodate changing needs.
- To support ECE failover when Unified CCE components fail, use the redundant Agent and MR PGs. This technique ensures that a single subcomponent failure does not block processing of all sessions.
- Use Microsoft SQL Server clustering to provide database high availability.
- Enable VMware High Availability when using SAN storage.

## **Load-Balancing Considerations for Enterprise Chat and Email**

You can load balance the web service component of an ECE deployment to serve many agents. You can set up the web (or web and application) servers behind the load balancer with a virtual IP address. When an agent accesses ECE with the virtual IP address, the load balancer sends a request to one of the servers behind the address. The load balancer then sends a response back to the agent. In this way, from a security perspective, the load balancer also serves as a reverse proxy server.

The load balancer must support sticky sessions with cookie-based persistence. After maintenance tasks, verify that all Web and application servers are available to share the load. If you allow agents access without all servers being available, the sticky connection feature can cause an overload on the first Web and application server

Using other parameters, you can define a load-balancing algorithm to meet the following objectives:

- · Equal load balancing
- Isolation of the primary Web and application server
- Send fewer requests to a low-powered Web and application server.

The load balancer monitors the health of all Web and application servers in the cluster. During a failure, the load balancer removes that server from the available pool of servers.

# **ECE Behavior When Other Components Fail**

Failures of other solution components generally have no effect on active sessions. All active sessions continue uninterrupted.

These sections describe the ECE behavior for Incoming sessions when other solution components fail.

#### **Agent PG Failover**

If the Agent PG to which an ECE server connects fails over, the effect on incoming sessions is as follows:

- Web Callback Sessions—During the failover period, customers cannot schedule a Web Callback session to the agents on the failed PG. If there are other Agent PGs, ECE can assign the Web Callback session to an agent on those PGs. If there are no available Agents, the Web Callback session can queue for resources to become available. After the failover to the redundant PG completes, all incoming sessions can use the available agents on that PG.
- **Delayed Callback Sessions**—Processing of the callback switches to the redundant PG. When the specified delay elapses, the callback goes through.
- Chat Sessions—The incoming chat session reaches an agent after failover to the redundant PG completes.
- Email—Processing of incoming email resumes after failover to the redundant PG completes.

#### **MR PG Failover**

If the MR PG to which an ECE server connects fails over, the effect on incoming sessions is as follows:

- **Queued Sessions**—Sessions that are already in queue remain in queue. After the failover to the redundant PG completes, ECE reissues the previously queued sessions to the PG.
- Web Callback Sessions—The new session is established between the customer and the agent after failover to the redundant PG completes.
- **Delayed Callback Sessions**—Processing of the callback switches to the redundant PG. When the specified delay elapses, the callback goes through.
- Chat Sessions—The incoming chat session reaches an agent after failover to the redundant PG completes.
- Email—Processing of incoming email resumes after failover to the redundant PG completes.

#### **CTI Manager Failover**

If the CTI Manager through which an ECE server connects fails over, the effect on incoming sessions is as follows:

- Web Callback Sessions—The new session cannot be placed and the customer receives the message, "System cannot assign an Agent to the request."
- **Delayed Callback Sessions**—Processing of the callback switches to the redundant CTI Manager. When the specified delay elapses, the callback goes through.
- Chat Sessions—The incoming chat session reaches an agent after failover to the redundant CTI Manager completes.
- Email—Processing of incoming email resumes after failover to the redundant CTI Manager completes.

#### **Router Failover**

If the active Router fails over, the redundant Router seemlessly handles all incoming sessions.

# **ASR TTS High Availability Considerations**

solution supports redundant ASR/TTS servers. In a basic configuration, the VXML Gateway first passes all incoming requests to the primary ASR/TTS server. If the primary server is unreachable, the gateway then passes that request to the backup server. Any request that reaches the backup server stays on that server for the duration of the request.

You can add a load balancer to spread the incoming requests across your ASR/TTS servers.

# **Outbound Option High Availability Considerations**

The Cisco Outbound Option includes these subcomponents:

Subcomponent	Location	Redundancy	Description
Campaign Manager	Logger A and B	Redundant	Manages the dialing lists and rules that are associated with the calls.
Outbound Option Import	Logger A and B	Redundant	Imports campaign records.
Outbound Option database	Logger A and B	Redundant	Holds the records for the calling campaigns.
SIP Dialer	Agent PG A or B MR PG A or B	Redundant	Performs the dialing tasks that the Campaign Manager assigns according to the campaign. The SIP Dialer transfers calls that connect to the assigned agents.

To improve high availability in the Cisco Outbound Option, you can also use a redundant CUSP pair to connect to multiple voice gateways. The redundant gateways ensure that the Dialers have enough trunks available to

place calls if a gateway fails. If outbound calling is the primary application, you can dedicate these gateways to outbound calling only.

Your solution supports multiple Dialers and a redundant pair of Campaign Managers that control the Dialers, in warm-standby mode. The redundant pairs of SIP Dialers operate in a warm-standby mode similar to the PG fault-tolerance model.

As part of its high availability, Outbound Option uses Microsoft SQL Server transactional replication between the redundant databases. Transactional replication uses a best effort approach that might not replicate fast enough for high volumes of database updates. You might see replication delays under these conditions:

- Overwrite imports while a campaign is in progress.
- Consistently high CPS on the SIP Dialer, such as for a campaign that expects a low hit rate.
- Longer WAN delays on the public network between the Loggers with the Campaign Managers.
- High disk I/O operations.

If you experience persistent SQL Server replication delays of campaign data, consider disabling Outbound Option High Availability replication. During a failure of Logger A, your solution still fails over to the Campaign Manager on Logger B for redundancy. However, you must do a fresh campaign import at this point.

This table provides guidance on when SQL transactional replication generally performs well. Replication performs better with fewer campaigns and lower solution call rates. Avoid repeated imports while a campaign is in progress. The replication on the inactive side typically lags behind the active side after large imports. Performing one import before starting the campaign results in a better replication performance. The data points in this table are from a stressed environment with repeated imports to maintain high dialing rates throughout the runs. The environment had a WAN delay of 20 milliseconds between the central controllers. Our testing used a success threshold where the replication could not be more than 20 minutes behind the active side.

Solution CPS	Campaign Count	Dialing Mode
120	5	Predictive/Progressive
90	100	Predictive/Progressive
60	600	Preview
90	100	Preview + Predictive/Progressive

# **SIP Dialer Design Considerations**

The SIP Dialers run in warm-standby mode. The Campaign Manager activates one SIP Dialer in the Ready state from its registered SIP Dialer pool. If the activated SIP Dialer changes state from Ready to Not Ready or loses its connection, the Campaign Manager activates the standby SIP Dialer. The Campaign Manager returns all outstanding records to Pending status after a timeout period.

The active SIP Dialer fails over if it loses connection to the CTI Server, Agent PG, or SIP server. The SIP server can be a voice gateway or CUSP. Connect each dialer in a redundant pair to a different SIP server.

For regulatory compliance, the SIP Dialer does not automatically re-attempt calls that were in progress during a failover. Instead, the Dialer sends all active and pending customer records to the Campaign Manager. If the Campaign Manager is not available, the dialer closes them internally.

The CUSP server provides weighted load balancing and redundancy in a multiple-gateway deployment by configuring each gateway as part of the Server group configuration. If a gateway is overloaded or loses its WAN link to the PSTN network, CUSP can resend an outbound call to the next available gateway.

The Campaign Manager and SIP Dialer already include warm-standby functionality. Because of this, do not use the Hot Swappable Router Protocol (HSRP) feature for CUSP servers that are dedicated for Outbound Option.

### **Outbound Option Record Handling During Fail Over**

The Dialer updates the Campaign Manager with the intermediate status of the customer records. This ensures that the Campaign Manager tracks the next set of actions when the Dialer fails over.

When the Dialer calls a customer by sending out a SIP Invite, it sends a state update message for the customer record to the Campaign Manager. The Campaign Manager then updates the CallStatus of the record to the Dialed state in the DialingList (DL) table.

The Campaign Manager again updates the state of the customer records in the following events:

- When the call is successful: The Campaign Manager updates the customer records to the Closed state.
- When the connection fails between the Dialer and Campaign Manager: All the Dialed state records remain in the Dialed state. The Active state records move to the Unknown state.
- When the connection fails between the Dialer and the CTI server: The Campaign Manager updates the customer records to the Closed state. Next, the Campaign Manager sends the dialer-disconnected status and all the Active state records move to the Unknown state. The Dialed state records remain in the Dialed state.
- When the connection fails between the Dialer and the SIP gateway (GW): The Campaign Manager receives a Close customer record message once the call is released from the Agent Desktop. In this condition, all the Dialed state records moves to Closed state when the call is released from Agent Desktop. The Active state records move to the Unknown state.
- When the connection fails between the dialer and the MR PIM: The Campaign Manager receives only the Dialer status message with a connected status. After it receives the Close customer record message, it updates the records to the Closed state.
- When the Campaign Manager Fails: All the Dialed state records move to the Closed state. The Active state records move to the Unknown state.

## **Campaign Manager High Availability Considerations**

Campaign Manager runs in warm-standby mode as a redundant pair, Side A and Side B. By default, the Campaign Manager on Side A (Campaign Manager A) is set as the Active Campaign Manager. The Campaign Manager B is set as the Standby Campaign Manager. Each of the redundant pair of Loggers has its own deployment of Campaign Manager and Outbound Option Import.

When you enable Outbound Option high availability, the processes initiate bidirectional database replication for the contact table, dialing lists, Do Not Call table, and Personal Callbacks (PCB).

At system startup, the Outbound Option Import and Dialers initiate connections to the Campaign Managers. The standby Campaign Manager accepts the Outbound Option Import connections from the standby side and sets the Outbound Option Import to standby state. However, the standby Campaign Manager refuses the Dialer

connections including the Dialer connections from its resident side. The active Campaign Manager accepts the Outbound Option Import and the Dialer connections, including the Dialers from the standby side.

The Outbound Option (Blended Agent) Import process on a Logger side communicates only to the Campaign Manager on the same Logger side. Therefore, the status of the Campaign Manager and Blended Agent Import process, on the respective sides, are in synchronization with each other.

If either of the two, the Dialer or the Blended Agent Import process fails to connect to Campaign Manager within EMTClientTimeoutToFailover interval, the Campaign Manager switches over.

The Campaign Manager fails over when any of the following failures occur:

- The connection to the Outbound Option Import fails.
- The connections to all the dialers fail.



Note

The active Campaign Manager does not fail over if it is connected to even one dialer.

- All the Dialers report Not Ready state to the active Campaign Manager.
- The connection to the router fails.

When the failed Campaign Manager comes back online, it is set to standby state. The active Campaign Manager continues in the active state.

When one Campaign Manager in the redundant pair fails, the other side stores replication transactions in the Microsoft SQL Server transaction log. Take this into account when you size the disk space and transaction logs on the Loggers.



Note

If Outbound Option high availability is not enabled, the Router recognizes the deployment type accordingly and discards the failover messages.

### **Dialer Behavior during Campaign Manager Failover**

Dialers connect to the active Campaign Manager. A Dialer alternates connection attempts between the Side A and Side B Campaign Managers until it connects to the active Campaign Manager. When the active Campaign Manager goes down, the standby Campaign Manager becomes active after a configurable interval (default is 60 seconds).

The Dialer failover behavior is as follows:

- At system startup: The Side A Campaign Manager becomes active. The Dialers send connection requests
  first to the Side A Campaign Manager. If that Campaign Manager does not connect, the Dialers send
  requests to the Side B Campaign Manager after the configurable interval. The active Campaign Manager
  connections are accepted and established.
- When the Dialer detects disconnection from the active Campaign Manager: The Dialer sends a connection request to the standby Campaign Manager. If the Campaign Manager failover is complete, then the standby Campaign Manager becomes the active Campaign Manager and connects to the Dialer.

If the Campaign Manager failover has not occurred, the standby Campaign Manager rejects the connection request. The Dialer then alternates connection requests between the Campaign Managers until one becomes active and accepts the connection request.

The Microsoft Windows Event Viewer, SYSLOG, and SNMP capture the disconnection and connection attempts of the Dialers.

# Single Sign-On High Availability Considerations

You deploy the Cisco Identity Service (Cisco IdS) as a cluster. The cluster contains a publisher and a subscriber. The cluster nodes automatically replicate configuration data and authorization codes across the cluster. When a node reconnects, the cluster determines the most recent configuration and authorization code data and replicates that across the cluster.

A contact center application can authenticate and authorize an agent or supervisor if it can reach any node. The contact center applications query their local Cisco IdS node by default. If that node is unavailable, the applications query any configured remote node. When the local node reconnects to the cluster, the applications return to querying the local node.

If the packet loss on your network exceeds 5 percent, a node might not obtain an access token using an authorization code that the other node issued. In this case, the user has to sign in again. If the packet loss becomes too great or the connection is lost, the Cisco IdS functions as a solo node. The cluster automatically reforms when network connectivity improves.



**Design Considerations for Integrated Features** 

- Agent Greeting Considerations, on page 203
- Application Gateway Considerations, on page 207
- Cisco Outbound Option Considerations, on page 208
- Courtesy Callback Considerations, on page 226
- Call Context Considerations, on page 233
- Mixed Codec Considerations, on page 234
- Mobile Agent Considerations, on page 236
- Phone Extension Support Considerations, on page 243
- Post Call Survey Considerations, on page 245
- Precision Routing Considerations, on page 246
- Single Sign-On (SSO) Considerations, on page 249
- Whisper Announcement Considerations, on page 255

# **Agent Greeting Considerations**

Consider these points when you add Agent Greeting to your solution:

- Agent Greeting does not support outbound calls made by an agent. The announcement plays for inbound calls only.
- Only one Agent Greeting file plays per call.
- Supervisors cannot listen to agent recorded greetings.
- Agent Greetings do not play when the router selects the agent through a label node.
- Agent Greeting supports Unified CM-based Silent Monitoring with this exception: Supervisors cannot
  hear the greetings themselves. If a supervisor starts a silent monitoring session while a greeting plays, a
  message appears that a greeting is playing and to try again shortly.
- Use either G.711 a-law or mu-law for the VRU leg on the Voice Browser dial-peer. Do not use the voice-class codec.
- In general, Agent Greeting feature requires shorter latency across the system. For example, the public network has a maximum round-trip latency of 100 ms to support Agent Greeting feature as designed.

Agent Greeting requires the following:

- The phones have the BIB feature.
- The phones must run the latest firmware version delivered with Unified Communications Manager.
- The phones must be have BIB enabled in Unified Communications Manager.

#### **Agent Greeting with Whisper Announcement**

You can use Agent Greeting with the Whisper Announcement feature. Consider these points when using them together:

- The Whisper Announcement always plays first.
- To shorten your call-handling time, use shorter Whisper Announcements and Agent Greetings than if you were using either feature by itself. A long Whisper Announcement followed by a long Agent Greeting equals a long wait before an agent actively handles a call.
- If you use a Whisper Announcement, your agents probably handle different types of calls: for example, "English-Gold Member-Activate Card," "English-Gold Member-Report Lost Card," "English-Platinum Member-Account Inquiry." Ensure that greetings your agents record are generic enough to cover the range of call types.

### **Agent Greeting Phone Requirements for Local Agents**

Agent Greeting is available to agents and supervisors who use IP Phones with Built-In Bridge (BIB). These agents are typically located within a contact center. Phones used with Agent Greeting must meet these requirements:

• The phones must have the BIB feature.



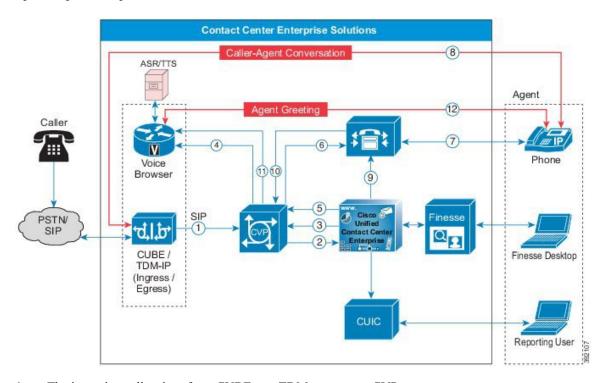
Note

If you disable BIB, the system attempts to use a conference bridge for agent greeting call flow and raises a warning event.

- Ensure that the phone's firmware is up to date. (Usually, phone firmware upgrades automatically when you upgrade your Unified CM installation.)
- For a list of supported phones for contact center enterprise solutions, see the *Compatibility Matrix* for your solution at <a href="https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html">https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html</a>.

### **Agent Greeting Call Flows**

Figure 81: Agent Greeting Call Flow



- 1. The incoming call arrives from CUBE or a TDM gateway at CVP.
- 2. CVP sends the incoming call to Unified CCE.
- **3.** Unified CCE instructs CVP to queue the call.
- **4.** CVP sends the call to the Voice Browser for VRU treatment.
- **5.** When an agent is available, Unified CCE sends the agent number to CVP.
- **6.** CVP sends the call to Unified CM.
- 7. Unified CM establishes the connection to the agent phone.
- **8.** The caller connects to the agent phone and stops hearing the ringback.
- **9.** Unified CCE determines which CVP to invoke, and instructs Unified CM to tell the phone BIB to open a stream to CVP.
- 10. Unified CCE and CVP shake hands to set the trigger for CVP to let it know which greeting to play.
- 11. CVP instructs the Voice Browser to have the Media Server play the greeting.
- **12.** The phone's BIB mixes the greeting. After the greeting plays, CVP disconnects and the agent speaks with the caller.

### **Agent Greeting Design Impacts**

### **Sizing Considerations with Agent Greeting**

Agent Greeting invokes conference resources to bring the greeting into the call. For most phones, it uses the Built-In Bridge feature on the phone. For Mobile Agent, it uses conference resources. This adds a short but extra call leg to every call, which has impacts on several components.

#### Voice Browser and CVP

Agent Greeting uses CVP and Voice Browser resources. Agent Greeting has a profile of short calls but at a high call rate. Account for these calls when sizing your solution.

#### **Router and Logger**

Agent Greeting has an impact of up to 1.5 regular calls on the Router and Logger. That lowers the maximum call rate for your solution by a third. Each Agent Greeting involves an additional route request. The Router PerfMon counter reflects this extra request as a higher call rate.

#### **Peripheral Gateway**

The impact of Agent Greeting on the PG resource usage does not reduce the supported agent capacity per PG.

#### **Unified CM**

When Agent Greeting can affect the number of agents that a Unified CM subscriber supports.

#### **Mobile Agent**

If you enable Agent Greeting with Mobile Agent, it uses extra Conference Bridge and MTP resources. To properly size the Conference Bridge and Unified CM resources, add a conference for each inbound call in place of the Agent Greeting.

#### Sizing the Agent Greeting Prompt Cache

If you enable Agent Greeting, properly size the prompt cache.

Consider the following example for a 1-minute long file in the G.711 mu-law codec:

The following calculation shows that the prompt uses approximately 1/2 MB:

```
Prompt size = 8 kb/sec (g711uLaw bit rate) * 60 seconds - 480 kb
```

On a Cisco IOS router, the maximum prompt cache is 100 MB. The maximum size of a single file should be 600 KB.

This table gives some example sizing for prompt caches on an IOS router:

#### Table 32: Agent Greeting Prompt Cache Sizing

Greeting Duration	Greeting Size	Total Greetings
5 second	40 KB	2000 agent greetings with 80-percent space reserved for Agent Greeting

Greeting Duration	Greeting Size	Total Greetings
60 second	480 KB	100 agent greetings with 50-percent space used for Agent Greeting



Note

For Cisco VVB, the maximum cache size is 512 MB which allows you to cache more greetings.

#### **Agent Greeting Impact on the Call Server**

The maximum CPS for contact center enterprise solutions assumes that you use Agent Greeting. The impact of this feature is already accounted for in the CPS limit.

Enabling Agent Greeting also affects the port usage. The required ports are calculated based on the CPS and duration of agent greeting.

#### **Agent Greeting Impact on the Voice Browser**

Agent Greeting increases the Voice Browser sessions required for your solution. You calculate the Voice Browser sessions based on CPS and the duration of the agent greeting. The agent greeting counts as one extra call to the Voice Browser.

Use the following formula to determine the total sessions including the extra sessions required for the Agent Greeting feature:

Total sessions = Inbound sessions + ((Greeting Duration / Total call duration) \* Inbound sessions)

For example, 120 calls with a 60-second duration is a rate of 2 CPS and requires 120 inbound sessions. If the agent greeting duration is 5 seconds, then the overall rate is 4 CPS, but the number of sessions required is 130.

Total sessions = 120 inbound sessions + [(5-second agent greeting duration / 60-second total call duration) \*
120 inbound sessions] = 130 total sessions.

# **Application Gateway Considerations**

The custom application requires to be written to conform to the specifications described in the application gateway protocol spec, GED-145.

The application gateway has several options for fault tolerance models which are required to be considered while designing and deploying the application.

# **Application Gateway Call Flows**

The basic Contact Sharing call flow runs as shown in this diagram:

Caller

Voice Gateway

Agent

PG

UCCE Router

3
6

App Gateway

4
5

External
Application

Figure 82: Application Gateway Call Flows

## **Application Gateway Design Impacts**

The target server for the application gateway is required to run on a separate virtual machine.

# **Application Gateway Sizing Considerations**

The maximum call rate in Application Gateway parallels to the maximum call rate for the system.

# **Cisco Outbound Option Considerations**

Cisco Outbound Option for Unified CCE places outbound calls through a Voice Gateway. The Outbound Option Dialer does not require telephony cards to generate tones or to detect tones or voices.

The Cisco Outbound Option involves the following processes:

- Campaign Manager and Import processes manage campaigns.
- Depending on your fault tolerance strategy, you can have one Campaign Manager or a redundant pair.

- The Dialer process dials customers and connects them with properly skilled agents or available VRUs. The Dialer reports the results of all contact attempts back to the Campaign Manager. The active Campaign Manager manages all Dialer processes. The Dialer is installed on the same platform as the Agent PG.
- A Media Routing Peripheral is required for the Dialer to reserve agents for outbound use. It can coreside
  on other servers in a Unified CCE deployment.
- · Mobiles agents are supported only with a nailed connection for outbound campaigns.



Note

Precision Routing does not support Cisco Outbound Option. Outbound campaigns use skill groups. However, an agent involved in an outbound campaign (through an outbound skill group) can sign in to a Precision Queue and handle inbound Precision Routing calls.

Cisco Outbound Option provides the following benefits:

- Enterprise-wide dialing, with IP Dialers placed at multiple call center sites. The Campaign Manager server is located at the central site.
- Centralized management and configuration through the Unified CCE Administration & Data Server.
- Call-by-call blending of inbound and outbound calls.
- Flexible outbound mode control. Use the Unified CCE script editor to control the type of outbound mode and percentage of agents within a skill to use for outbound activity.
- Integrated reporting with outbound specific reporting templates.

The time required to complete a call transfer of a customer call to an agent depends on the telephony environment. The following factors can add to transfer times:

- Improperly configured Cisco Unified Communications infrastructure—Port speed mismatches between servers or inadequate bandwidth.
- WAN—WAN unreliable or not configured properly.
- IP Communicator
   —Media termination running on a desktop does not have the same system priority
  as with a desk phone. Use desk phones instead of IP Communicator for Outbound Option.
- Call Progress Analysis—Call Progress Analysis (CPA) takes a half second to differentiate between voice and an answering machine if the voice quality is good. When calling mobile phones, the voice quality is often less than optimal, so it takes the dialer or Voice Gateway longer to differentiate.

You cannot use Virtual CUBEs with CPA.

### **Outbound Option Dialing Modes**

Outbound Option has several dialing modes.



Note

All dialing modes reserve an agent at the start of every outbound call cycle by sending a reservation call to the agent.

#### **Predictive Dialing**

In predictive dialing, the dialer determines the number of customers to dial per agent based on the abandon rate. The agent must take the call if that agent is signed in to a campaign skill group.

A Predictive Dialer is designed to increase the resource utilization in a call center. It is designed to dial several customers per agent. After reaching a live contact, the Predictive Dialer transfers the customer to a live agent along with a screen pop to the agent's desktop. The Predictive Dialer determines the number of lines to dial per available agent based on the target abandoned percentage.

Outbound Option predictive dialing works by keeping outbound dialing at a level where the abandon rate is below the maximum allowed abandon rate. Each campaign is configured with a maximum allowed abandon rate. In Predictive mode, the dialer continuously increments the number of lines it dials per agent until the abandon rate approaches the preconfigured maximum abandon rate. The dialer begins lowering the lines per agent until the abandon rate goes below the preconfigured maximum. In this way, the dialer stays just below the preconfigured maximum abandon rate. Under ideal circumstances, the dialer internally targets an abandon rate of 85% of the preconfigured maximum abandon rate. Due to the random nature of outbound dialing, the actual attainable abandon rate at any point in time may vary for your dialer.

#### **Preview Dialing**

Preview dialing reserves an agent prior to initiating an outbound call and presents the agent with a popup window. The agent may then Accept, Skip, or Reject the call with the following results:

- Accept The customer is dialed and transferred to the agent.
- Skip The agent is presented with another customer call.
- Skips-Close The customer is not called again, and the agent is presented with another customer call.
- **Reject** The agent is released. The system delivers another call to the agent, either another preview outbound call, or a new inbound call.
- **Rejects-Close** The agent is released and the record is closed so it is not called again. The system delivers another call to the agent, either another Preview outbound call or a new inbound call.

#### **Direct Preview Dialing**

The Direct Preview mode is similar to the Preview mode, except that the dialer automatically calls from the agent's phone after the agent accepts. Because the call is initiated from the agent's phone, the agent hears the ringing, and there is no delay when the customer answers. However, the agent must deal with answering machines and other results that the Dialer Call Progress Analysis (CPA) handles in other modes.



Note

- The CPA and the transfer to IVR features are not available while using Direct Preview Dialing mode
- A zip tone is a tone that announces incoming calls. There is no zip tone in Direct Preview mode

#### **Progressive Dialing**

Progressive Dialing is similar to predictive dialing. But, in Progressive Dialing mode, Outbound Option does not calculate the number of lines to dial per agent. It allows you to configure a fixed number of lines that are always dialed per available agent.

#### Personal Callback Mode

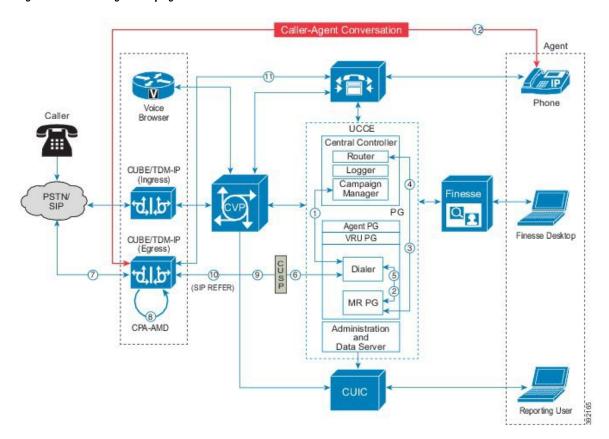
When the person who is called requests to be called back later, the agent can specify that the callback is directed to the same agent. The system then calls the customer back at a prearranged time established between the requested agent and the customer.

## **Cisco Outbound Option Call Flows**

#### **Call Flow for Agent Campaign**

The following figure illustrates a transfer to agent call flow in an Outbound Option deployment with a SIP dialer.

Figure 83: SIP Dialer Agent Campaign Call Flow



The following steps describe this call flow in detail:

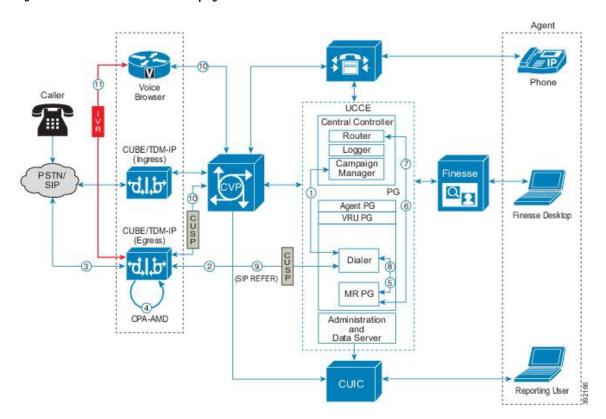
- 1. The import is scheduled and the campaign starts. The records are delivered to the dialer.
- 2. The dialer looks for an available agent through the media routing interface.
- **3.** The media routing peripheral gateway (MR PG) forwards the request to the router.
- **4.** The routing script identifies an agent and responds to the MR PG.
- 5. The media routing PIM notifies the dialer that the agent is available.
- **6.** The dialer signals the gateway to call the customer.

- 7. The gateway calls the customer, and the dialer is notified of the attempted call.
- **8.** Call Progress Analysis (CPA) is done at the gateway.
- **9.** When voice is detected, the dialer is notified.
- **10.** The dialer asks the voice gateway using SIP REFER to transfer the call to the reserved agent by its agent extension.
- 11. The gateway directs the call to the agent through Unified CM (using dial peer configuration to locate the Unified CM).
- **12.** Media are set up between the gateway and the agent's phone.

#### **Call Flow Diagram for VRU Campaign**

The following figure illustrates a transfer-to-VRU call flow in an Outbound Option deployment with a SIP dialer.

Figure 84: SIP Dialer Unattended VRU Campaign Call Flow



The following steps describe this call flow in detail:

- 1. An unattended VRU campaign starts, scheduling an import. Customer records are delivered to the dialer.
- 2. The dialer sends a SIP INVITE to the voice gateway to start a call to a customer.
- **3.** The gateway places the customer call.

- **4.** The voice gateway does Call Progress Analysis (CPA) and detects an answering machine (AMD). The dialer is notified.
- **5.** The dialer sends a VRU route request to the MR PG.
- **6.** The MR PG forwards the route request to the router and the routing script is invoked.
- 7. The router sends the route response with the network VRU label to the MR PG.
- **8.** The MR PG forwards the route response to the dialer.
- **9.** The dialer sends a SIP REFER request for the label to the voice gateway.
- 10. The voice gateway transfers the call to Unified CVP. CVP takes control of the call, handshakes with Unified CCE to get call context, and invokes the Voice Browser.
- **11.** Media is set up between CUBE or the TDM-IP gateway and the Voice Browser.

## **Cisco Outbound Option Design Impacts**

Follow these requirements when implementing Cisco Outbound Option:

- Configure abandon to VRU in agent-based campaigns. Telemarketing laws often require this behavior.
- Schedule large imports of the contact list and Do-Not-Call list during off-hours because the Campaign Manager runs on the same system as the Logger.
- Do not use Cisco IP Communicator softphone for agents configured for Cisco Outbound Option. IP Communicator can introduce an extra delay in transferring customer calls to the agent.
- An IPv6 client cannot import to Outbound Option.
- Finesse IP Phone Agent (IPPA) does not support Cisco Outbound Option.
- If you use the redundant Campaign Manager, Outbound Option Importer, and Database, your databases are larger:
  - Microsoft SQL Server stores transaction records for later replication while one side is down. Increase the size of your Outbound Option databases accordingly.
  - Do Not Call records require more space. For comparison, 60 million DNC records require about 1 GB of extra disk space.

### **SIP Dialer Design Considerations**

Cisco Outbound Option enables an agent to participate in outbound campaigns and take inbound calls through a SIP software dialer.

Follow these requirements when implementing the SIP Dialer:

- T1 PRI, E1 PRI and CUBE interfaces to the PSTN are supported for Outbound Option SIP dialers. BRI, FXO, E1R2 will not work with Dialer.
- Cisco Finesse supports Progressive, Predictive, Preview, and Direct Preview modes.
- For redundant SIP Dialers, use a Media Routing PIM on each redundant MR PG. One SIP Dialer is active while another SIP Dialer is in warm standby mode. One MR PIM is for each SIP Dialer. In a redundant

MR PG environment, each PG side has only one PIM that connects to the local dialer when the Dialer becomes active.

- Use the G.711 codec in the dialer peer configuration of the gateway when the campaign configuration enables recording for the SIP Dialer.
- Enable SIP Dialer call throttling to prevent overloading the Voice Gateways.
- The Voice Gateway dial peers and CUSP routing policies are used for SIP Dialers to place outbound calls. This enables calls to be placed using gateways that are deployed to leverage toll-bypass and lower local calling rates.
- Configure CVP to send calls back to the gateway that they came from to reduce network DSP resource
  usage and to improve media transfer. This is important when the SIP Dialer and CVP share a Voice
  Browser that places outbound calls for VRU treatments.
- The Outbound Option Dialer uses IPv4 to place calls. Use IPv6 NAT at the voice gateway to translate the calls to IPv6.
- Although the SIP Dialer does not advertise the a-law codec, SIP Dialers with CUBE support a-law with specific design considerations. This deployment uses DSP resources on CUBE during the initial negotiation (no media) between the SIP Dialer and the SIP service provider. During a REFER from the Dialer to the agent, CUBE renegotiates the codec with the agent's endpoint to use a-law. CUBE then releases the Transcoder.



Note

The CUBE allocates a DSP for each outbound dialer call, whether or not the CPA is enabled.

### **Outbound Option Deployments**

The SIP Dialer offers high scalability by offloading call process resources and call progress analysis to the gateway. Furthermore, the SIP Dialer has no Unified CM or gateway proximity requirements.

You can deploy the SIP dialer on the VM with the MR PG. Redundant MR PGs and Agent PGs are required. Run Outbound Option on a VM that meets the minimum requirements specified in the *Virtualization Wiki* for your solution.

The redundant Agent PG supports only redundant SIP Dialers; one dialer is active and another dialer is in warm-standby mode. For redundant SIP Dialer installations, each SIP Dialer connects to the MR PIM on the same MR PG side (Side A or Side B).

#### **SIP Dialer with Single Gateway Deployment**

This figure shows the installation of redundant SIP Dialers with a single Gateway. The Dialers are shown to be installed on Side A and Side B of the redundant PGs. The port capacity depends on the type of Cisco Voice Gateway deployed. This deployment model is used when scaling and high availability are not factors.

Logger A Campaign Manager

PG Side 1A PG Side 1B

Dialer 1 Dialer 2

Figure 85: Single Gateway Deployment for SIP Dialer



Note

This figure does not show the optional redundant Campaign Manager.

The SIP Dialer architecture supports only one active SIP Dialer per peripheral. Configure only one SIP Dialer. You install two Dialers on separate PG platforms, but you use the same Dialer Name.

For Unified CCE deployments, the SIP Dialer and Media Routing PG processes can run on a separate VM or on the same VM as the Agent PG. For a deployment with redundant SIP Dialers and MR PGs on the Agent PGs, each MR PG has one MR PIM that connects to the coresident SIP Dialer.

The SIP Dialer uses the local static route file to place and transfer outbound calls when **Sip Server Type** is set to **Voice Gateway** in the Dialer setup dialog. These outbound calls are transferred to CVP or outbound agents. Make sure that the SIP Dialer uses the local static route file for single gateway deployments.

The SIP Dialer uses the Unified SIP Proxy server to place and transfer outbound calls when **Sip Server Type** is set to **CUSP Server** in the Dialer setup dialog. These calls are placed or transferred to CVP or outbound agents.



Note

Codec configuration (G.729 versus G.711) impacts port capacity and CPU utilization of gateways. Configuring G.729 requires more DSP and CPU resources for gateways.

#### **SIP Dialer with Multiple Gateways Deployment**

The following figure shows the deployment model for Unified SIP Proxy and eight Voice Gateways. The active Dialer points to the Unified SIP Proxy server. The proxy handles load balancing and failover. The SIP Dialer supports Unified SIP Proxy on the Cisco 3845 Integrated Services Router.

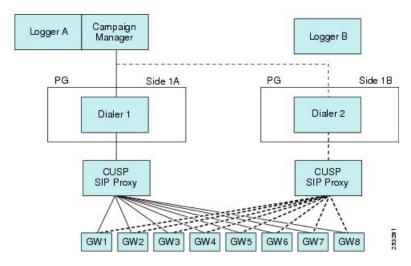


Figure 86: Multiple Gateway Deployment for SIP Dialer



Note

This figure does not show the optional redundant Campaign Manager.

In a multiple gateway deployment, the SIP Dialer requires Server Group and Route Table configurations on Unified SIP Proxy servers to identify the gateways. It also requires numbers so that the gateways can transfer customer calls to CVP or agents for the Dialer. Setting the **Sip Server Type** radio button to **SIP Proxy** in the Dialer setup dialog is required for multiple gateway deployment.

#### **Outbound Option and Clustering Over the WAN**

The deployment model for clustering Unified CCE over the WAN allows for improved high availability by deploying redundant components on the other end of the WAN. The "Single Campaign Manager, Importer, and Database" high-availability model differs from the model for clustering over the WAN. When deploying Outbound Option with clustering over the WAN, keep in mind that you only gain benefits with redundant Outbound Option components.

#### **Distributed Deployments of Outbound Option**

A distributed deployment model involves a central Unified CCE system and Unified Communications Manager cluster located at one site, with the Campaign Manager installed on the logger at this site, and a second site reachable over a WAN, which consists of the dialer, a PG, and a second cluster with Cisco Outbound Option.

For SIP Dialer deployment, a Unified SIP Proxy server is installed for one SIP Dialer on each PG side, and the Side A/Side B Dialer is targeting the same set of Voice Gateways through its own Unified SIP Proxy server. Multiple Voice Gateways can be installed locally to customer phones, or each Voice Gateway can be installed locally to an area so that tolls are not encountered if leased circuits or IP MPLS WAN circuits are available.

The Campaign Manager sends dialer records over the WAN, and the dialer places calls to local customers. The second site would support inbound agents as well.

The following bandwidth options are available between India and the US in customer environments:

- 1. Terrestrial P2P leased 2 Mbps circuits
- 2. Terrestrial P2P DS3 (44 Mbps) leased circuits

- **3.** IP MPLS WAN circuits. Varying speeds are available from the service provider depending on customer needs. Typical usage is 44 Mbps.
- **4.** The service provider hands off PRI (E1) trunks to India. The WAN cloud is usually built on SIP by the service provider. The service provider converts TDM to IP at the ingress/egress point in the United States and converts IP to TDM in India.

Options 1 and 2 above are the most common. Option 3 is becoming more popular with outsourcers because the MPLS cloud can connect to several of their customers. For example, the diagrams in the following sections show that the Outbound Contact Center System is deployed across multiple sites in the United States and India for various agent-based campaigns or transfer to a VRU campaign. The customers are in one country; for example, in the United States.

#### Distributed Deployment for Agent-Based Campaigns

This figure shows an example of a distributed deployment for an agent-based campaign.

**Data Center** Gateways Remote Site Contact Center Contact Center Agent Max Side A Side B PG 400 ms Site 2 Site 1 RTT Contact Contact Private MR PG Center Center Network Applications Applications VRU PG Public Unified CM Unified CM Network Caller Max Max 200 ms 200 ms # 4IIP qlp CUBE/ TDM-IP CUBE/ TDM-IP Voice Voice Browser Browse Agents Agents Site 3 Remote Office with Agents Remote Office with Agents and Local Trunk and Local Trunk 3921 (Example: North America) (Example: Asia)

Figure 87: Distributed Deployment Example for Agent-Based Campaign

In this distributed deployment example for an agent-based campaign:

- The Voice Gateway and Router and Logger A servers are distributed between two sites (Site 1 and Site 3) in the United States.
- The Unified Communications Manager cluster is located at Site 2 in India along with the Agent PG.
- The redundant MRPG/Dialer and redundant Agent PGs are installed on the same VM at Site 2 in India.
- The SIP Dialer at Site 2 uses the Voice Gateways that are located at Site 3 in the United States.

- The Voice Gateways are included in the diagram with CT3 interface at Site 3 in the United States. These routers provide 1:1 redundancy for Dialer calls.
- The Unified SIP Proxy servers are locally redundant at Site 2 to avoid the WAN SIP signaling traffic for transfering live outbound calls.
- Each SIP Dialer connects to its own Unified SIP Proxy server at Site 2.
- Each Unified SIP Proxy server controls the set of Voice Gateways at Site 3 in the United States.
- Each Unified SIP Proxy server controls the set of Voice Gateways at Site 3 in the United States.

If recording is enabled at the SIP Dialer, the bandwidth requirements are as follows:

- Answered outbound calls require the following bandwidth for each agent call:
  - G.711 Codec calls require a WAN bandwidth of 80 kbps
  - G.729 Codec calls require a WAN bandwidth of 26 kbps
- Alerting outbound calls require the following bandwidth for each agent call:
  - G.711 Codec calls require a WAN bandwidth of 80 kbps
  - G.729 Codec calls require a WAN bandwidth of 26 kbps

### **Sizing for Outbound Option**

Cisco Outbound Option can run fully blended campaigns in which agents can handle inbound and outbound calls alternately.



Note

See the chapter on configuration limits and feature availability for other limits that impact sizing.

When sizing your deployment, do not use the maximum outbound agents on a PG without also looking at expected hit rate, lines dialed per agent, and average handle times.

SIP Dialer targets the support of 1000 outbound agents for one PIM per PG. The number of supported agents is smaller when deploying mobile agents. To support this number of agents, the deployment must have at least five high-end gateways dedicated to outbound dialing.

SIP Dialer can support 1500 ports and 30 calls per second (CPS). To achieve the rate of 30 CPS, the SIP Dialer has to support from 1000 to 2000 ports, depending on hit rates and handle times.

Each port can dial two calls per minute, assuming an average 30 seconds per call attempt, so 30 ports can handle one call per second for the Dialer. If the time to get all ports busy exceeds the average port busy time, then some ports are always idle.

#### **Dialer Port Calculations**

The following formula can be used to calculate the number of dialer ports that are required to achieve targeted call rate:

```
Number of Ports = [target call rate * average call duration * (1 + hit rate %)]
```

This table shows the required ports to achieve targeted outbound call rates. These figures assume an average of 30 seconds per outbound call and a 20% hit rate.

Table 33: Ports Required to Achieve Targeted Outbound Call Rates

Targeted outbound calls per second	Number of ports required
10	360
20	720
30	1080

#### **Voice Gateway Considerations**

The most powerful Voice Gateway supports about 12 calls per second, even under the most favorable conditions. Five gateways can support an aggregate spike of up to 60 calls per second when evenly distributed. However, even distribution does not account for occasions when ports are tied up with agent or VRU calls after the transfer. So assuming a 50% transfer rate and using a conservative estimate, eight Voice Gateways are required to support a spike of up to 60 calls per second.

For the most current information about Voice Gateway models and releases that the SIP Dialer supports, see the *Compatibility Matrix* for your solution.

For gateway sizing considerations, see the published Cisco gateway performance data.

#### **Agent PG Considerations**

The Unified Communications Manager PIM can support up to 15 calls per second.

If the voice hit rate for the campaign is 15%, then the PG can sustain dialing at a rate of 100 calls per second.

#### **Unified CM Considerations**

The Unified CM subscriber supports a certain rate of outbound calls per second. To support a larger CPS at the Agent PG, distribute the Dialer across multiple subscribers using a Unified SIP Proxy server.

#### **CUSP Considerations**

A typical outbound call requires two transactions, if the call is transferred to an agent or VRU. A typical outbound call requires one transaction, if the call is not transferred to an agent or VRU.

#### **CVP Considerations**

Calls can be distributed to Unified CVP using translation routes. Any load balancing across Unified CVPs happens in the routing script.

Since four SIP Proxy transactions are required for some outbound call scenarios with Unified CVP, give Unified CVP its own Unified SIP Proxy server in large-scale deployments.

#### **Mobile Agent Considerations**

The SIP Dialer supports 500 unified mobile agents per Agent PG. With the SIP Dialer solution, the outbound calls have the same impact on Unified Communications Manager as inbound calls. Maintain a 2:1 ratio for

number of inbound agents versus outbound agents. Since the SIP Dialer solution supports 1000 outbound regular agents per Agent PG, the SIP Dialer supports 500 outbound mobile agents per Agent PG.

#### **Related Topics**

Configuration Limits and Feature Availability for Reference Designs, on page 121

### **SIP Dialer Throttling**

In a single or multiple gateway deployment, the SIP Dialer raises an alarm if any gateway is overloaded. If you enable the autothrottle mechanism, the dialer also automatically throttles the dialing rate of overloaded gateways down to 10 percent of the configured port throttle value per 5000 customer attempts until 50 percent of the correction is met. 50 percent of the correction means that the SIP Dialer stops autothrottling when it reaches 50 percent of the configured port throttle value.



Note

The autothrottle mechanism is disabled by default. To automatically throttle overloaded gateways, enable the autothrottle mechanism by setting the value of registry key **EnableThrottleDown** to 1.

The SIP Dialer always raises an alarm when a gateway is overloaded, even when the autothrottle mechanism is disabled.

You can control SIP Dialer throttling with the field **Port Throttle** in the dialer configuration. Port Throttle indicates the number of ports to throttle per second. Setting the value to Port Throttle = 5 allows SIP Dialer to dial outbound calls at a rate of five calls per second per Dialer.

When the SIP Dialer connects to the Voice Gateway directly in the deployment, limit the dialer port throttle by the maximum dialer call setup rate listed on the gateway sizing table.

When the SIP Dialer connects through the CUSP in the deployment, the port throttle setting on the dialer must not exceed the total gateway capacity under assumption. Calls are load-balanced through CUSP and each gateway reaches its maximum available capacity. Limit the port throttle by the CUSP maximum transaction. Currently, the dialer maximum throttle setting is 60 calls per second. Under normal transfer rate, calls through CUSP do not exceed maximum CUSP transaction rate given that CUSP is exclusively used by outbound deployments.

Set the port throttle value to 5 for Cisco 2800 Series Integrated Services Routers, set the port throttle value to 15 for Cisco 3800 Series Integrated Services Routers, and set this value to 20 for Cisco Access Servers and Universal Gateways.

#### **Single Gateway Deployment**

Use the following formula to calculate the Port Throttle if the gateway is dedicated 100% for outbound campaigns:

```
Port Throttle = (Value for Gateway)
```

Use the following formula to calculate the Port Throttle if the gateway is shared by multiple SIP Dialers for outbound campaigns:

```
Port Throttle = (Value for Gateway) / (Number of SIP Dialers)
```

Use the following formula to calculate the Port Throttle if the gateway is shared by multiple components (Unified CM, Unified CVP, and SIP Dialer) for inbound and outbound calls:

```
Port Throttle = (Value for Gateway) * (Percentage of outbound calls) * (1 - Hit Rate)
```

#### **Multiple Gateway Deployment**

Use the following formula to calculate the Port Throttle if the gateways are dedicated 100% for outbound campaigns:

```
Port Throttle = Total Values for Gateways
```

Use the following formula to calculate the Port Throttle if the gateways are shared by multiple SIP Dialers for outbound campaigns:

```
Port Throttle = (Total Values for Gateways) / (Number of SIP Dialers)
```

Use the following formula to calculate the Port Throttle, if the gateways are shared by multiple components (Unified CM, Unified CVP, and SIP Dialer) for inbound and outbound calls:

```
Port Throttle = (Total Values for Gateways) * (Percentage of outbound calls) * (1 - Hit Rate)
```

The throttling mechanism in the SIP Dialer process is not aware of which gateway the Unified SIP Proxy server selects to place outbound calls. Calculate the appropriate weight for each gateway in the Server Group configuration of the Unified SIP Proxy server for the load balance.

```
Weight = (Value for Gateway) / (Port Throttle) * 100
```

For example, assume a Cisco 3800 Series Gateway (192.168.10.3) and a Cisco 2800 Series Gateway (192.168.10.4) are used in a multiple gateway deployment. The following configuration allows that 3800 Series gateway in the cucm.example.com server group to receive 75 percent of the traffic and the 2800 Series gateway to receive 25 percent.

```
netmod(cusp-config)> server-group sip group cucm.example.com enterprise
netmod(cusp-config-sg)> element ip-address 192.168.10.3 5060 tls q-value 1.0 weight 75
netmod(cusp-config-sg)> element ip-address 192.168.10.4 5060 tls q-value 1.0 weight 25
netmod(cusp-config-sg)> lbtype weight
netmod(cusp-config-sg)> end server-group
```

### **SIP Dialer Recording**

The SIP Dialer can record ("Recording") or enable the recording of Call Progress Analysis by third-party applications ("Media Termination") to be used for CPA troubleshooting. It does not record the full conversation.

There is usually no media stream between the SIP Dialer and the Voice Gateway. But when the recording or media termination is enabled in the Campaign configuration, the SIP Dialer requests the Voice Gateways to send the media stream to the SIP Dialer. The media stream is in G.711 or G.729 codec, depending on the dial peer configuration on the Voice Gateway. The SIP Dialer can record the media stream only with G.711 codec, but it can receive media streams for both G.711 and G.729 codecs to allow a third recording server to perform SPAN-based recording for outbound calls.

When "Recording" is enabled in the Campaign configuration, the SIP Dialer receives media streams, decodes RTP packets in G.711 codec, and writes them into a recording file. The SIP Dialer will send an alarm if the media stream is G.729 codec. The SIP Dialer has been tested to be able to support a maximum of 100 recording sessions per Dialer server due to CPU resource and disk I/O limitations.

When "Media Termination" is enabled in the Campaign configuration, the SIP Dialer will only receive the media stream to allow a third-party recording server to perform SPAN-based recording.

There is a limit for Media Termination Sessions because of a thread resource limitation per process. The SIP Dialer has to create a thread to listen on the media stream. The current limit for Media Termination Sessions is 200.

The SIP Dialer uses the following Registry keys to allow users to manage recording sessions and disk space:

Table 34: SIP Dialer Registry Keys

Name	Data Type	Description	Default Value
MaxRecordingSessions	DWORD	The maximum recording sessions per SIP Dialer, if the recording is enabled in the Campaign configuration.	100
MaxMediaTerminationSessions	DWORD	The maximum media termination sessions per SIP Dialer, if the recording is enabled in the Campaign configuration.	200
MaxAllRecordFiles	DWORD	The maximum recording file size (bytes) per SIP Dialer.	500,000,000
MaxPurgeRecordFiles	DWORD	The maximum recording file size (bytes) that SIP Dialer will delete when the total recording file size, MaxAllRecordFiles, is reached.	100,000,000

## Outbound Option Bandwidth, Latency, and QoS Considerations

In many Outbound Option deployments, all components are centralized; therefore, there is no WAN network traffic to consider.

For some deployments, if the outbound call center is in one country (for example, India) and the customers are in another country (for example, US), then consider the WAN network structure under the following conditions:

- In a distributed Outbound Option deployment, when the Voice Gateways are separated from the Outbound Option Dialer servers by a WAN.
- When using Unified CVP deployments for transfer to a VRU campaign, and the Unified CVP servers
  are separated from the Outbound Option Dialer servers by a WAN. Provide Unified CVP with its own
  Cisco Unified SIP Proxy Server in the local cluster to reduce the WAN traffic.
- When deploying a SIP Dialer solution for transfer to a VRU campaign, and the Cisco Unified SIP Proxy Servers for the SIP Dialers are separated from the Outbound Option Dialer servers by a WAN.
- When the third-party Recording Server is separated from the Outbound Option Dialer servers by a WAN, configure the recording server local to the Voice Gateways.

Adequate bandwidth provisioning is an important component in the success of the Outbound Option deployments.

#### Impact of Redundant Campaign Manager, Outbound Option Importer, and Database

When using these redundant components, consider the following points:

- Certain deployments can have increased WAN network traffic.
- Messaging and record replication increases the bandwidth used between Side A and Side B.
- Microsoft SQL replication increases the bandwidth utilization on the public network to an average of 50 Mbps.

### **Distributed SIP Dialer Deployment**

SIP is a text-based protocol; therefore, the packets used are larger than some protocols. The typical SIP outbound call flow uses an average of 12,500 bytes per call that is transferred to an outbound agent. The average hit call signaling bandwidth usage is:

Hit Call Signaling Bandwidth = (12,500 bytes/call) (8 bits/byte) = 100,000 bits per call = 100 Kb per call

The typical SIP outbound call flow uses about 6,200 bytes per call that is disconnected by the outbound dialer. Those outbound calls can be the result of a busy ring no-answer, an invalid number, and so forth. The average non-hit call signaling bandwidth usage is:

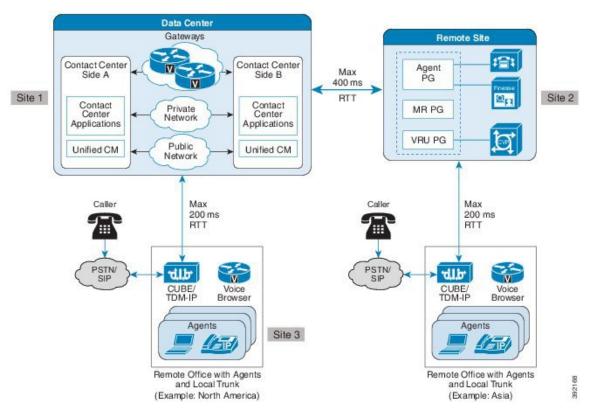
Non-Hit Signaling Call Bandwidth = (6,200 bytes/call) (8 bits/byte) = 49,600 bits per call = 49.6 Kb per call

Codec Bandwidth = 80 Kbps per call for G.711 Codec, or 26 Kbps per call for G.729 Codec

#### Agent-Based Campaign - No SIP Dialer Recording

This figure shows an example of the distributed Outbound SIP Dialer deployment for an agent-based campaign.

Figure 88: Distributed Outbound SIP Dialer Deployment for an Agent-Based Campaign



The average WAN bandwidth usage in this case is:

WAN Bandwidth = Calls Per Second \* (Hit Rate \* (Codec Bandwidth \* Average Call Duration + Hit Call Signaling Bandwidth) + (1 - Hit Rate) \* Non-Hit Call Signaling Bandwidth) = Kbps

#### Example 1

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the agent-based campaign, and a WAN link with G.711 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (20% * (80 * 40 + 100) + (1 - 20%) * 49.6) = 41980.8 kbps = 41.98 Mbps
```

#### Example 2

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the agent-based campaign, and a WAN link with G.729 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (20% * (26 * 40 + 100) + (1 - 20%)*49.6) = 16060.8 kbps = 16.06 Mbps
```

#### Agent-Based Campaign - SIP Dialer Recording

The average WAN bandwidth usage in this case is:

```
WAN Bandwidth = Calls Per Second * (Codec Bandwidth * Average Call Duration + Hit Rate * Hit Call Signaling Bandwidth + (1 - Hit Rate) * Non-Hit Call Signaling Bandwidth) = Kbps
```

#### Example 3

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the agent campaign, and a WAN link with average G.711 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (80 * 40 + 20% *100 + (1 - 20%) *49.6) = 199180.8 kbps = 199.18 Mbps
```

#### Example 4

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the agent campaign, and a WAN link with average G.729 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (26 * 40 + 20% *100 + (1 - 20%) *49.6) = 67660.8 kbps = 67.66 Mbps
```

### Transfer-To-VRU Campaign - No SIP Dialer Recording

The following figures show examples of the distributed Outbound SIP Dialer deployment for transfer to a VRU campaign.

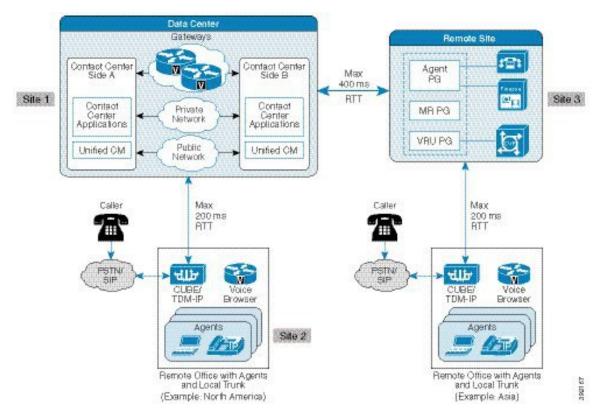


Figure 89: Distributed Outbound SIP Dialer Deployment for Transfer to a VRU Campaign with CVP

The average WAN bandwidth usage in this case is:

```
WAN Bandwidth = Calls Per Second * Hit Rate * Hit Call Signaling Bandwidth + Calls Per Second * (1 - Hit Rate) * Non-Hit Call Signaling Bandwidth = Kbps
```

#### Example 5

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the transfer-to-IVR campaign, and a WAN link with G.711 codec, the bandwidth usage is:

```
60 * 20\% * 100 + 60 * (1 - 20\%) * 49.6 = 3600 \text{ kbps} = 3.6 \text{ Mbps}
```

#### Transfer-To-VRU Campaign - SIP Dialer Recording

The average WAN bandwidth usage in this case is:

```
WAN Bandwidth = Calls Per Second * (Codec Bandwidth * Average Call Duration + Hit Rate * Hit Call Signaling Bandwidth + (1 - Hit Rate) * Non-Hit Call Signaling Bandwidth) = Kbps
```

#### Example 6

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the agent campaign, and a WAN link with G.711 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (80 * 40 + 20% *100 + (1 - 20%)*49.6) = 199180.8 kbps = 199.18 Mbps
```

#### Example 7

With call throttling of 60 cps on the SIP Dialer, a 20% hit rate for the transfer-to-VRU campaign, and a WAN link with G.729 codec and average call duration of 40 seconds, the bandwidth usage is:

```
60 * (26 * 40 + 20% *100 + (1 - 20%) *49.6) = 67660.8 kbps = 67.66 Mbps
```

# **Courtesy Callback Considerations**

Courtesy Callback reduces the time callers have to wait on hold or in a queue. Your solution can call back callers who meet your criteria, instead of having them wait on the phone for an agent. The caller who has been queued by Unified CVP can hang up. The solution then calls them back when an agent is close to becoming available (preemptive callback).

Preemptive callback does not change the time that a caller waits for an agent. It enables the caller to hang up and not remain in queue listening to music. Callers who remain in queue and those who opt for the callback treatment appear the same to agents answering the call.

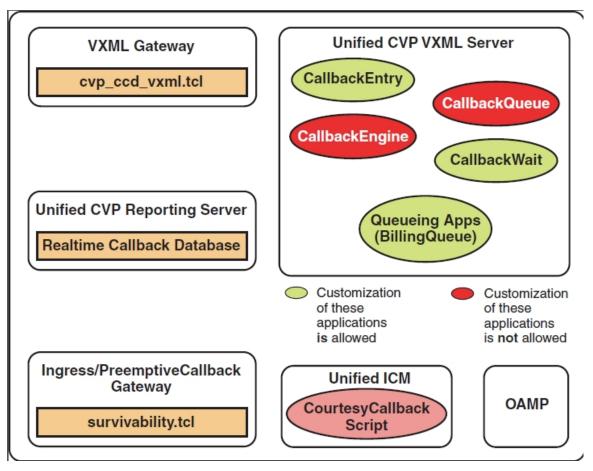


Note

Scheduling a callback to occur at a specified time is not part of this feature.

#### Figure 90: Courtesy Callback Components

This figure shows the components used for the Courtesy Callback feature.





Note

Do not allow the caller to invoke the Courtesy Callback applications more than once for the same call on the VXML Server.

Courtesy Callback uses the TCL service on IOS Voice Gateway and a built-in feature on Cisco VVB.

## **Courtesy Callback Use Case**

In your callback script, you can establish criteria for offering a caller courtesy callback. These are examples of callback criteria that you can establish:

• Expected wait for a customer in queue exceeds some maximum number of minutes, based on your average call handling time per customer.



Note

The included sample scripts use this method for determining callback eligibility.

• Assigned status of a customer. You can offer gold customers the opportunity to be called back, instead of remaining on the line.

• The particular service that a customer requests. You can establish sales calls or system upgrades as callback criteria.

### **Courtesy Callback Call Flows**

If the caller opts for a callback, they leave their name and phone number. Their request remains in the system. The system places a callback to the caller when the Estimated Wait Time (EWT) reaches the correct value. The caller answers the call and confirms that they are the original caller, and the system connects the caller to the agent after a short wait.



Note

Courtesy Callback is also supported for IP-originated calls.

A typical call flow for this feature follows this pattern:

- 1. The call arrives at Unified CVP and the call is treated in the normal VRU environment.
- **2.** The Call Studio and Unified CCE Courtesy Callback scripts determine if the caller is eligible for a callback based on your rules.
- **3.** If the caller is eligible, the system announces the EWT and offers the caller a callback when an agent is available.
- **4.** The caller chooses what to do:
  - **a.** If the caller chooses not to use the callback feature, queuing continues as normal.
  - **b.** If the caller chooses to receive a callback, the system prompts the caller to record their name and to key in their phone number.
- **5.** The system writes a database record to log the callback information.



Note

If the database is not accessible, the system does not offer a callback to the caller.

- **6.** The caller disconnects from the TDM side of the call. However, the IP side of the call in Unified CVP and Unified CCE is still active. This keeps the call in the same queue position. No queue music plays, so Voice Browser resources used during this time are less than for a caller actually in the queue.
- 7. When an appropriate agent is close to being available (as determined by your callback scripts), then the system calls the person back. The system announces the recorded name when the callback is made to ensure that correct person accepts the call.
- **8.** A VRU session asks the caller to confirm that they are the correct person and that they are ready for the callback.

If the system cannot reach the callback number (for example, busy lines, RNA, or network problems), then the call is not sent to an agent. The call also does not go to the agent if the caller does not confirm that they are the correct person. The agent is guaranteed that someone is waiting when they take the call. The system assumes that the caller is already on the line by the time the agent gets the call.

This feature is called preemptive callback because the system assumes that the caller waits a minimal time for the agent and the caller is on the line when the agent answers.

**9.** The system presents the call context on the agent screen-pop, as normal.

If the system cannot reach the caller after a configurable number and frequency of retries, the callback cancels and the database status updates appropriately. You can run reports to determine if any manual callbacks are necessary based on your business rules.

See the Configuration Guide for Cisco Unified Customer Voice Portal at https://www.cisco.com/en/US/products/sw/custcosw/ps1006/products\_installation\_and\_configuration\_guides\_list.html for a call flow description of the scripts providing the Courtesy Callback feature.

### **Courtesy Callback Design Impacts**

Consider the following design impacts for Courtesy Callback feature:

- The callback uses the same Ingress Gateway through which the call arrived. The outbound calls cannot be made on any other Egress Gateway.
- Queue calls that allow callback on a Unified CVP VXML Server.
- Courtesy Callback requires the Unified CVP Reporting Server.
- Answering machine detection is not available for this feature. During the callback, the caller is prompted with a brief VRU session message and acknowledge with DTMF that they are ready to take the call.
- Calls that are transferred to agents using DTMF \*8, TBCT, or hookflash cannot use Courtesy Callback.
- Courtesy Callback doesn't support Agent call transfers to the CCB Queue, over a computer telephony integration (CTI) route point.
- Callbacks are a best-effort function. After a limited number of attempts to reach a caller during a callback, the callback is terminated and marked as failed.
- Configure the allowed or blocked numbers that Courtesy Callback uses to place calls through the Unified CVP Operations Console.
- The media inactivity detection feature on the Voice Browser can affect waiting callback calls. For more information, see the *Configuration Guide for Cisco Unified Customer Voice Portal*.
- Courtesy Callback call flow routed via CUCM is not supported, even though they originate at CUBE.
- Courtesy Callback requires an accurate EWT calculation for its optimal behavior.

Do the following to optimize the EWT, when using Precision Queues for Courtesy Callback:

- Queue the calls to a single Precision Queue
- Do not include a Consider If expression when you configure a step.
- Do not include a wait time between steps or use only one step in the Precision Queue.



Note

Use simple Precision Queue definitions (for example, with one step and one-to-one agent mapping). The complexity of Precision Queues makes calculating accurate EWT difficult.

• Courtesy Callback supports 900 calls with 10 CPS. One reporting server can be configured to support 900 CCB calls simultaneously with standard reporting enabled.



Note

CCB does not support the use of SRTP.

#### **Callback Time Calculations**

The following sections provide an overview of how callback time is determined.

These are some definitions of key terms used:

- Wait Time—The interval of time between when the call enters the queue and when the call leaves the queue.
- **Reconnect Time**—The interval between when the callback starts and when the caller accepts the callback and is waiting for an agent.
- Callback in Queue Time—The interval between when the caller reconnects and when the call leaves the queue.
- **Service Level Agreement (SLA)**—Average of Callback in Queue Time. Average means that roughly 50 percent of calls are within the service level and 50 percent are outside the service level.
- Average Dequeue Time—The average number of seconds that it takes for a call to leave the queue.
- Remaining Time—The number of seconds left to count down to call back the caller.

#### **Callback in Queue Time**

The average Callback in Queue Time after a callback is based on an agreed service level. Courtesy Callback also avoids calling back too early or too late, as both scenarios are undesirable. If callers are called back too early, they are more likely to have to wait in the queue for a longer time. If the callback is made too late, there is a greater chance that your agents could be idle and waiting for calls.

The remaining time changes when the dynamics of a call center change. Such changes include when more or fewer agents are available or when the average handle time changes. Courtesy Callback calculates the Average Dequeue Time based on various factors, such as calls in queue, average handle time, and agents in ready and talking states.

The Average Dequeue Time updates when a call enters the queue and when it leaves the queue. Calculations use this information to reduce the Callback in Queue Time and minimize times when your agents wait for calls.

#### **Process Details and Calculation Methods**

Courtesy Callback uses the following formula to determine the Average Dequeue Time and to update the remaining time for all Courtesy Callback calls in the queue.



Note

Courtesy Callback can support a default wait time of 30 minutes with a maximum exception of 90 minutes.

#### **Average Dequeue Time Calculation**

The Average Dequeue Time (D) is calculated using the formula:

$$D = (EWT + F)/N$$

#### Where:

- EWT is the estimated wait time for a new Courtesy Callback call.
- F is the number of seconds that the first call is already in position in the queue.
- *N* is the number of calls in queue.



#### Note

The Dequeue Time plays a significant role in the optimal behavior of the Courtesy Callback feature. The average Dequeue Time is calculated based on factors such as call volume, agent availability, and the average handle time for a particular skill group.

The Estimated Wait Time (EWT) is an approximation. The uniformity of average handling time and agent availability for a particular skill group drive its accuracy. If these factors are not uniform, it leads to a difference between the announced wait time and the actual callback time. The use of microapps can insert calls into the queue that were not included in the EWT calculation. For scripting of calls that include Courtesy Callback, queue all calls on the VRU using VxmlScripting, instead of microapps.

#### **Remaining Time Calculation**

The remaining time for a callback in the queue is calculated using this formula:

$$R(p) = p*D - F - C$$

#### Where:

- p is the current queue position of the call from 1 to N.
- R(p) is the remaining time for the Pth queue position Courtesy Callback call.
- C, the post-callback time, is the sum of the time to get the Courtesy Callback caller back on the phone and the SLA time.



#### Note

• With time in first place (RPT.ewtWithFirstInQueueTime in reporting.properties) = true,

The remaining time is calculated as:

$$R(p) = p*(EWT + F) / N - F - C$$

• With time in first place (RPT.ewtWithFirstInQueueTime in reporting.properties) = false (default),

The remaining time is calculated as:

```
R(p) = p*(EWT) / N - F - C
```

#### **Example Scripts and Audio Files**

This feature uses Unified CCE scripts. Modifiable example scripts are provided on the Unified CVP install media in \CVP\Downloads and Samples\. These scripts determine whether to offer a callback to the caller. The files provided are:

- CourtesyCallback. ICMS, the Unified CCE script
- CourtesyCallbackStudioScripts.zip, a collection of Call Studio scripts

Sample audio files for these scripts are installed to

 $\verb|\CCVP_HOME>\OPSConsoleServer|\CCBDownloads\\CCBAudioFiles.zip and also as part of the Media Files installation option.$ 

If you use CCBAudioFiles.zip, unzip the contents onto the media server. CCBAudioFiles.zip has Courtesy Callback-specific application media files under en-us\app and media files for **Say It Smart** under en-us\sys. If you already have media files for **Say It Smart** on your media server, then you only require the media files under en-us\app.



Note

The default prompts work for most of the default Call Studio scripts. Review and provision the **Say It Smart** plugin prompts for specific cases that the default prompts do not cover.

The sample scripts use the default location of http://<server>:<port>/en-us/app. Change the default location of the sample audio files in the sample scripts for your environment. (That is, substitute the media server IP address and port in <server> and <port>).

The following example scripts are provided:

- **BillingQueue**—This script plays queue music to callers that either choose not to have a callback or who reenter the queue after receiving a callback. You may customize this script to suit your business needs.
- CallbackEngine—This script keeps the VoIP leg of a callback alive between when a caller opts for a
  callback and when a caller receives the callback.



### Important

Do not customize this script.

- Callback Entry—This script handles the initial VRU when a caller enters the system and provides the caller the opportunity to receive a callback. You may customize this script to suit your business needs.
- CallbackQueue—This script handles the keepalive function of a call while a caller is in queue and listening to the music.



#### **Important**

Do not customize this script.

• CallbackWait—This script handles the VRU portion of a call when a customer is called back. You may customize this script to suit your business needs.

### **Call Context Considerations**

### **Use of UUI in Contact Center Enterprise Solutions**

You can set UUI by Unified CCE scripts and extract it by Unified CVP for resending in SIP messages.

UUI processing scenarios:

• You can have GTD (generic type descriptor) data in the inbound call leg of the SIP INVITE message in the mime body format for GTD. In this case, Unified CVP saves the GTD data as inbound GTD and passes the UUI portion (if present) to Unified CCE.

Cisco IOS gateways support this GTD format on outbound VoIP dial peers with SIP transport.

If Unified CCE modifies the data, it sends the modified UUI back to Unified CVP. Unified CVP converts the UUI data from Unified CCE into hex, modifies the UUS (if present), and overwrites the inbound GTD value. Unified CVP only modifies the UUS portion, using the format:

UUS, 3, <converted Hex value of data from Unified CCE>

Unified CVP preserves the rest of the GTD parameter values, saving the values as they arrived from the caller GTD.

• If the inbound call leg has no GTD, Unified CVP prints a message on the trace stating "No GTD Body present in Caller Body." The call then continues as a regular call.



Note

- Unified CCE passes the modified UUI in the *user.microapp.uui* ECC variable or the *Call.UsertoUserInfo* variable.
- If you use both variables, the *Call. Userto UserInfo* variable takes precedence.

Modified GTD is set in the outbound INVITE mime body from CVP SIP B2BUA, which includes IP originated callers and TDM callers. If a DTMF label for outpulse transfer is received on a connected call, then the BYE message is sent with the GTD only if Unified CCE passes UUI. The BYE message comes immediately after the SIP INFO with DTMF.



Note

You cannot use the UUI data transfer feature with Hookflash or Two B Channel Transfer (TBCT).

#### **UUI in Unified CCE Scripts**

To extract the UUI in your Unified CCE Script, look at the *user.microapp.uui* Call ECC variable and the *Call.UserToUserInfo* variable. By using the SET node on either one of these variables, you can set the variable on the outbound direction of the call.

Setting Call. UserToUserInfo variable takes precedence over using the ECC variable.



Note

Unified CVP sends a BYE message on the DTMF label only if Unified CCE passes UUI.

If a BYE message is received, then the GTD from the received BYE is used to send it on the other leg.

Configure the Ingress Gateway with signaling forward unconditional, so that GTD with UUI and UUS are forwarded on the VoIP side. For example:

```
voice service voip signaling forward unconditional
```

#### **UUI in REFER and 302 Redirect Responses**

If you use a REFER call flow, you can configure UUI in the Unified CCE script. The UUI is in a mime body and hex-encoded according to an ATT IP Toll Free NSS format. This placement of UUI also applies to 302 redirect responses.

```
VER,1.00
PRN,t1113,*,att**,1993
FAC,
UUS,0,(hex encoded UUI string here)
```

# **Mixed Codec Considerations**

Contact center enterprise solutions support G.711 codec only for VRU. The SIP carrier or TDM-IP gateway sends the capability as G.711 and G.729, with a higher priority for G.729. The prompts at the Voice Browser should be G.711. The agents support both G.711 and G.729, with a higher priority for G.729. This configuration avoids the use of transcoders for VRU and connecting calls to agents. You can avoid the use of universal transcoders for Whisper Announcement by defining dual codecs for the ingress gateway and Unified CM.

VRU is negotiated as G.711. The solution automatically renegotiates the caller-agent conversation as G.729 to save bandwidth over WAN links.

You can use either G.711 mu-law or a-law prompts, but configure the entire solution for the same format.

G.711 a-law supports the following features:

- Agent Greeting
- Whisper Announcement
- Unified CM-Based Silent Monitoring
- · Outbound SIP Dialer
- · Courtesy Callback
- Post Call Survey
- · Mobile Agents



Note

SIP Dialers with CUBE can support a-law with specific design considerations. The SIP Dialer does not advertise a-law. The solution needs DSP resources (transcoder) on CUBE during the initial negotiation (no media) between the SIP Dialer and the SIP service provider. During a REFER from the Dialer to the agent, CUBE renegotiates the code with the agent to use a-law. CUBE then releases the DSP resource (transcoder).

### **Mixed Codec Use Case**

Use mixed codecs to avoid transcoders and DSP resources. Define a dual codec at the ingress and egress gateways and Unified CM. The VRU automatically negotiates the call as G.711. The system then renegotiates the call as G.729 or G.711 for the caller-agent conversation.

### **Mixed Codec Call Flows**

#### **Logical Flow During VRU**

- 1. A call arrives at the ingress voice gateway (G.729, G.711). The gateway sends a SIP invite message to the SIP Proxy Server, which forwards the request to the Unified CVP SIP Service.
- **2.** CVP sends the call to the Voice Browser.
- **3.** The call is established with G.711 codec without the use of transcoders.

#### **Logical Flow During Caller and Agent Conversation**

- 1. A call arrives at the ingress voice gateway (G.729, G.711). The gateway sends a SIP invite message to the SIP Proxy Server, which forwards the request to the Unified CVP SIP Service.
- 2. CVP sends the call to Unified CM to route to a Unified CCE agent.
- **3.** The call is renegotiated and established as G.729 without the use of transcoders.

# **Mixed Codec Design Impacts**

Design impacts for mixed codec are:

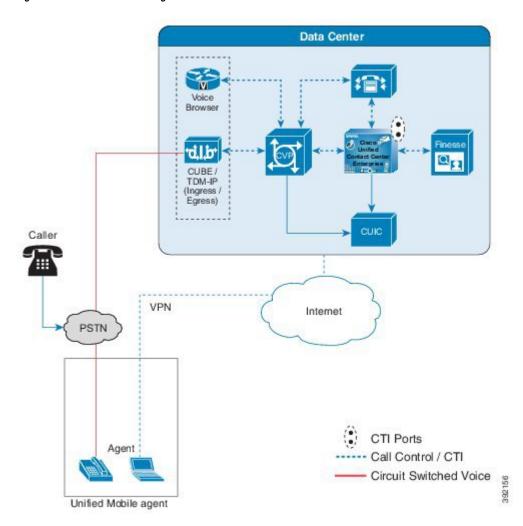
- A SIP trunk that only supports G.729 forces the use of transcoders.
- Certain features, such as Whisper Announcement, require universal transcoders for G.729 to G.729 interworking.
- If transcoders are required due to single G.729 codec, use Unified CM controlled transcoding resources. They trigger automatically for any codec mismatch.
- Sizing of appropriate transcoding and universal transcoding resources are required based on call flows, supplementary services, and certain integrated features.

# **Mobile Agent Considerations**

Unified Mobile Agent enables an agent with any PSTN phone and a broadband VPN connection to function like a local agent in a formal contact center.

Unified Mobile Agent uses a pair of CTI ports that function as proxies for the mobile agent phone (or endpoint) and the caller phone (or endpoint). Two CTI ports (local and remote) are required for every signed-in mobile agent. The CTI ports take the place of the Cisco IP Phone that Unified CM JTAPI controls. The agent signs in to the local CTI port DN and Unified CM routes calls for the mobile agent to that DN. The remote CTI port calls the agent either at sign-in for a nailed connection or when Unified CM routes a call to the agent for a call-by-call connection. By using media redirection, the CTI ports signal for the two VoIP endpoints to stream RTP packets directly. There is no further involvement from the CTI ports until further call control (transfer, conference, hold, retrieve, or release) is required. The agent performs any subsequent call control from the agent desktop. The PG transmits the necessary subsequent call control by JTAPI to Unified CM for the CTI ports to control the media of the call.

Figure 91: Cisco Unified Mobile Agent Architecture



The two CTI ports (local and remote) are logically and statically linked within the PG software. The PG registers the CTI ports at PG initialization. Call observers are added for these two CTI Ports when a mobile agent signs in. The PG provides call control for the CTI Ports and the call. The voice path is between the two Voice Gateways.



Note

Mobile Agent cannot use IPv6-enabled CTI ports.

At the contact center, a mobile agent can sign in as a local agent from a JTAPI controlled phone, using the same agent ID. Historical call reporting does not distinguish between calls handled as a mobile agent and those handled as a local agent.

#### **Connection Modes**

With Unified Mobile Agent, you can configure agents to use either call-by-call dialing, a nailed connection, or allow agents to make the choice at sign-in.

With call-by-call connections, consider these points:

- If the agent phone is configured with voicemail, disable voicemail to allow RONA call processing to occur.
- With call-by-call connection, an agent must answer the phone by going off hook and end the call by hanging up their phone. The Answer button on the agent desktop is disabled.
- With call-by-call connection, an agent cannot end one leg of a transfer without terminating it at the other end. The transfer must either be fully completed or both legs completely dropped.
- Auto-answer is not possible with call-by-call connections. There is no call control mechanism to make the mobile agent phone go off hook.

With nailed connections, consider these points:

- A nailed connection mobile agent can log off by using the desktop or by just hanging up the phone.
- Auto-answer is allowed with a nailed connection.
- These Unified CM timers can terminate a mobile agent nailed connection call:
  - Maximum Call Duration timer (the default value is 720 minutes)
  - Maximum Call Hold timer (the default value is 360 minutes)

This termination can sign out a nailed connection mobile agent. To keep the mobile agent signed in, set the values for both of these timers to 0 so these timers never expire.

Your firewall can block the media stream on a nailed connection. This can happen when an agent in a
nailed connection mode is idle longer than the firewall idle timeout value. The firewall can block the
media stream when the firewall idle timeout expires. To prevent this, increase the firewall idle timeout
value.

### **Mobile Agent Call Flows**

#### **Call-By-Call Connection Call Flow**

In call-by-call dialing, the agent's remote phone is dialed for each incoming call. When the call ends, the agent's phone is disconnected before the agent is made ready for the next call.

A basic call flow for this type of dialing is as follows:

- At sign-in, a mobile agent specifies their agent ID, password, a local CTI port DN as the extension, and a phone number at which to call them. The administrator preselects the CTI port DN based on the agent's location.
- 2. The queueing process works the same for a mobile agent as for a local agent.
- **3.** When a mobile agent is selected for the call, the new processing for a mobile agent begins. The Router uses the directory number for the agent's local CTI port as the routing label.
- **4.** The incoming call rings at the agent's local CTI port. The Agent PG is notified that the local CTI port is ringing but does not answer the call immediately. The caller now hears ringing.
- 5. Simultaneously, a call to the agent is initiated from the remote CTI port for the selected agent. This process can take a while to complete, depending on the connection time. If the agent does not answer within the configured time, RONA processing starts.
- **6.** When the agent answers their phone by going off-hook, this second call is temporarily placed on hold. Then, the original customer call is answered and directed to the agent call media address. The agent call is then taken off hold and directed to the customer call media address. The result is an RTP stream directly between the two VoIP endpoints.
- **7.** When the call ends, both connections disconnect and the agent is set to ready, not ready, or wrap-up, as appropriate.

#### **Nailed Connection Call Flow**

In nailed connection mode, the agent is called once at sign-in, and the line stays connected through multiple customer calls.

A basic call flow for this type of connection is as follows:

- 1. At sign-in, a mobile agent specifies their agent ID, password, a local CTI port DN as the extension, and a phone number at which to call them. The administrator preselects the CTI port DN based on the agent's location. A remote CTI port is statically associated with the local CTI port.
- 2. The remote CTI port starts a call to the phone number that the mobile agent supplied. When the agent answers, the call is immediately placed on hold. The agent is not signed in and ready until this process completes.
- 3. The queueing process works the same for a mobile agent as for a local agent.
- **4.** When a mobile agent is selected for the call, the new processing for a mobile agent begins.
- **5.** The incoming call rings at the local CTI port for the mobile agent. The JTAPI gateway detects that the CTI port is ringing, but does not immediately answer the call. The caller now hears ringing.
- **6.** The agent's desktop indicates that a call is ringing. The agent phone does not ring because it is already off hook. If the agent does not answer within the configured time, RONA processing begins.

- 7. When the agent presses the Answer button to accept the call, the customer call is answered and directed to the agent call media address. The agent call is then taken off hold and directed to the customer call media address.
- **8.** When the call ends, the customer connection disconnects and the agent connection is placed back on hold. The agent is set to ready, not ready, or wrap-up, depending on agent configuration and agent desktop input.

#### **Outbound Call Flow for Mobile Agent**

Mobile agents can participate in outbound campaigns only on a nailed connection.

The call flow for predictive, progressive, or preview dialing is as follows:

- 1. The mobile agent signs in using the local CTI port DN as the agent phone number.
- 2. The standard Outbound Option call flow occurs.
- **3.** When the Router selects the mobile agent, the MR PG returns the label (local CTI port DN) for an available agent to the dialer.
- 4. The dialer places a reservation phone call to the local CTI port DN and automatically places it on hold.
- **5.** In progressive or predictive mode, when the dialer selects the mobile agent to handle a live call, the dialer transfers the call to the local CTI port.
  - In preview mode, when the dialer reaches a live call on behalf of the mobile agent, the dialer transfers the call to the local CTI port.
- **6.** The dialer auto-answers the transferred call for the agent through the CTI server. This quickly establishes the voice path between the customer and the agent. The dialer then hangs up the reservation call to the mobile agent.

### **Mobile Agent Design Impacts**

Unified Mobile Agents can sign in to Unified CCE with any PSTN phone that gets routed to a Cisco Voice Gateway. Mobile agents also require an agent desktop.

You can use any Voice Gateway that Unified CCE supports for mobile agents. You can register the Voice Gateway with the same Unified CM cluster as the Agent PG or with another cluster. The caller (ingress) and mobile agent (egress) Voice Gateways can use either MGCP or SIP.



Note

If you enable Silent Monitoring, use different Voice Gateways for ingress and egress.

Unified Mobile Agents can use a Cisco IP Phone that is configured for SIP. Calls to mobile agents can also originate from SIP IP Phones.

For improved Unified CM performance, use Extension Mobility, instead of Unified Mobile Agent, for mobile agents with IP Phones on the same cluster as the Agent PG. Because the IP Phone device is associated with the JTAPI user, there is a small performance hit on Unified CM for making that association.

Consider the following factors when designing a Unified Mobile Agent solution:

- If you use SIP trunks, configure Media Termination Points (MTPs). This requirement also applies if you use TDM trunks to interface with service providers. For detailed information, see *Cisco Unified Contact Center Enterprise Features Guide* at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-feature-guides-list.html.
- Enabling the use of an MTP on a trunk affects all calls that traverse that trunk, even non-contact center calls. Ensure that the number of available MTPs can support the number of calls traversing the trunk.

### **Agent Location and Call Admission Control Design**

Because a CTI port is a virtual type of endpoint, it can be located anywhere. But, always configure the CTI ports for a mobile agent with the same location as the agent's VoIP endpoint. The CTI port pair for a mobile agent must also be colocated with the Voice Gateway (or VoIP endpoint) that calls the agent. If you do not have both these conditions, call admission is not accounted for correctly.

Call admission control sees the mobile agent call as two separate calls. The first call leg is from the caller to the agent's local CTI port. The second call leg is from the remote CTI port to the agent. Because the CTI ports are colocated with the agent endpoint, call admission control counts only the call from the caller location to the agent location. This is why it is important for an agent to use CTI ports for their current location.

From the perspective of call admission control locations for the mobile agent CTI ports, there are three deployment scenarios:

- Use CTI ports colocated with the egress Voice Gateway that calls the mobile agent.
- Use CTI ports colocated with the ingress Voice Gateway.
- Use CTI ports colocated with the intercluster trunk between Unified CM clusters.

All pools of CTI ports are colocated with the VoIP endpoint type for the agent (Voice Gateway or IP phone).

Callers and agents can also use VoIP endpoints on another Unified CM cluster. This configuration enables agents in remote locations to be called from local Voice Gateways for a different Unified CM cluster.



Note

If you use Silent Monitoring in this case, your solution requires a monitoring server at the remote site with the agent (egress) Voice Gateway.

For additional information about call admission control design, see the call admission control information in the *Cisco Collaboration System Solution Reference Network Designs* at <a href="http://www.cisco.com/go/ucsrnd">http://www.cisco.com/go/ucsrnd</a>.

### **Dial Plans for Mobile Agent**

Configure the Unified CM Dial Plan so that it routes calls from the remote CTI port to a Voice Gateway colocated with the mobile agent CTI ports. Otherwise, call admission control accounting does not work correctly.

You can also configure the Unified CM Dial Plan so that all calls from the CTI ports go through a specific gateway regardless of the called number. In that configuration, you have a dedicated gateway that all mobile agents use. It is more easily managed, but it might not be an efficient configuration from the perspective of PSTN trunk usage.

For additional information about dial plan design, see the *Cisco Collaboration System Solution Reference Network Designs*.

### **Codec Design for Mobile Agent**

Media streams between the ingress and egress Voice Gateways can be G.711 or G.729. You cannot mix codecs, because all CTI ports for a PG must advertise the same codec type. This requirement can result in G.711 (instead of G.729) calls being sent across the WAN. If you route most calls to agents colocated with the ingress Voice Gateway, sending a few G.711 calls over the WAN might not be an issue. The alternative is to use G.729 for all mobile agent calls. If most Unified CCE calls cross a WAN segment, it probably makes sense to have all CTI ports configured for G.729. However, you cannot have G.711 for some mobile agent calls and G.729 for others. Your solution requires a dedicated region for the CTI ports to ensure that all calls to and from this region use the same encoding format.

For additional information about codec design considerations, see the *Cisco Collaboration System Solution Reference Network Designs*.

### **Music on Hold with Mobile Agent**

You can use Music on Hold (MoH) for mobile agents just as you do for traditional agents. To let callers hear music, assign MoH resources to the Ingress Voice Gateway. Specify the user or network audio source on the local CTI port configuration. To let the agent hear music when on hold, assign MoH resources to the Egress Voice Gateway. Specify the user or network audio source on the remote CTI port configuration.



Note

Always assign the MoH resources to the gateways. Do not assign MoH resources to local and remote CTI ports. It is unnecessary and can have a performance impact on the system.

A Mobile Agent remote call over a nailed connection is put on hold when there is no active call to the agent. In general, enable MoH to the mobile agent phone for nailed connection calls. If MoH resources are an issue, consider multicast MoH services.

For a nailed connection, disabling MoH for the remote phone might lead to the hold tone playing instead. This depends on the call processing agent that controls the remote phone. For Unified CM, the hold tone is enabled by default and is similar to the Mobile Agent connect tone. With the Unified CM hold tone enabled, it is difficult for the agent to identify if a call has arrived by listening for the Mobile Agent connect tone. Therefore, disable the hold tone for Unified CM by changing the setting of the Tone on Hold Timer service parameter on Unified CM.

For additional information about MoH design, see the *Cisco Collaboration System Solution Reference Network Designs*.

### **Cisco Finesse with Mobile Agent**

Cisco Finesse supports mobile agents. The Cisco Finesse server needs no configuration to enable the Mobile Agent feature. To use the Mobile Agent feature, follow all configurations as outlined in *Cisco Unified Contact Center Enterprise Features Guide*.



Note

Cisco Finesse IP Phone Agent does not support mobile agents.

On the Cisco Finesse sign-in page, if you select the mobile agent check box, the mobile agent options are presented to the agent. The mobile agent provides the local CTI port extension, a mode (Call by Call or Nailed Connection), and a dial number for the agent's phone.

The agent's phone number must route to a VoIP endpoint (Voice Gateway, IP phone, or intercluster trunk) colocated with the CTI port pair for call admission control to work properly.

A Cisco Finesse mobile supervisor can perform all of the functions that a nonmobile supervisor can perform, except for Silent Monitoring. Cisco Finesse does not support Silent Monitoring of mobile agents.

### **DTMF Considerations with Mobile Agent**

If mobile agents consult a VRU or other network component that uses DTMF to navigate, your solution might require MTP resources. The Mobile Agent feature relies on CTI ports, which do not support in-band DTMF (RFC 2833). If the agent's endpoints support only in-band DTMF (or if they are configured for in-band DTMF per RFC 2833), then Unified CM automatically inserts MTP resources to handle the mismatch. Ensure that sufficient MTP resources are available in this case.

### **Session Border Controllers with Mobile Agent**

Some SIP devices, such as the Cisco Unified Border Element or other Session Border Controllers, can dynamically change the media port during a call. If this happens with a Mobile Agent call, your solution requires MTP resources on the SIP trunk that connects to the agent endpoint.

### Fault Tolerance for Mobile Agent

The RTP stream for a mobile agent call is between the Ingress and Egress Voice Gateways. Because of this, a failure of Unified CM or Unified CCE does not affect call survivability. However, after a failover, subsequent call control (transfer, conference, or hold) might not be possible. The mobile agent's desktop notifies them of the failover and the agent must sign in again.

### Sizing Considerations for Mobile Agent

Mobile agent call processing uses more server resources. This reduces the maximum supported agents on both the Unified CM subscriber and the Agent PG as follows:

- 2000 with nailed-up connections (1:1)
- 1500 with nailed-up connections if the average handle time is less than 3 minutes, or if agent greeting or whisper announcement features are used with the mobile agent (1.3:1)
- 1500 with call-by-call connections (1.3:1)



Note

The Large PG OVA supports 2000 agents with call-by-call connections.

Unified Mobile Agent uses conference bridge resources for Agent Greeting. With Agent Greeting, size each call as if it had a conference, rather than the greeting.

Unified Mobile Agent requires the use of two CTI ports per contact center call. One CTI port controls the caller endpoint, and the other CTI port controls the selected agent endpoint. The actual RTP stream is between the two endpoints and its bridged through these two CTI ports. However, there is extra call processing on Unified CM to set up calls to mobile agents through these two CTI ports.

Mobile agents can essentially sign in from any location (with the agent desktop) where they have a high-quality broadband connection and a PSTN phone. However, they are still associated logically with a particular Agent PG and Unified CM cluster, even if the Voice Gateway is registered with a different cluster. The agent is

associated with a particular peripheral and cannot migrate freely to other peripherals without some custom modifications.

For specific subscriber and cluster sizing, use the Cisco Unified Communications Manager Capacity Tool. When sizing the cluster, input the maximum number of simultaneously signed-in mobile agents. To handle the configured mobile agents above your maximum simultaneous signed-in mobile agents, enter Type 1 CTI ports with a BHCA and BHT of 0 in the tool. This is similar to the method for accounting for local agent phones that are not signed in by using the CTI third-party controlled lines in the tool. As an alternative, you can input all mobile agents (signed-in and not signed-in) into the tool and adjust the BHCA and BHT per mobile agent accordingly. The total BHCA and BHT must remain the same as when considering simultaneous signed-in mobile agents with their actual BHCA and BHT.

# **Phone Extension Support Considerations**

Consider these aspects for using phone extensions in your solution.

Your contact center can handle the following types of calls, each with its own considerations:

- Routed ACD Calls Calls routed to an agent through a central queue that is based on skill or attribute.
- Routed Agent Calls Calls routed to a particular agent where the customer has a specific business relationship with this agent.
- Non-routed calls Direct dialed calls, possibly through a Direct Inward Dial extension or from unmonitored phones within the business.
- Agent to Agent calls Calls placed between agents, either routed or not routed.

A phone extension can be either:

- ACD Extension The extension the agent logs into, to which calls are routed.
- Secondary extension Sometimes called a non-ACD extension. This is generally an extension where calls are not routed. The agent can use it for business or personal activity. The solution might monitor activity on this extension, depending on configuration, which impacts available features.

### **Monitored Secondary Extensions**

Multi-Line Agent Control (MLAC) is a Cisco CCE agent peripheral setting which enables reporting and call control for calls on the secondary extensions. Use of MLAC imposes some restrictions, such as:

- · No call waiting
- A limit to four extensions for each agent phone
- · No shared lines between agents
- Applies to all phones on a given peripheral when enabled

### **Unmonitored Secondary Extensions**

The solution does not track call activity on an unmonitored secondary extension. A secondary extension can have PBX functions that are not normally associated with contact center actions, like the use of shared lines.

### **Call Type Considerations for Phone Extensions**

#### **Non-Routed Direct Agent Dialing**

If an ACD line receives calls that are not routed, or that are routed regardless of state, it can impact agent experience and reporting. A direct call from another agent can arrive while an agent is on a call or in a wrap-up state.

If your business model allows, the call flows are cleaner if all calls are routed to agents, even agent-to-agent calls. Write the routing script to take the agent state into account. Otherwise, there are possible race conditions that can impact reporting and agent experience.

#### **Direct Agent Dialing**

When agents have relationships with their customers and provide a direct number, there are a few options on how to deploy.

If you use the agent's primary extension for these direct dialed calls, then consider these options:

- Non-Routed The calls go directly to the agent's ACD extension bypassing routing. Always enable
  call waiting on the phone. A VRU of routing script cannot add call context. But, if the calling number
  is not blocked, you can customize Finesse to perform an external database dip if the agent is signed in.
- Routed If you route the calls to the agent's ACD extension, you get richer reporting, can include more call context, and can make routing decisions based on agent state:
  - You can queue the call until the agent is available using a Queue to Agent node.
  - You can send the call to a signed-in agent regardless of state using an Agent to Agent node.
  - You can send the call to an agent's extension or to voicemail using a Label node.
  - You can use the requery option on those nodes if the agent doesn't answer or invokes a busy condition.

#### **Limited Shared Line Support**

This feature requires ICM12.0(1)\_ES41. Contact center enterprise solutions include limited shared line support only when both phones are not in use by different agents at the same time. This support enables an agent with phones at home and at work to use a common extension on both phones for voice mail or a common personal extension as a secondary extension.

The agent can sign into one phone at a time. If another agent tries to sign in on one of the phones, the attempt is rejected.

The solutions also support the use case where an agent shares a common ACD extension between the two phones as a shared line with a caveat. If both phones are registered, the solution cannot determine which phone the agent is using until they go off-hook for the first time. This limitation prevents agent call actions from the desktop until the agent answers or places a call after signing in.

There are caveats for using auto-answer with limited ACD shared line support:

• Unified CM phone based auto-answer is not supported on shared lines. You can configure it, but the results on which phone answers the call is not guaranteed.

• You can use agent desk settings based auto-answer once the agent goes off hook the first time. But, the auto-answer does not invoke a zip tone for the agent.

# **E.164 Dial Plan Design**

Unified CCE supports E.164 dial plans and provides partial support for the '+' prefix as follows:

- Agent extensions cannot include the '+' character.
- Agent secondary lines cannot include the '+' character if the agent peripheral has "All Lines" Agent Control enabled.
- The VRU cannot include the '+' prefix unless you route DNs through a CTI Route Point.
- Dialer-imported contact numbers and campaign prefixes cannot include the '+' prefix.
- Agents can dial the '+' prefix with an E.164 number through their Cisco Finesse desktop.
- Agents can dial the '+' prefix with an E.164 number through their phones.

For contact centers that advertise the agent extension outside of the contact center, these considerations apply:

- Use transformation patterns to add the '+' prefix to the calling number on outgoing calls. You can use Calling Party Transformation CSS for phone configuration.
- To route incoming calls addressed to an E.164 number with the '+' prefix, use called party transformations on the translation patterns to strip the '+' prefix from the called number.
- The Attendant Console does not have visibility into the phone status.

# **Post Call Survey Considerations**

A contact center typically uses a post call survey to gauge customer satisfaction with their experience. For example, did the customer receive the necessary information using the self-service or did they have a pleasant experience with the agent.

The Post Call Survey (PCS) feature enables a call flow that transfers the caller to a DNIS that prompts the caller with a post call survey.

The VRU treatment asks the caller if they want to participate in a post call survey. There are two responses a caller can have to a post call survey request:

- 1. If the caller chooses to do so, the call flow automatically transfers the caller to the survey call after the agent ends the conversation.
- **2.** If the caller declines, your Unified CCE script uses an ECC variable to turn off the Post Call Survey on a per-call basis. By setting the ECC variable to *n*, the call does not transfer to the PCS DNIS.

For reporting purposes, the post call survey call has the same Call-ID and call context as the original inbound call.

### **Post Call Survey Use Case**

The caller is typically asked if they want to participate in a survey after the call. Your solution can determine based on dialed numbers to invoke the post call survey at the end of a call. When the customer completes the conversation with an agent, the customer is automatically redirected to a survey. The hang-up event from the last agent in the call triggers the post call survey.

A customer can use the keypad on a touch tone phone and voice with ASR/TTS to respond to questions asked during the survey. For the solution, the post call survey call is just like another regular call. The post call survey retrieves the call context information from the original customer call.

### **Post Call Survey Design Impacts**

Observe the following conditions when designing a Post Call Survey:

- A Post Call Survey triggers at the hang-up event from the last agent. When the agent hangs up, the call routing script launches a survey script.
- The mapping of a dialed number pattern to a Post Call Survey number enables the Post Call Survey feature for the call.
- The value of the expanded call variable **user.microapp.isPostCallSurvey** controls whether the call transfers to the Post Call Survey number.
  - If **user.microapp.isPostCallSurvey** is set to **y** (the implied default), the call transfers to the mapped post call survey number.
  - If **user.microapp.isPostCallSurvey** is set to **n**, the call ends.
  - To route all calls in the dialed number pattern to the survey, your script does not have to set the **user.microapp.isPostCallSurvey** variable. The variable is set to **y** by default.
- You cannot have a REFER call flow with Post Call Survey. REFER call flows remove Unified CVP from the call. But, Post Call Survey needs Unified CVP because the agent has already disconnected.
- For Unified CCE reporting purposes, the Post Call Survey call inherits the call context for the initial call. When a survey starts, the call context of the customer call that was transferred to the agent replicates into the call context of the Post Call Survey call.
- The expanded call variable **isPostCallSurvey** will be cached only when the UCCE router generates a label for CVP.

# **Precision Routing Considerations**

Precision routing offers a multidimensional alternative to skill group routing. Precision queues are the key components of precision routing. Using Unified CCE scripting, you can dynamically map the precision queues to direct a call to the agent who best matches the caller's precise needs. Precision queues consist of one or more steps with configured expressions allowing a customer to find the precise needs of the caller.

There is no need to add an agent to a precision queue; agents become members of precision queues automatically based on their attributes. Consider a precision queue that requires an agent in Boston, who speaks fluent Spanish, and who is proficient in troubleshooting a specific piece of equipment. An agent with the attributes

Boston = True, Spanish = True, and Repair = 10 is automatically part of that precision queue. A Spanish-speaking caller in Boston who needs help with that equipment is routed to that agent.

Precision routing enhances and can replace traditional routing. Traditional routing looks at all of the skill groups to which an agent belongs and defines the hierarchy of skills to map business needs. However, traditional routing is restricted by its single-dimensional nature.

Precision routing provides multidimensional routing with simple configuration, scripting, and reporting. Agents have multiple attributes with proficiencies so that the capabilities of each agent are accurately exposed. This brings more value to the business.

If your routing needs are not too complex, consider using one or two skill groups. However, if you want to conduct a search involving as many as ten different proficiency levels in one easily managed queue, use precision queues.

### **Precision Routing Use Case**

Unlike skill groups, a precision queue breaks down attribute definitions to form a collection of agents at an attribute level. The agents who match the attribute level of the precision queue become associated with that precision queue.

With precision queues, an English Sales queue involves defining the attributes English and Sales, and associating agents with those traits to those attributes. The precision queue English Sales dynamically maps all agents who have those traits to the precision queue. You can also define more complex proficiency attributes to associate with those agents. This enables you to build, in a single precision queue, multiple proficiency searches like English Language Proficiency = 10 and Sales Proficiency = 5.

To match the English Sales queue with skill groups, you set up two separate skill groups, one for each of the attributes. With precision queues, you can refine agents by attributes. With skill groups, you define a skill group and then assign agents to it.

### **Precision Routing Call Flows**

At a high level, consider a 5-step precision queue which first checks if the caller is Premium Member:

- 1. Attribute: Skill > 8 Consider If: Caller is Premium Member
- 2. Attribute: Skill > 6
- 3. Attribute: Skill > 4
- **4.** Attribute: Skill > 3
- **5.** Attribute: Skill >= 1

John, who is not a premium customer, calls 1-800-repairs. The system sends John's call to this precision queue. The precision queue works like this:

- 1. Since John is not a premium customer, he is immediately routed out of Step 1 (because of the Consider If on Step 1).
- 2. The call moves into Step 2 where he waits for an agent with a Skill greater than 6 to answer his call.
- 3. After the Step 2 wait time expires, John's call moves to Step 3 to wait for an agent with a Skill greater than 4.

- **4.** After the Step 3 wait time has expired, John's call moves to Step 4 to wait for an agent with a Skill greater than 3.
- 5. When it arrives at Step 5, John's call waits indefinitely for an available agent. This step applies to any call because there is no routing logic past this step.

The call goes through each successive step to expand the pool of available agents. Eventually, when you reach the last step, the call waits for the largest pool of potential agents. With each extra step, the chances increase that there is an available agent to handle the call. This also puts the most valuable and skilled agents in the earlier precision queue steps. Calls come to them first before moving on to the less appropriate agents in later steps.

### **Precision Routing Design Impacts**

### **Precision Routing Attributes**

Attributes identify a call routing requirement, such as language, location, or agent expertise. Each precision queue can have up to ten unique attributes, and you can use these attributes in multiple terms. You can create two types of attributes: Boolean or proficiency. Use Boolean attributes to identify an agent attribute value as true or false. Use proficiency attributes to establish a level of expertise in a range from 1 to 10, from lowest to highest.

When you create a precision queue, you identify which attributes are parts of that queue and then implement the queue in scripts. When you assign new attributes to an agent, the attribute values automatically associate the agent with any precision queue with matching criteria.

### **Precision Routing Limitations**

Precision Routing is available only for Agent PGs on CCE.

Cisco Outbound Option does not support Precision Routing. However, agents who participate in an outbound campaign or nonvoice activities (by using Skill Groups) can also handle inbound calls from a precision queue.

### **Throttling During Precision Queue Changes**

A configuration update on a precision queue (from the API or the Unified CCE Administration tool) can result in many agents with changed precision queue associations. These updates could overload the system if done all at once. Therefore, the system moves the agents into and out of the precision queues gradually, based on available system resources.

You can submit another precision queue configuration update before an earlier update completes. If you submit the updates too quickly, the new update can cause the pending configuration updates to queue in the system. To avoid a backlog, the system rejects new precision queue configuration updates after reaching five concurrent pending updates. Once the pending precision queue updates fall below the threshold, the system accepts new configuration updates.

To mitigate possible overload conditions on the agent peripheral during these operations, the system limits the number of calls to the peripheral during an overload condition. When an overload occurs, the system stops sending Precision Routing calls to that peripheral for a short time.

# Single Sign-On (SSO) Considerations

The Single Sign-on (SSO) feature authenticates and authorizes agent and supervisor access to the contact center solution applications and services. The authentication process validates the identity of a user: "you are who you say you are." The authorization process confirms that an authenticated user is permitted to perform the requested action: "you can do what you are asking to do." When you enable SSO in the contact center solution, users only sign in once to gain access to all their Cisco browser-based applications and services. Access to Cisco administrator applications is not available through SSO.

SSO requires the following:

- A third-party Identity Provider (IdP)
- A Cisco Identity Service (Cisco IdS) cluster



Note

Synchronize the time in Cisco IdS and IdP for SSO to work effectively. It is recommended that the Cisco IdS and IdP are time-synchronized using NTP Server.

The SSO feature requires an IdP that complies with the Security Assertion Markup Language 2.0 (SAML v2) Oasis standard. The IdP stores user profiles and provides authentication services to support SSO sign-ins. For a current list of supported Identity Provider products and versions, see the *Compatibility Matrix* for your solution at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-contact-center-enterprise/products-device-support-tables-list.html.

The Cisco IdS cluster manages authentication for the contact center solution. The individual SSO-enabled applications and services manage authorization. The Cisco IdS cluster is a redundant pair with a publisher and subscriber. You can only perform most administration tasks on the publisher, but either node can issue or refresh access tokens. The cluster replicates configuration and authorization codes between all nodes.

When an SSO-enabled user signs in, the Cisco IdS interacts first with your IdP to authenticate the user. When the user is authenticated, the Cisco IdS confirms with the accessed Cisco services to confirm that the user is authorized for the requested role. When the user is both authenticated and authorized, the Cisco IdS issues an access token that allows the user to access the application. The access token enables the user to switch between the authorized contact center applications for that session without presenting credentials again.



Note

The user credentials are only presented to the IdP. The contact center solution applications and services only exchange tokens; they do not see the users' information.

### **SSO Component Support**

The following contact center solution components support SSO:

- Unified CCE—Agent and Supervisor interfaces
- Cisco Finesse—Agent and Supervisor interfaces
- Cisco Unified Intelligence Center—Agent and Supervisor interfaces

- SocialMiner—Task Routing interface
- MediaSense—Search and Play gadget
- Enterprise Chat and Email—Agent and Supervisor interfaces through the ECE gadget for Cisco Finesse

### **SSO Message Flow**

SSO uses Security Assertion Markup Language (SAML) to exchange authentication and authorization details between the enterprise identity provider (IdP) and the Cisco IdS.

When a user browses to a web page for an SSO-enabled service, the authentication request is redirected to the Cisco IdS. Cisco IdS generates a SAML authentication request and directs it to the Identity Provider. The IdP presents a sign-in page to the user at the browser to collect the user's credentials. After the IdP authenticates the user, the IdP issues a SAML assertion to the Cisco IdS. The assertion contains trusted statements about the user.

When the SAML assertion is received, the Cisco IdS uses the Open Authorization (OAuth) protocol to complete authorization with the requested service. The service may present an approval page to the user to enable specific resources.

Together SAML and OAuth make it possible for a user to authenticate while only exposing user credentials to the authentication provider. The username and password are only presented to the IdP. The contact center solution applications and services do not see the user information. Only the SAML assertion and the OAuth token are exchanged.

### **SSO Design Impacts**

### **Single Sign-On Support and Limitations**

Note the following points that are related to SSO support:

- To support SSO, enable the HTTPS protocol across the enterprise solution.
- SSO supports agents and supervisors only. SSO support is not available for administrators in this release.
- SSO supports multiple domains with federated trusts.
- SSO supports only contact center enterprise peripherals.
- SSO support is available for Agents and Supervisors that are registered to remote or main site PG in global deployments.

Note the following limitations that are related to SSO support:

- SSO support is not available for third-party Automatic Call Distributors (ACDs).
- The SSO feature does not support Cisco Finesse IP Phone Agent (FIPPA).
- · In Hybrid mode,
  - When an agent in SSO mode tries to log in to CUIC, and if the agent does not exist in CUIC, the agent cannot log in to CUIC.
  - When a Supervisor in SSO mode tries to log in to CUIC, and if the Supervisor user does not exist in CUIC, the Supervisor cannot log in to CUIC. For the Supervisor to log in to CUIC, perform

Unified CCE User Integration. For more information on Unified CCE User Integration, see Administration Console User Guide for Cisco Unified Intelligence Center at https://www.cisco.com/c/en/us/support/customer-collaboration/unified-intelligence-center/products-maintenance-guides-list.html.

### Contact Center Enterprise Reference Design Support for Single Sign-On

Packaged CCE supports single sign-on for the 2000 Agent reference design.

### **Coresidency of Cisco Identity Service by Reference Design**

Reference Design	Packaged CCE Solution
2000 Agent	Cisco IdS is coresident with Unified Intelligence Center and Live Data on a single VM.

### **Reference Design Topology Support for SSO**

The deployment topology specifies where you install the VMs for your contact center and how your agents connect to the sites. SSO is supported for components in the following Reference Design topologies:

- **Centralized**—You host both sides of the redundant components in the same site.

  Even when they are on the same LAN, the maximum round-trip time between the two sides is 80 ms.
- **Distributed**—You host each side of the redundant components in a different geographical sites. The maximum round-trip time between the two sides is 80 ms.

You can use single sign-on with remote agents using any of the supported Remote Office Options:

- · Office with Agents
- Office with Agents and a Local Trunk
- Home Agent with Cisco Virtual Office
- · Unified Mobile Agent

The maximum allowed round-trip time between any remote office and the main site is 200 ms.

### **User Management for SSO**

In Unified CCE Administration, you can select three different SSO modes for your system:

- SSO—Enables SSO for all Agents and Supervisors.
- All users sign in using the IdS for authentication and authorization.
- Non-SSO—Disables SSO for all Agents and Supervisors.
- All users sign in using the existing Unified CCE local authentication and Active Directory.
- Hybrid—Supports a mixture of SSO-enabled and non-SSO users. In hybrid mode, you set the SSO mode
  for individual users using Unified CCE Configuration Manager tools. Each user signs in using their
  configured method.

If you are enabling SSO in an existing deployment, use the Hybrid mode to gradually migrate agents to SSO while other agents continue to use local authentication.

The contact center enterprise user sign-in name must match the configured SAML claim rule for the Cisco IdS in your IdP.

- If your deployment is in a single domain, the sign-in name can be a simple user ID or a sign-in name in email format: user@cisco.com.
- If your deployment is across multiple domains, the sign-in name must be in email format. If your user sign-in names are simple User IDs, configure the agent LoginName in the Unified CCE database to email format.

The Unified CCE Administration Bulk Configuration tools include an SSO Migration tool. You can migrate groups of agents and supervisors to SSO accounts and, if necessary, change their usernames with that tool. The tool downloads a content file that includes records for agents and supervisors who have not been migrated to SSO accounts. In the content file, you specify SSO usernames for existing agents and supervisors and submit the file. When you update their usernames, the sign-in names in the database are also updated and the users are automatically enabled for SSO.

### **Qualified Identity Providers**

If you use any Identity Provider (IdP) outside of the listed IdPs in the table below, Cisco IdS supports the IdP as long as the IdP is SAML 2.0 compliant and meets the following requirements described in the subsequent SAML Request and Response sections:

- SAML Request Attributes
- Expectations from SAML Response

#### **IdP Metadata Schema**

When you configure IdS and exchange Metadata between Cisco Identity Service (IdS) and the Identity Provider (IdP), ensure that the IdP Metadata file should confirm to the SAML metadata schema at:

https://docs.oasis-open.org/security/saml/v2.0/saml-schema-metadata-2.0.xsd

#### **SAML Request Attributes**

- SAML request supports the following SAML 2.0 bindings: **HTTP-POST** binding
- NameIDFormat in SAML request must be urn:oasis:names:tc:SAML:2.0:nameid-format:transient
- IdS supports the following AuthnContext in the SAML request:
  - urn:oasis:names:tc:SAML:2.0:ac:classes:PasswordProtectedTransport
  - urn:federation:authentication:windows
- SAML request must be signed using **SHA-128**.

```
SAMLRequest: <samlp:AuthnRequest xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"
    ID="s2888ec75773d6b2295326234fb1df5f05f6a81739" Version="2.0"
    IssueInstant="2017-08-10T09:04:38Z" Destination="https://adfsserver.cisco.com/adfs/ls/"
    ForceAuthn="false" IsPassive="false"
```

```
ProtocolBinding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST"
    AssertionConsumerServiceURL="https://ids-ssp-node.cisco.com:8553/ids/saml/response">
    <saml:Issuer xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion">ids-ssp-node.cisco.com
    </saml:Issuer>
    <samlp:NameIDPolicy xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"</pre>
        Format="urn:oasis:names:tc:SAML:2.0:nameid-format:transient'
        SPNameQualifier="ids-ssp-node.cisco.com" AllowCreate="true" />
    <samlp:RequestedAuthnContext xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"</pre>
        Comparison="minimum">
        <saml:AuthnContextClassRef</pre>
xmlns:saml="urn:oasis:names;tc:SAML:2.0:assertion">urn:oasis:names:tc:SAML:2.0:ac:classes:PasswordProtectedTransport
        </saml:AuthnContextClassRef>
        <saml:AuthnContextClassRef</pre>
xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion">urn:federation:authentication:windows
        </saml:AuthnContextClassRef>
    </samlp:RequestedAuthnContext>
</samlp:AuthnRequest>
RelayState: s2888ec75773d6b2295326234fb1df5f05f6a81739
SigAlg: http://www.w3.org/2000/09/xmldsig#rsa-sha1
Signature:
DjhPRTjIr7QfR1RvHYPDPA74x5iqGtwInMH06eGOYbjuF1uW/cAWTOVsh98bIZCIGEwGojwkM7UqB0UmFF2S1TiFjSJEn8/
cLUhbegG84wnXiT0vC+MxgMn5CdH6vRzWFyGE19SKiIRGGy1QpfvfaF7MnTe3Xyq87kotYj1D8c/
mA8ZdGDFRJEJzBM7P9etygN9zuMj+cU4CAj0yWy37oa1XCchNbKvi1qu3OvS3aTcE5NPthPqS8Tjk2oz7kDelkJW/
BcZAuLXajIyBaFbhE/Lw5wHdFV8HI118r7A2pWJ/PttJH2Gpnn321sbxdZ+WeV0at57jg4f480eag+jWZQ==
<samlp:AuthnRequest xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"</pre>
       ID="s25f4fb66688cf429e430034f4cceac00b6124570d" Version="2.0"
       IssueInstant="2018-10-29T10:01:39Z"
Destination="https://win-adfs30-151.uccxteam.com/adfs/ls/"
       ForceAuthn="false" IsPassive="false"
ProtocolBinding="urn:oasis:names:tc:SAML:2.0:bindings:HTTP-POST"
       AssertionConsumerServiceURL="https://ccxssodemo1.cisco.com:8553/ids/saml/response">
    <saml:Issuer
xmlns:saml="urn:oasis:names:tc:SAML:2.0:assertion">ccxssodemo1.cisco.com</saml:Issuer>
    <samlp:NameIDPolicy xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"</pre>
           Format="urn:oasis:names:tc:SAML:2.0:nameid-format:transient"
          SPNameQualifier="ccxssodemo1.cisco.com" AllowCreate="true"></samlp:NameIDPolicy>
</samlp:AuthnRequest>
```

#### **Expectations from SAML Response**

The following are the expectations from SAML Response:

- The entire SAML response (message and assertion) is signed or only the message is signed but not the SAML assertion alone is signed.
- SAML Assertion must not be encrypted.
- SAML response must be signed using **SHA-128**.
- NameIDFormat in SAML response must be **urn:oasis:names:tc:SAML:2.0:named-format:transient**.
- uid and user\_principal attributes should be present in SAML assertion in the AttributeStatement section.

The "uid" attribute value must be the user Id using which users log in to Cisco contact centre applications that are SSO enabled and the "user\_principal" attribute value must be in uid@domain format.

```
<samlp:Response xmlns:samlp="urn:oasis:names:tc:SAML:2.0:protocol"
   Consent="urn:oasis:names:tc:SAML:2.0:consent:unspecified"
Destination="https://ids-ssp-node.cisco.com:8553/ids/saml/response"
   ID=" 6a309495-d3c2-4a28-b8e3-289f8f5355bd"</pre>
```

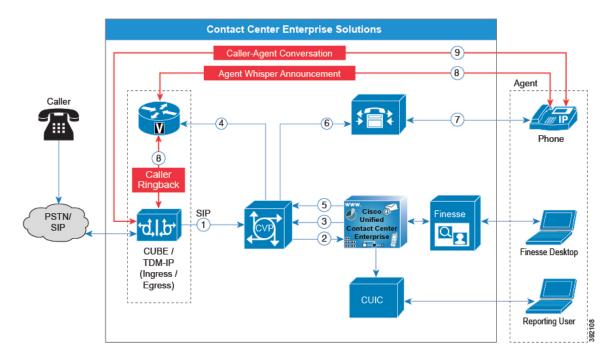
```
InResponseTo="s21c84ba20862f573f5daec121c305ba6aac877843"
    IssueInstant="2017-08-10T13:20:26.556Z" Version="2.0">
xmlns="urn:oasis:names:tc:SAML:2.0:assertion">http://ADFSServer.cisco.com/adfs/services/trust
    <ds:Signature xmlns:ds="http://www.w3.org/2000/09/xmldsig#">
        <ds:SignedInfo>
            <ds:CanonicalizationMethod Algorithm="http://www.w3.org/2001/10/xml-exc-c14n#"</pre>
 />
            <ds:SignatureMethod Algorithm="http://www.w3.org/2000/09/xmldsig#rsa-sha1" />
            <ds:Reference URI="# 6a309495-d3c2-4a28-b8e3-289f8f5355bd">
             . . . . . . . . . .
            </ds:Reference>
        </ds:SignedInfo>
        . . . . . . . . . .
        . . . . . . . . . .
     </ds:Signature>
    <samlp:Status>
        <samlp:StatusCode Value="urn:oasis:names:tc:SAML:2.0:status:Success" />
    </samlp:Status>
    <Assertion xmlns="urn:oasis:names:tc:SAML:2.0:assertion"</pre>
ID=" df3bdbcf-a225-4e97-b00a-a199bdda3d2c"
        IssueInstant="2017-08-10T13:20:26.556Z" Version="2.0">
        <Issuer>http://ADFSServer.cisco.com/adfs/services/trust</Issuer>
        . . . . . . . . . . . .
            <NameID Format="urn:oasis:names:tc:SAML:2.0:nameid-format:transient"</pre>
                NameQualifier="http://ADFSSserver.cisco.com/adfs/services/trust"
                 SPNameQualifier="ids-ssp-node.cisco.com">CISCO\Admin121</NameID>
            <SubjectConfirmation Method="urn:oasis:names:tc:SAML:2.0:cm:bearer">
                 <SubjectConfirmationData
                     InResponseTo="s21c84ba20862f573f5daec121c305ba6aac877843"
                     NotOnOrAfter="2017-08-10T13:25:26.556Z"
                     Recipient="https://ids-ssp-node.cisco.com:8553/ids/saml/response" />
            </SubjectConfirmation>
        </Subject>
        <Conditions NotBefore="2017-08-10T13:20:26.556Z"</pre>
            NotOnOrAfter="2017-08-10T14:20:26.556Z">
            <AudienceRestriction>
                 <Audience>ids-ssp-node.cisco.com</Audience>
            </AudienceRestriction>
        </Conditions>
        <AttributeStatement>
            <Attribute Name="user_principal">
                <AttributeValue>Admin121@cisco.com</AttributeValue>
            </Attribute>
            <Attribute Name="uid">
                 <AttributeValue>Admin121</AttributeValue>
            </Attribute>
        </AttributeStatement>
        <AuthnStatement AuthnInstant="2017-08-10T13:18:12.086Z"</pre>
            SessionIndex="_df3bdbcf-a225-4e97-b00a-a199bdda3d2c">
            <AuthnContext>
<AuthnContextClassRef>urn:oasis:names:tc:SAML:2.0:ac:classes:PasswordProtectedTransport</AuthnContextClassRef>
            </AuthnContext>
        </AuthnStatement>
    </Assertion>
</samlp:Response>
```

# **Whisper Announcement Considerations**

Whisper Announcement plays a brief, prerecorded message to an agent just before the agent connects with each caller. Use the announcement to quickly orient the agent to the type of call. The announcement plays only to the agent; the caller hears ringing while the announcement plays.

# **Whisper Announcement Call Flows**

Figure 92: Whisper Announcement Call Flow



The standard call flow with Whisper Announcement is as follows:

- 1. Incoming call arrives at CVP from the carrier.
- 2. CVP sends the call to Unified CCE.
- **3.** Unified CCE instructs CVP to queue the call.
- **4.** CVP sends the call to the Voice Browser.
- **5.** Unified CCE sends the agent label with the whisper announcement prompt.
- **6.** CVP sends the call to Unified CM.
- 7. Unified CM sends the call to the agent phone.
- **8.** The caller continues to hear ringback. The agent hears the whisper announcement.
- **9.** When the whisper announcement ends, the caller connects to the agent.

### **Whisper Announcement Design Impacts**

Whisper Announcement has these limitations:

- Announcements do not play for outbound calls made by an agent. The announcement plays for inbound calls only.
- For Whisper Announcement to work with agent-to-agent calls, use the SendToVRU node before you transfer the call to the agent. Transfer the call to Unified CVP before you transfer the call to another agent. Then, Unified CVP can control the call and play the announcement, regardless of which node transfers the call to Unified CVP.
- CVP Refer Transfers do not support Whisper Announcement.
- Whisper Announcement supports Silent Monitoring. However, for Unified Communications
   Manager-based Silent Monitoring, supervisors cannot hear the announcements themselves. The supervisor
   desktop dims the Silent Monitor button while an announcement plays.
- Only one announcement can play for each call. While an announcement plays, you cannot put the call
  on hold, transfer, or conference; release the call; or request supervisor assistance. These features become
  available again after the announcement completes.
- The codec settings for Whisper Announcement recording and the agent's phone must match. For example, if Whisper Announcement is recorded in G.711 ALAW, the phone must also be at G.711 ALAW. If Whisper Announcement is recorded in G.729, the phone must support or connect using G.729.
- In an IPv6-enabled environment, Whisper Announcement might require extra Media Termination Points (MTPs).

### **Whisper Announcement Media Files**

You store and serve your Whisper Announcement audio files from the Unified Contact Center Enterprise (Unified CCE) media server. This feature supports only the wave (.wav) file type. The maximum play time for a Whisper Announcement is subject to a timeout. Playback terminates at the timeout regardless of the actual length of the audio file. The timeout is 15 seconds. In practice, you may want your messages to be much shorter than that, 5 seconds or less, to shorten your call-handling time.

### **Whisper Announcement with Transfers and Conferences**

When an agent transfers or starts a conference call to another agent, the second agent hears an announcement if the second agent's number supports Whisper Announcement. For consultative transfers or conferences, while the announcement plays, the caller hears whatever normally plays during hold. The first agent hears ringing. In the case of blind transfers, the caller hears ringing while the announcement plays.

### **Whisper Announcement Sizing Considerations**

The impact of Whisper Announcement on solution component sizing is not as significant as the impact caused by Agent Greeting.



# Sizing and Operating Conditions for Reference Designs

- Sizing for Reference Design Solutions, on page 257
- Operating Considerations for Reference Design Compliant Solutions, on page 284

# **Sizing for Reference Design Solutions**

A contact center enterprise solution requires proper sizing of its resources. This chapter discusses the tools and methods for sizing those resources. This includes resources like:

- The required number of contact center agents (based on customer requirements such as call volume and service level desired)
- The number of VRU ports required for various call scenarios (such as call treatment, prompt and collect, queuing, and self-service applications)
- The number of Voice Gateway ports required to carry the incoming and outbound traffic volume

Proper sizing uses the traffic engineering principles encapsulated in the Erlang-B and Erlang-C models.

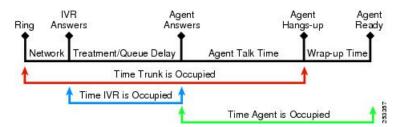
### **Resource Use During a Contact**

When you size your contact center enterprise solution, the main resources that you look at are:

- Agents
- Gateway ports (PSTN trunks)
- VRU ports

To determine required resources, first look at this timeline of a typical inbound call and the resources that it requires at each step. This figure shows the main resources and the occupancy (hold and handle time) for those resources.

#### Figure 93: Inbound Call Timeline



If calls are not answered immediately, include ring delay time (network ring) in your call timeline. An average ring delay time is a few seconds. Add it to the trunk average handle time for your calculations.

### **Contact Center Traffic Terminology**

These are the most common industry terms for sizing contact center resources.

#### **Busy Hour or Busy Interval**

A busy interval is 1 hour or less. The busy interval is when the most traffic occurs during a period of the day. The busy hour or interval varies due to circumstances like weekends and seasonal effects. Design for the average busy hour (the average of the 10 busiest hours in one year). This average is not always applied, however, when staffing is required to accommodate a marketing campaign or a seasonal busy hour such as an annual holiday peak. In a contact center, you staff for the maximum number of agents based on peak periods. But, you calculate the requirements for the rest of the day separately for each period (usually every hour). This gives proper scheduling of agents to answer calls versus scheduling agents for offline activities such as training or coaching. For trunks or VRU ports, it is not practical to add or remove trunks or ports daily, so these resources are sized for the peak periods. In some retail environments, extra trunks can be added during the peak season and disconnected afterwards.

#### **Busy Hour Call Attempts (BHCA)**

The BHCA is the total number of calls during the peak traffic hour (or interval) that are attempted or received in the contact center. For the sake of simplicity, we assume that the contact center resources (agents and VRU ports) receive and service all calls offered to the Voice Gateway. Calls normally originate from the PSTN, although calls to a contact center can also be generated internally, such as by a help-desk application.

#### Calls Per Second as reported by Call Router (CPS)

This is the rate at which the Unified CCE Router receives call routing requests. Every call generates one call routing request in a simple call flow from ingress gateway to VRU treatment to routing to an agent. However, some calls need more than one routing request to be made to the Router to finally get to the right agent.

An example of this is when the first agent who receives the call wants to transfer or conference to another agent by using a post route. This generates an extra routing request resulting in the same call generating two routing requests to the Router. A routing request is made to the Router whenever a resource is required for a call or task. These requests also include multimedia requests for Email, Chat, Callback and certain Outbound Calls. Call center administrators must account for these additional call routing requests when they size their contact center.

The maximum supported call rate is the call rate reported by the Router and not the BHCA at the ingress gateway. Factor these additional routing requests into the calculation of BHCA at the ingress gateway.

In general, the BHCA at the ingress gateway is lower than or equal to the corresponding CPS rate reported by the Router.

For example, consider the following situation. If the BHCA at the ingress gateway is 36,000, then the call rate at the ingress gateway is 10 CPS. If we assume that 10% of the calls are transferred through the Router, the CPS reported by Router is equal to 11 CPS. In this case, your solution needs a capacity of 11 CPS.

#### Servers

Servers are resources that handle traffic loads or calls. There are many types of servers in a contact center. Each type can require different resources.

#### **Talk Time**

Talk time is the amount of time an agent spends talking to a caller. This includes any time an agent places a caller on hold and any time spent during consultative conferences.

#### Wrap-Up Time (After-Call Work Time)

After the call terminates (the caller hangs up), and agent completes certain tasks to "wrap up" the call. The wrap-up time includes such tasks as updating a database, recording notes from the call, or any other activity performed until an agent becomes available to answer another call. Unified Contact Center Enterprise solutions sometimes call this period the *after-call work time*.

#### **Average Handle Time (AHT)**

AHT is the mean (or average) call duration during a specified time period. It refers to the sum of several types of handling time, such as call treatment time for self-service calls or talk time for calls to agents. In its most common definition, AHT is the sum of agent talk time and agent wrap-up time.

#### **Erlang**

Erlang is a measurement of traffic load during the busy hour. The Erlang is based on having 3600 seconds of calls on the same circuit, trunk, or port. (One circuit is busy for 1 hour regardless of the number of calls or how long the average call lasts.) The formula to calculate the Erlang value is:

```
Traffic in Erlangs = (Number of calls in the busy hour * AHT in sec) / 3600 sec
```

If a contact center receives 30 calls of 6-minute length in the busy hour, this equates to 180 minutes of traffic in the busy hour, or 3 Erlangs. If the contact center receives 100 calls averaging 36 seconds each in the busy hour, then total traffic received is 3600 seconds, or 1 Erlang (3600 sec/3600 sec).

#### **Busy Hour Traffic (BHT) in Erlangs**

BHT is the traffic load during the busy hour and is calculated as the product of the BHCA and the AHT normalized to 1 hour:

```
BHT = (BHCA * AHT seconds) / 3600
```

For example, if the contact center receives 600 calls in the busy hour, averaging 2 minutes each, then the busy hour traffic load is (600 \* 2/60) = 20 Erlangs.

BHT is typically used in Erlang-B models to calculate resources such as PSTN trunks or self-service VRU ports.

#### **Grade of Service (Percent Blockage)**

This measurement is the probability that a resource or server is busy during the busy hour. In that case, the call is lost or blocked. This blockage typically applies to resources such as Voice Gateway ports, VRU ports, PBX lines, and trunks. In the case of a Voice Gateway, grade of service is the percentage of calls that are blocked or that receive busy tone (no trunks available) out of the total BHCA. For example,

a grade of service of 0.01 means that 1% of calls in the busy hour is blocked. A 1% blockage is a typical value to use for PSTN trunks, but different applications might require different grades of service.

#### **Blocked Calls**

A blocked call is a call that is not serviced immediately. Caller are blocked if they are rerouted to another route or trunk group, if they are delayed and put in a queue, or if they hear a tone (such as a busy tone) or announcement. The nature of the blocked call determines the model used for sizing the particular resources.

#### Service Level

The industry standard term for the percentage of the offered call volume (received from the Voice Gateway and other sources) that are answered within *X* seconds. A typical value for a sales contact center is 90% of all calls answered in less than 10 seconds (some calls are delayed in a queue). A support-oriented contact center might have a different service level goal, such as 80% of all calls answered within 30 seconds in the busy hour. Your service level goal determines the necessary agents, the percentage of queued calls, the average time calls spend in queue, and the necessary PSTN trunks and VRU ports.

#### Queuing

When agents are busy with other callers or are unavailable (after call wrap-up mode), subsequent callers must be placed in a queue until an agent becomes available. Your desired service level and agent staffing determines the percentage of calls queued and the average time spent in the queue. Contact center enterprise solutions use a VRU to place callers in queue and play announcements. The VRU initially handles all calls. It supplies call treatment and prompts for necessary information. The VRU handles self-service applications where the caller is serviced without needing to talk to an agent. Each of these scenarios requires a different number of VRU ports because each has a different average handle time and possibly a different call load. The number of trunks or gateway ports needed for each of these applications differs accordingly.

### **Erlang Calculators as Design Tools**

Many traffic models are available for sizing telephony systems and resources. Choosing the right model depends on three main factors:

- Traffic source characteristics (finite or infinite)
- How lost calls are handled (cleared, held, delayed)
- Call arrival patterns (random, smooth, peaked)

For contact center enterprise solutions, you commonly use the Erlang-B and Erlang-C traffic models for sizing resources.

Erlang calculators help answer the following questions:

- How many trunks do I need?
- How many agents do I need?
- How many VRU ports do I need?

You need these figures for input to Erlang calculators:

- The busy hour call attempts (BHCA)
- Average handle time (AHT) for each of the resources

- Service level (percentage of calls that are answered within x seconds)
- Grade of service, or percent blockage, desired for trunks and VRU ports

The next sections present a brief description of the generic Erlang models in simple terms. They also describe the input and output of the Erlang models and which model to use for sizing particular resources. There are a variety of contact center sizing tools available. They all use the two basic traffic models, Erlang-B and Erlang-C.

### **Erlang-B Uses**

Use the Erlang-B model to size PSTN trunks, gateway ports, or VRU ports. It assumes the following:

- Call arrival is random.
- If all trunks or ports are occupied, new calls are lost or blocked (receive busy tone) and not queued.

The input and output for the Erlang B model consists of the following three factors. If you have any two of these factors, the model calculates the third:

- Busy Hour Traffic (BHT). BHT is the product of the number of calls in the busy hour (BHCA) and the average handle time (AHT).
- Grade of Service
- Ports (lines)

### **Erlang-C Uses**

Use the Erlang-C model to size agents in contact centers that queue calls before presenting them to agents. This model assumes:

- Call arrival is random.
- If all agents are busy, incoming calls are queued and not blocked.

The input parameters required for this model are:

- The number of calls that angents answer in the busy hour (BHCA)
- The average talk time and wrap-up time
- The delay or service level desired, expressed as the percentage of calls answered within a specified number of seconds

The output of this model gives the required number of agents, the percentage of calls delayed when agents are unavailable, and the average queue time.

### **Dynamic Configuration Limits for Unified CCE**

Sometimes, you can exceed the standard limits for one resource by significantly reducing use of another resource. Test the specific trade-off that you plan to make before you incorporate it in your solution. The following sections provide guidance on how to balance certain resources.

### **Dynamic Limits for Skill Groups and Precision Queues Per Agent**

The number of skill groups and precision queues per agent significantly affects the following subcomponents of Unified CCE:

- · Cisco Finesse servers
- Agent PGs
- Router
- Logger



Note

We use *queue* as a common term for skill groups and precision queues.

To maintain the performance of your solution, periodically remove unused queues.

The Reference Designs set a standard limit for the average queues per agent on each PG. On a particular PG, some agents can have more queues than other agents. As long as the average across all the agents on the PG is within the limit, you can still have the maximum active agents on that PG.

For example, assume that you have three groups of agents on a PG in a 4000 Agent Reference Design:

- Group A has 500 agents with five queues each.
- Group B has 1000 agents with 15 queues each.
- Group C has 500 agents with 25 queues each.

These three groups average to 15 queues per agent, so you can have them all on a single PG under the standard limits.

You can also exceed that standard limit if you reduce the number of agents on each PG and on the whole system.



Note

See the configuration tables in the configuration limits chapter for the standard limits.

The Cisco Finesse server does not display statistics for unused queues. So, the active queues affect the performance of the Cisco Finesse server more than the total configured queues.

The Cisco Finesse desktop updates queue (skill group) statistics at 10-second intervals. The Cisco Finesse Desktop also supports a fixed number of queue statistics fields. You cannot change these fields.

This table shows the approximate reduction in the number of agents your solution can support with more queues per agent:

Table 35: Dynamic Agents and Queues Limits

Queues per Agent	Maximum Agents per PG	Maximum Agents per System <sup>40</sup>	
15	2000	12000	
20	1500	9000	

Queues per Agent	Maximum Agents per PG	Maximum Agents per System <sup>40</sup>	
30	1000	6000	
40	750	4500	
50	600	3600	

<sup>&</sup>lt;sup>40</sup> You cannot have more than 4000 Agents on a Rogger deployment.

Unified CCE supports a maximum of 50 unique skill groups across all agents on a supervisor's team, including the supervisor's own skill groups. If this number is exceeded, all skill groups monitored by the supervisor still appear on the supervisor desktop. However, exceeding this number can cause performance issues and is not supported.



Note

Each precision queue that you configure creates a skill group for each Agent PG and counts toward the supported number of skill groups per PG. The skill groups are created in the same Media Routing Domain as the precision queue.

### **Other Dynamic Sizing Factors**

Many factors can affect your solution's server requirements and capacities. These sections call out the major sizing variables and how they affect your solution.

#### **Busy Hour Call Attempts (BHCA)**

As BHCA increases, the load on all your solution components increases, most notably on Unified CM, Unified CVP, and the Agent PG. The capacity numbers for agents assume up to 30 calls per hour per agent. If your solution requires a greater BHCA, decrease the maximum agents on the Agent PG.

#### **Unified CM Silent Monitor**

Each silently monitored call adds more processing for the PG and Unified CM. Each silently monitored call equals to two unmonitored agent calls. Leave room on your PGs to account for the percentage of the monitored calls.

#### **Script Complexity**

As the complexity and number of Unified CCE scripts increase, the processor and memory overhead on the Call Router and VRU PG increases significantly. As VRU script complexity increases with features such as database queries, the load placed on CVP and the Router also increases. The delay time between replaying RunExternalScript also has an impact.

The performance of complex scripts and database queries is hard to characterize. Test complex scripting in a lab to determine the response time of database queries under various BHCA. Adjust your sizing to account for their effects on the processor and memory of the Voice Browser, Unified CVP, the PGs, and the Router.

#### Third-Party Database and Cisco Resource Manager Connectivity

Carefully examine the connectivity of any Unified CCE solution component to external devices and software to determine the overall effect on the solution. Contact center enterprise solutions are flexible and customizable,

but they are also complex. Contact centers are often mission-critical, revenue-generating, and customer-facing operations. Engage a Cisco Partner (or Cisco Advanced Services) with the appropriate experience and certifications to help you design your solution.

#### **Expanded Call Context (ECC)**

Your solution's use of ECC variables impacts the PGs, Router, Logger, and network bandwidth. You can configure and use ECC variables in many ways. The capacity impact varies based on the ECC configuration.

### **PG Agent Capacity with Mobile Agents**

Mobile agent support capacity on the medium PG OVA are as follows:

- 2000 with nailed-up connections (1:1)
- 1500 with nailed-up connections if the average handle time is less than 3 minutes, or if agent greeting or whisper announcement features are used with the mobile agent (1.3:1)
- 1500 with call-by-call connections (1.3:1)

You can have a mix of mobile Agents and other agents on the same PG. Keep the respective weights of each type of agent in mind. For example, if you have 200 mobile agents with nailed-up connections, the PG can support 1800 other agents:

```
Additional Agents Allowed = (2000 - (200 * 1)) = 1800 Agents
```

If you plan to use 200 active mobile agents with call-by-call connections, the PG can support 1740 other agents:

Additional Agents Allowed = (2000 - (200 \* 1.3)) = 1740 Agents

## **Configuration Limits for Reference Design Solutions**

### **Sizing for Unified CVP**

When you size your contact center, determine the worst-case profile for the number of calls that are in each state. At its busiest instant in the busiest hour, how many calls do you find in the following states:

- **Self-service**—Calls that are executing applications using the VXML Server.
- Queue and collect—Calls that are in queue for an agent or are executing prompt-and-collect self-service applications.
- Talking—Calls that are connected to agents or to third-party TDM VRU applications.



Note

The definitions of these call states differ from the definitions used for port licensing purposes. You can ignore ASR and TTS processing when counting which calls are in which states for sizing purposes. However, ASR and TTS processing does come into call state counts for licensing.

Size the solution for the number of ports in use for calls in a talking state to agents. Even though you do not need licenses for those ports when using Unified CCE agents, TDM agents do require a Call Director license.

For calls in the talking state, count only calls that use Unified CVP or gateway resources. If the transfer uses VoIP, the call uses a Voice Browser port and Unified CVP resources. Unified CVP continues to monitor the call and enables you to retrieve it and redeliver it later. Unified CVP also continues to monitor calls to a TDM target. Those calls use both an incoming and an outgoing TDM port on the same gateway or on a different gateway (that is, toll bypass). Both of these types of calls count as talking calls.

However, if a transfer uses \*8 TNT, hookflash, Two B Channel Transfer (TBCT), or an ICM NIC, the gateway and Unified CVP do not play a role. Both components reclaim their resources. Such calls do not count as talking calls.

Include in the overall call counts those calls that are transferred back to Unified CVP for queuing or self-service. For example, in a warm transfer, Unified CVP queues the agent during the post-route phase. The call uses two ports for the two separate call control sessions at Unified CVP. Transfers are usually a small part of the overall call volume, and you can easily overlook them.

In addition to the overall snapshot profile, also consider the CPS for the busiest period of call arrival. You need this information for the contact center enterprise solution because it is difficult to identify the exact maximum arrival rate. You can use statistical means to arrive at this number.

You size Unified CVP Servers for the number of handled calls and the maximum call arrival rate.

#### Table 36: CVP Server Call Rate for Call Flows

Call flow	Simultaneous Calls Supported	Calls Per Second
Comprehensive Call Flow with Secure / Non Secure SIP	3000	15
Comprehensive Call Flow with Secure / Non Secure SIP, Secure HTTP	2500	15
Standalone with / without Request ICM Label	3000	15
Standalone with / without Request ICM Label, Secure HTTP	2000	15



#### Note

- For the **Call Per Second**, this is the maximum call rate that is received at the CVP Call Server from all Ingress Gateways in the solution and assumes the worst case scenario where WAAG is enabled.
- It is always recommended to have enough VM resources for the garbage collection on CVP Servers to run adequately (VM memory usage should not go beyond 80%). If there are not enough system resources, garbage collection may take more time which can cause issues with the Call Server or VXML Server services.

#### **CVP Call Server Sizing**

The solution needs the greater number of Call Servers given by these equations:

```
(Self Service) + (Queue and Collect) + (Talking) / Simultaneous Calls Supported, rounded up OR (Average call arrival rate) / Calls Per Second, rounded up.
```

Also, distribute the calls to the Unified CM cluster among the subscribers in the cluster. Do not exceed 2 CPS per subscriber.

See the table CVP Server Call Rate for Call Flows in section Sizing for Unified CVP for more details.

#### Log Directory Size Estimate

Use the following formula to calculate the estimated space per day (in gigabytes) for the Call Server Directory log file:

3.5 GB \* R

Where *R* equals the number of calls per second.

For proper serviceability, reserve enough space to retain five to seven days of log messages.

#### **CVP VXML Server Sizing**

One VXML Server can handle calls as mentioned in the table "CVP Server Call Rate for Call Flows in the section "Sizing for Unified CVP". If you are using VXML Servers, size them according to the following formula:

Calls / Simultaneous Calls Supported, rounded up

Calls are the number of calls that are in VXML Server self-service applications at that snapshot in time.



Note

For UCS performance numbers, see the Virtualization for Cisco Unified Customer Voice Portal page.

With an appropriate Cisco IOS release, you can configure Unified CVP to use HTTPS on the VXML Server and on the Unified CVP IVR Service.



Note

Mainline Cisco IOS is not supported.

Performance of the CVP VXML Server varies with the complexity of your VXML application.

#### CUSP Performance Benchmarks

When your solution uses CUSP, remember the following points:

- CUSP baseline tests were done in isolation on the proxy. The capacity numbers from those tests are 450 TCP or 500 UDP transactions/second. Consider these figures to be the most stressed condition allowable.
- A CVP call from the proxy server requires, on average, four separate SIP calls: a caller inbound leg, a VXML outbound leg, a ringtone outbound leg, and an agent outbound leg.
- When a consultation with CVP queuing occurs, the session incurs four more SIP transactions, effectively
  doubling the number of calls.

#### **Sizing Gateways for Contact Center Enterprise Solutions**

Call capacities on Cisco gateways vary depending on whether they are doing ingress only, VXML only, or a combination of the two. Capacities on Voice Browsers also vary depending on factors like ASR/TTS services and type of VXML application. For instance, an intensive JavaScript application reduces call capacity.

In general, you can size gateways that perform ingress only to the maximum number of TDM cable attachment points.

Before sizing the voice gateways, use the Unified CCE Resource Calculator to determine the maximum number of trunks (DS0s) and VXML VRU ports to support your solution.

The following table provides sizing information for different versions of Cisco IOS. The sizing information is based on these factors:

- The overall CPU usage does not exceed 75 percent.
- Sizing represents the maximum number of concurrent VXML sessions and VoIP calls on the gateway.
- Sizing is based on Unified CVP VXML documents.
- Sizing includes active conferences and active transfers.
- For the VXML Only columns, sizing includes only basic routing and IP connectivity running on the gateway. If you intend to run extra applications such as fax or other noncontact center traffic, account for that traffic in your deployment's capacity. For the VXML + PTSN columns, the indicated number of VXML sessions and voice calls are supported simultaneously on the same gateway.
- Sizing is based on using either the Cisco Call Server or Cisco Unified CVP VXML Server.
- Each gateway is configured to share the load with its redundant pair during normal operations. Under normal operations, each gateway handles the load close to half of its capacity. During a failover scenario, each gateway operates with its maximum supported load.
- Each port provides TDM and VXML functionality including ASR/TTS.

Table 37: Maximum Number of VXML Sessions Supported by Cisco Voice Gateways (Cisco IOS Release 15.1.4.M7 and Later)

		/ CPU Capacity for Cisco IOS Rel		VXML + PSTN	
Platform	VAIVIL UIIIY	VXML Only		IN	Memory
	DTMF	ASR	DTMF	ASR	Recommended
2901	12	8	9	6	2 GB
2911	60	40	47	31	2 GB
2921	90	60	71	48	2 GB
2951	120	80	95	64	2 GB
3925	240	160	190	127	2 GB
3945	340	228	270	180	2 GB
3925E	475	450	380	375	2 GB
3945E	580	550	460	450	2 GB



Note

A single combination gateway cannot exceed the number of concurrent VXML sessions and VoIP calls.

Table 38: Maximum Number of VXML Sessions Supported by Cisco Voice Gateways Executing Intensive JavaScript Applications (Cisco IOS Release 15.1.4.M7 and Later)

Cisco Voice Gateway Platform	Dedicated VXML Gateway		Voice Gateway a	Voice Gateway and VXML	
	VXML and DTMF	VXML and ASR/TTS	VXML and DTMF	VXML and ASR/TTS	Memory Recommended
AS5350XM	105	85	110	70	512 MB (default)
AS5400XM	105	85	110	70	512 MB (default)

Table 39: Maximum Number of VXML Sessions Supported by Cisco Voice Gateways Using HTTPS (Cisco IOS Release 15.1.4.M7 and Later)

Cisco Voice Gateway Platform	Dedicated VXML Gateway		Voice Gateway and VXML		
	VXML and DTMF	VXML and ASR/TTS	VXML and DTMF	VXML and ASR/TTS	Memory Recommended
3945E	510	342	408	270	2 GB
AS5350XM	155	120	138	95	512 MB (default)
AS5400XM	155	120	138	95	512 MB (default)



Note

The performance numbers in the preceding table are only for selected models of Cisco Voice Gateways using HTTPS. Use the HTTPS performance numbers of the 3945E router, to estimate the performance numbers for router models that are not listed in Table 11.

See the section on sizing gateways for contact center traffic in *Cisco Collaboration System Solution Reference Network Designs* at https://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/products-implementation-design-guides-list.html to ensure that the call arrival rates do not exceed the listed capacities.

#### **CPU Usage**

For all gateways, ensure that the overall CPU usage is less than 75 percent on average. The following factors affect CPU usage:

- Calls per second (CPS)
- · Maximum concurrent calls

- Maximum concurrent VXML sessions
- Intensive JavaScript applications

## **Memory Considerations**

Consider how much DRAM and flash memory to order. The capacity that comes with the machine by default is sufficient for most purposes. However, consider increasing the amount of DRAM in order to expand your flash memory if your application requires:

- Large numbers of distinct .wav files (as with complex self-service applications)
- Unusually large .wav files (as with extended voice messages or music files)



Note

You can only extend HTTP cache to 100 MB in the current Cisco IOS releases.

## **Third-Party VXML Application Considerations**

If you are using a non-Cisco VXML application, your deployment must adhere to the CPU usage requirements. Ensure that adequate memory is available on Cisco gateways at full load when running external VXML applications.

Contact the provider of that application for performance and availability information. Cisco makes no claims or warranties regarding the performance, stability, or feature capabilities of a third-party VXML application when interoperating in a Cisco environment.

## **CUBE and Virtual CUBE Considerations**

For information on sizing physical or virtual Cisco UBE, see *Cisco Unified Border Element Configuration Guide* at https://www.cisco.com/c/en/us/support/unified-communications/unified-border-element/products-installation-and-configuration-guides-list.html.

For session capacity information on CUBE, see the *Cisco Unified Border Element Data Sheet* at https://www.cisco.com/c/en/us/products/unified-communications/unified-border-element/datasheet-listing.html.



The CVP comprehensive call flow uses more than the standard 7 messages per call leg in a VoIP call flow with Unified CM. Because of this, size CUBE sessions for contact center enterprise solutions as follows:

- ISR G2 scalability is 40% less than the standard CUBE session capacity. Scalability for the ASR1K and ISR4K series is about 75% less.
- The amount of DSPs in the platform limits CPA numbers. Treat CPA as high complexity.
- CUBE establishes a SIP session for media forking to a call recording server. If you use CUBE-controlled recording or Unified CM-controlled recording, add an extra session for each recording to your overall sizing.
- You can have a mix of CVP sessions and recording sessions on the same CUBE. Add the sessions together to properly size the CUBE. For example, if you have 1000 CVP sessions and 1000 forking sessions for call recording, then the CUBE expected load on ISR G2 is roughly:

```
(1000 CVP * 1.66 for performance impact) + 1000 Recording = 2660 total sessions
```

On ASR 1K/ISR 4K, the expected load is roughly:

(1000 CVP \* 4 for performance impact) + 1000 Recording = 5000 total sessions

Use the total sessions to size against the standard SIP sessions that your CUBE model supports.



#### **Important**

Correctly sizing CUBE when you activate multiple services, such as transcoder and MTP resources, on CUBE is more complex. Consult your Cisco Account team to connect with someone from the CUBE team. They can help you properly size complex CUBE deployments.

## **CVP Basic Video Service Sizing**

You can have video-capable agents in your contact center enterprise solution.

You can use the same Unified CVP Call Server for both video calls and traditional audio calls in a comprehensive call flow.

The basic video service uses the comprehensive call flow. It requires Call Server, VXML Server, and IOS VXML Gateways. You size these components in the same way that you do for audio calls.

Cisco Unified Video conferencing hardware, Radvision IVP, and Radvision iContact are not required for the basic video service.



Note

Video call is not supported in Cisco VVB.

#### **CVP Reporting Server Sizing**

Sizing the CVP Reporting Server involves many variables. Different VXML applications have different characteristics that influence the amount of reporting data. Some of these factors are:

- The types of elements in the application
- The granularity of the required data

- The call flow through the application
- The length of calls
- The number of calls

To size the CVP Reporting Server, first estimate the amount of reporting data that your VXML application generates.

Once you determine the number of reporting messages from your application, complete the following steps for each VXML application:

- 1. Estimate the CPS that the application receives.
- 2. Estimate the number of reporting messages for your application.

This equation determines the number of reporting messages that a VXML application generates each second:

```
A\# = %VXML * CPS * MSG
```

#### Where:

- A# is the number of estimated reporting messages per second for an application.
- CPS is the number of calls per second.
- %VXML is the percentage of calls that use this VXML application.
- MSG is the number of reporting messages that this application generates.

Total the values for each VXML application in your solution to get the estimated reporting messages per second for your solution.

Each CVP Reporting Server can handle 420 messages per second. If your solution requires more than one CVP Reporting Server, partition the VXML applications to use specific Reporting Servers.

## **Related Topics**

Message Details on CVP Reporting Servers, on page 272

## Solutions with Multiple CVP Reporting Servers

In solutions that require more than one CVP Reporting Servers, you partition the deployment vertically.

When vertically partitioning to load balance reporting data, consider these requirements and guidelines:

- Associate each Call Server and VXML Server with only one CVP Reporting Server.
- Reports cannot span multiple Informix databases.
- Subdivide applications that generate more combined call processing and application messages than one CVP Reporting Server can support.
- You can filter VXML. Filtering out noninteresting data creates more usable data repositories that support higher message volume.
- Configure the dial plan and other available means to direct the incoming calls to the appropriate Call Server and VXML Server.

For more information on these requirements, see the *Reporting Guide for Cisco Unified Customer Voice Portal* available at http://www.cisco.com/c/en/us/support/customer-collaboration/unified-customer-voice-portal/products-installation-and-configuration-guides-list.html.

To combine data from multiple databases, you can use these possible options:

- Export the reporting data to another format, like a spreadsheet, and combine the data outside of the database.
- Export the reporting data to CSV files and import it into a customer-supplied database.
- Extract the data to a customer-supplied data warehouse and run reports against that data.

## Message Details on CVP Reporting Servers

This table lists the number of reporting messages that various elements or activities generate.

Table 40: Number of Reporting Messages Per Element or Activity

Element or Activity	Number of Reporting Messages (Unfiltered)
Start	2
End	2
Subflow Call	2
Subflow Start	2
Subflow Return	2
Throw	2
Alert	2
Subdialog_start	2
Subdialog_return	2
Hotlink	2
HotEvent	2
Transfer w/o Audio	2
Currency w/o Audio	2
Flag	2
Action	2
Decision	2
Application Transfer	2
VXML Error	2

Element or Activity	Number of Reporting Messages (Unfiltered)
CallICMInfo (per call)	2
Session Variable (per change)	2
Custom Log (per item)	2
Play (Audio file or TTS)	2
LeaveQueue	2
Callback_Disconnect_Caller	3
Callback_Add	4
Callback_Get_Status	4
Callback_Set_Queue_Defaults	4
Callback_Update_Status	4
Callback_Enter_Queue	5
Callback_Reconnect	5
Get Input (DTMF)	5
Callback_Validate	6
Get Input (ASR)	9
Form	10
Digit_with_confirm	20
Currency_with_confirm	20
ReqICMLabel	30



Every application requires these elements. You cannot filter them.

# **Sizing for Unified CM Clusters**

Unified CM clusters provide a mechanism for distributing call processing across a converged IP network infrastructure. Clusters also facilitate redundancy and provide feature transparency and scalability.

For a more detailed view of Unified CM clusters, see the *Cisco Collaboration System Solution Reference Network Designs* at http://www.cisco.com/go/ucsrnd.

## **Cluster Sizing Concepts**

Before attempting to size a Unified CM cluster for your solution, perform the following design tasks:

- Determine the different types of call flows.
- Determine the required deployment model (single site, centralized, distributed, clustering over the WAN, or remote branches within centralized or distributed deployments).
- Determine the protocols to be used.
- Determine redundancy requirements.
- Determine all other customer requirements for Cisco Unified Communications that share a cluster with a Unified CCE deployment. For example, consider Cisco Unified IP Phones, applications that are not part of Unified CCE, route patterns, and so forth.

After you complete these tasks, you can begin to accurately size the necessary clusters. Many factors affect the sizing of a cluster, and the following list mentions some of those factors:

- Number of office phones and the busy hour call attempt (BHCA) rate per phone
- Number of inbound agent phones and the BHCA rate per phone
- Number of CTI ports and the BHCA rate on those VoIP endpoints. (If you use Unified CVP for call treatment, self-service, and queuing, these factors might not apply.)
- Number of Voice Gateway ports and the BHCA rate on those VoIP endpoints
- Number of outbound agent phones, outbound dialing mode, and BHCA rate per phone
- Number of outbound dialer ports, number of VRU ports for outbound campaigns, and the BHCA rate per port for both
- Number of mobile agents and the BHCA rate per mobile agent
- Number of voicemail ports and the BHCA rate to those VoIP endpoints
- Signaling protocols used by the VoIP endpoints
- Percent of agent call transfers and conferences
- Dial plan size and complexity, including the number of dialed numbers, lines, partitions, calling search spaces, locations, regions, route patterns, translations, route groups, hunt groups, pickup groups, and route lists
- Amount of media resources needed for functions such as transcoding, conferences, encryption, and so forth
- Coresident applications and services such as CTI Manager, E-911, and Music on Hold
- Unified CM release (sizing varies per release)
- Type of Unified CM OVA

Other factors can affect cluster sizing, but theses are the most significant factors in terms of resource consumption.

In general, you estimate the resource consumption (CPU, memory, and I/O) for each of these factors to size the Unified CM cluster. You then choose VMs that satisfy the resource requirements. Gather information about these factors before you can size a cluster with any accuracy.

#### **Cluster Guidelines**

The following guidelines apply to all Unified CM clusters in your solution:

- All primary and backup subscribers must use the same OVF template. All subscribers in the cluster must run the same Unified CM software release and service pack.
- Within a cluster, you can enable a maximum of eight subscribers (four primary and four backup subscribers) with the Cisco Call Manager Service. You can use more VMs for dedicated functions such as TFTP, publisher, and music on hold.
- In a 4000 Agent Reference Design, a Unified CM cluster can support about 4000 agents. In a 12,000 Agent Reference Design, a Unified CM cluster with four primary and four backup subscribers can support about 8000 agents. These limits assume that the BHCA call load and all configured devices are spread equally among the eight call processing subscribers with 1:1 redundancy. These capacities can vary, depending on your specific deployment. Size your solution with the Cisco Unified Communications Manager Capacity Tool.

A subscriber can support a maximum of 1000 agents. In a fail-over scenario, the primary subscriber supports a maximum of 2000 agents.



Note

In a 4000 Agent Reference Design, a cluster with four subscribers (two primary and two backup) can support the maximum load. If you create clusters with more subscribers, do not exceed the maximum of 4000 agents for the cluster.

When sizing the cluster to support contact center solutions for the appropriate number of CTI resources, remember to account for the following:

- Configured phones from agents who are not signed in
- Applications which remotely control the device like Call Recording, Attendant Console, and PC-clients
- Other 3rd-party applications which consume CTI resources

Unified CM can support multiple concurrent CTI resources, for example, when multiple lines, the contact center, and recording are used concurrently. Those CTI resources follow the same CTI rules as described in the Cisco Collaboration System Solution Reference Network Designs:

- Devices (including phones, music on hold, route points, gateway ports, CTI ports, JTAPI Users, and CTI Manager) must never reside or be registered on the publisher. If there are any devices registered with the publisher, any administrative work on Unified CM impacts call processing and CTI Manager activities.
- Do not use a publisher as a fail-over or backup call processing subscriber in production deployments. Any deviations require review by Cisco Bid Assurance on a case-by-case basis.
- Any deployment with more than 150 agent phones requires a minimum of two subscribers and a combined TFTP and publisher. The load-balancing option is not available when the publisher is a backup call processing subscriber.
- If you require more than one primary subscriber to support your configuration, then distribute all agents equally among the subscriber nodes. This configuration assumes that the BHCA rate is uniform across all agents.
- Similarly, distribute all gateway ports and CTI ports equally among the cluster nodes.

- Some deployments require more than one Unified CCE JTAPI user (CTI Manager) and more than one primary subscriber. In these deployments, if possible, group and configure all devices that are monitored by the same Unified CCE JTAPI User (third-party application provider), such as Unified CCE route points and agent devices, on the same VM.
- Enable CTI Manager only on call processing subscribers, thus allowing for a maximum of eight CTI Managers in a cluster. To provide maximum resilience, performance, and redundancy, load-balance CTI applications across the various CTI Managers in the cluster. For more CTI Manager considerations, see the Cisco Collaboration System Solution Reference Network Designs at http://www.cisco.com/go/ucsrnd.
- If you have a mixed cluster with Unified CCE and general office IP phones, if possible, group and configure each type on a separate VM (unless you need only one subscriber). For example, all Unified CCE agents and their associated devices and resources are on one or more Unified CM servers. Then, all general office IP phones and their associated devices (such as gateway ports) are on other Unified CM servers, as long as cluster capacity allows. If you use the *Cisco Unified Communications Manager Capacity Tool*, run the tool separately with the specific device configuration for each primary Unified CM server. You need to run it multiple times because the tool assumes that all devices are equally balanced in a cluster. Remember that with Unified CCE, you must use the 1:1 redundancy scheme.
- Use hardware-based conference resources whenever possible. Hardware conference resources provide a more cost-effective solution and allow better scalability within a cluster.
- Register all CTI route points for the Unified CCE Peripheral Gateway (PG) JTAPI user with the subscriber node running the CTI Manager instance that communicates with that Unified CCE PG.
- The Cisco Unified Communications Manager Capacity Tool does not currently measure CTI Manager impact on each VM separately. However, the CTI Manager does place an extra burden on the subscriber running that process. The tools report the resource consumption based on these subscribers. The actual resource consumption on the other Unified CM subscribers can be slightly lower.
- Even if a contact center agent does not use them, count all devices for a Unified CCE PG JTAPI user as an agent device. The PG is still notified of all device state changes for that phone, even though an agent does not use the phone. To increase cluster scalability, if your agents do not regularly uses a device, do not associate the device with the Unified CCE PG JTAPI user.
- CPU resource consumption by Unified CM varies, depending on the trace level enabled. Changing the trace level from Default to Full on Unified CM can increase CPU consumption significantly under high loads. The Cisco Technical Assistance Center does not support changing the tracing level from Default to No tracing.
- Under normal circumstances, place all subscribers from the cluster within the same LAN or MAN. Do
  not place all members of a cluster on the same VLAN or switch.
- If the cluster spans an IP WAN, follow the specific guidelines in the sections on clustering over the WAN in this guide and in the *Cisco Collaboration System Solution Reference Network Designs*.

For the most current information about supported releases, see the latest version of the your solution's *Compatibility Matrix*.

For more Unified CM clustering guidelines, see the *Cisco Collaboration System Solution Reference Network Designs* at http://www.cisco.com/go/ucsrnd.

## **Component and Feature Impacts on Scalability**

Some optional components and features affect the scalability and capacity of your solution. This table lists some of these effects.

Component or feature	Impact
IPsec	When you enable IPsec:
	• The PG capacities decrease by 25% for agents, VRU ports, SIP Dialer ports, and call rate.
	• The maximum call rate (calls per second) decreases by 25%.
Mobile agents	Unified CCE does not directly control the phones of mobile agents. The two delivery modes, Call-by-Call and Nailed Connection, use resources differently.
Cisco Outbound Option	Your outbound resources can vary based on hit rate, abandon limit, and talk time for the campaigns. A quick, but inexact, estimate is that you require two ports for each outbound agent. While you can technically have 2000 agents per PG assigned to outbound calls, the Dialers probably cannot keep all those agents fully occupied. Use the sizing tool to determine outbound resources required for your campaigns.
Agent Greeting	The Agent Greeting feature affects the Router, Logger, and Unified CM.
	On the Router and Logger, this feature increases the route requests made. That effectively decreases the maximum call rate by about one third.
Extended Call Context (ECC)	Increased Extended Call Context (ECC) usage affects performance and scalability on critical components of Unified CCE. The capacity impact varies based on the ECC configuration, and requires professional guidance on a case-by-case basis.

## **Resource Requirements for Reporting**

Do not run more than ten concurrent reports on any client machine. This is a combined limit for reports that run on the Unified Intelligence Center User Interface, Permalinks, and Dashboards on the client machine. See the *Maximum rows per report* row in the System Load Limits, on page 130 table for the maximum number of rows supported in reports.

Our capacity testing shows that 200 concurrent reporting users can each have the following running reports:

- Two Live Data reports with 100 rows of 10 fields.
- Two real-time reports with 100 rows of 10 fields, refreshing every 15 seconds.
- Two historical reports with 2000 rows of 10 fields, refreshing every 30 minutes.

If you have fewer reporting users on a node, they can run proportionally more reports. But, no client machine can exceed the ten report limit.

# **Cisco Virtualized Voice Browser Sizing**

The call capacity of Cisco VVB is based on the call support for ASR or TTS activities and on the type of VXML application. For instance, an intensive JavaScript application reduces call capacity and VVB with HTTPS has a lower call capacity than with HTTP.

Ensure that the average overall CPU usage is less than 65 percent. The following factors affect CPU usage:

- Calls per second (CPS)
- Maximum concurrent VXML sessions
- Complexity of VXML applications

Before sizing Cisco VVB, use the Unified CCE Resource Calculator to determine the maximum number of trunks (DS0s) and VXML VRU ports to support the entire solution.

For almost all Unified CVP deployment models, sizing is based on these factors:

- The maximum concurrent VXML sessions and VoIP calls
- The CPS that Cisco VVB handles



Note

The performance numbers listed in ASR and TTS columns are applicable only for MRCPv1 and v2.

System Specification	CPS	DTMF (Non-Secure)	TTS / ASR (Non-Secure)	DTMF / TTS / ASR (Secure)
Medium OVA (4 CPU, 8-GB RAM)	16	600	480	480
Small OVA (4 CPU, 6-GB RAM)	16	480	380	380
KVM [4451 (2 CPU - Gladen), 8-GB RAM]	6	120	96	96
KVM [4431 (6 CPU - Gladen), 8-GB RAM]	3	80	70	70
KVM [4351 (6 CPU - Rangley), 8-GB RAM]	3	60	50	50
KVM [4331 (6 CPU - Rangley), 8-GB RAM]		40	30	30



- TLS/SRTP reduces CPS up to 25% for small or medium profile.
- TLS/SRTP with ASR/TTS is not currently supported.
- Secure: Secured Transport over HTTPS/TLS/SRTP
- These values represent the performance with VXML pages from Unified CVP Call Studio applications
  running on the Unified CVP VXML Server. Other VXML applications can perform differently. These
  figures are for a system running VXML v2.0 and MRCPv1 or v2 with CPU utilization of less than 65
  percent.

These values reflect testing of moderately complex VXML applications on the Cisco Unified CVP VXML Server. Performance varies with different applications. Performance from external VXML applications (such as Nuance OSDMs) is not representative of the performance when interoperating with non-Cisco applications. Ensure that adequate memory is available on Cisco VVB at full load when running external VXML applications. Contact the application provider for performance and availability information.

- We make no claims or warranties regarding the performance, stability, or feature capabilities of an external VXML application added to your contact center enterprise solution.
- You can extend the HTTP cache to 512 MB in Cisco VVB.
- When calculating CPS at Cisco VVB, consider every call (VRU, Ringback, and WAAG) received. When
  you calculate the CPS into Cisco VVB for your solution, first determine the services which each incoming
  call at CVP uses.

For example, if you disable WAAG for all agents, the total CPS at Cisco VVB is (2 x incoming rate) at CVP. That is one call for VRU and one call for Ringback. If you enable WAAG for all agents, the total CPS at Cisco VVB is (4 x incoming rate) at CVP, because WAAG adds two more calls.

# **Sizing for Cisco Finesse**

Cisco Finesse supports up to 1800 agents and 200 supervisors (for a total of 2000 users) over either HTTP or HTTPS for each Cisco Finesse server pair.

# Sizing for Congestion Control

Congestion Control protects the Router from overload conditions caused by high call rates. When faced with extreme overload, congestion control keeps the system running close to its rated capacity.

Congestion Control provides satisfactory service during an overloaded condition to a smaller percentage of calls, rather than a highly degraded service to all calls. The feature keeps the system within its capacity by rejecting calls at the call entry point. Throttling the capacities ensures that the routed calls receive acceptable service without timeouts.

In the discussion of Congestion Control, "calls" include nonvoice tasks from third-party multichannel applications that use the Universal Queuing APIs and voice calls. Congestion Control treats these calls and tasks the same. It monitors and throttles incoming calls and tasks, and does not drop calls or tasks once they are in the system. This means that transfers and RONAs are counted toward Congestion Control, but are not throttled or rejected.



For Enterprise Chat and Email, forwarded email tasks are considered new tasks, and are subject to throttling.

The measured CPS at the Router is the trigger for identifying congestion. The deployment type sets the supported CPS capacity for your solution. The Router measures the new incoming call requests from all the routing clients and computes a moving weighted average. If the average CPS exceeds the thresholds, the congestion levels change and the reduction percentage increases. The congestion control algorithm has three congestion levels. It rejects or treats the incoming calls at the value for that level. The system notifies the routing clients of changes in the congestion level.

In a Contact Director Reference Design, the congestion control is based on the call rate measured at each instance. The Contact Director receives information on the congestion level of each target. It applies any necessary reduction in its routing decisions. The INCRP routing client also applies congestion control to calls before sending them to the target instance.

## **Deployment Type Descriptions**

After upgrading or installing the system, configure the system to a valid deployment type. The following table lists the supported deployment types with guidelines for selecting a valid deployment type.

For more information on the requirements referred to in this table, see your solution page on the *Cisco Collaboration Virtualization* site at http://www.cisco.com/c/dam/en/us/td/docs/voice\_ip\_comm/uc\_system/virtualization/cisco-collaboration-virtualization.html.

Table 41: Deployment Types

Deployment Type Code	Deployment Name	Guidelines for Selection
0	Not Specified	This is a system default deployment type. You cannot select this option; is the default setting after fresh install or upgrade.
1	NAM (Deprecated)	Select this deployment type for NAM instance in a Contact Director deployment. The system should be distributed deployment with Router and Logger installed on different VMs, which meets the specified requirements. No agents are allowed in this deployment type. If agents are configured and signed in, the capacity is adjusted to maximum capacity of a Unified CCE 12000 Agents solution.
2	Contact Director	Select this deployment type for ICM instance which is dedicated to self-service call flows using Unified CVP or third-party VRU systems. The system should be distributed deployment with Router and Logger installed on different VMs which meets the specified requirements. No agents are allowed in this deployment type. If agents are configured and signed in, the capacity is adjusted to maximum capacity of an Enterprise Contact Center (Unified CCE 12000 Agents Router/ Logger).

Deployment Type Code	Deployment Name	Guidelines for Selection
3	NAM Rogger (Deprecated)	Select this deployment type for NAM instance in a Contact Director deployment. The Router and Logger colocated on a single VM meet the specified requirements. No agents are allowed in this deployment type. If agents are configured and signed in, the capacity is adjusted to maximum capacity of an Enterprise Contact Center (Unified CCE 12000 Agents Router/Logger).
4	ICM Router/Logger	Select this deployment for type ICM Enterprise system where both Legacy TDM ACD PGs and CCE PGs are deployed. The system should be distributed deployment with Router and Logger installed on different VMs which meet the specified requirements.
5	UCCE: 8000 Agents Router/Logger	Select this deployment for type CCE Enterprise system where only CCE PGs are deployed. The system should be distributed deployment with Router and Logger installed on different VMs which meet the specified requirements for 8000 CCE agents.
6	UCCE: 12000 Agents Router/Logger	Select this deployment type for CCE Enterprise system where only CCE PGs are deployed. The system should be distributed deployment with Router and Logger installed on different VMs which meet the specified requirements for 12000 CCE agents.
7	Packaged CCE: 2000 Agents	Select this deployment type for a Packeged CCE production deployment.
8	ICM Rogger	Select this deployment type for ICM Enterprise system where both Legacy TDM ACD PGs and CCE PGs are deployed. The Router and Logger are colocated on a single VM which meets the specified requirements.
9	UCCE: 4000 Agents Rogger	Select this deployment type for CCE Enterprise system where only CCE PGs are deployed. The Router and Logger are colocated on a single VM which meets the specified requirements.
10	Packaged CCE: Lab Mode	Select this deployment type for a Packaged CCE lab deployment.
11	HCS-CC: 2000 Agents	Select this deployment type for the 2000 Agent Reference Design in a Cisco HCS for Contact Center solution. Includes the Cisco HCS for Contact Center 500 Agent design, a variation of the 2000 Agent Reference Design.
13	UCCE: Progger (Lab Only)	For all lab deployments, select this type although the Router, Logger, and PG are not on the same VM.  Note This deployment type is not supported for production systems.

Deployment Type Code	Deployment Name	Guidelines for Selection
14	HCS-CC: 4000 Agents	Select this deployment for Unified CCE system where only Unified CCE PGs are deployed. This deployment is for distributed systems with the Router and Logger on other servers that meet the requirements for 4000 Unified CCE agents.
15	HCS-CC: 12000 Agents	Select this deployment type for the 12000 Agent Reference Design in a Cisco HCS for Contact Center solution.
16	UCCE: 2000 Agents	Select this deployment type for the 2000 Agent Reference Design in a Unified CCE solution.



It is important to set the proper deployment type for your solution during the configuration. If you select the wrong deployment type, your solution is either unprotected from overload or it rejects and treats calls based on incorrect capacity settings.

## **Congestion Treatment Mode**

The system has five options to handle the calls that are rejected or treated due to congestion. You can choose any of the following options to handle the calls:

- Treat Call with Dialed Number Default Label—The rejected calls are treated with the default label of the dialed number on which the incoming call arrived.
- Treat call with Routing Client Default Label—The rejected calls are treated with the default label of the routing client on which the incoming call arrived.
- Treat call with System Default Label—The rejected calls are treated with the system default label set in Congestion Control settings.
- Terminate call with a Dialog Fail or RouteEnd—Terminates the incoming call dialog with a dialog failure.
- Treat call with a Release Message to the Routing Client—Terminates the incoming call dialog with a release message.

You set the treatment options in the congestion settings either at the routing client or at the global level. If you select a treatment mode at the routing client, it takes precedence over the system congestion settings.



Note

If you choose to return a label back to treat the call with an announcement, use an announcement system external to the Unified CCE instance. Never return a treated call to the Unified CCE instance for further processing.

## **Call Treatment for Outbound Option**

Outbound Option is a special case for call treatment with Congestion Control. When you integrate the Media Routing Peripheral Gateway (MR PG) for Outbound Option, configure the PG's routing client to always send the dialog failure. The dialer retries the rejected reservation calls after a specified period.

## **Congestion Control Levels and Thresholds**

The Congestion Control algorithm works in three levels. Each level has onset and abatement values. When the average CPS exceeds one level's onset value, the system moves to a higher congestion level. For example, if the system is at level 0 and the CPS exceeds the Level 2 onset capacity, the system moves directly to Level 2. The congestion level reduces when the average CPS falls below the current level's abatement value. Congestion levels can rise several levels at once. However, the congestion level reduces only one level at a time.

**Table 42: Congestion Levels** 

Congestion Levels	Threshold (Percent of Capacity)	Description
Level1Onset	110%	If the average CPS exceeds this value, the congestion level moves to Level 1.
Level1Abate	90%	If the average CPS goes below this value, the congestion level moves back to Level 0 (Normal operating Level).
L1Reduction	10%	The percentage of incoming calls that are rejected at Level 1 congestion.
Level2Onset	130%	If the average CPS exceeds this value, the congestion level moves to Level 2.
Level2Abate	100%	If the average CPS goes below this value, then the congestion level moves back to Level 1.
Level2Redution	30%	The percentage of incoming calls that are rejected in Level 2 congestion.
Level3Onset	150%	If the average CPS exceeds this value, the congestion level moves to Level 3.
Level3Abatement	100%	If the average CPS goes below this value, the congestion level moves back to Level 2.
Level3Reduction	Variable reduction from 100% to 30%	The percentage of incoming calls that are rejected in Level 3 congestion. Depending on the incoming call rate, the reduction percentage varies from 30% to 100% when the congestion level enters Level 3.



Note

You cannot configure the onset, abatement, and reduction settings. These values are defined as a percentage of the standard CPS capacity for the system.

## **Congestion Control CPS Limits**

This table lists the maximum supported calls per second (CPS) for the supported deployment types.

Table 43: Deployment Types

Deployment type	Maximum calls per second	Notes
NAM (Deprecated)	300	Deprecated as of 11.5.
Contact Director	300	Reference Design
NAM Rogger (Deprecated)	150	Deprecated as of 11.5.
UCCE: 12000 Agents	105	Reference Design
Packaged CCE: 2000 Agents	18	Reference Design
UCCE: 4000 Agents	35	Reference Design
Packaged CCE: Lab Mode	1	Not supported for production environments.
HCS-CC: 2000 Agents	18	Reference Design
UCCE: Progger (Lab Only)	4	Not supported for production environments.
HCS-CC: 4000 Agents	35	Reference Design
HCS-CC: 12000 Agents	105	Reference Design
UCCE: 2000 Agents	18	Reference Design

# Operating Considerations for Reference Design Compliant Solutions

## **Solution-Wide Support for Transport Layer Security**

The contact center enterprise solutions use TLS 1.2 by default. For most components, you can enable earlier versions of TLS if necessary.

# **Time Synchronization for Your Solution**

To ensure accurate operation and reporting, all the components in your contact center solution must use the same value for the time. You can synchronize the time across your solution using a Simple Network Time Protocol (SNTP) server. The following table outlines the needs of various component types in your solution.



#### **Important**

Use the same NTP sources throughout your solution.

Type of component	Notes
Domain controllers	Domain controllers must all point to the same NTP servers.
ESXi hosts	All ESXi hosts must point to the same NTP servers as primary domain controllers.
Windows components in the contact center domain	Windows machines in the domain point to, and are automatically in synch with, the primary domain controller for NTP. They require no configuration for NTP.
Windows components not in the contact center domain	Follow the Microsoft documentation to synchronize directly with the NTP server.
Non-Windows components	Components such as Unified Intelligence Center, Cisco Finesse, SocialMiner, and Unified Communications must point to the same NTP servers as the domain controllers.
Cisco Integrated Service Routers	To provide accurate time for logging and debugging, use the same NTP source as the solution for the Cisco IOS Voice Gateways.

# **Contact Center Enterprise Solution Support for IPv6**

Unified Contact Center solutions can support IPv6 connections for agent and supervisor Finesse desktops and phones. This support means that most of the endpoints in your deployment can use IPv6 addresses.

Your IPv6-enabled deployment can use either IPv6-only or a mix of IPv4 and IPv6 endpoints. Servers that communicate with those endpoints can now accept IPv6 connections, in addition to IPv4 connections. Communication between servers continues to use IPv4 connections.

This diagram shows a logical view of a deployment with only IPv6 desktops and phones:

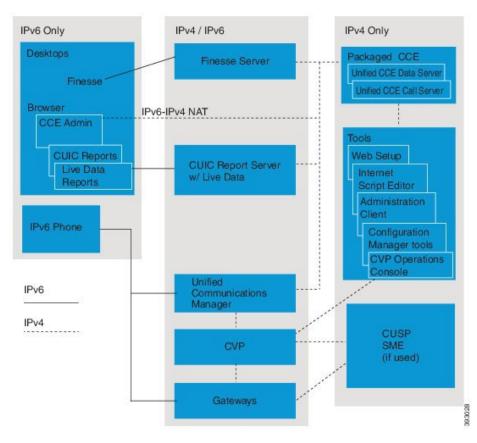


Figure 94: Packaged CCE Deployment with Only IPv6 Agents

In these IPv6-only deployments, agents and supervisors use Finesse and browser-based tools that connect to dual-stack interfaces on the servers. The ingress gateways and Unified CM also use dual-stack interfaces to handle the voice traffic. These deployments require IPv4-based Administration Workstations to run the configuration tools that you do not access through a browser.

This diagram shows a logical view of a mixed deployment with both IPv6 and IPv4 endpoints:

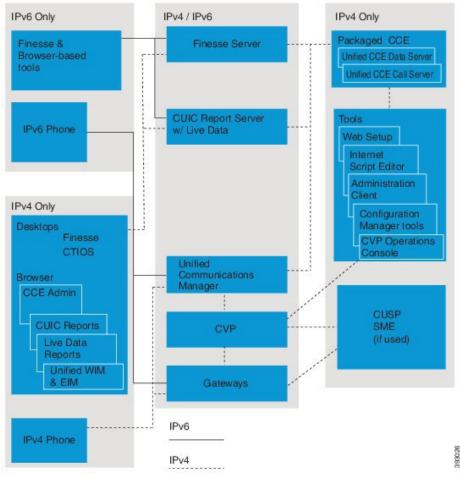


Figure 95: Packaged CCE Deployment with Both IPv4 and IPv6 Agents

The Finesse desktop can support either IPv4 or IPv6 connections. Agents and supervisors who use the CTI OS desktops must use IPv4 connections. Enterprise Chat and Email agents must use IPv4 connections.

For a list of endpoints that support IPv6, see your solution *Compatibility Matrix*.

For information on enabling IPv6 in the Cisco Unified Communications Manager, see *Deploying IPv6 in Unified Communications Networks with Cisco Unified Communications Manager* at http://www.cisco.com/c/en/us/support/unified-communications/unified-communications-manager-callmanager/products-implementation-design-guides-list.html.

# **General IPv6 Design Considerations**

You cannot enable IPv6 on all the component servers in your contact center. For example, your deployment might use IPv6 phones, but only use IPv4 desktops. In that deployment, you enable IPv6 on the component servers that connect to the desktops.

When an IPv4 endpoint communicates with an IPv6 endpoint, Unified Communication Manager invokes Media Termination Points (MTPs) to negotiate the mismatch. As a result, IPv4-only endpoints like the VXML browser require extra MTP devices. Most uses of CVP features require MTPs for the IPv4-to-IPv6 negotiation.

You do not have to set up IPv6 at installation. You can enable IPv6 at any time. You can also revert to IPv4 from IPv6 if necessary.

You assign IPv6 addresses to hosts that have a dual IP stack. You use the Fully Qualified Domain Name (FQDN), rather than the IPv6 address, in the solution's user interface.

#### **CVP Features with IPv6**

When you enable IPv6 in your solution, CVP requires the following conditions to support its features:

- Call Survivability—Use only IPv4 for the incoming trunk to the gateway.
- Courtesy Callback and Refer—When a trunk carries both the incoming and outbound dialing traffic, the session target in the Ingress Gateway dialpeer uses the same protocol as the incoming trunk.

#### **Desktop and Tool Support**

This table lists which desktops support each connection type:

Desktop	IPv6 Connections	IPv4 Connections
Finesse	Yes	Yes
	No	Yes

A supervisor's team can include a mix of agents using Finesse desktops with either IPv4 or IPv6 connections and CTI OS desktops with IPv4 connections.

You cannot use IPv6 to connect to a Finesse desktop through Citrix XenApp.

Desktops with either IPv4 or IPv6 connections can access the following tools:

- Unified CCE Administration web tool (using NAT64).
- Finesse configuration tools
- Cisco Unified Intelligence Center (Cisco Unified IC) configuration tools and reports

You require an IPv4 connection to access the following tools:

- Enterprise Chat and Email
- · Web Setup
- Script Editor
- Internet Script Editor
- · Diagnostic Portico
- Configuration Manager and its associated tools

## IPv6 Design Considerations for Video Endpoints

If you use video endpoints, consider the following points when enabling IPv6:

- Configure the incoming trunk to gateway in IPv4 mode only.
- Disable ANAT in the Ingress Gateway.

• Agent devices can use either IPv4 or dual IP mode.

## **Other Component and Feature Support**

This table lists the connection type that each component or feature supports in an IPv6-enabled environment:

Component or Feature	Supported Connections in IPv6-enabled Environment		Notes
	IPv6	IPv4	
Enterprise Chat and Email	No	Yes	
MediaSense	Yes	Yes	MediaSense supports recording of media streams over IPv6.
Mobile Agent	No	Yes	The CTI ports for Mobile Agent can only have an <b>IP Addressing Mode</b> of <b>IPv4 Only</b> .
Outbound Option	No	Yes	The Outbound Option Dialer uses IPv4 to place calls. A voice gateway that supports both IPv4 and IPv6 renegotiates call signaling and media to IPv6 during referral to an IPv6 agent. You cannot use an IPv6-only voice gateway with Outbound Option.
			An IPv6 client cannot import to Outbound Option.
Remote Expert Mobile	No	Yes	
SocialMiner	No	Yes	
Unified CM Silent Monitoring	Yes	Yes	
Virtualized Voice Browser	No	Yes	You cannot use Cisco VVB in an IPv6-enabled environment.

For more information on enabling IPv6 in a contact center enterprise solution, see your solution's *Installation* and *Upgrade Guide*. These documents have more details for specific products:

Component	Documents
Unified CVP	Configuration Guide for Cisco Unified Customer Voice Portal
Cisco Finesse	Cisco Finesse Installation and Upgrade Guide Cisco Finesse Administration Guide
Cisco Unified Intelligence Center	Administration Console User Guide for Cisco Unified Intelligence Center

**Other Component and Feature Support**